



Human Systems Integration What is It? Why Should We Do It?

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**Systems Engineering Directorate
Office of the Director, Defense Research and Engineering
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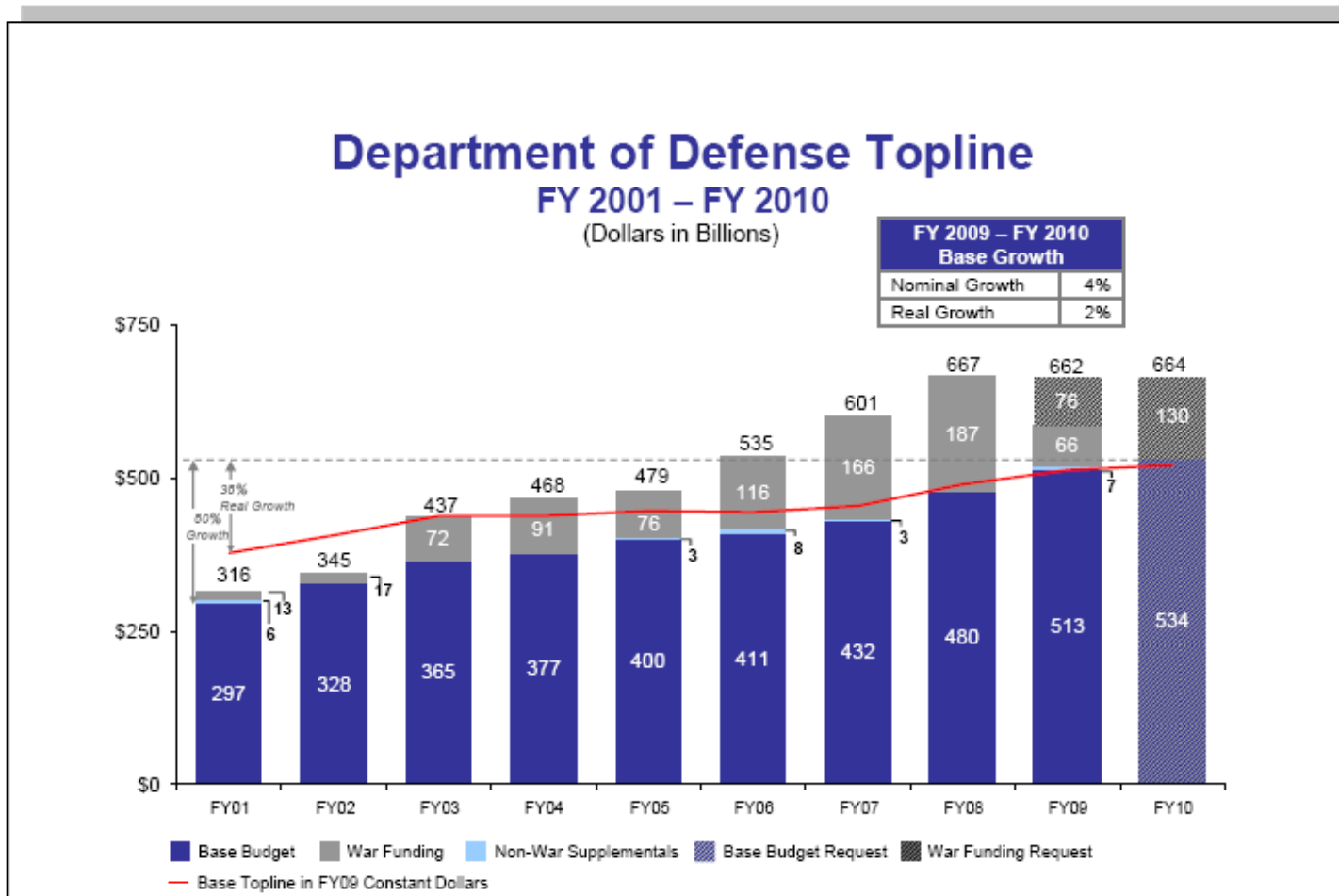
Outline



- **Examine Human Component of the Defense Budget**
- **Summarize “What Is” Human Systems Integration (HSI)**
- **Summarize DoD HSI Policy**
- **Address the Role of the Human and the “System”**
- **Address How Much HSI is Enough**
- **Discuss Several HSI Success Stories**
- **Discuss DoD Efforts to Better Organize and Align HSI Efforts**



DoD Defense Budget



Focusing on FY09 and FY10..... Base Budget > \$500B (see next slide)

Ref: <http://www.defenselink.mil/news/FY10%20Budget%20Request.pdf>



Human Aspect of the Defense Budget...It's Really Big!



Summary By Appropriation Title

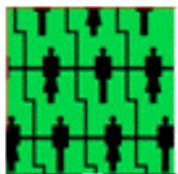
(Dollars in Billions)

Appropriation Title	FY 2009	FY 2010	Δ FY 2009 – FY 2010
Military Personnel	124.9	136.0	+8.9%
Operation & Maintenance	179.1	185.7	+3.7%
Procurement	101.7	107.4	+5.6%
RDT&E	79.5	78.6	-1.1%
Military Construction	21.9	21.0	-4.1%
Family Housing	3.2	2.0	-38.0%
Other	3.2	3.1	-1.1%
Total	513.3	533.8	+4.0%

We need to be smart when we think about the human dimension and the DoD Enterprise.



HSI Domains



MANPOWER - number of military and civilian personnel required and potentially available to operate, maintain, sustain and provide training for systems



SURVIVABILITY - characteristics of system that can reduce fratricide, detectability, and probability of attack, as well as minimizing system damage, personal injury, and cognitive and physical fatigue



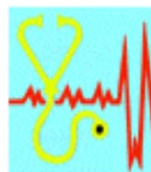
PERSONNEL - cognitive and physical capabilities require to train, operate, maintain and sustain material and information systems



SAFETY - design and operating characteristics of a system that minimize the human or machine errors or failures that cause accidents



TRAINING - instruction, education, and OJT required to provide personnel and units with their essential job skills, knowledge, values and attitudes.



OCCUPATIONAL HEALTH - design and operating characteristics of a system that create significant risks of bodily injury or death; sources of health hazards include: loud noise, chemical and biological substances, extreme temperatures, and radiation energy.



HUMAN FACTORS ENGINEERING - integration of characteristics into system definition, design, development and evaluation to optimize human-machine performance



HABITABILITY – establish requirements for physical environment (e.g. , adequate space and temperature control) and, if appropriate, requirements for personnel services (e.g., medical and mess) living conditions that have a direct impact on meeting or sustaining system performance.



HSI Policy and Guidance

Policy: DoD Acquisition Management System

Defense Acquisition Guidebook (DAG)

Department of Defense
INSTRUCTION

NUMBER 5000.02
December 8, 2008
USD(AT&L)

SUBJECT: Operation of the Defense Acquisition System

Reference: DoDI 5000.02, December 8, 2008

1. PURPOSE

a. Reinforce and clarify the various guidelines and well-known information.

b. Establish needs and information.

c. Coordinate and authorize procedures.

2. APPLICATION

a. OSD and the Joint Departmental Organization (DoD CoS).

b. All services, including MDAPs.

c. High priority follow this.

ENCLOSURE 8
HUMAN SYSTEMS INTEGRATION (HSI)

1. **GENERAL.** The PM shall have a plan for HSI in place early in the acquisition process to optimize total system performance, minimize total ownership costs, and ensure that the system is built to accommodate the characteristics of the user population that will operate, maintain, and support the system.

2. **HSI PLANNING.** HSI planning shall be summarized in the Acquisition Strategy and SEP and shall address the following:

a. **Human Factors Engineering.** The PM shall take steps (e.g., contract deliverables and Government contractor IPT teams) to ensure ergonomics, human factors engineering, and cognitive engineering is employed during systems engineering over the life of the program to provide for effective human-machine interfaces and to meet HSI requirements. Where practicable and cost effective, system designs shall minimize or eliminate system characteristics that require excessive cognitive, physical, or sensory skills, entail extensive training or workload-intensive tasks, result in mission-critical errors, or produce safety or health hazards.

b. **Personnel.** The PM shall work with the personnel community to define the human performance characteristics of the user population based on the system description, projected characteristics of target occupational specialties, and recruitment and retention trends. To the extent possible, systems shall not require special cognitive, physical, or sensory skills beyond that found in the specified user population. For those programs that have skill requirements that exceed the knowledge, skills, and abilities of current military occupational specialties, or that require additional skill indicators or hard-to-fill military occupational specialties, the PM shall consult with personnel communities to identify readiness, personnel tempo, and funding issues that impact program execution.

c. **Habitability.** The PM shall work with habitability representatives to establish requirements for the physical environment (e.g., adequate space and temperature control) and, if appropriate, requirements for personnel services (e.g., medical and mess) and living conditions (e.g., berthing and personal hygiene) for conditions that have a direct impact on meeting or sustaining system performance or that have such an adverse impact on quality of life and morale that recruitment or retention is degraded.

d. **Manpower.** In advance of contracting for operational support services, the PM shall work with the manpower community to determine the most efficient and cost-effective mix of DoD manpower and contract support. The mix of military, DoD civilian, and contract support necessary to operate, maintain, and support (to include providing training) the system shall be determined based on the Manpower Mix Criteria and reported in the Manpower Estimate. Economic analyses used to support workforce mix decisions shall use costing tools that account for fully loaded costs – i.e., all variable and fixed costs, compensation and non-compensation.



Welcome to the Interim Defense Acquisition Guidebook Homepage [ACC] - Microsoft Internet Explorer

Address: https://acc.dau.mil/dag

ACC Home Up one level

- Welcome to the Interim Defense...
- Foreword
- Chapter 1
- Chapter 2
- Chapter 3
- Chapter 4
- Chapter 5
- Chapter 6
- Chapter 7
- Chapter 8
- Chapter 9
- Chapter 10
- Chapter 11
- DoD Directive 5000.01
- DoD Instruction 5000.02

ACC Practice Center Version 2.0

The significant policy revisions associated with the re-issuance of DoD Instruction 5000.02 in December 2008 prompted a complete review and revision of the DAG content. The revised DAG with all the current functionality, and more (including implementation guidance resulting from the Weapon System Acquisition Reform Act of 2009), will be completed and on line several months from now. While that task is being completed, this site provides an **Interim** DAG with the same business practice and policy content as the final, but with fewer internal and external navigation options. The objective: To provide you with the information you need to manage your programs while we make the DAG more user friendly. We hope you find the **Interim** Guidebook a useful resource and look forward to your feedback.

Interim Defense Acquisition Guidebook Chapters 1 - 11

Program Management Activities (Chapter 11), Foreword, Chapter 1, Chapter 2, Chapter 3, Chapter 4, Chapter 5, Chapter 6, Chapter 7, Chapter 8, Chapter 9, Chapter 10, Chapter 11, DoD Directive 5000.01, DoD Instruction 5000.02, Department of Defense Decision Support Systems (Chapter 1), Acquisition Program Baselines, Technology Development Strategies, and Acquisition Strategies (Chapter 2), Affordability and Life-Cycle Resource Estimates (Chapter 3), Systems Engineering (Chapter 4), Life-Cycle Logistics (Chapter 5), Human Systems Integration (HSI) (Chapter 6), Acquiring Information Technology and National Security Systems (Chapter 7), Intelligence, Counterintelligence, and Security Support (Chapter 8), Test and Evaluation (T&E) (Chapter 9), Decisions, Assessments, and Periodic Reporting (Chapter 10).

DAG Ch 6 Human Systems Integration (HSI)
<https://acc.dau.mil/dagch6/>

DoDI 5000.02 Enclosure (8)



DoD Acquisition Policy

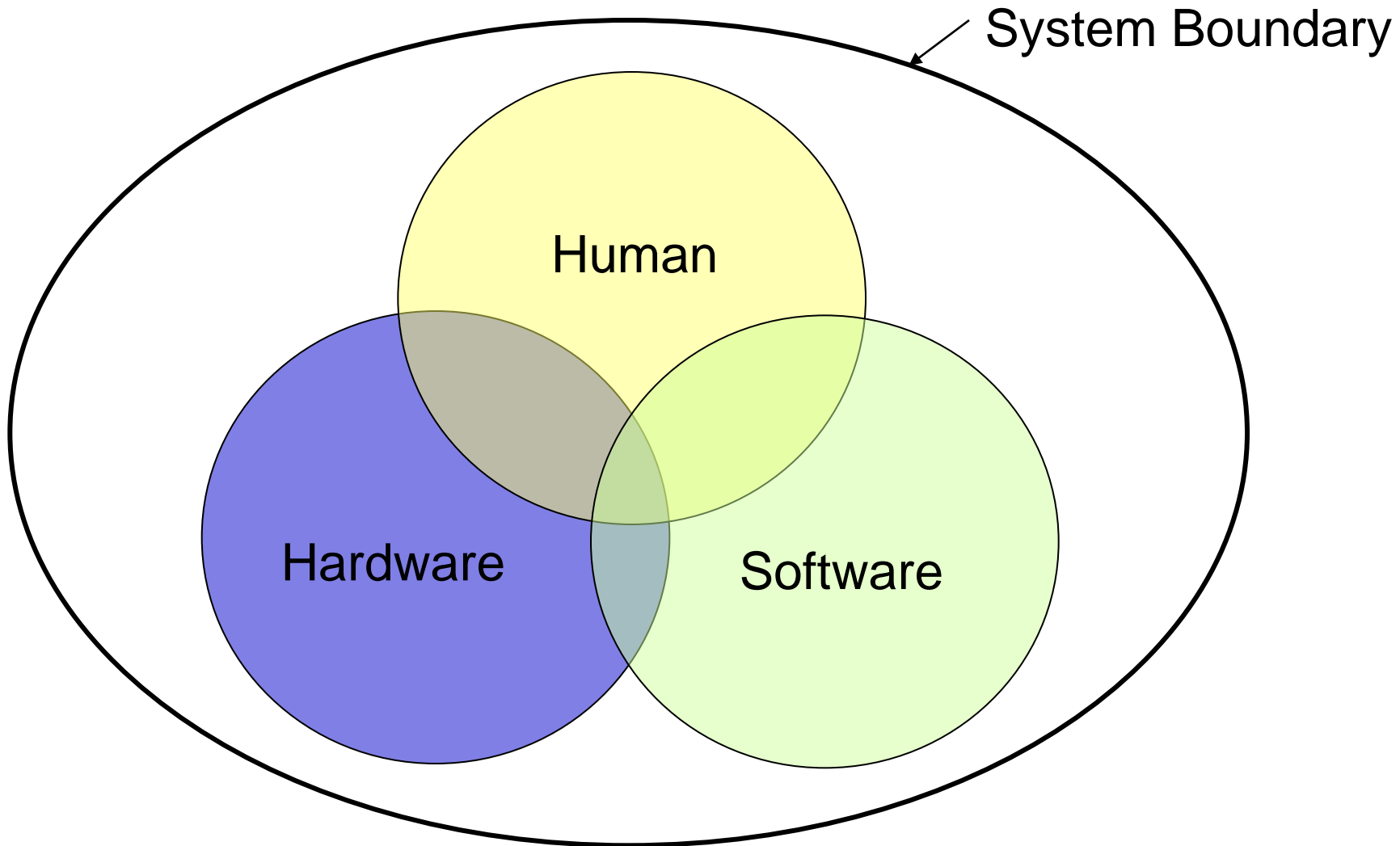


“The PM shall have a plan for HSI in place early in the acquisition process to **optimize total system performance, minimize total ownership costs**, and ensure that the system is built to accommodate the characteristics of the user population that will operate, maintain, and support the system.”

DoDI 5000.02: Operation of the Defense Acquisition System, Enclosure (8)



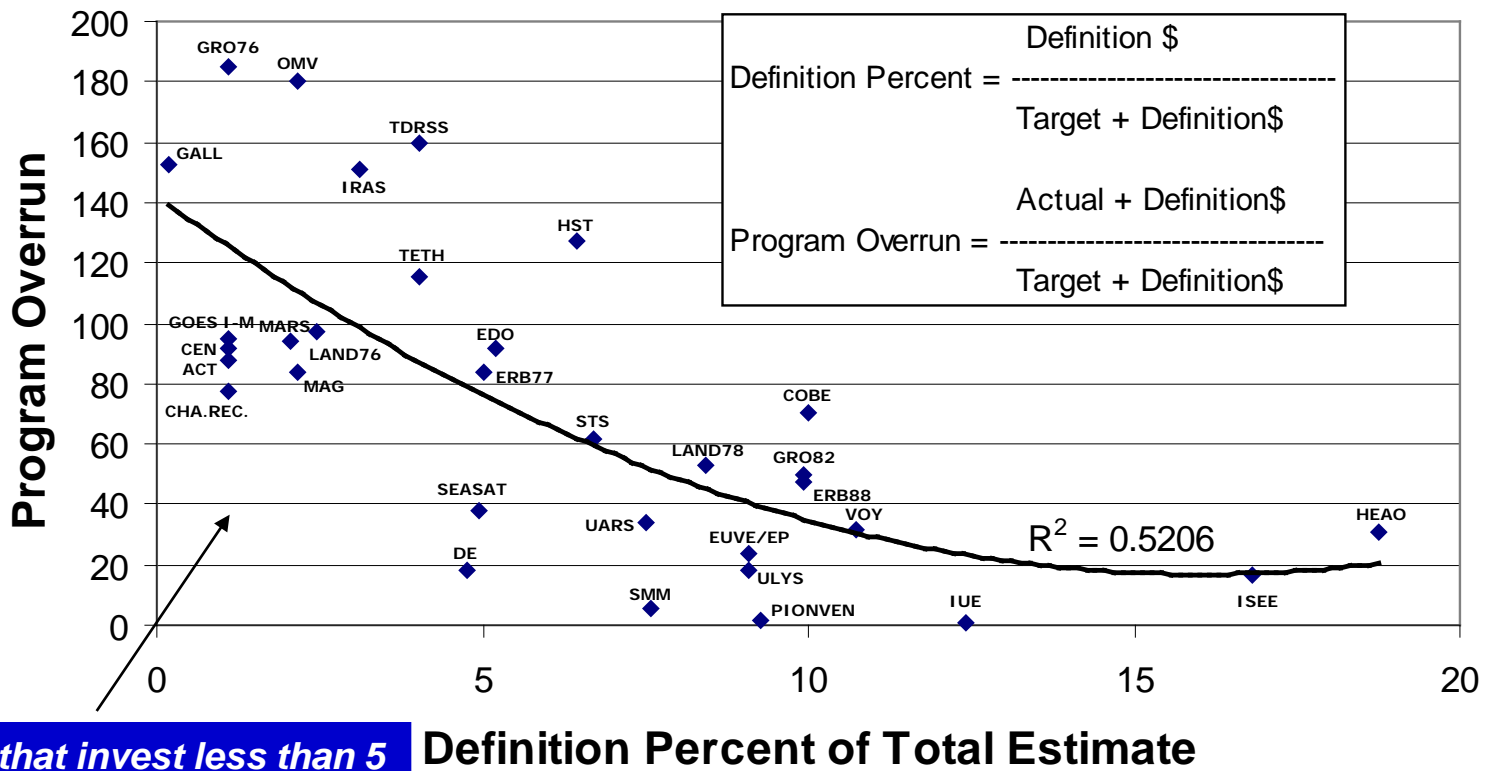
The Human is Part of the System





NASA SE Investment Analysis

Total Program Overrun 32 NASA Programs

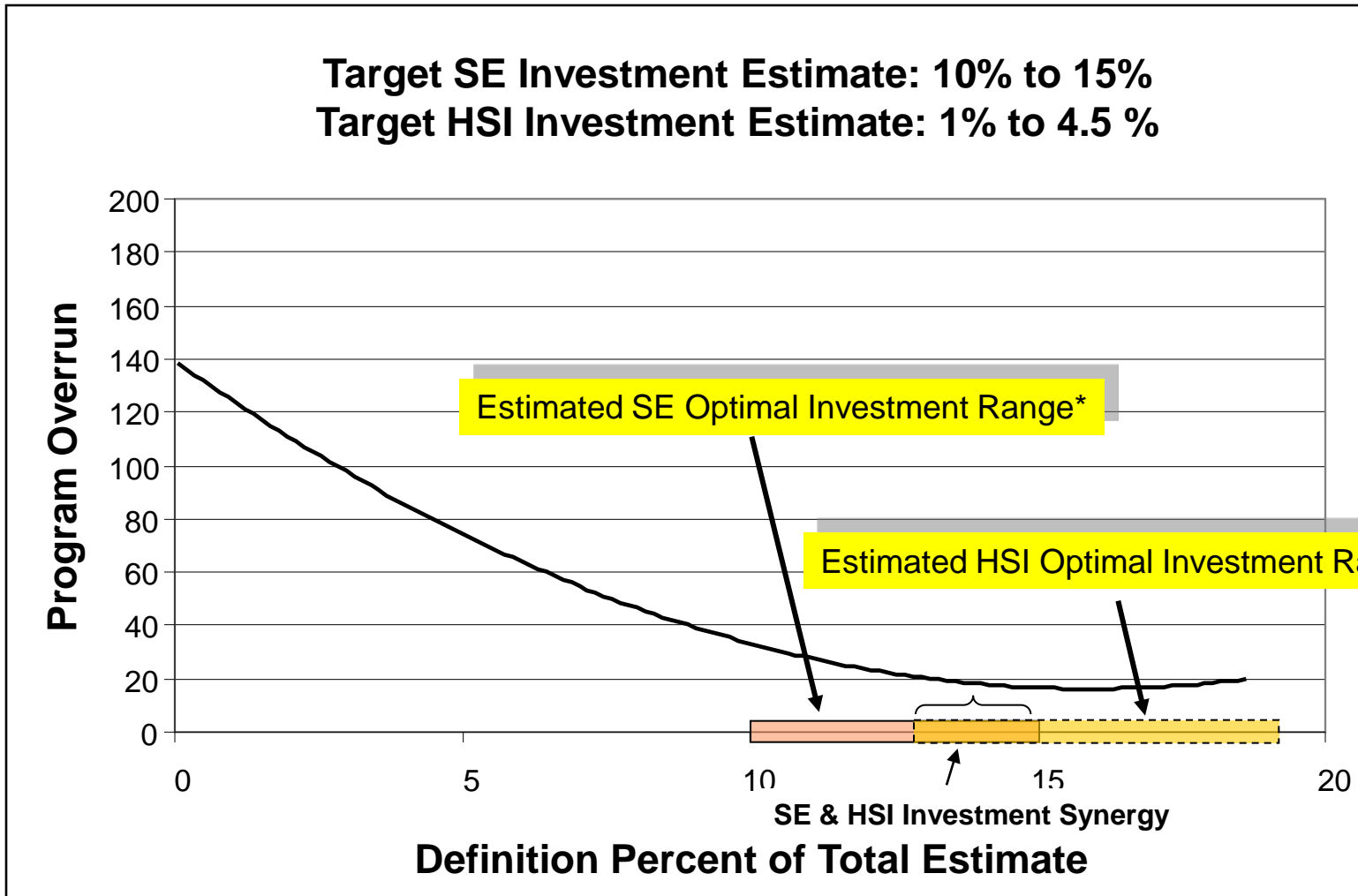


Programs that invest less than 5% on SE are almost guaranteed an 80% or greater overrun.

Source Werner Gruhl, 1992
NASA Comptroller's Office



Consolidated SE and Design Consideration (e.g. HSI) Investment Outlook



*Ref: Impact of SE at NASA (SECOE 02-02) <http://www.incose.org/secoe/>



Technical and Technical Management Processes for Engineering a System



Technical Management Processes

Decision Analysis

Technical Planning

Technical Assessment

Requirements Management

Risk Management

Configuration Management

Technical Data Management

Interface Management

Technical Processes

Stakeholder Requirements Definition

Requirements Analysis

Architecture Design

Implementation

Integration

Verification

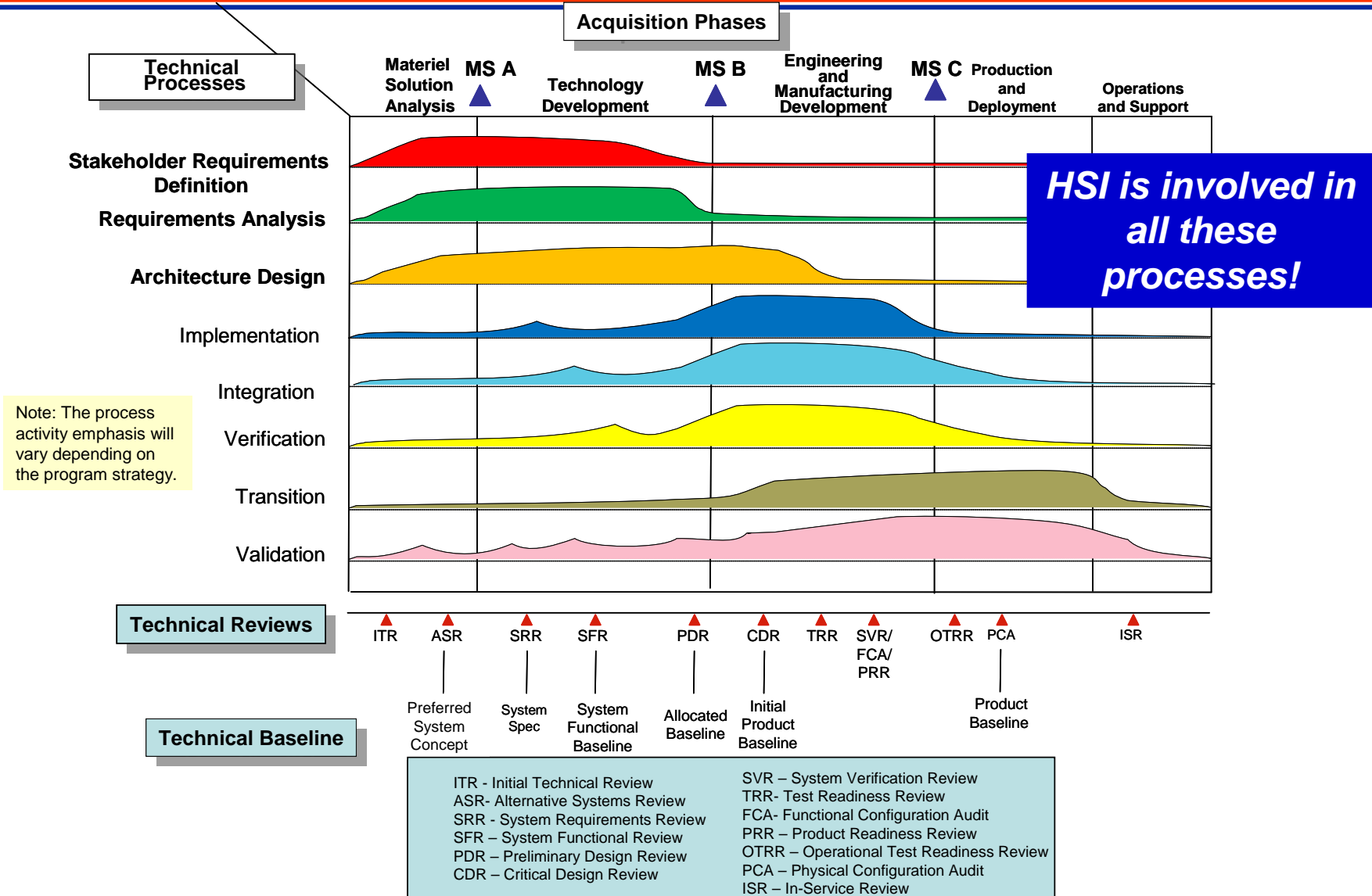
Transition

Validation

The respective overarching technical processes (that include HSI) are iterative, concurrent, & integrated ...and the processes are applied with different emphasis over the program development life cycle.



Technical Processes Notional Emphasis of Activity





HSI Success Stories

Lightweight 155mm Howitzer

HRED Contributions:

- Human Factors Evaluation
- Task Network Modeling & Validation
- Human Figure Modeling
- Concept Design, Fabrication Evaluation
- Operational Assessment

REQUIREMENTS RISK REDUCTION

FUNCTION	SHOOT-OFF	JOB	IMPRINT
EMPLACEMENT (firm soil)	294 sec	180 sec	184 - 202 sec
EMPLACEMENT (loose soil)		180 sec	138 - 152 sec
DISPLACEMENT	176 sec	120 sec	120 - 134 sec
RATE-OF-FIRE (for 2 min)	4.2/min (5.0 rd/min)	4.1 - 4.5 rd/min ⁽¹⁾	
BOLD SHFT	423 ⁽²⁾ sec	180 sec	172 - 204 sec ⁽³⁾
1ST RD RESPONSE LOW ANGLE	41 sec	30 sec	27 - 30 sec ⁽¹⁾
1ST RD RESPONSE HIGH ANGLE	56 sec	45 sec	45 - 49 sec ⁽¹⁾

(1) assumes bang-to-bang and first round free
 (2) Result may need 7 crewman to load & load
 (3) worst case CE (800 LO, 1200 HE), lower CE will have lower times

JPM XM777 estimates \$6.2M cost avoidance due to MANPRINT efforts

F-22 Maintenance Study

U.S. AIR FORCE

Domains affected: manpower, personnel, training

- 1995-1996 IMPACT analysis for Rivet Workforce
 - How many maintenance specialties can be "rivetted" together?
- Predecessor F-16 system had 15
- Study looked at 10, 7, and 5
- Max compression of 5 specialties reduced manpower cost but raised training cost for life of F-22
- "Sweet spot" was 10 specialties

■ \$2M overall investment

- Manpower, personnel, and training decision support system (MPT-DSS)

■ \$777M overall savings

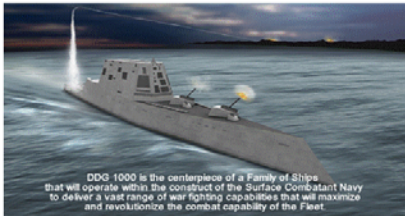
- \$335M saved on Maintenance AFSC structure and training
- \$442M saved on ACC maintenance organization restructure

■ Return on investment 388:1 in life cycle cost avoidance


■ MPT-DSS recommended and used in JSF decision making

Integrity - Service - Excellence

HSI Success: DDG1000 & VA Class Submarine



DDG 1000 is the centerpiece of a Family of Ships that will operate within the construct of the Surface Combatant Navy to deliver a vast range of war fighting capabilities that will maximize and revolutionize the combat capability of the Fleet.



SSN 774 is the first warship to be designed entirely using an advanced computer-aided three-dimensional interactive product model, which enabled the development of solid models, 3-D visualization and 2-D drawings to support trade-off analysis and reviews.

- High HSI impact for both programs:
 - Reduced manning costs
 - Manpower / Workload reductions
 - Survivability, Safety, Health Hazard Risk avoidance
 - Performance enhancement
 - Cross domain use of task and role analysis
- Fleet brought in early to identify design hazards, proposing modifications to optimize design for human performance
- DDG 1000 leveraged human performance modeling very early in system design to explore impact of manning concepts, automation technologies, and other system design concepts on crew ability perform the mission.
- VA Class Submarine identified life cycle cost avoidance, safety, human performance enhancement

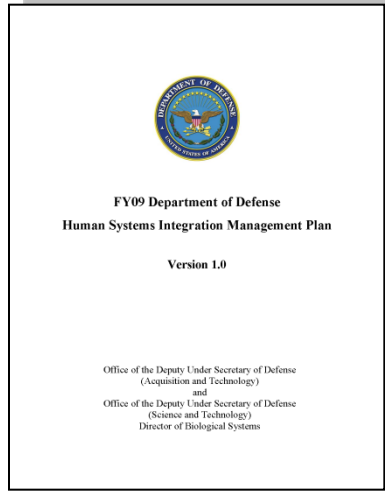
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DoD HSI Plan

Objectives:

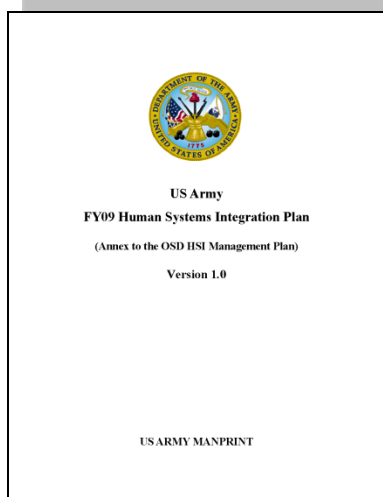
- Foster communication
- Address common need areas
- Describe how HSI is implemented
- Report on progress against plan
- Foster consistency where it makes sense



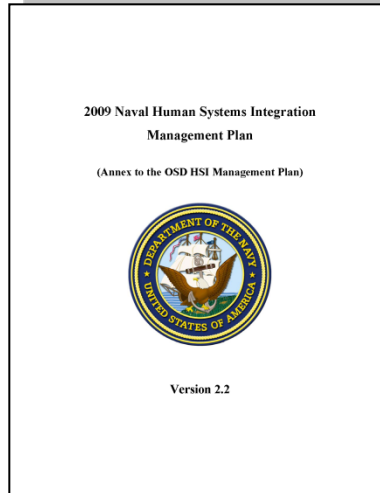
Summary Outline

- HSI Organization
- Roles and Responsibilities
- Lifecycle Process
- HSI Acquisition Integration
- HSI Human Capital Development
- FY09 Key Tasks
- FY09 Schedule
- Resource Requirements
- Maturity and Effectiveness Metrics
- Assessment Process

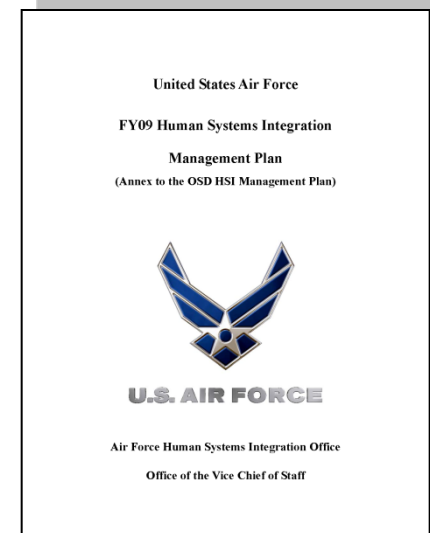
Army HSI Mgmt Plan Annex



Naval HSI Mgmt Plan Annex

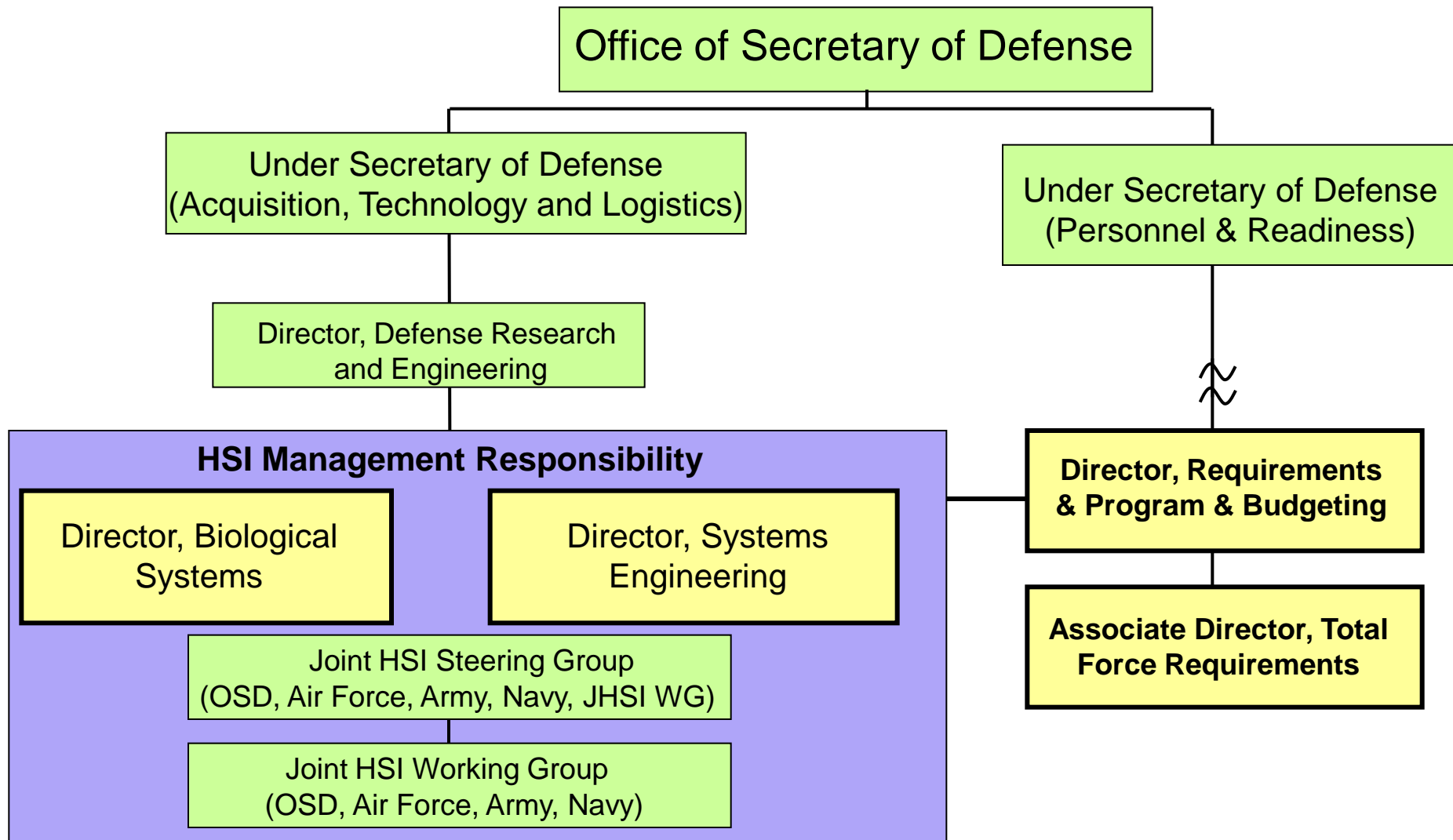


Air Force HSI Mgmt Plan Annex





OSD HSI Organization

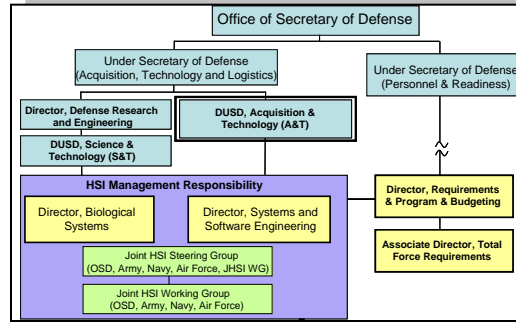
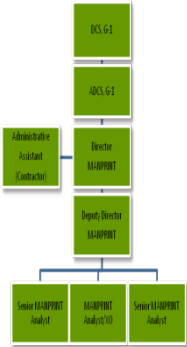




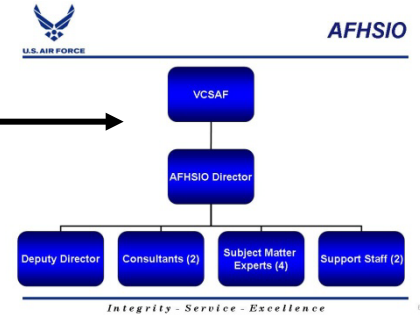
DoD HSI Acquisition Implementation



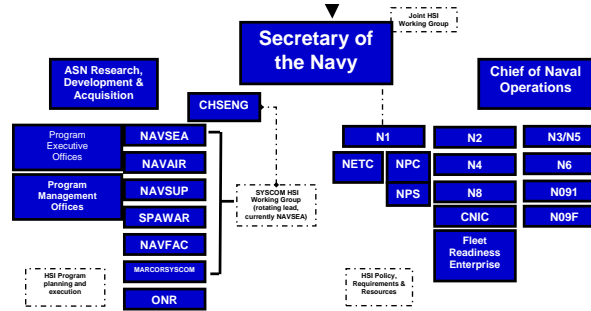
Army MANPRINT Program



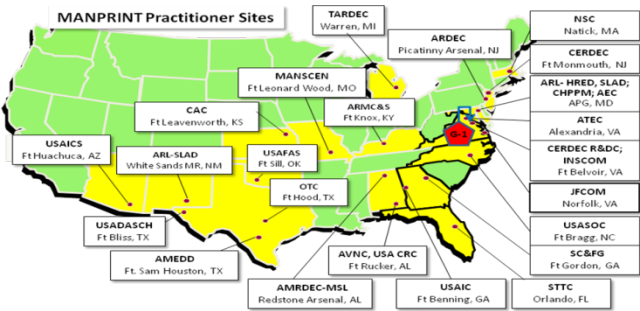
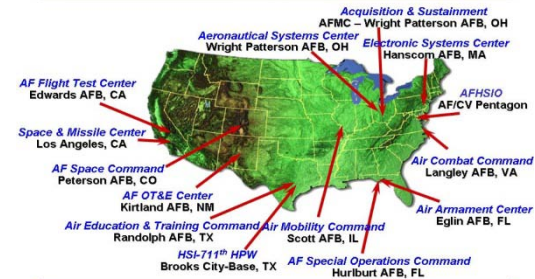
Air Force HSI Program



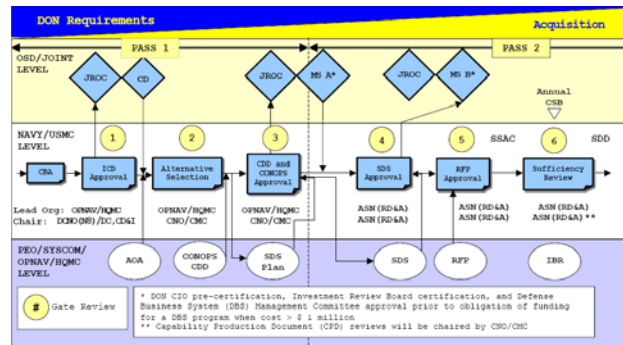
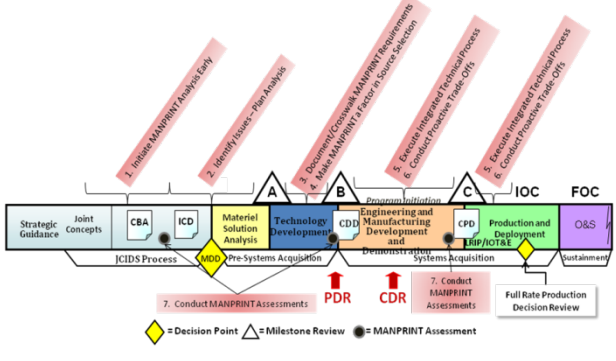
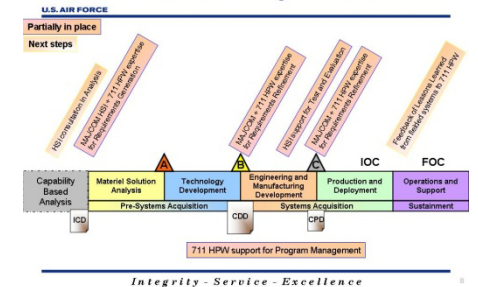
NAVPRINT Program



AF HSI Presence



HSI in Life Cycle Framework





Summary



- **The Human Component is a significant portion of the overall defense budget.**
- **HSI is a strategy to optimize total system performance and minimize total ownership costs.**
- **HSI is part of Systems Engineering.**
- **The DoD HSI Management Plan is intended to better organize and align efforts within acquisition.**



Thank You!

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