



# INDIANA

ENGINEERING EXCELLENCE

# NATIONAL SECURITY

National Security-related industries employ over **61,000** Hoosiers with **ACTIVE** military installations, including Camp Atterbury, Muscatatuck Urban Training Center, Grissom Air Reserve Base and NSWC Crane

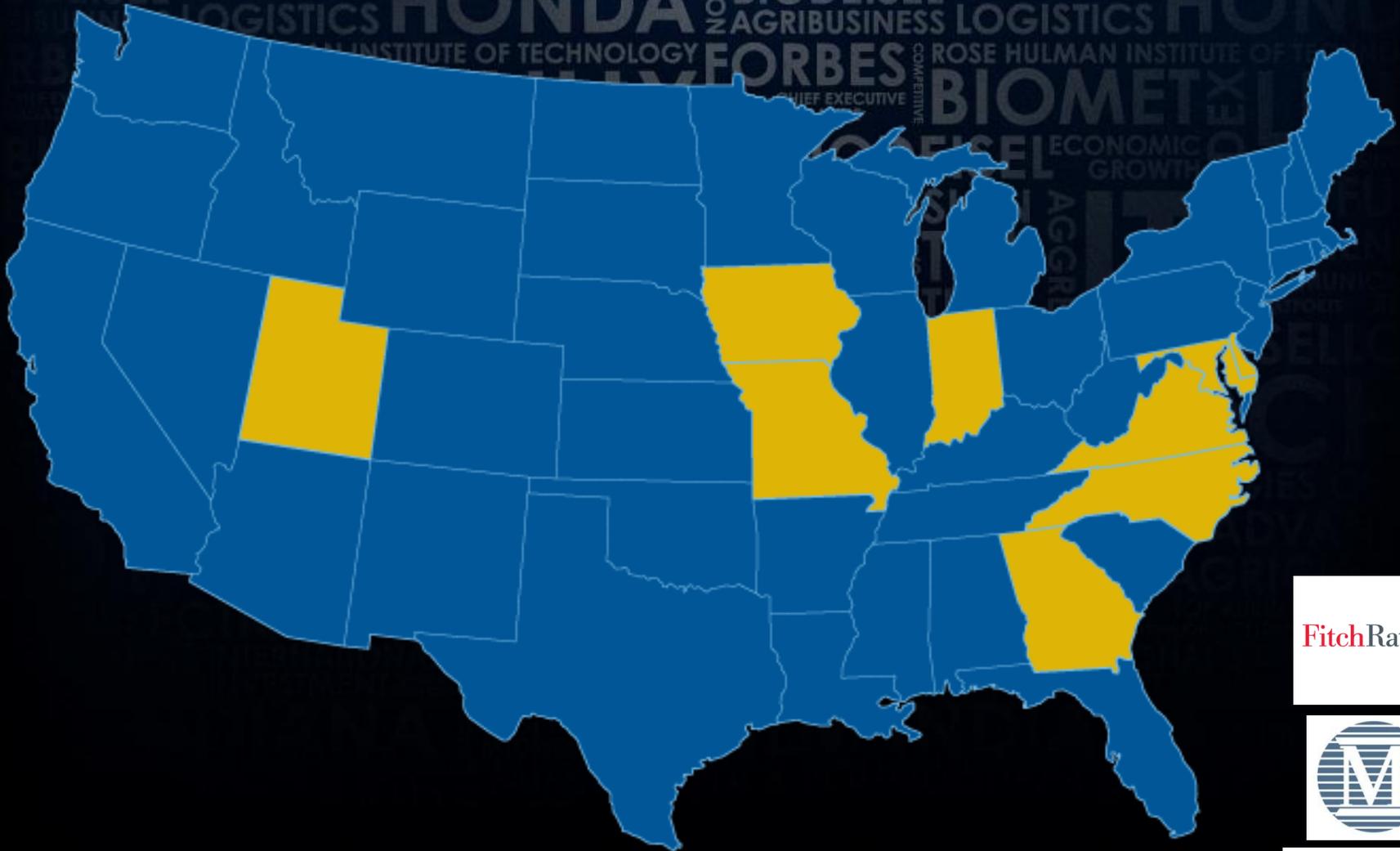
2003



2008



# AAA Bond Rating – Best in History



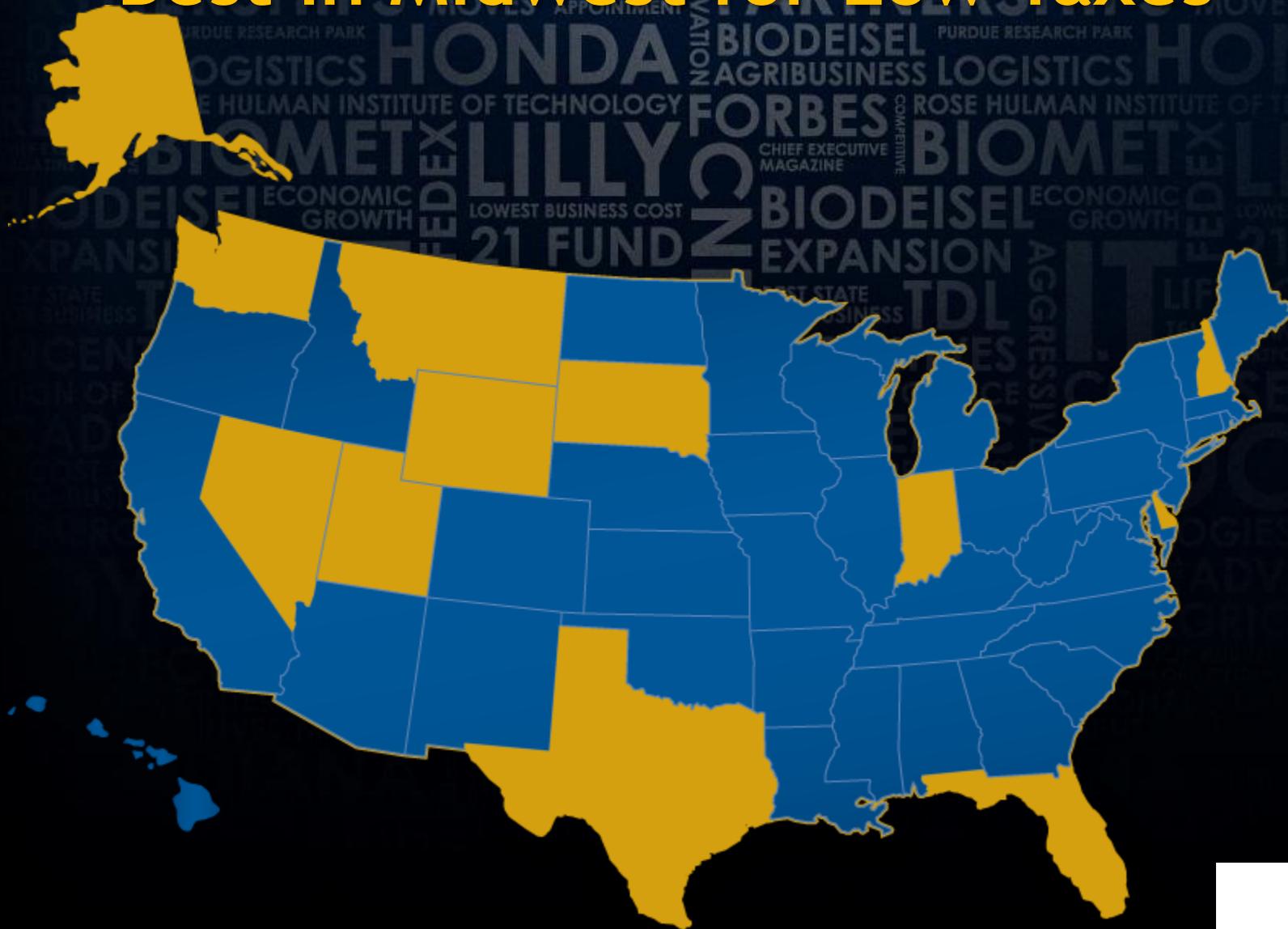
FitchRatings



STANDARD  
& POOR'S

One of 9 States with top bond rating from all three major credit rating agencies

# Best in Midwest for Low Taxes

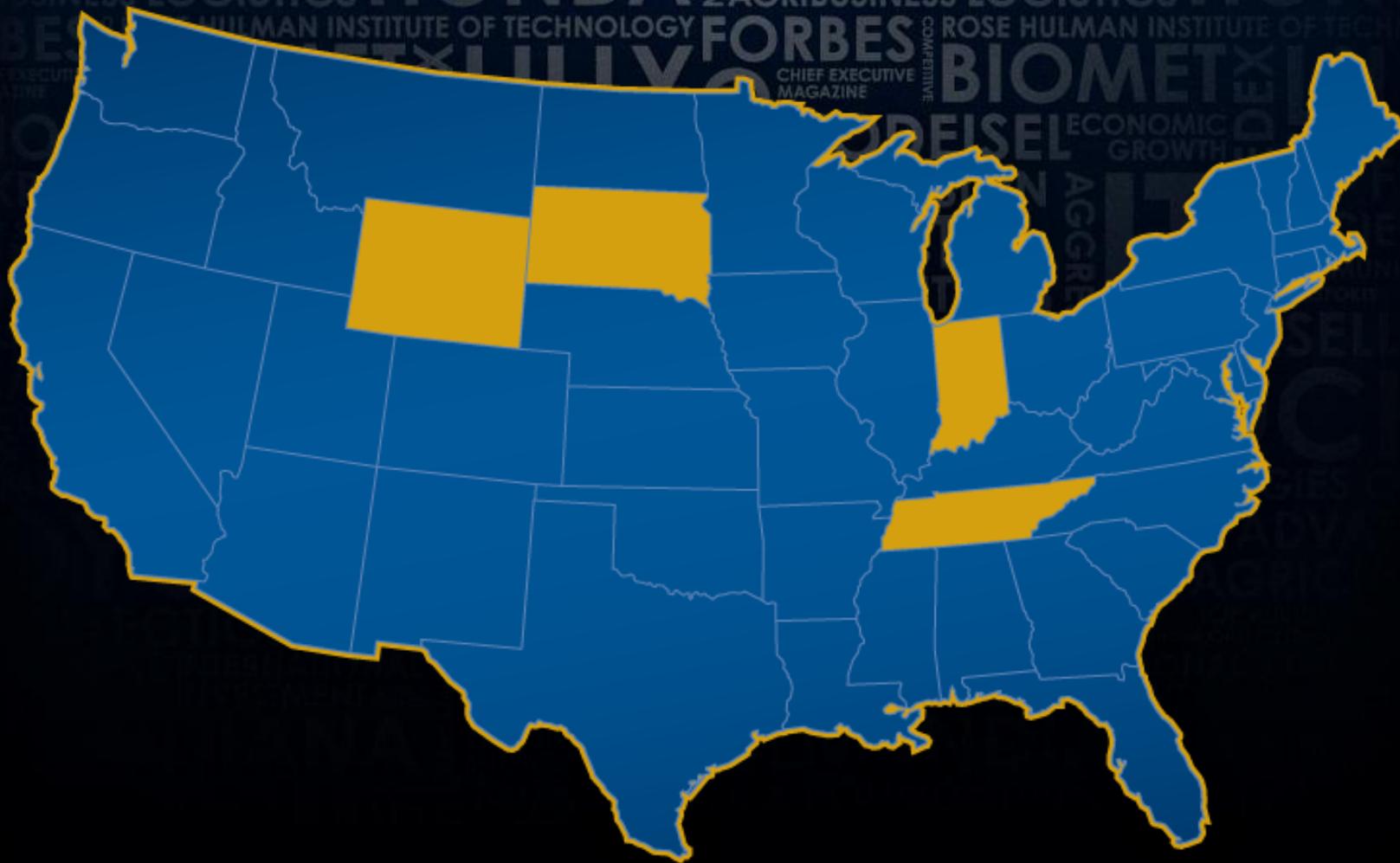


First in the Midwest and 12th nationally (up from 14<sup>th</sup> in 2008)

- Illinois (30<sup>th</sup>), Kentucky (20<sup>th</sup>), Michigan (17<sup>th</sup>), Ohio(47<sup>th</sup>)

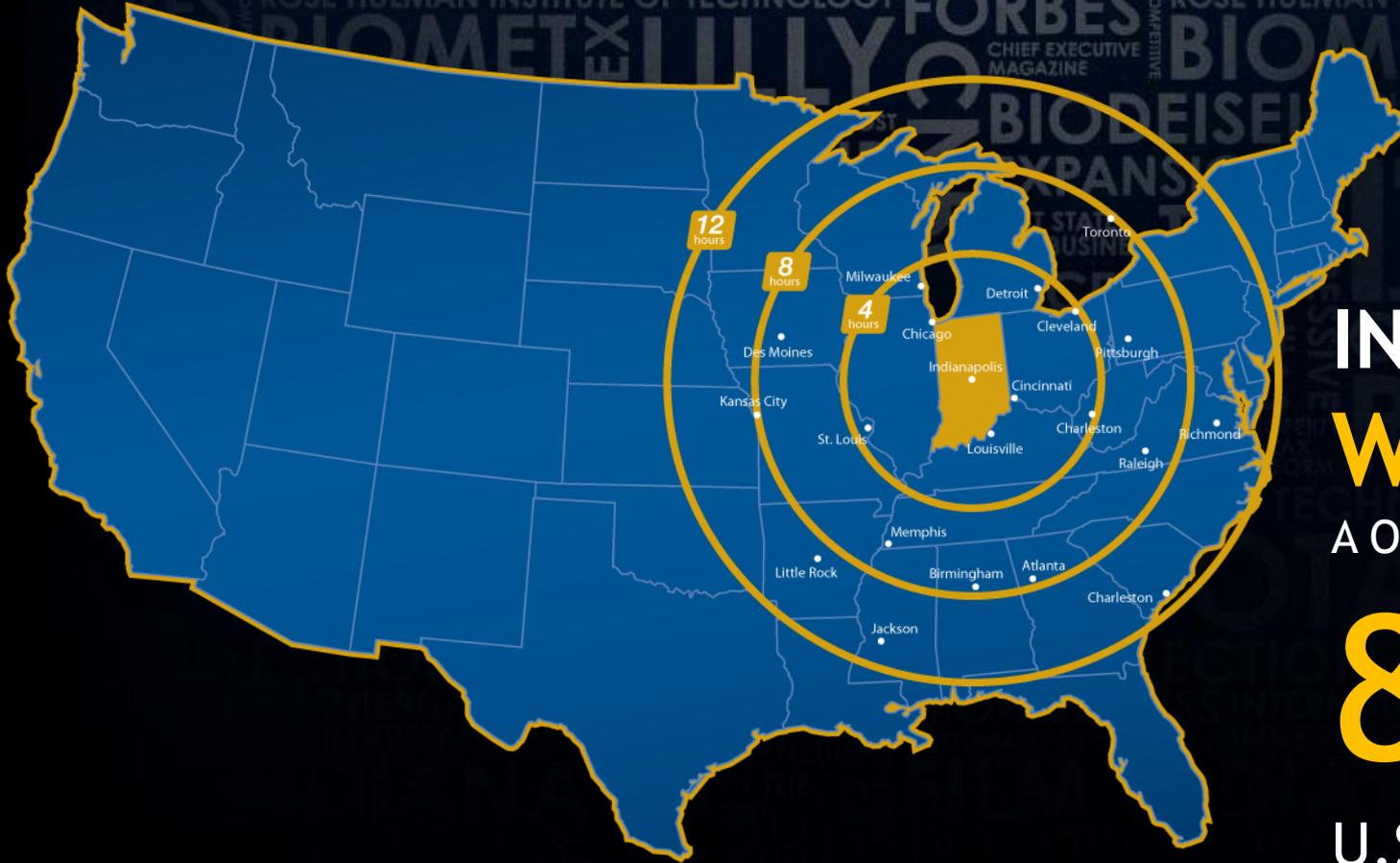


# One of nation's lowest business tax & regulation states



**A Midwest leader and 4<sup>TH</sup> nationally**

Source: *Enterprising States* by the U.S. Chamber of Commerce and National Chamber Foundation  
May 2010



**INDIANA is...**  
**WITHIN**  
A ONE-DAY DRIVE of  
**80%** OF  
THE  
U.S. POPULATION

Indiana's logistics industry employs over

**250,000** workers & moves more than

**720 MILLION TONS**

**of freight annually.**

INDIANA *has...*

**11,000**

**TOTAL  
HIGHWAY  
MILES**

and is intersected by eight interstate highways  
- more than any other state in the nation.

# 44 COLLEGES AND UNIVERSITIES

totaling **76** campuses around the state

- 15 four-year campuses
- 25 two-year campuses
- 36 private campuses

INDIANA IS HOME TO LEADING RESEARCH UNIVERSITIES

INDIANA UNIVERSITY

PURDUE UNIVERSITY

ROSE-HULMAN

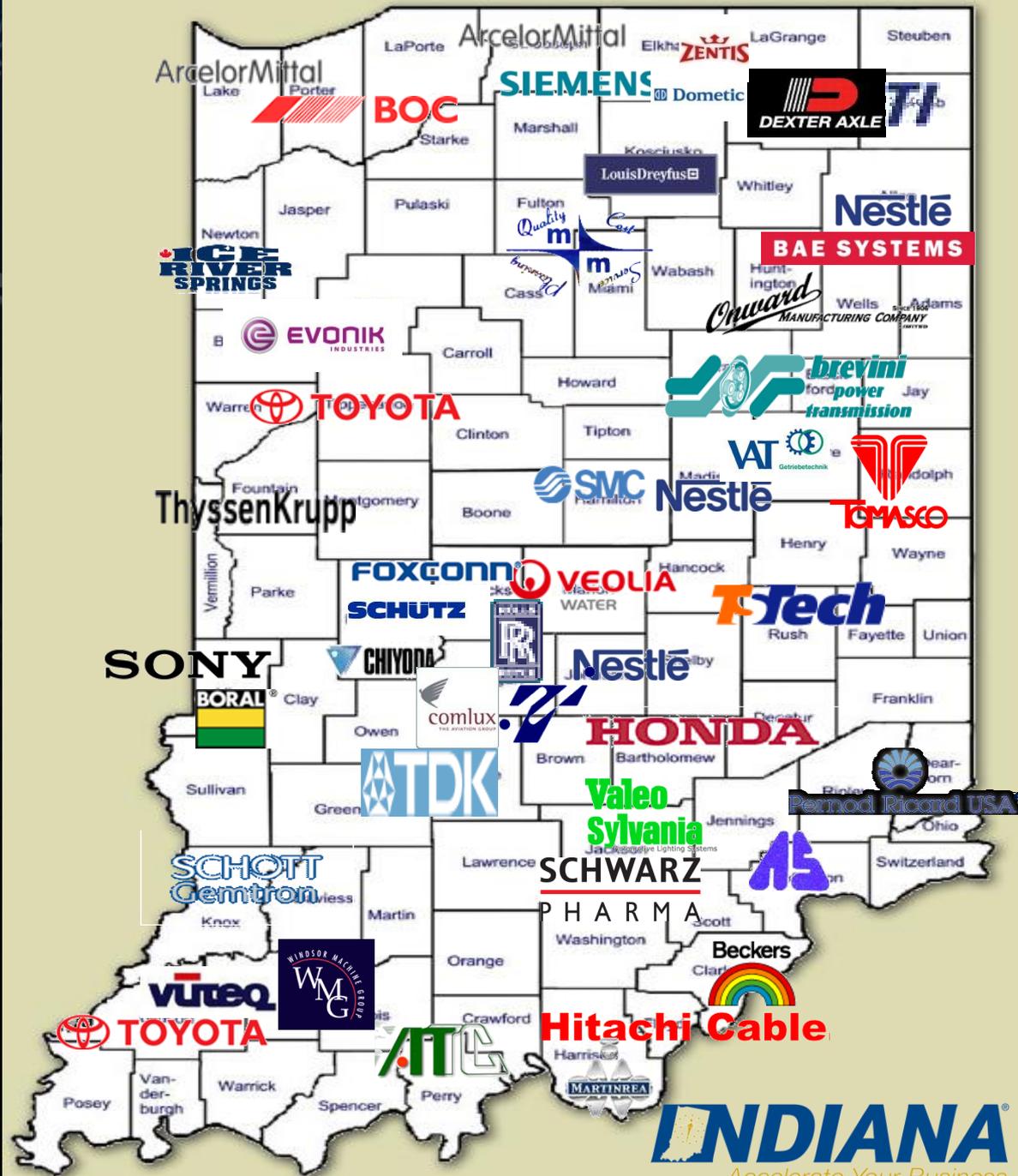
UNIVERSITY OF NOTRE DAME

# In-Sourcing Jobs

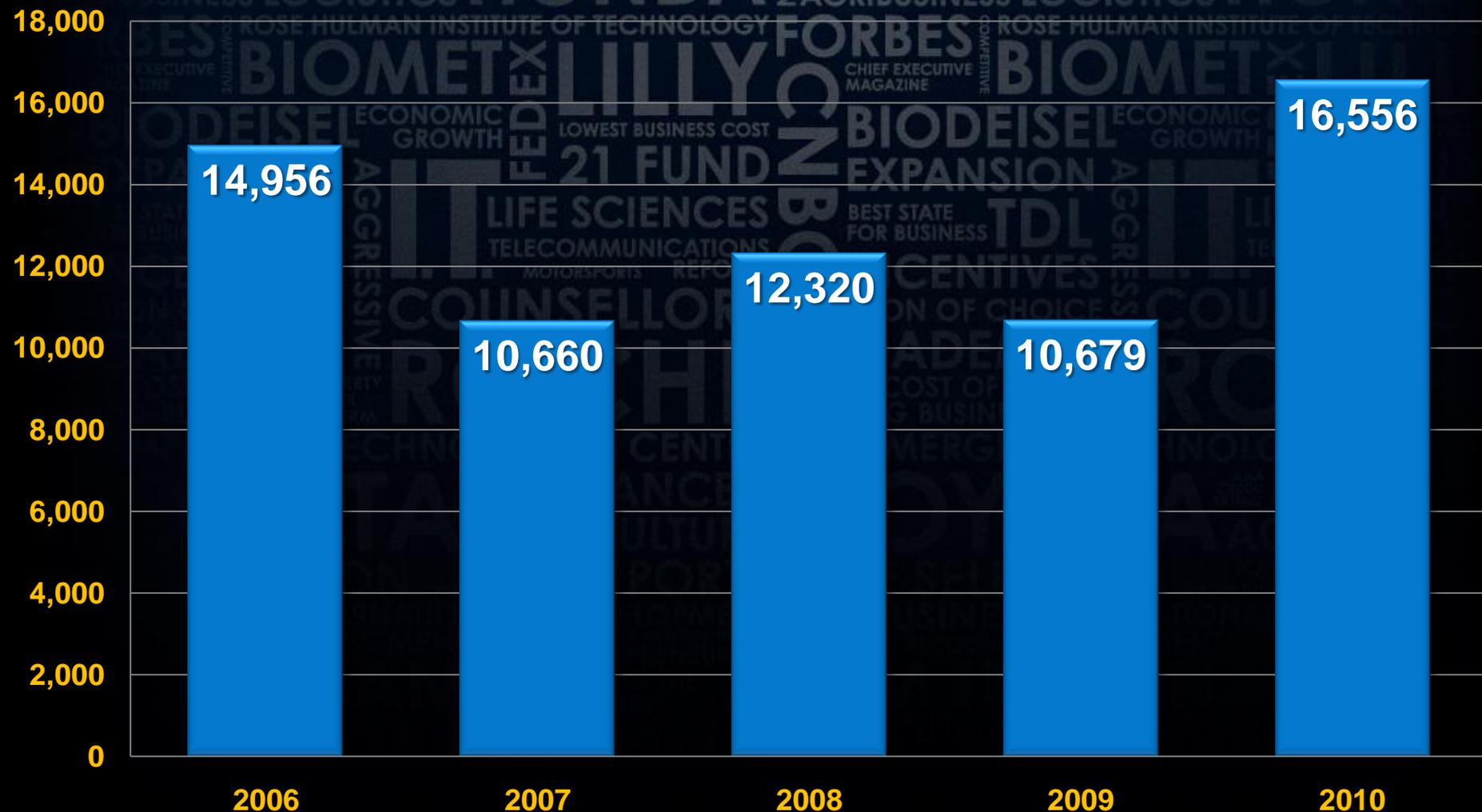
More than 17,400 new jobs & \$8 billion in new investment from FDI since 2005

Second in the nation per capita for attraction of jobs through FDI

(2009 IBM Global Location Trends)



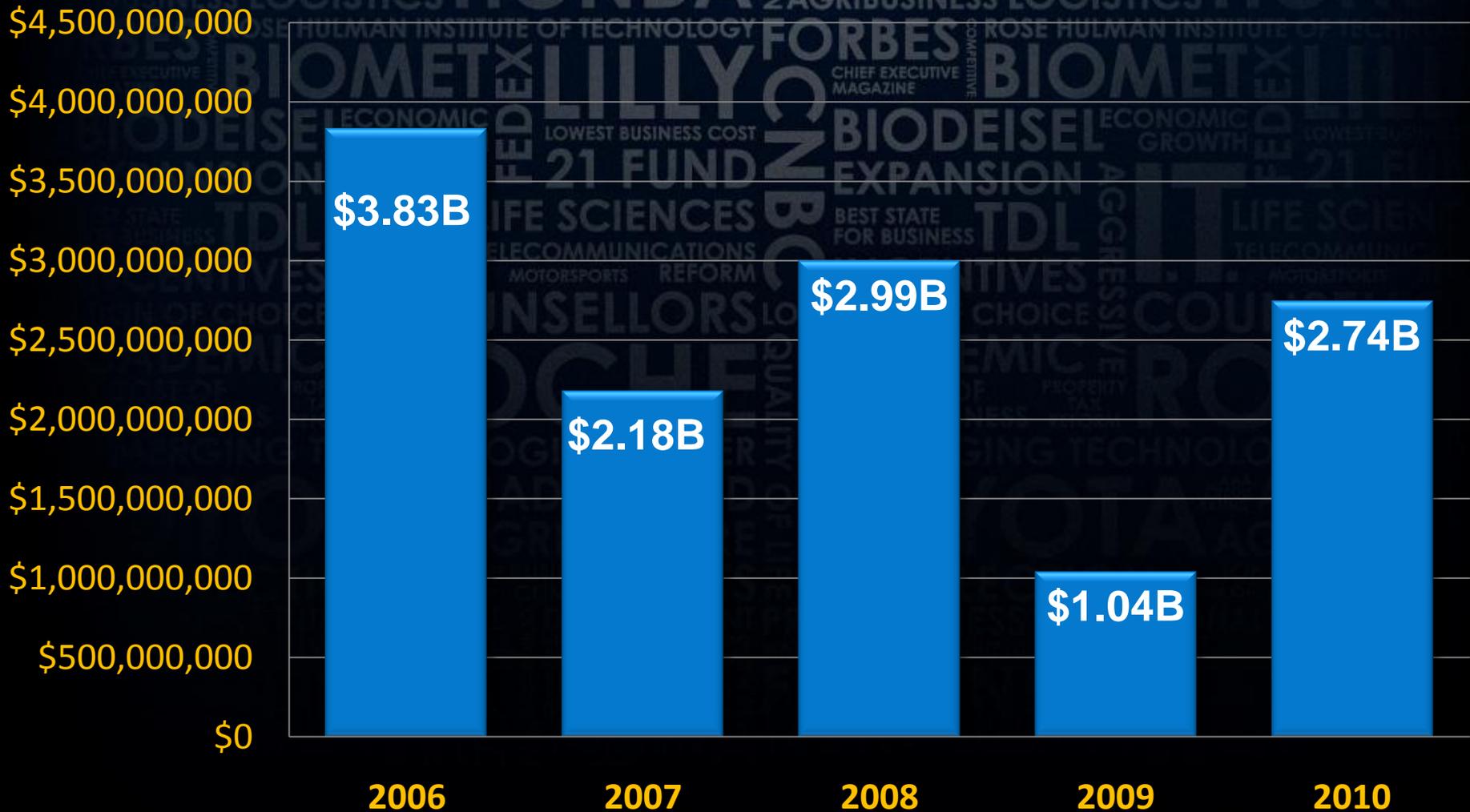
# Job Commitments Year-to-Date



• As of 8/9/2010

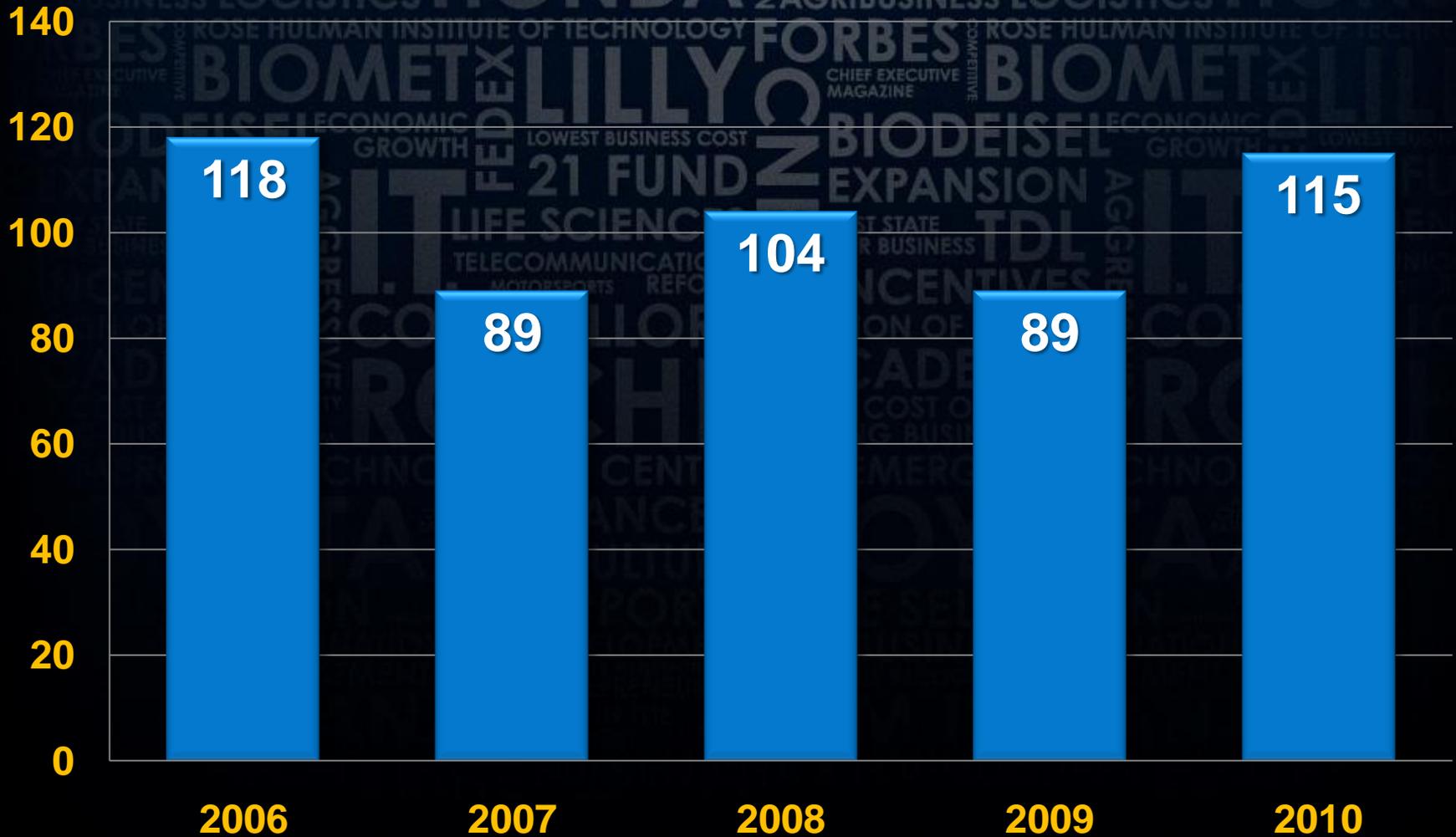


# New Investment Year-to-Date



• As of 8/9/2010

# Project Volume Year-to-Date



• As of 8/9/2010

# THE WALL STREET JOURNAL.

## States See Growth in Jobs

Upturn Slowly Spreads to Service-Heavy Coasts From Industrial South, Midwest

By CONOR DOUGHERTY

The sluggish U.S. jobs recovery is inching beyond the industrial South and Midwest, and is spreading toward the service-heavy economies of the two coasts, in a sign of hope for a labor force hit by the worst recession in generations.

New Labor Department data, released Friday, showed that the decline in unemployment was widespread: The jobless rate fell last month from April in 37 states, plus the District of Columbia.

"The recovery has spread out," said Steven Cochrane, an economist at Moody's Analytics.

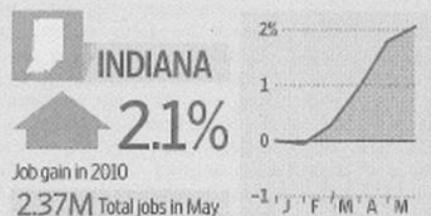
The U.S. has added nearly a million jobs since the trough of the recession in December 2009, including some temporary Census Bureau jobs that will soon disappear. The gains have been uneven. States with big manufacturing and natural-resource sectors like Texas and Indiana have enjoyed steady growth, while states like Nevada, where the housing bust was especially dire, have lagged badly.

Indeed, Nevada had the nation's highest jobless rate last month at 14%, the first time since April 2006 that a state other than Michigan has held that distinction.

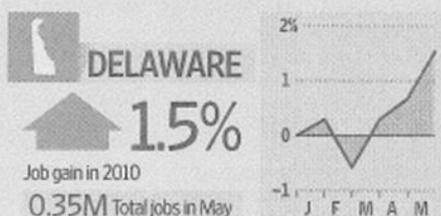
To be sure, much of May's increase in jobs resulted from the

### Recovery Scorecard

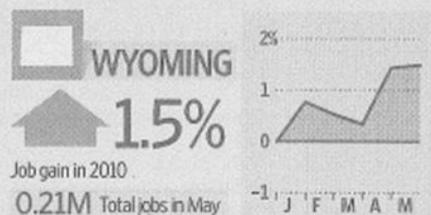
States that have added jobs outside of government fastest this year. All figures are for nongovernmental jobs



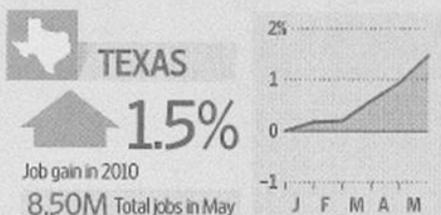
Change in 2010	Share of total jobs, May	
13.9%	Administrative and support*	6.9%
5.7	Educational services	3.0
4.5	Mining and logging	0.3
4.5	Durable goods manufacturing	13.2
3.9	Accommodation and food services	10.1



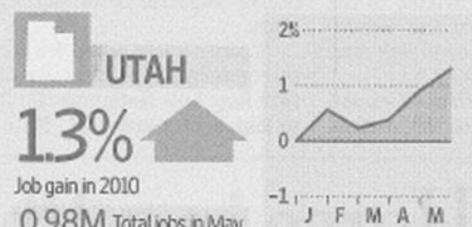
Change in 2010	Share of total jobs, May	
17.3%	Arts, entertainment and recreation	2.5%
6.3	Wholesale trade	3.8
4.7	Accommodation and food services	9.4
3.4	Real estate and rental and leasing	1.7
2.9	Retail trade	14.1



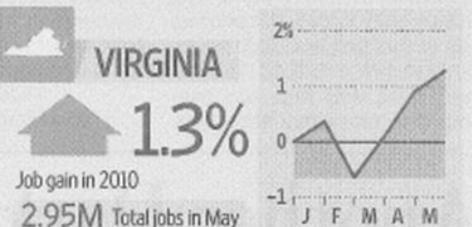
Change in 2010	Share of total jobs, May	
6.4%	Nondurable-goods manufacturing	1.7%
6.1	Durable-goods manufacturing	1.7
5.1	Mining and Logging	8.9
3.6	Arts, entertainment and recreation	1.0
2.1	Transportation and utilities	5.0



Change in 2010	Share of total jobs, May	
7.7%	Mining and logging	2.5%
3.9	Educational services	1.9
3.6	Other services	4.3
2.8	Administrative and support*	7.3
2.8	Accommodation and food services	10.8



Change in 2010	Share of total jobs, May	
10.7%	Educational services	3.7%
7.3	Health care and social assistance	13.1
4.2	Other services	3.6
3.5	Arts, entertainment and recreation	1.8
2.9	Real estate and rental and leasing	1.8



Change in 2010	Share of total jobs, May	
6.3%	Other services	6.8%
5.3	Administrative and support*	6.8
3.5	Arts, entertainment and recreation	1.4
2.8	Accommodation and food services	10.2
1.9	Retail Trade	13.7

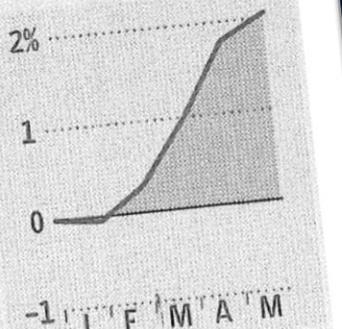


INDIANA

2.1%

Job gain in 2010

2.37M Total jobs in May



Change in 2010

Change in 2010	Share of total jobs, May	
13.9%	Administrative and support*	6.9%
5.7	Educational services	3.0
4.5	Mining and logging	0.3
4.5	Durable goods manufacturing	13.2
3.9	Accommodation and food services	10.1

“ Indiana has seen the largest percentage increase in jobs through the year, rising 1.9% on a surge in manufacturing jobs. Illinois, Pennsylvania and Minnesota—all big in manufacturing—were among the top 20 states in terms of job gains, each with job increases of 1.2% or greater.”

Change this year in total jobs, not including government positions

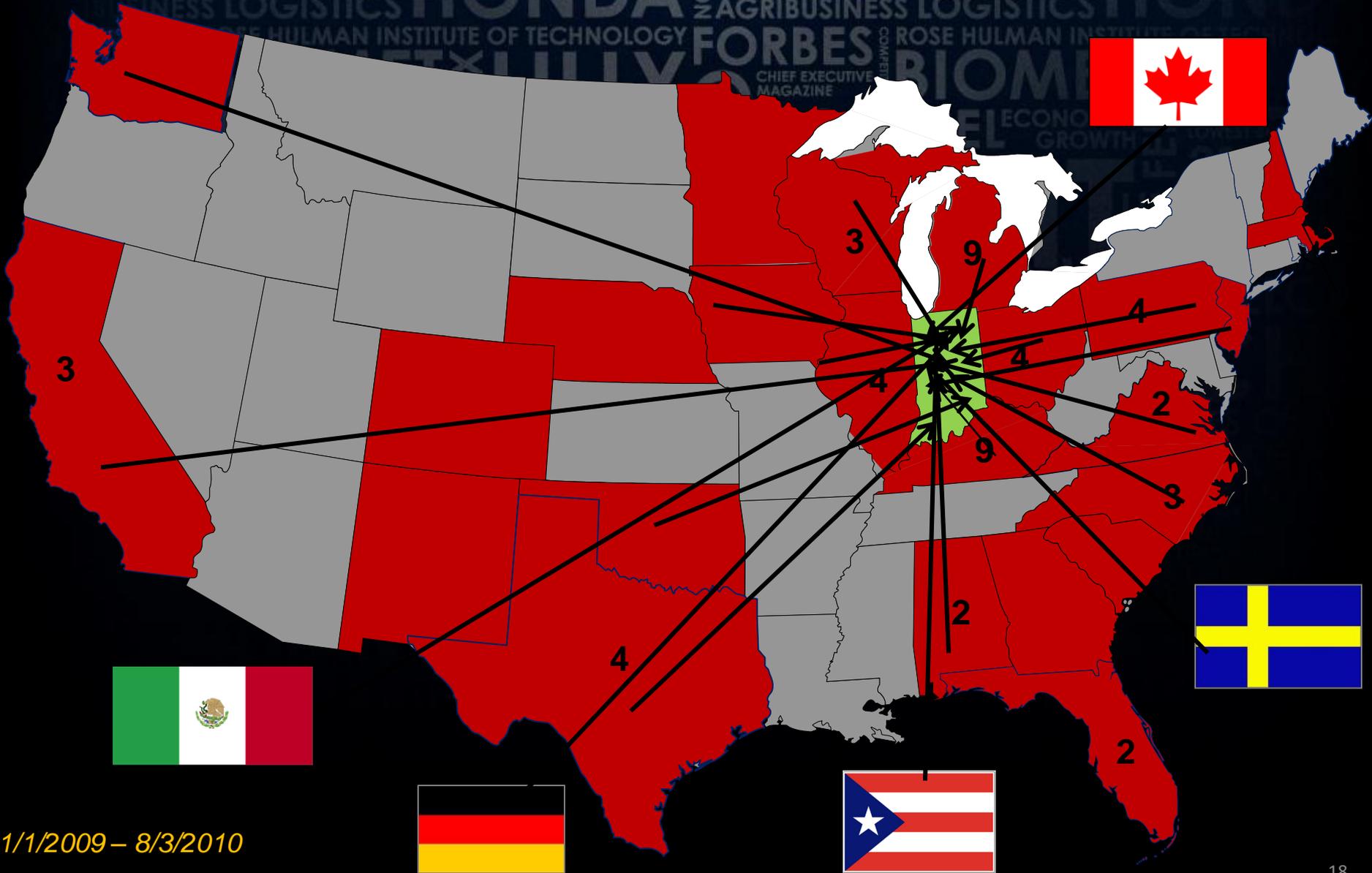
Mass.	1.3%	Hawaii	1.0%	Conn.	0.7%	Mich.	0.1%
Md.	1.2	N.Y.	0.9	Fla.	0.5	Ga.	unch.
Tenn.	1.2	La.	0.9	Calif.	0.5	Idaho	unch.
Minn.	1.1	Alaska	0.9	S.C.	0.3	Maine	unch.
Pa.	1.1	Kansas	0.8	Miss.	0.3	N.J.	-0.1
Ill.	1.1	Ala.	0.8	Ark.	0.2	Ore.	-0.2
Iowa	1.1	Ariz.	0.7	N.C.	0.2	R.I.	-0.5
W.Va.	1.0	Neb.	0.7	N.H.	0.2	Colo.	-0.6
N.D.	1.0	Ohio	0.7	Mont.	0.1	Nev.	-1.0
Wash.	1.0	Ky.	0.7	S.D.	0.1	Vt.	-1.4
Wisc.	1.0	Okla.	0.7	Mo.	0.1	N.M.	-1.6

\*Includes waste-management and remediation services, but in Indiana and in many states, most of the jobs were added in administration and support, with the majority in employment services

Source: Labor Department



# Consolidating into Indiana



1/1/2009 - 8/3/2010

# GOVERNMENT FACILITIES: MIDWEST

## 1. Wright Patterson AFB

(2 hr. 12 min. drive time from Indy)

One of the largest, most diverse, and organizationally complex bases in the Air Force.

## 2. Defense Supply Center

(3 hr. 8 min. drive time from Indy)

One of 3 inventory control points of the Defense Logistics Agency (DLA).

## 3. Ft. Knox

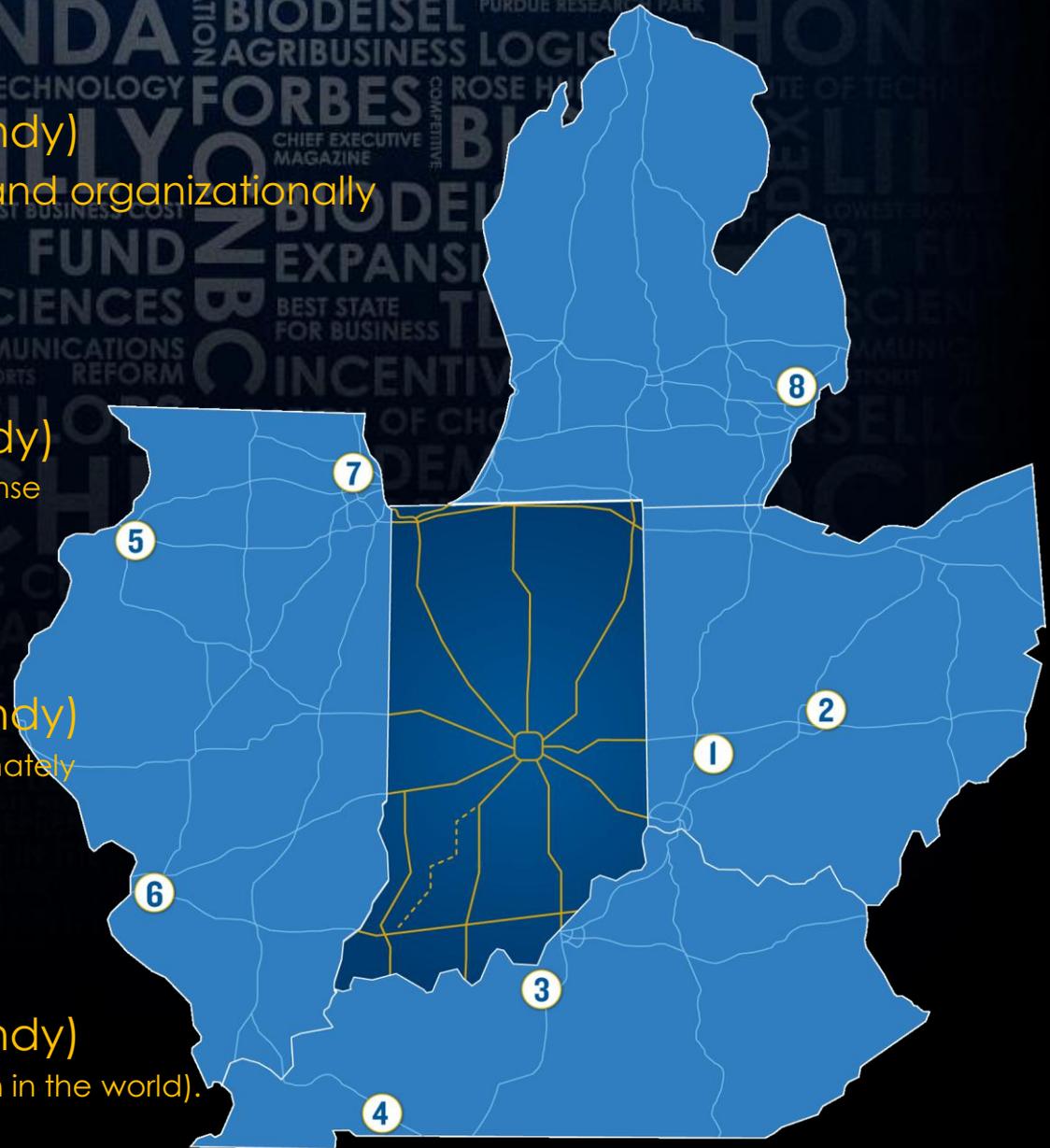
(2 hr. 41 min. drive time from Indy)

Army Human Resource Command. Approximately 3,400 personnel stationed at Ft. Hood will be relocated to Ft. Knox due to BRAC.

## 4. Ft. Campbell

(5 hr. 45 min. drive time from Indy)

101<sup>st</sup> Airborne Division (only Air Assault division in the world).



# GOVERNMENT FACILITIES: MIDWEST

## 5. Rock Island Arsenal

(5 hr. 18 min. drive time from Indy)

1<sup>st</sup> Army Headquarters and Munitions Command.

## 6. Scott AFB

(4 hr. 23 min. drive time from Indy)

US Transportation Command, US Army Surface Deployment and Distribution Command, Air Mobility Command. Eighteenth Air Force.

## 7. Naval Station Great Lakes

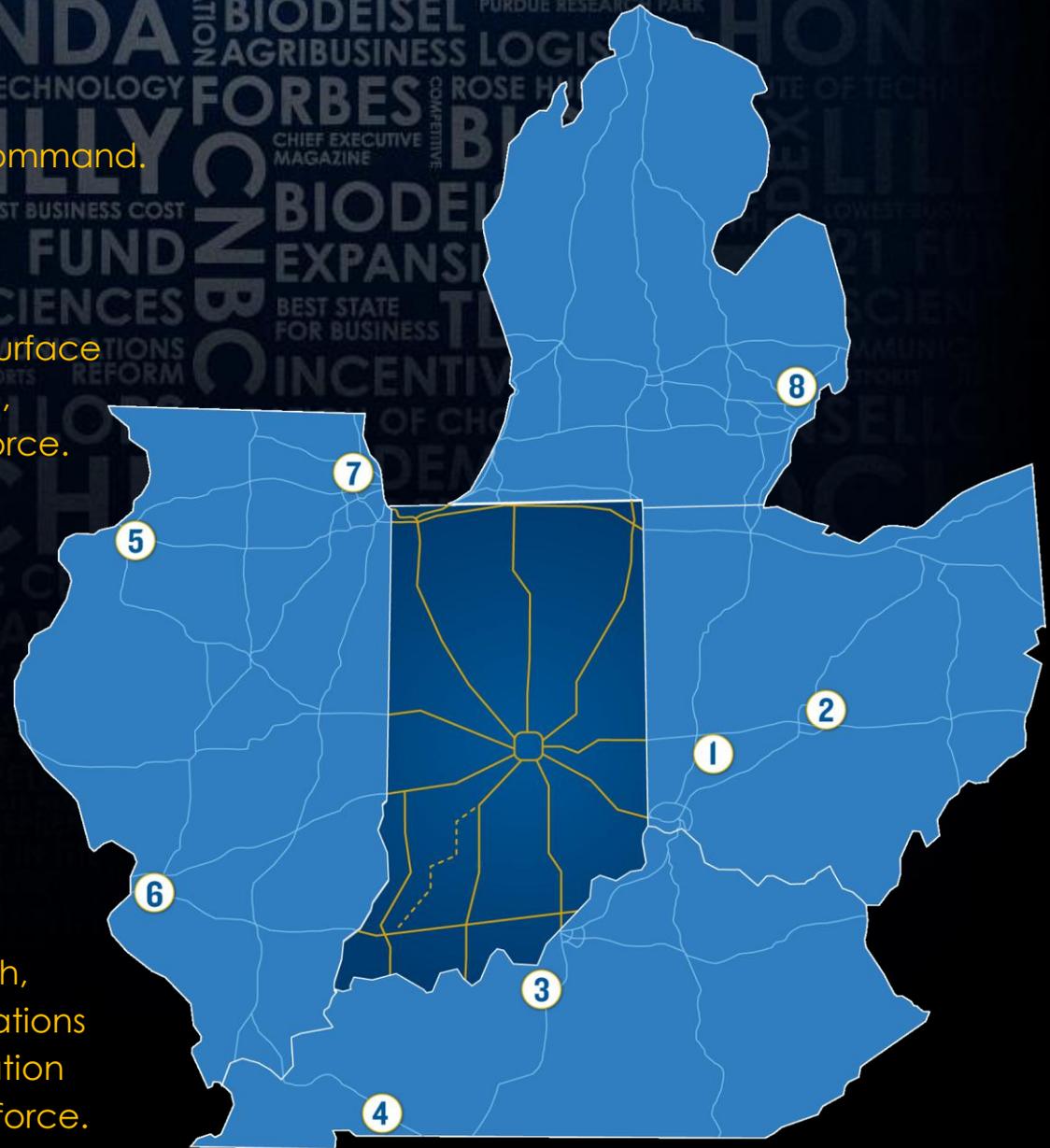
(3 hr. 47 min. drive time from Indy)

Navy's Headquarters Command for Training.

## 8. TACOM

(5 hr. 12 min. drive time from Indy)

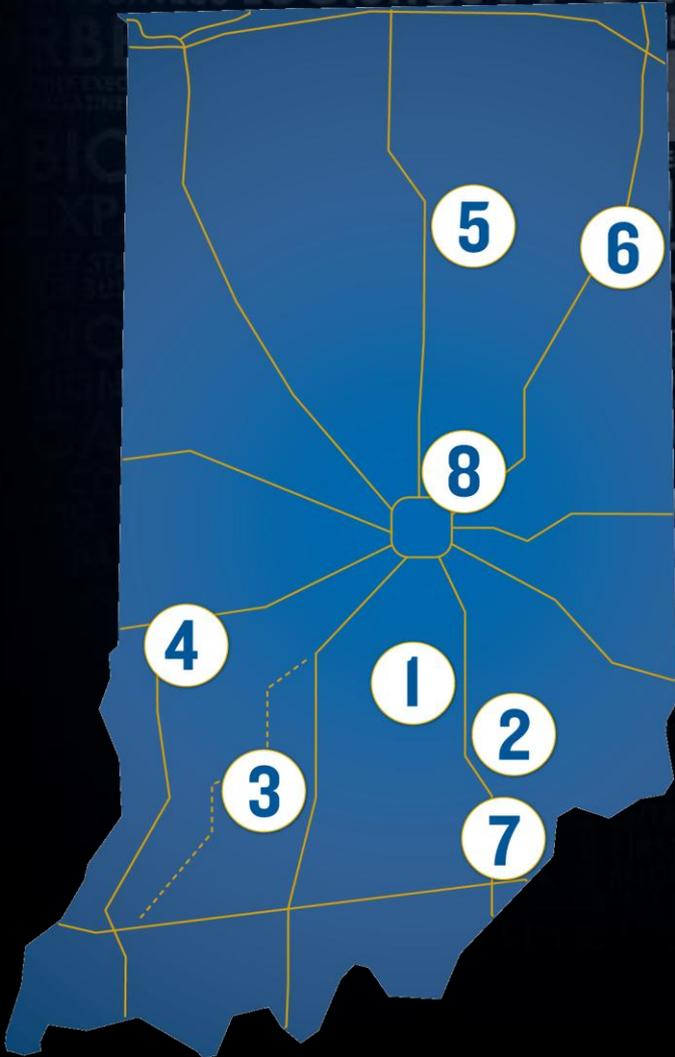
As partners with the Army's Program Executive Offices, TACOM is one of the Army's largest weapons systems research, development, and sustainment organizations at the forefront of the Army's transformation to a lighter, more lethal, and survivable force.



# Notable Research Labs in the Midwest

- **Department of Energy Laboratories**
  - Argonne National Laboratory
  - Fermi National Accelerator Laboratory
- **NASA**
  - Glenn Research Center in Ohio.
- **TACOM**
  - Tank Automotive Research, Development and Engineering.
- **Naval Station Great Lakes**
  - Center for: Surface Combat Systems, Naval Engineering, EOD and Drive, Naval Leadership, Personal Development, and Service Support.
- **Wright Patterson Air Force Base is home to:**
  - the Major USAF Medical Center
  - Air Force Institute of Technology
  - Sensors Center of Excellence
  - the HQ for the Aeronautical Systems Center and the Air Force Research Laboratory
  - Propulsion Directorate

# GOVERNMENT FACILITIES: INDIANA



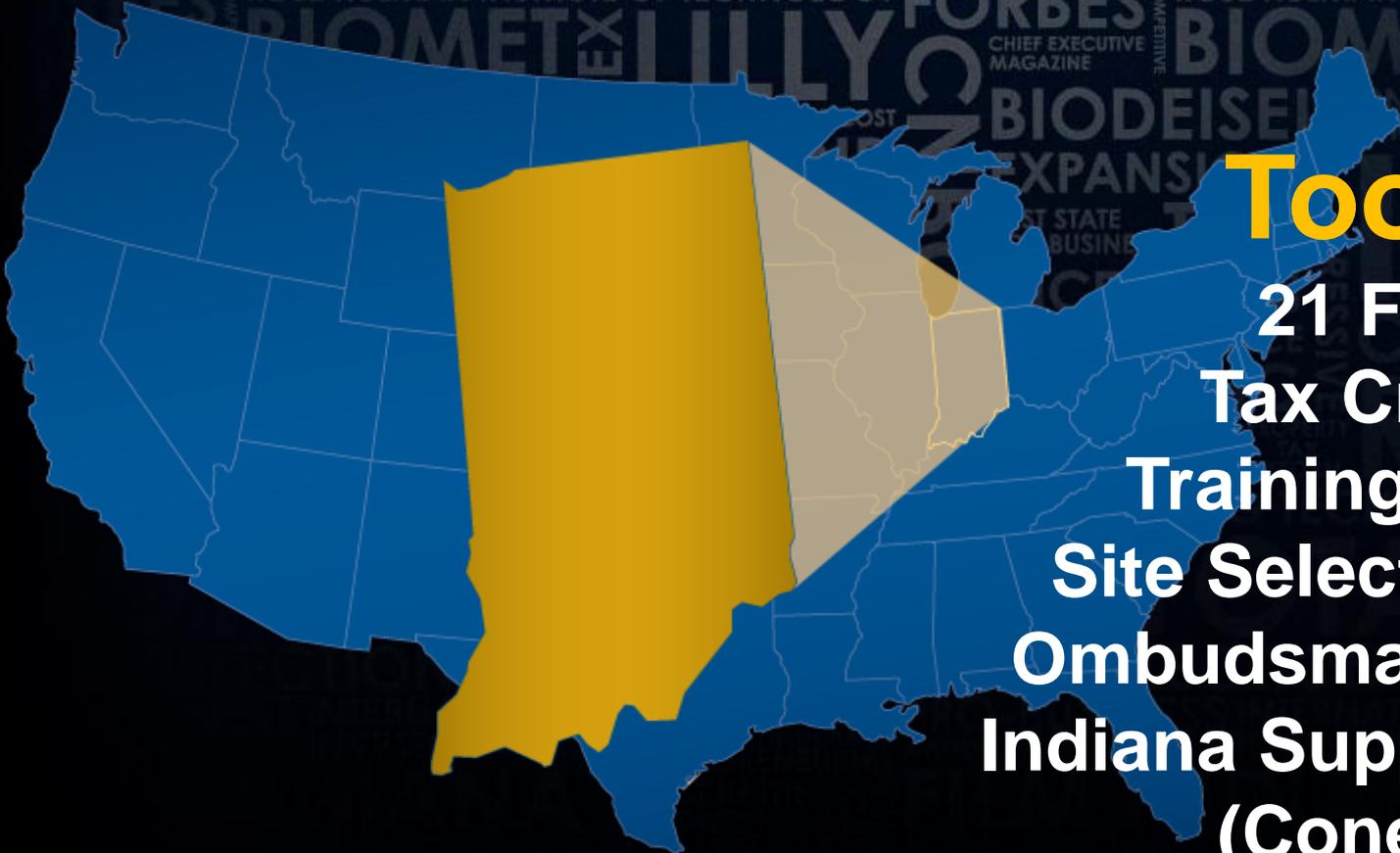
1. Camp Atterbury
2. Muscatatuck Urban Training Center
3. Crane, Naval Support Center
4. International Hulman Field
5. Grissom Air Reserve Base
6. Fort Wayne International Airport Air Guard Station
7. Indiana Army Ammunition Plant
8. Defense Finance and Accounting Services

Note: Lines in the map are interstates

# Major Indiana Contractors

1. AM General – South Bend, IN
2. Rolls Royce – Indianapolis, IN
3. SAIC – Crane, IN
4. ITT – Fort Wayne, IN
5. General Dynamics – Fort Wayne, IN
6. Northrop Grumman – Fort Wayne, IN
7. BAE – Fort Wayne, IN
8. Cummins – Columbus, IN
9. GE Defense – Cincinnati, OH
10. Babcock & Wilcox – Mt. Vernon, IN





# Tools:

- 21 Fund
- Tax Credits
- Training Grants
- Site Selection Tools
- Ombudsman Services
- Indiana Supplier Insight (Conexus)

**Chad Pittman**  
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**Indiana Economic Development Corp.**  
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