



Disruptive Technologies

Innovation or Disruption?

The Impact of Changing Technology upon ISR Capabilities

11 Oct 10

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Under Secretary of Defense
for Intelligence



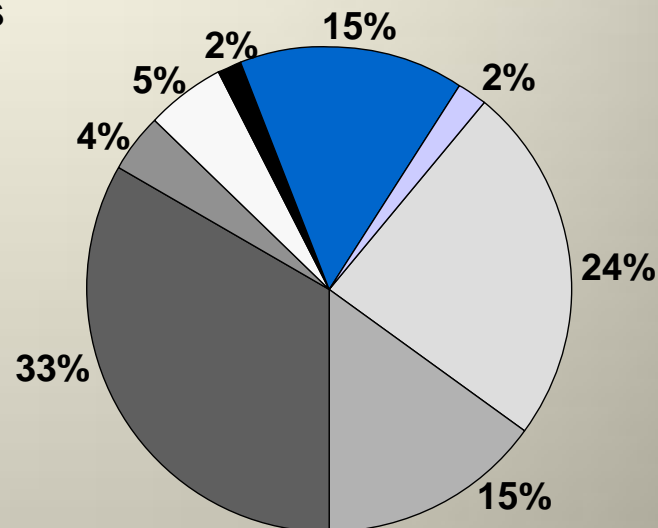
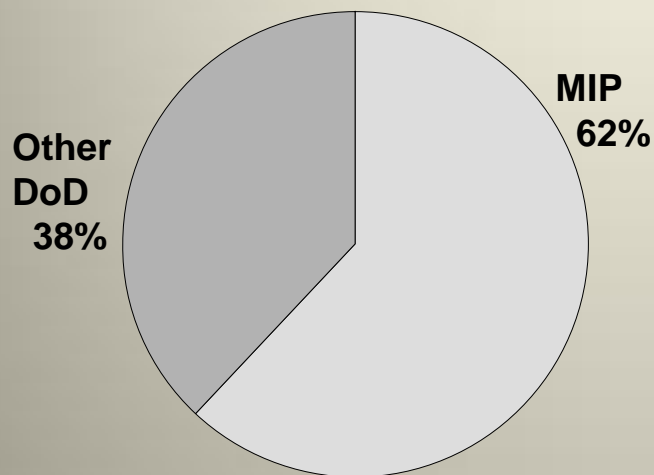
Agenda

- Battlespace Awareness Portfolio
- Innovative or Disruptive?
- Disruptive Technologies
 - Persistence
 - Sensors
- Today's Disruptions Resulting from Yesterday's Innovation
- The Future
 - Technologies
 - Processes
 - Our Challenge
- Discussion



Battlespace Awareness Portfolio

Resources



USD(I) Oversight

- Battlespace Awareness Capability Portfolio Responsible for all ISR Capabilities
- Military Intelligence Program enables ISR dedicated funding



Innovative or Disruptive?

It's a Matter of Perspectives

Department of Defense

Industry

- Maintains warfighter effectiveness
- Enables combat on our terms

- Customer focused
- Value network

SMALLER--FASTER--BETTER

SURVIVAL IN COMPETITIVE
GLOBAL MARKET

Innovation Key to Warfighter Success

- Managing the downstream effects
- Integration and interoperability
- Data overload

- Profit motive
- Shareholder perspective
- The rise and fall of companies

DATA-TO-KNOWLEDGE

NEW PARADIGMS BORNE OF
INNOVATIVE TECHNOLOGY

All Innovation Has Disruptive Attributes That Must be Actively Managed

Innovative Technology

Disruptive Attributes

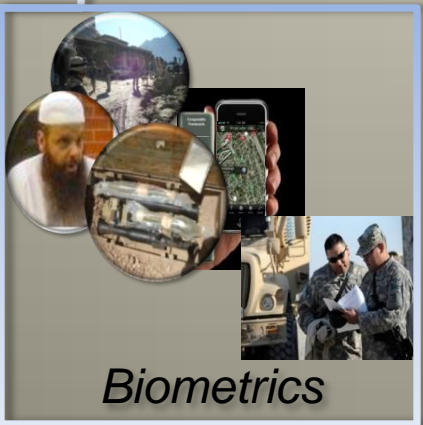
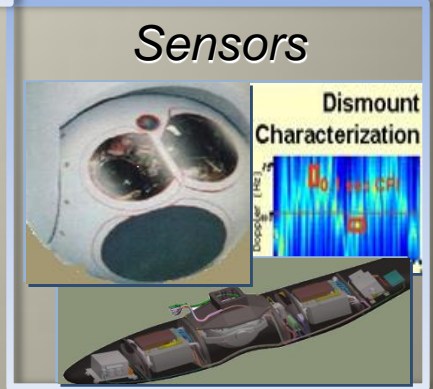


Disruptive Technology

Persistence and Sensors

Historical

Future

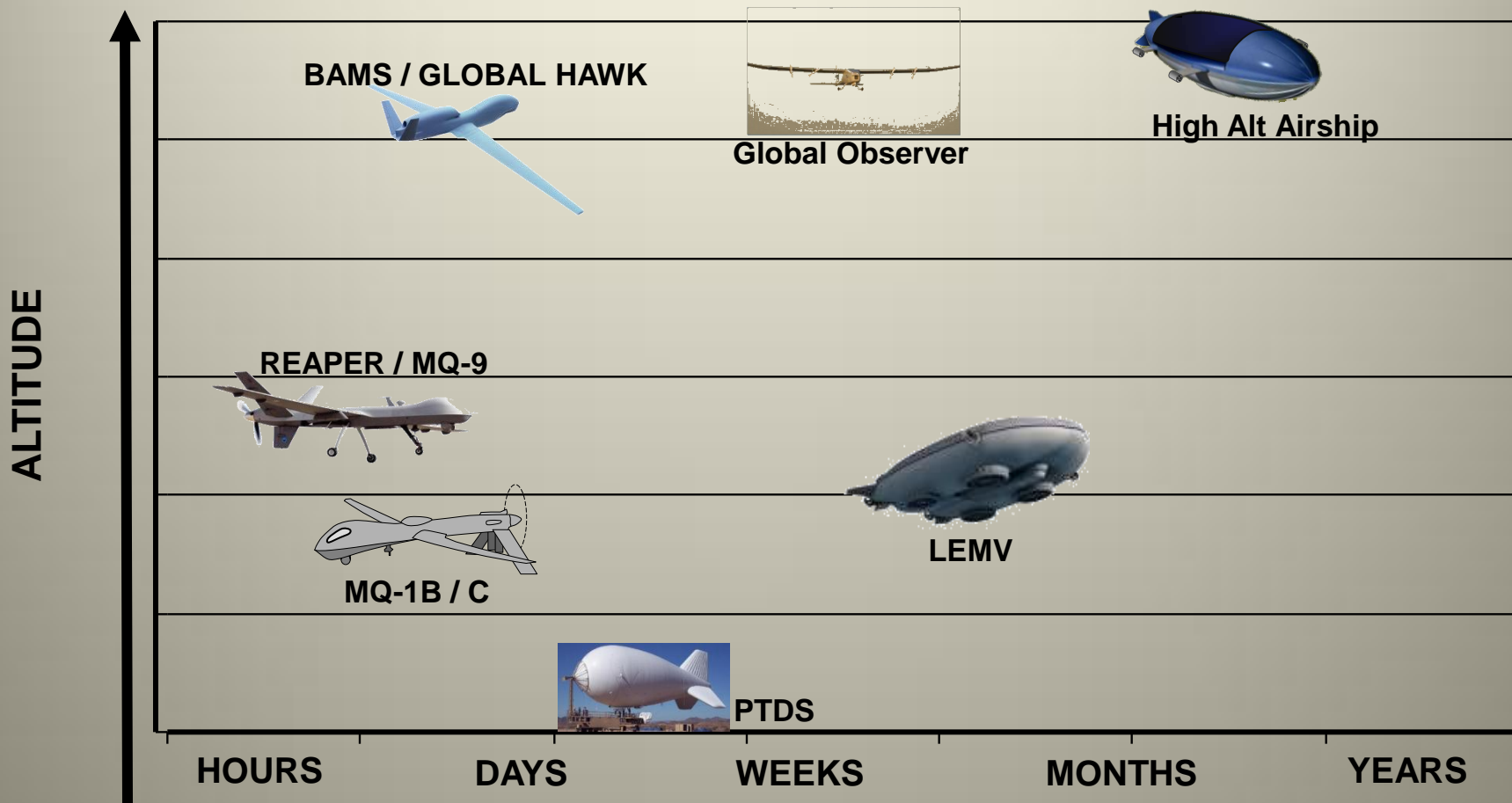


Disparate Innovative Technologies
=
Similar Disruptive Consequences



Disruptive Technology

Persistence



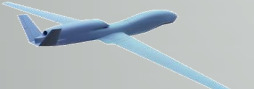
Extreme Persistence in our Grasp



Disruptive Technology

Persistence

Global Hawk



28 hrs, 60,000 feet, 2000 lb
Operational

Reaper



24 hrs, 40,000 feet, 1000 lb
Operational

Global Observer



7 days, 55,000 feet, 400 lb
Demonstration

ISIS



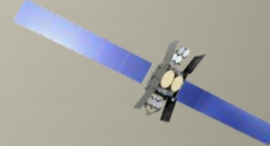
10 years, 65,000 feet, 3,000 lb
Early Development



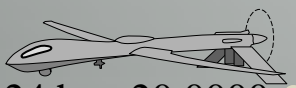
Phantom Eye



Phase



Predator



24 hrs, 20,000 feet, 400 lb
Operational

PTDS/PGSS



24 hrs, 2,000 feet, 500 lb
Operational

Phantom Eye



10-20 days, 65,000 feet, 1,000 lb
Development Phase

Endurance Airship



20+ days, 20,000 feet, 3,000 lb
Near Demonstration

Persistent Local Coverage

Persistent Regional Coverage

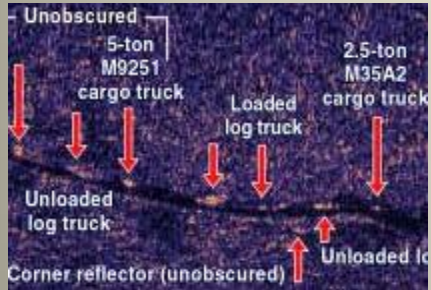
Phase

Disruptive Implications—Volume, CONOPs, Bandwidth, PED and Storage

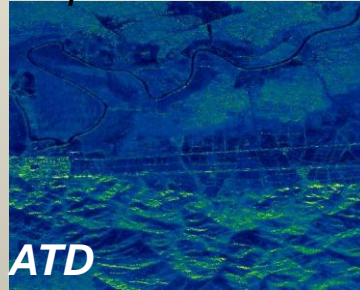


Disruptive Technology *Sensors*

Radar and LIDAR



Synthetic Aperture Radar



ATD



**SOUTHCOM FOPEN
RC-12**



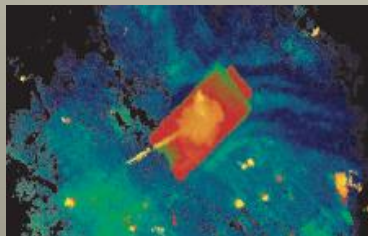
TRACER



ALIRT Point Cloud



Jigsaw LIDAR



Foliage Penetration

Wide Area Surveillance

Disruptive Implications—Volume, Bandwidth, PED and Storage



Wide Area Surveillance

Current Activities to Support Wartime Ops

End-to-End Development, Integration and Fielding

\$400+M



CONSTANT HAWK



PTDS/PGSS



SHADOW



Ground Systems

*Deploys Existing Systems
And Procures Added
Capability*

\$300M

WAS
Dissemination
Enhancement

ISR Network
Modifications to
10 Network Radios

*Communications And
Bandwidth*

\$50M

WAS PED
Automation

Ground Processing
Analysis
Processing,

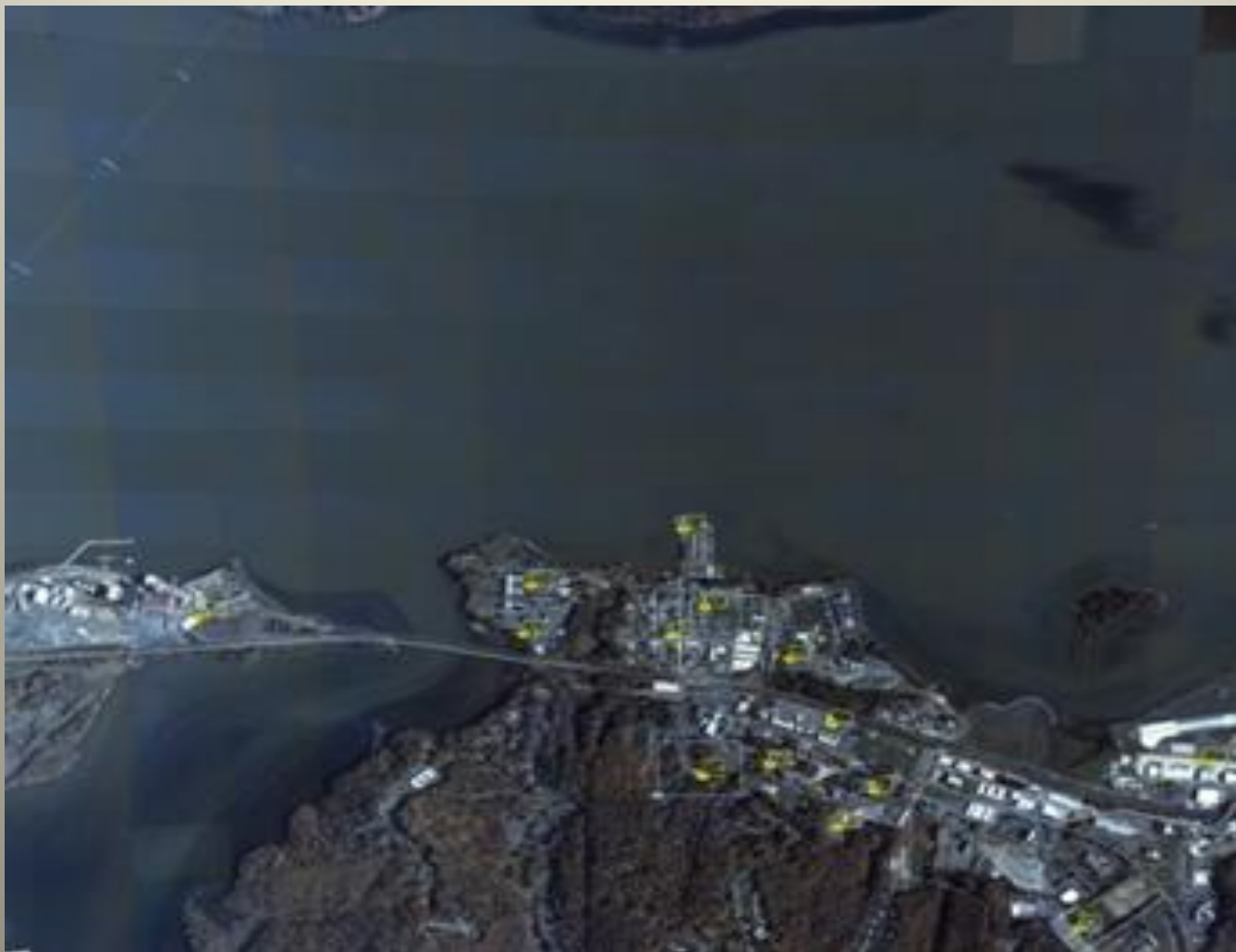
*Exploitation And
Dissemination*

\$60M



Wide Area Surveillance

Demonstration Imagery



Single Sensor Provides Tailored Real-Time Images to Multiple Users¹⁰



Persistence and Sensors

Disruptive Attributes of Innovative Technology

Greater Persistence and Improved Sensors
Exponentially Increased the Amount of
Information Available

More Collection = More Data
However
More data ≠ More
Knowledge ≠ Actionable
Intelligence

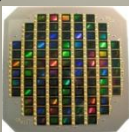
- Collection outpacing ability to transport, store and process
- Volumetrics, variety, and velocity are growing
- Challenge--discriminate IW the threat from the clutter
- "Behavior discernment"



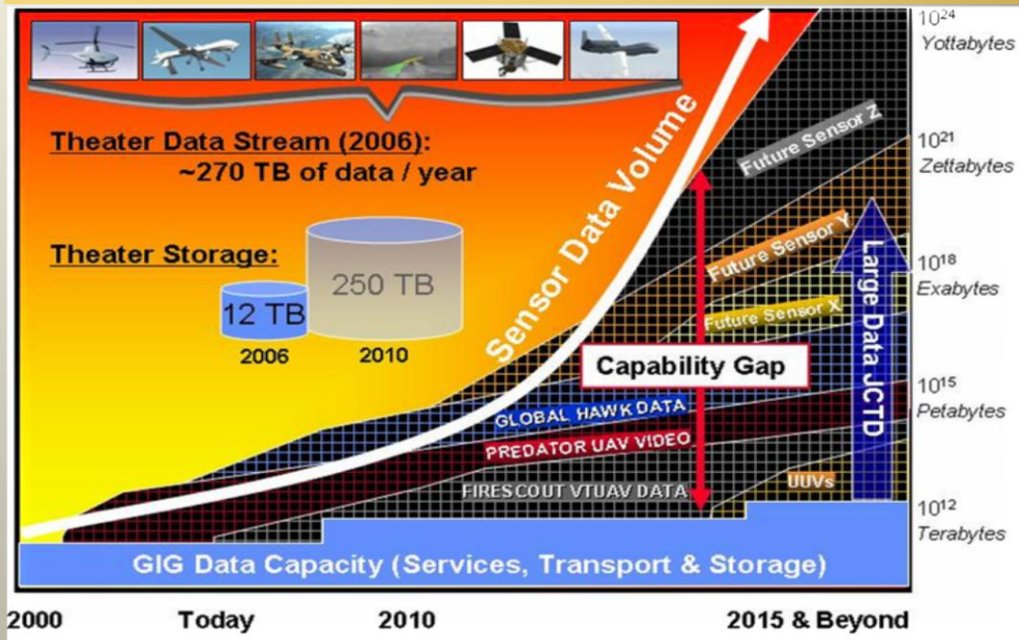
Persistence and Sensors

Disruptive Attributes—Data Movement & Storage

More Collection =
More Data
But
More data \neq More
Knowledge \neq Actionable
Intelligence



Illustrative of Data Movement/Storage Problem



- Data pipes are saturated
- Storage is approaching saturation
- Disruptive tendencies are accelerating and solutions are lagging

One ARGUS Can Consume Bandwidth of Ten WGS', Even With

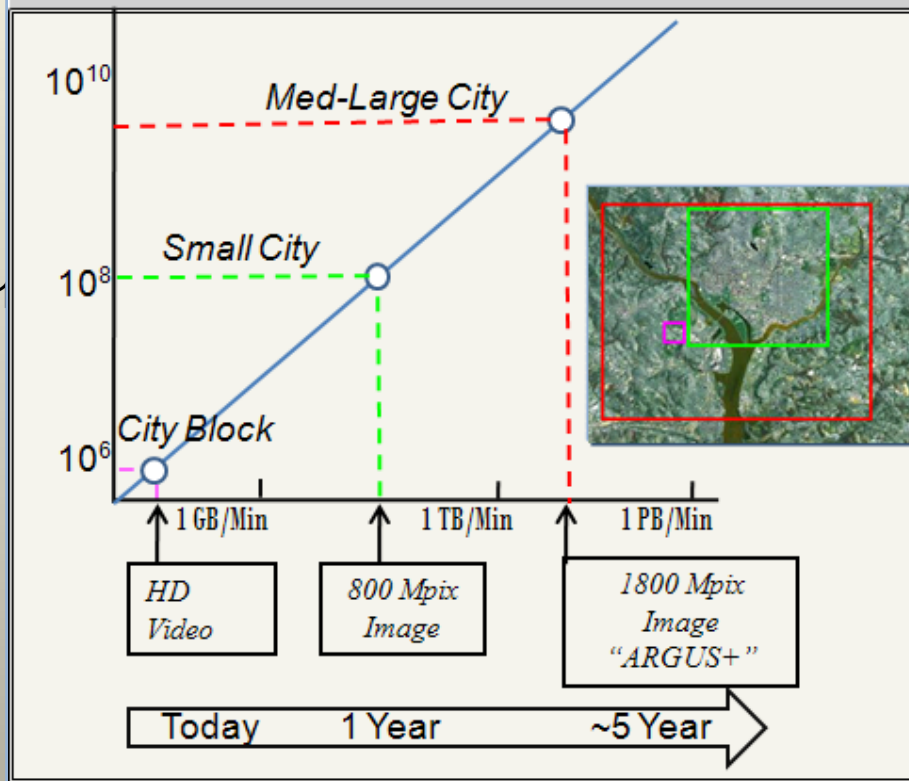


Persistence and Sensors

Disruptive Attributes—PED

More Collection =
More Data
But
More data \neq More
Knowledge \neq
Actionable
Intelligence

Illustrative Example of Analysis Problem

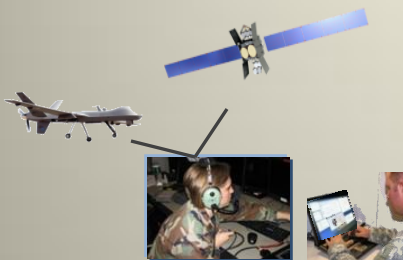


- Automated exploitation is sparse
- Human analysis capacity is optimized
- Threat signature development lags
- Problem will get worse

Adding Analysts--Linear Solution to Exponential Problem & Not



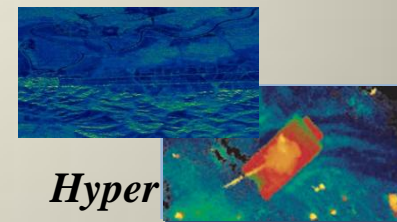
Future Disruptive Technologies?



Advanced Signals Intelligence



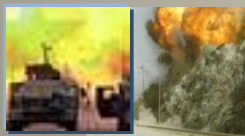
Automated/Aided Target Recognition



Hyper Spectral Imaging

Intelligence Fusion
Translating Information to Actionable Intelligence

Forensic Maturation



Human Terrain Analysis



Automated Advanced Analytics



High Definition Imagery

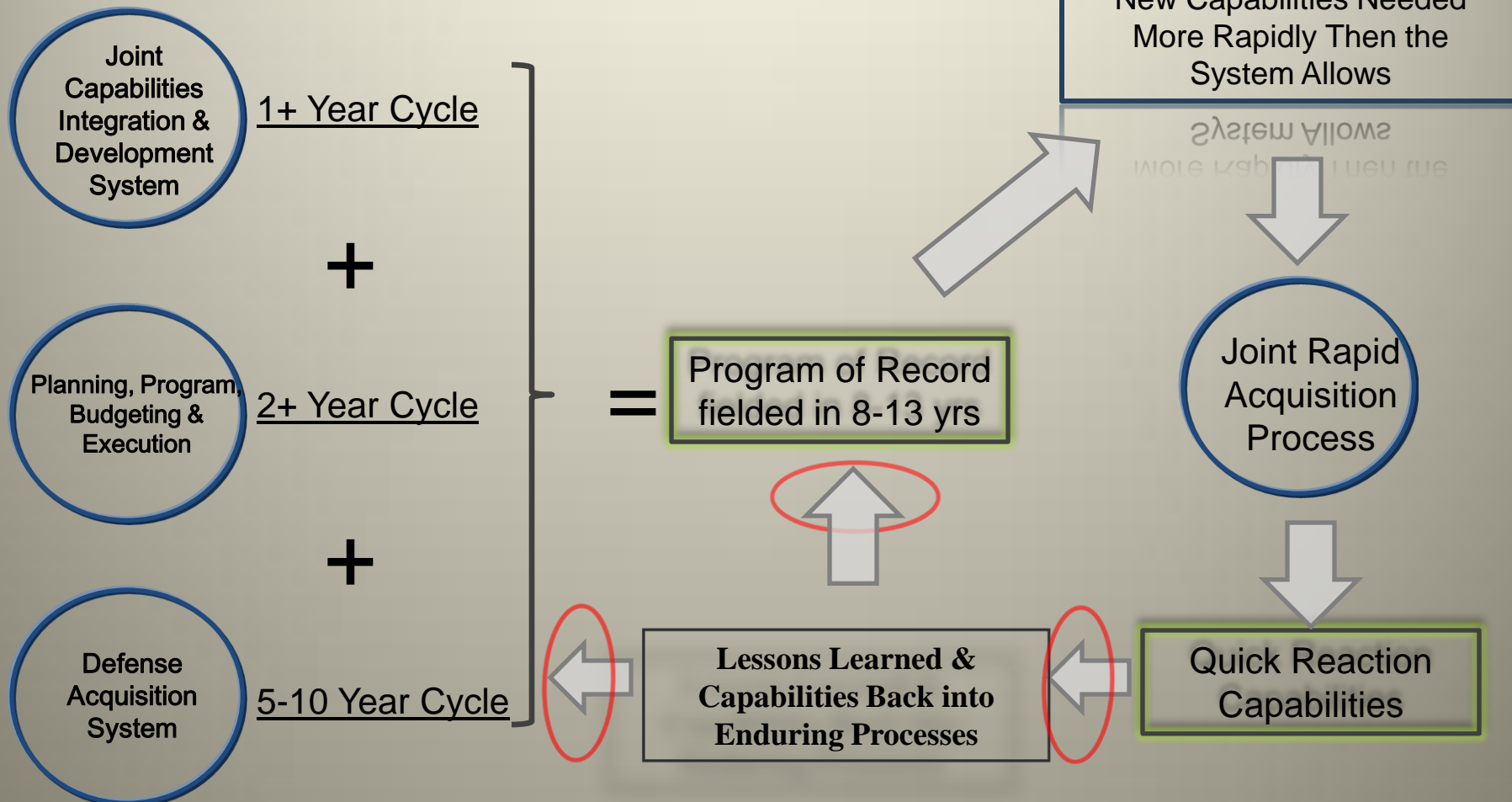


Micro Air Vehicles

Flexible Acquisition & Modular/Integrated Technologies Key to



The Classic Conundrum



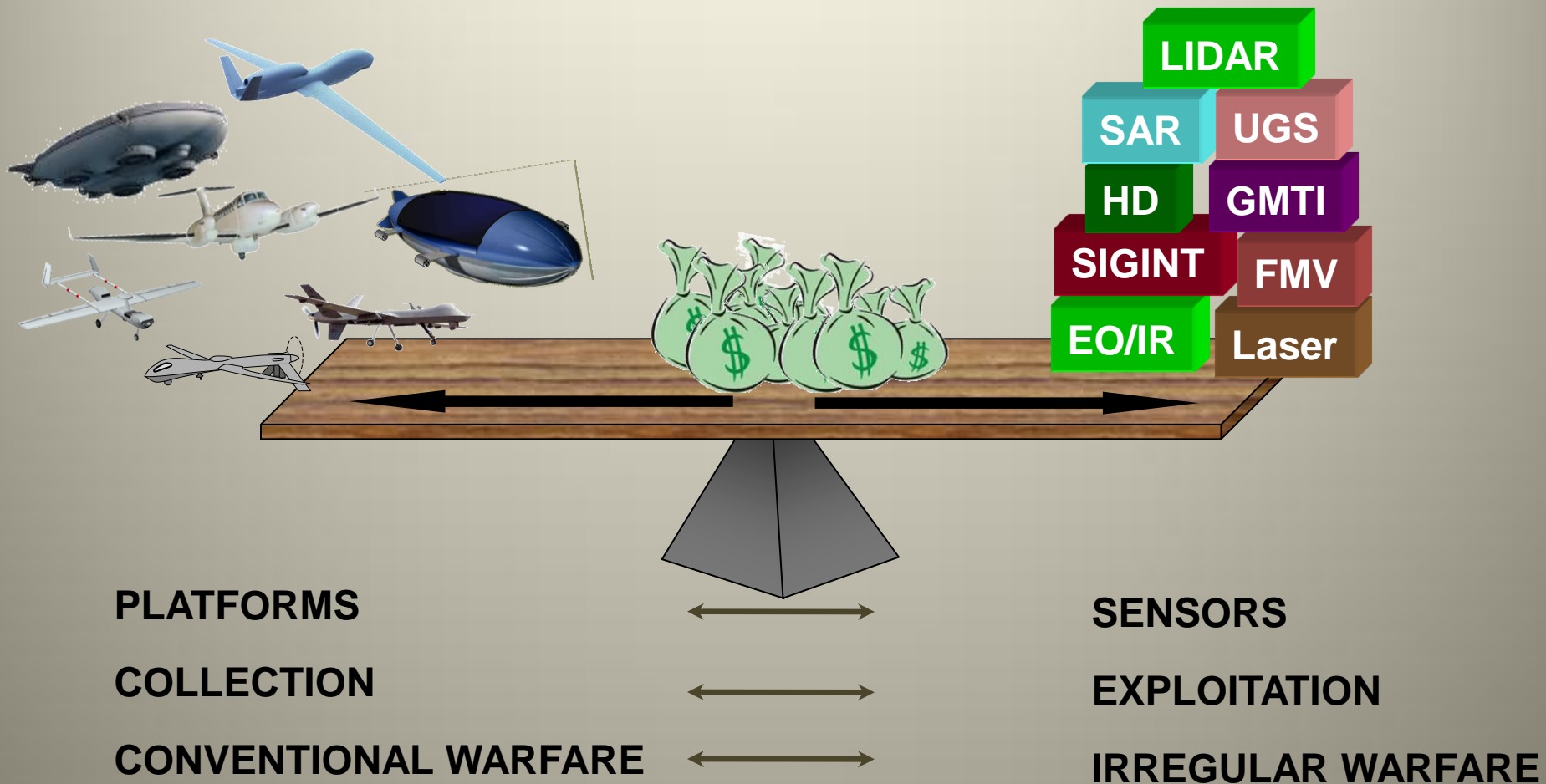
Materiel Solution Analysis	Technology Development	Engineering and Manufacturing Development	Production & Deployment	Operations & Support
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The Defense Acquisition System



Disruptive Attributes of Innovative Technologies

This is Our Challenge!



Balancing the ISR Enterprise Through Multiple Paradigms

Platforms & Sensors--Collection & Exploitation--Conventional & Irregular Warfare



Discussion

“The challenge to provide the information, insight, and warning that allow our national military and civilian leaders to make better decisions ...has never been greater or more urgent.”



BACK UP



Return
to Brief

Wide Area Surveillance

Demonstration Imagery



Single Sensor Provides Tailored Real-Time Images to Multiple Users¹⁹



Conference Goal

To identify technologies that enable us to fill gaps in capabilities required for conduct of irregular warfare and asymmetric threats