

A Solutions Based Approach to MBSE Defense Architectures with UPDM"

Matthew Hause - Atego

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Agenda

- The purpose of modelling
- A solutions based approach
- Model-Based Engineering
 - SysML
 - UPDM
- Examples
- Quality and Process
- Questions?







- Model-based Systems Engineering (MBSE) is the formalized application of modeling to support system requirements, design, analysis, verification, and validation activities beginning in the conceptual design phase and continuing through-out development and later lifecycle phases." (INCOSE, 2007).
- Modeling is at the heart of all aspects of the development effort
 - Covers the complete product and project lifecycle
 - Has a direct effect on any generated artifacts.
 - MBE encompasses architecture, systems and software development.



What was the question?

"<u>All</u> models are *wrong*, <u>some</u> models are *useful*." Professor P.E. Box

Models are an abstraction of the problem or solution space

- Reflect an abstraction of one or more viewpoints
- A model should be created to answer one or more questions
 - Performance
 - Functionality
 - Timing
 - Structure
 - Usability
 - Project, Product, and Enterprise
 - Lifecycles
 - Efficacy
 - Etc.





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Some sample questions

- How to communicate with non-experts?
- How to avoid the problems of stovepipe development?
- How to ensure that the model is consistent?
- How to ensure that systems deployment is in line with capability deployment requirements?
- How to ensure system interfaces are compatible?
- How to integrate requirements management into modeling?
- How to effectively use MBSE to provide measures of effectiveness/ trade-off analysis?
- How to reuse architectures?
- How to support the development of safety critical and technical systems?
- Etc.







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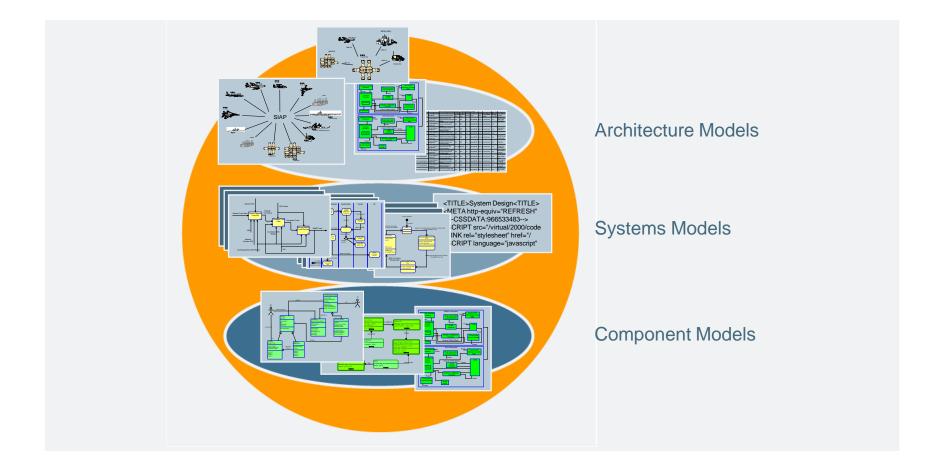
Outline

■ Why?

- The need for UPDM.
- When?
 - The history and projected timetable for UPDM.
- Who and Where?
 - Who is in the UPDM RFC Group?
- How?
 - How was the specification created?
- What?
 - What is UPDM in general?
 - A detailed look at a few things.
- Questions and answers?

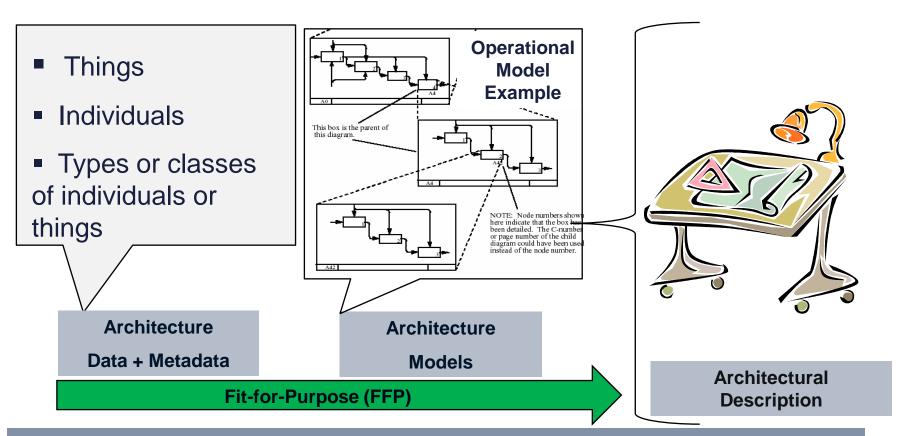


Modeling at Multiple Levels of the System





Architecture Models + Data = Architectural Description

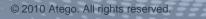


Fit-for-Purpose describes an architecture that is appropriately focused and directly support customer needs or improve the overall process undergoing change. The models provide <u>ChOiCES</u>, based upon the decision-maker needs.

Essential Observation: Architectures Are Key

- Architecture: the structure of components, their relationships, and the principles and guidelines governing their design and evolution over time.
 - DoD Integrated Architecture Panel,1995, based on IEEE STD 610.12, 19903
- The structure of components, their relationships, and principles and guidelines governing their design and evolution over time
 - IEEE STD 610.12
- An architecture is the fundamental organization of a system embodied in its components, their relationships to each other, and to the environment and the principles guiding its design and evolution
 - IEEE STD 1472

Architecture frameworks such as the DoDAF provide a consistent way to organize information about the architecture





- UPDM is a standardized way of expressing DoDAF and MODAF artefacts using UML and SysML
 - UPDM is <u>NOT</u> a new Architectural Framework
 - UPDM is not a methodology or a process
 - UPDM 2.0 DoDAF 2.0, MODAF, and NAF
- UPDM was developed by members of the OMG with help from industry and government domain experts.
- UPDM is a DoD mandated standard
- UPDM has been implemented by multiple tool vendors.
 - Tools supporting UPDM are available now.



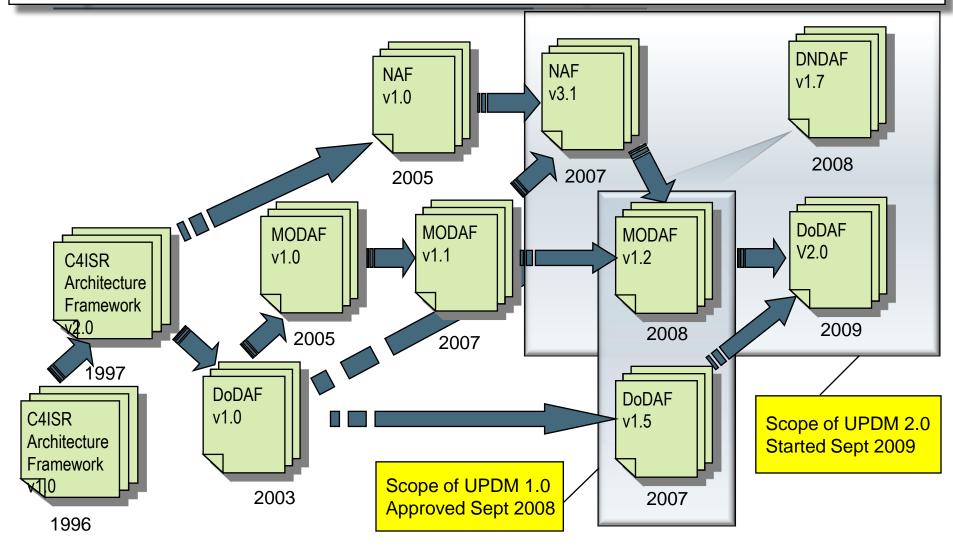
Why? The need for UPDM.

Motivation

- US DoD and UK MOD interested in leveraging commercial standards for their Military Architecture Framework
- Military Architecture Framework Tool Interoperability
 - Key Goal for DoD, MOD, Enterprise and System Architects and Engineers
- Formal MetaModel basis for the Military Architecture Framework
 - Critical to Interoperability Objectives
 - Critical to Understanding Profile Requirements
- Proliferation of Military Architectural frameworks
 - DoDAF, MODAF, DNDAF, NAF, AGATE, ADOAF, MDAF, etc.
 - Defence organizations, contractors and tool vendors are hoping to find a way out of the alphabet soup.



Why and When: Historical Development of AF's.





Who and Where: UPDM Team Members

- US DoD Liaison DoD/DISA, OSD CIO, Mitre, Silver Bullet
- UK MOD Liaison UK MOD, ModelFutures
- Canada DND Liaison DND and ASMG Ltd
- NATO Generic AB on behalf of SwAF and on contract by FMV
- Tool Vendors Adaptive, Atego (Co-Chair), EmbeddedPlus, IBM (Co-Chair), Mega, NoMagic (Co-Chair), Sparx Systems, Visumpoint
- Aerospace BAE Systems, General Dynamics, L3 Communications, Lockheed Martin, Northrop Grumman, Raytheon, Rolls-Royce, Selex SI, Thales, Unisys
- Advisors Decisive Analytics
- Distributed multi national team (US, UK, France, Sweden, Lithuania, Australia, Canada, Thailand, Italy)



How: UPDM Features

- Integrates with SoaML The Service Oriented Architecture Modelling Language
- SysML Extensions with UPDM level 1
 - Facilitates integration of DoDAF and MODAF models for system of systems modeling with SysML models for systems modeling
 - Enables UPDM to fully leverage SysML features



How: UPDM Level 1 Compliance SysML Extensions

Enables UPDM to leverage SysML features

- SysML blocks to represent structural elements such as operational nodes, artifacts (systems), capability configurations, which enable the use of flow ports, item flows, and value properties with units and distributions
- SysML activities to support continuous flow modeling, activity hierarchies, and support for enhanced functional flow block diagrams
- SysML parametrics to enable the integration of engineering analysis with the architecture models (e.g., performance parameters in an SV-7 can be captured in parametric equations)
- SysML allocations to support various types of mappings such as an SV-5 that maps system functions to operational activities

Other SysML Features

- SysML requirements enable text based requirements to be captured and traced to other model elements using the satisfy, derive, verify and refine relationships
- SysML view and viewpoint enable provide for multiple perspectives of the model, and to manage, control, and organize information.
- Callout notation



Select the Viewpoints That Fit-the-Purpose



idustry policy, standards, guidance, constraints, and forecasts Articulate applicable Operational, Business, Technical, and

Capability Viewpoint Articulate the capability requirement, delivery timing, and deployed capability

Operational Viewpoint

Articulate operational scenarios, processes, activities & requirements

Services Viewpoint

viculate the performers, activities, services, and their exchanges providing for, or supporting, DoD functions

Systems Viewpoint

Articulate the legacy systems or independent systems, their composition, interconnectivity, and context providing for, or supporting, DoD functions

Details dependencies Describes the relationships between operational and capability requirements and the various projects being implemented; Defense Acquisition System Project Viewpoint between capability management and the process

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Architecture viewpoints are composed of data that has been organized to facilitate understanding.

Overarching aspects of architecture context that relate to all

models

All Viewpoint

architecture content

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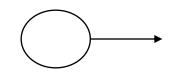
Capability element

Operational element

System element

Technical element

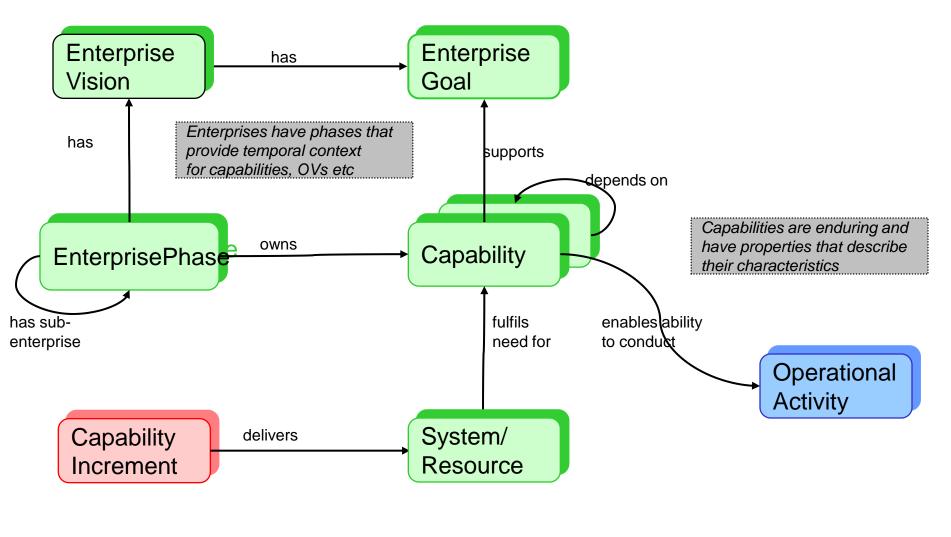
Project element



Association (link) entity shown as lollipop

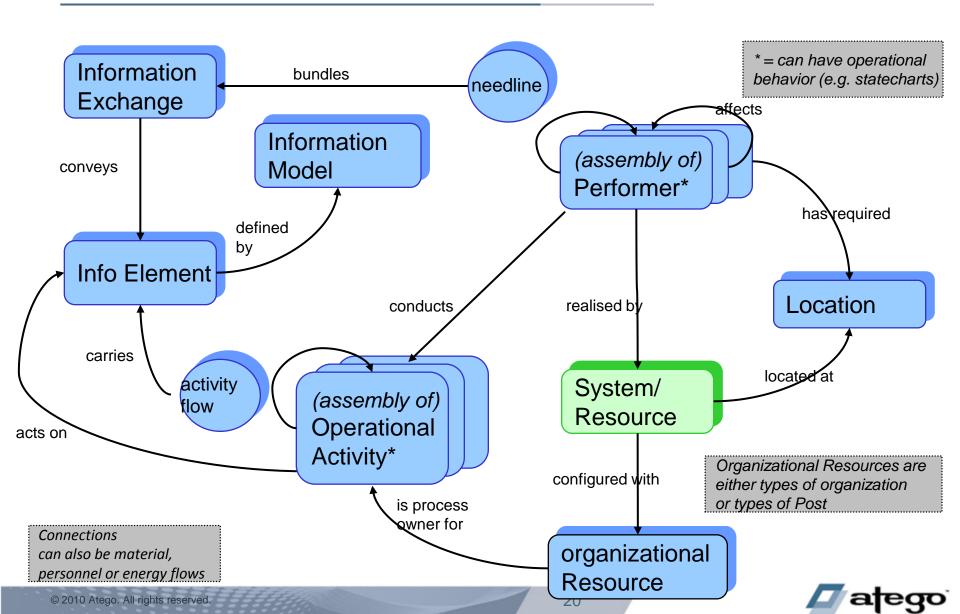


Capability viewpoint meta-model terms

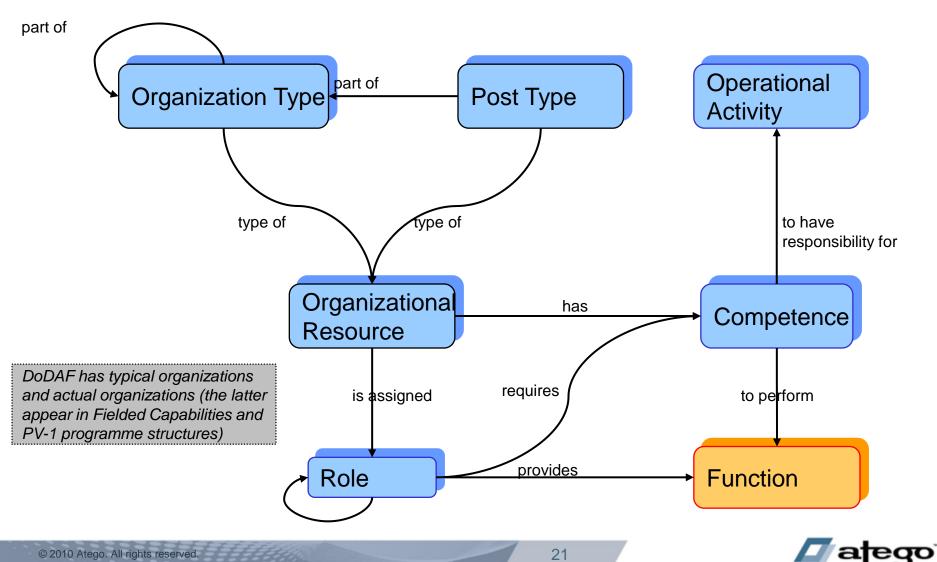




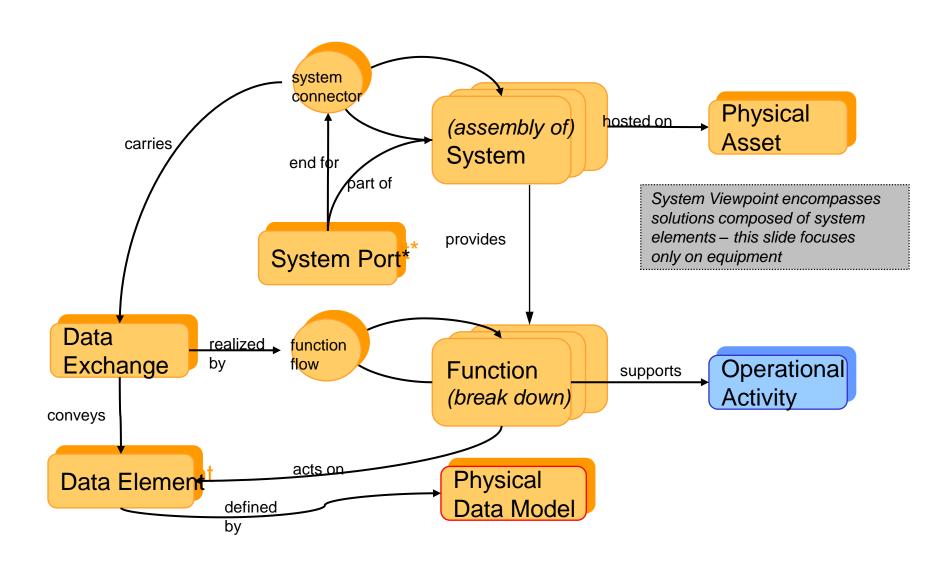
Operational viewpoint meta-model terms



Operational viewpoint meta-model terms – focus on organizations

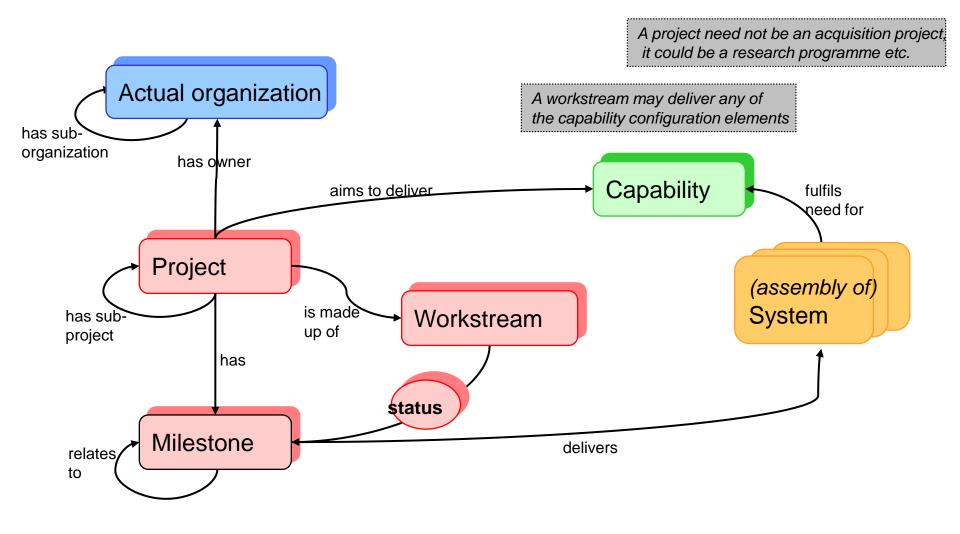


System viewpoint meta-model terms



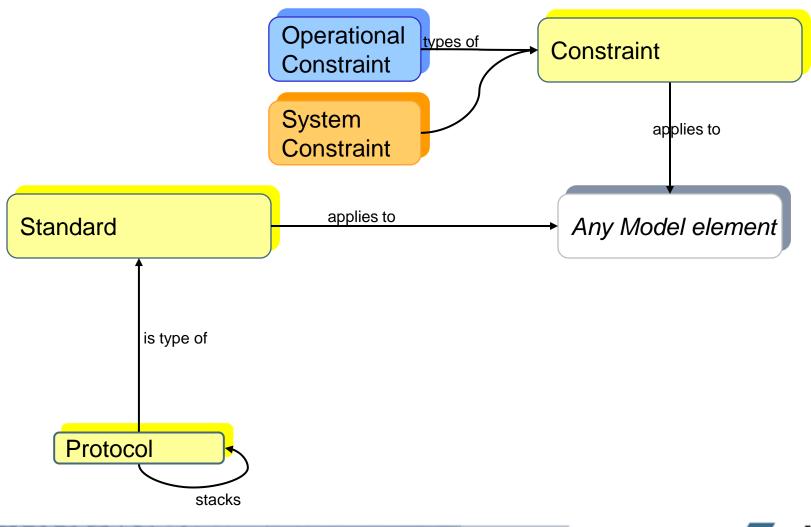
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Project viewpoint meta-model terms





Technical standards viewpoint meta-model terms





Questions, Comments, Discussion





- The Sample Problem applies UPDM to a common scenario in civilian maritime Search and Rescue (SAR) operations -a Yacht in distress. A Monitor Unit picks up the Distress Signal from the Yacht and passes it on to the Command and Control (C2 Center). The C2 Center coordinates the search and rescue operation among the Rescue Helicopter, a Naval Ship and a Rescue Boat.
- This model is based on a UK MOD example model.

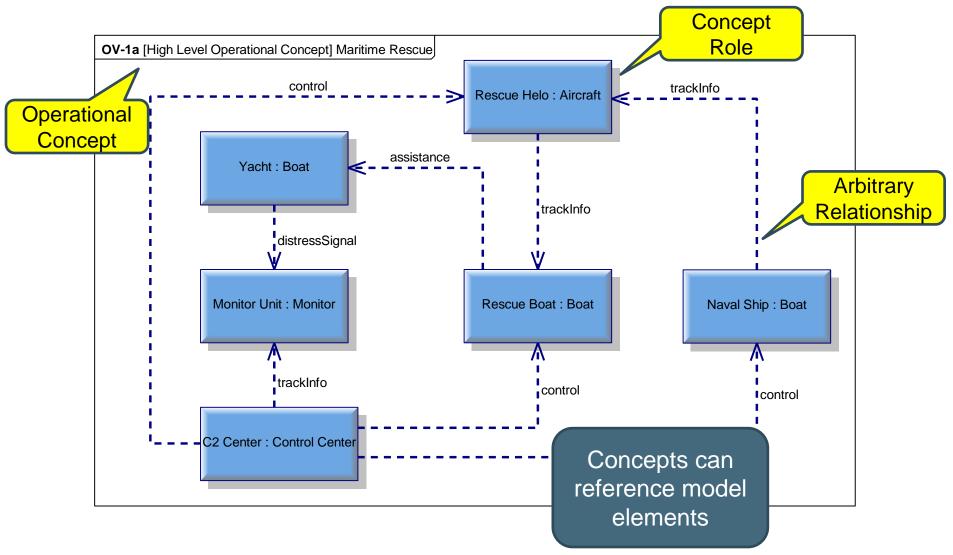




How to communicate with non-experts?

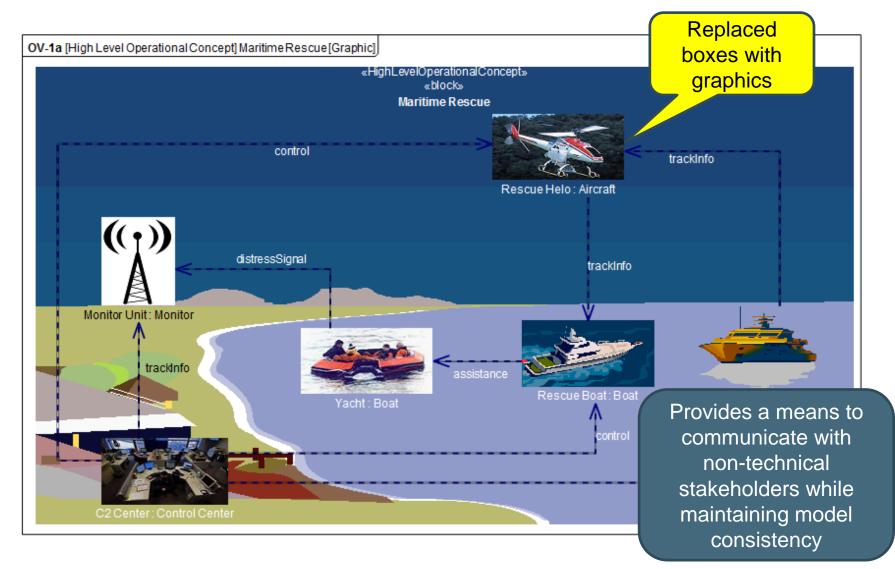
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OV-1a: Operational Context Graphic



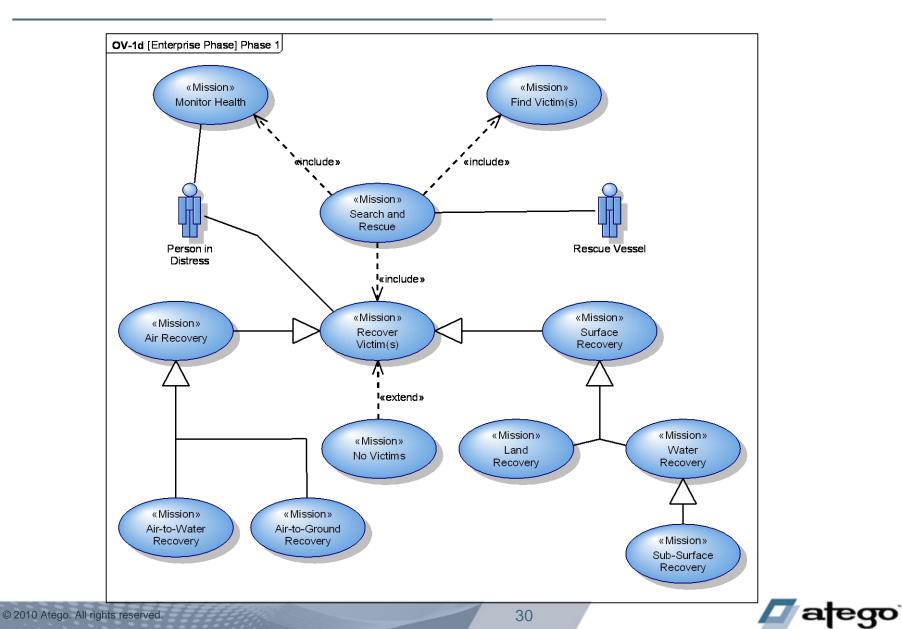


OV-1: Operational Context Graphic





OV-1 Mission Usage





How to avoid the problems of stovepipe development?

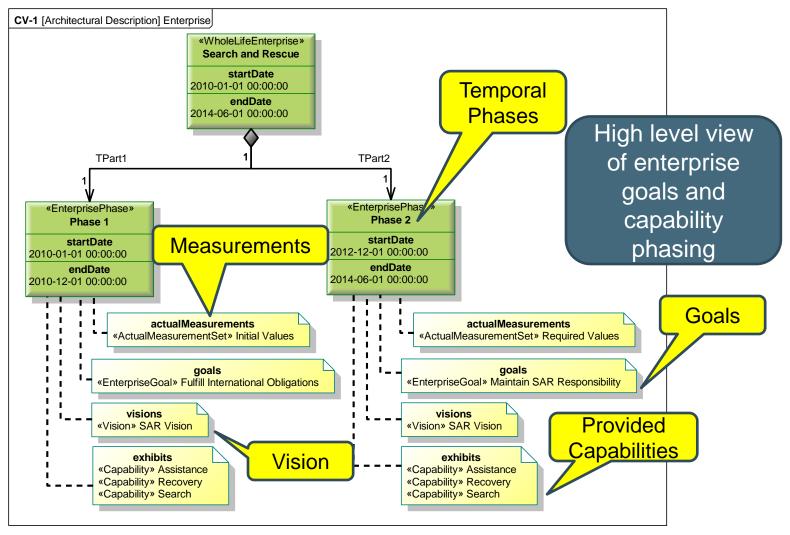
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Capability

- DoDAF: The ability to achieve a desired effect under specified [performance] standards and conditions through combinations of ways and means [activities and resources] to perform a set of activities.
- MODAF: A high level specification of the enterprise's ability.
- DoDAF provides a means for capability acquisition and not just equipment acquisition

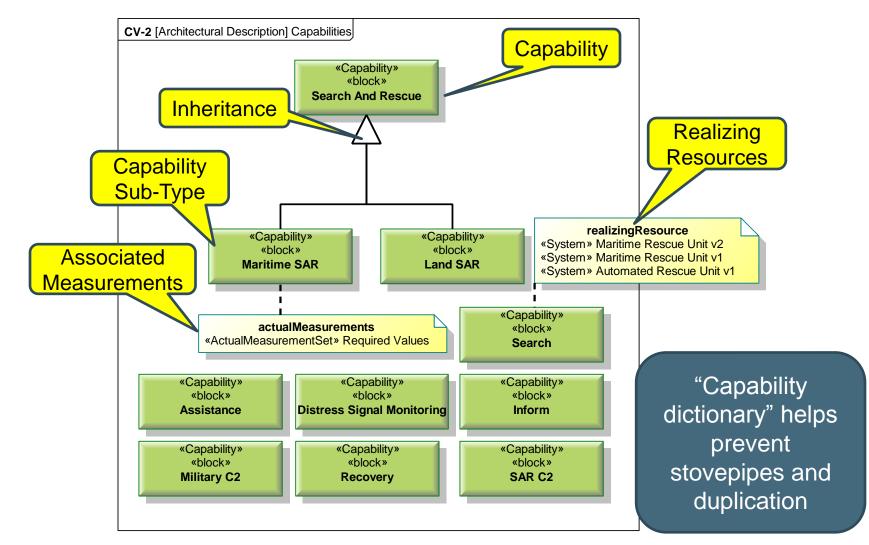


CV-1 Capability Vision



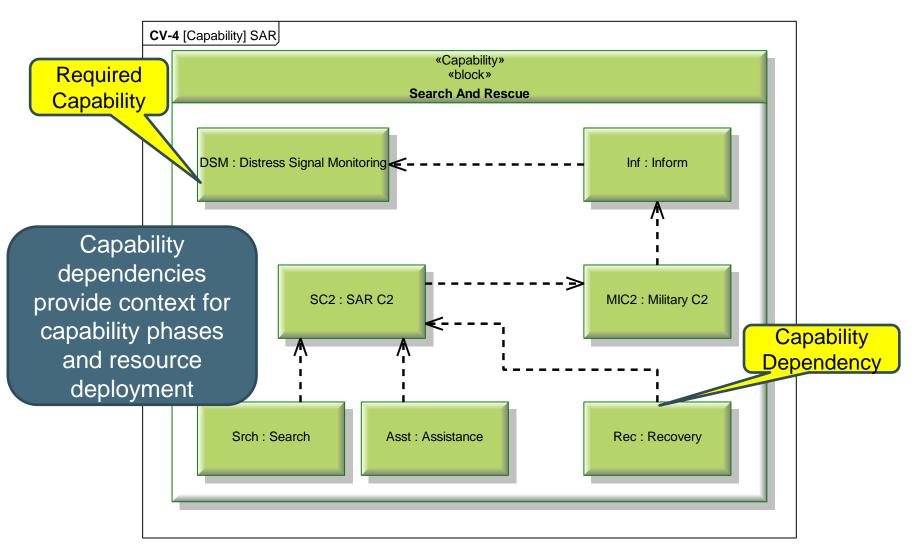


CV-2 Capability Taxonomy





CV-4 Capability Dependencies



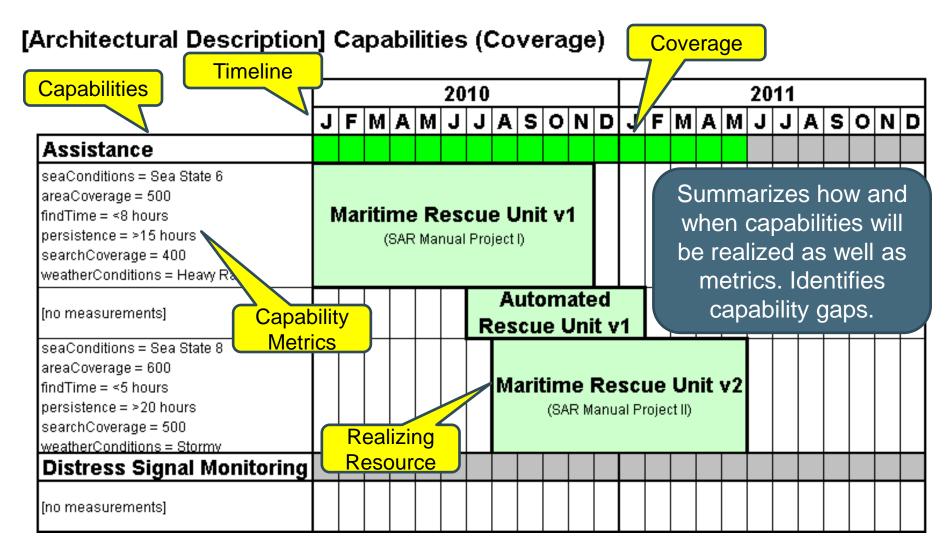




How to coordinate systems and capability deployment?

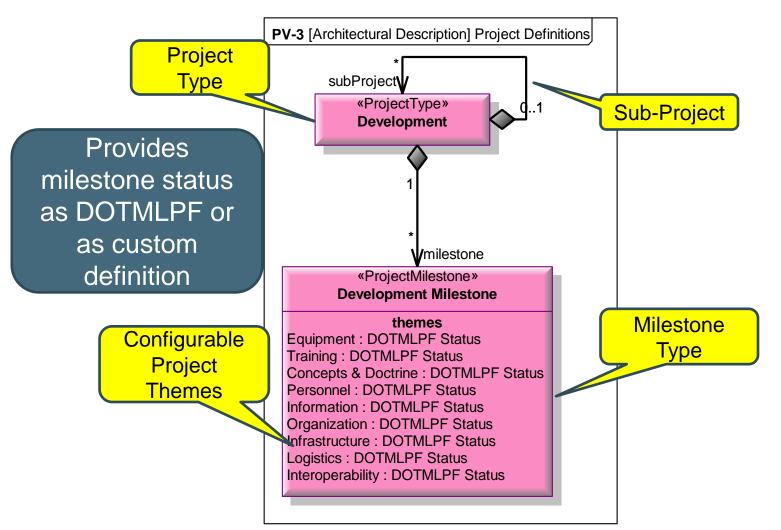
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CV-4 Capability Phasing (Fragment)



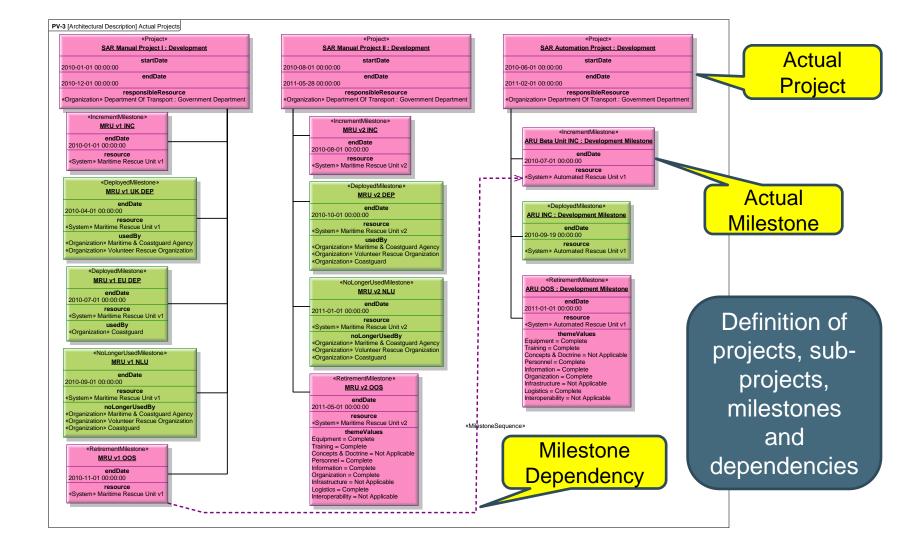


PV-1 Project Definition



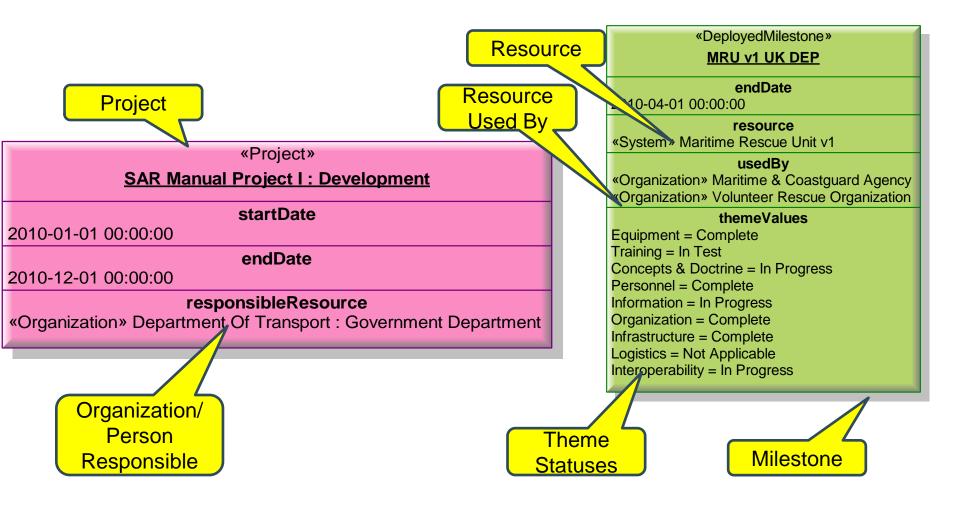


PV-1 Actual Project



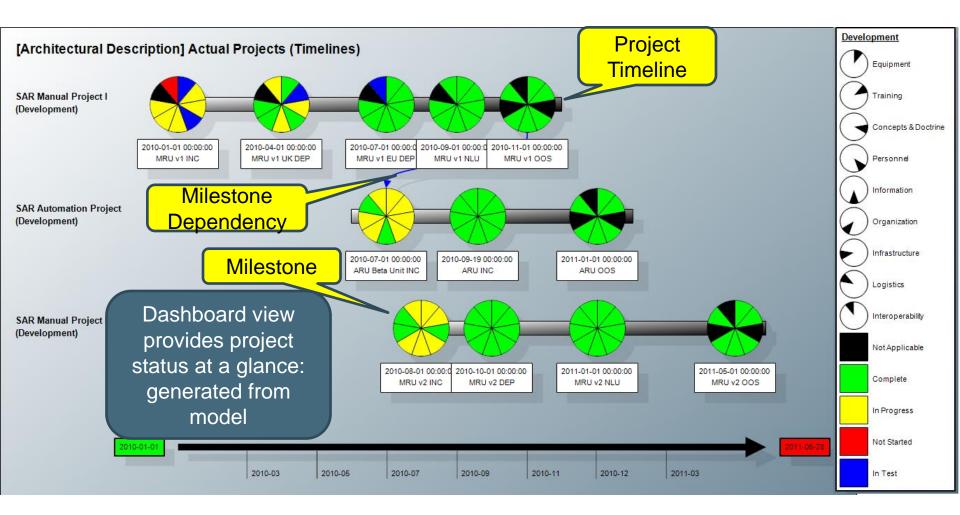


PV-1 Project Detail



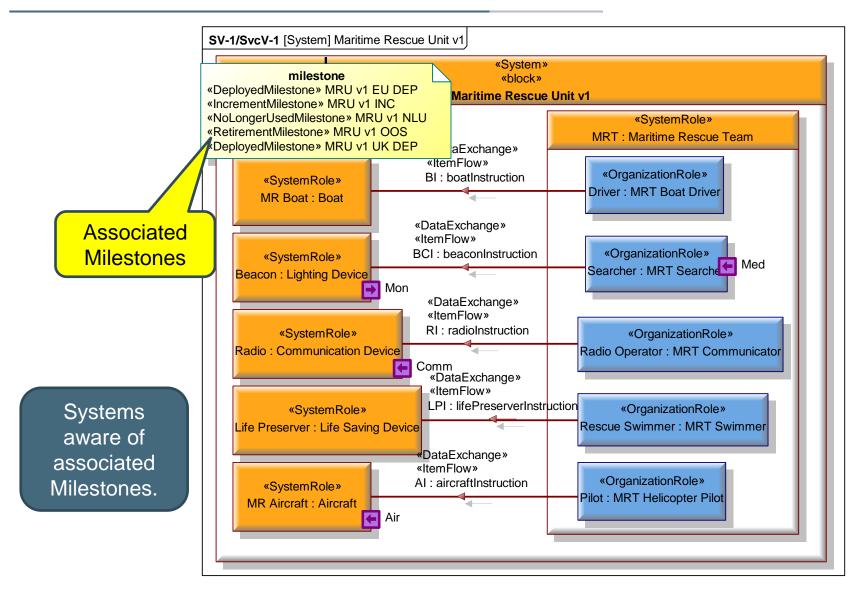


PV-2 Project Timelines





SV-1: Resource Interaction Specification



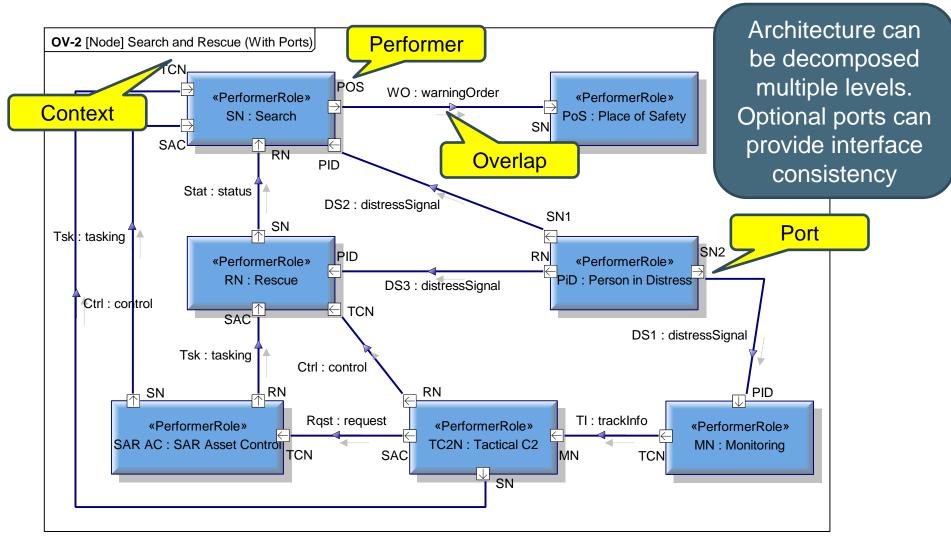




How to ensure that the model is consistent?

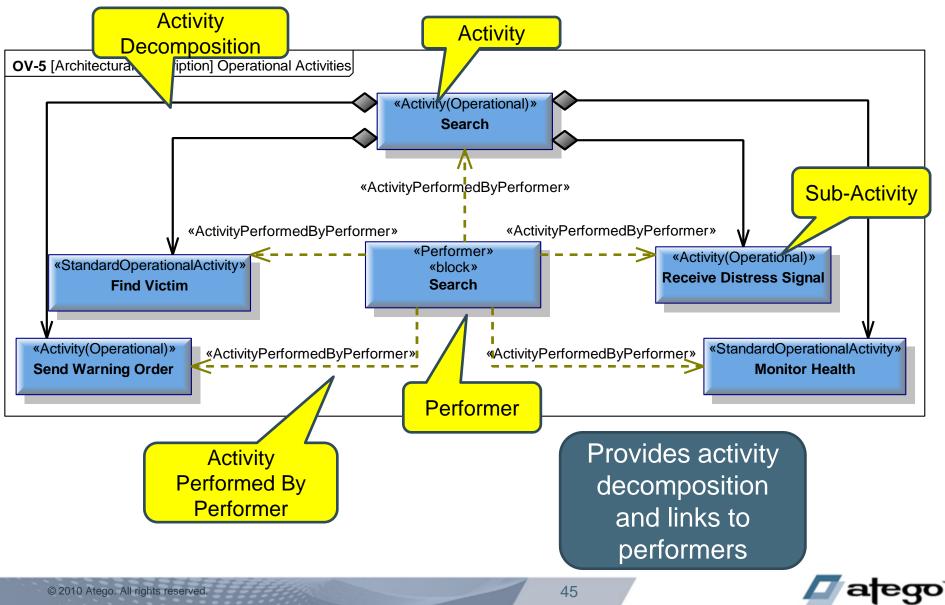
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OV-2 Operational Nodes (Performers)

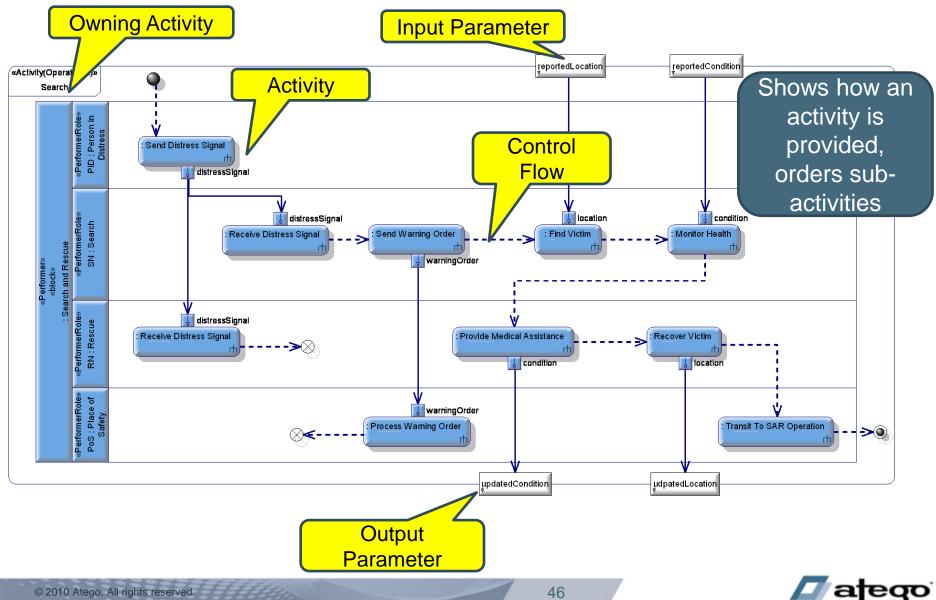




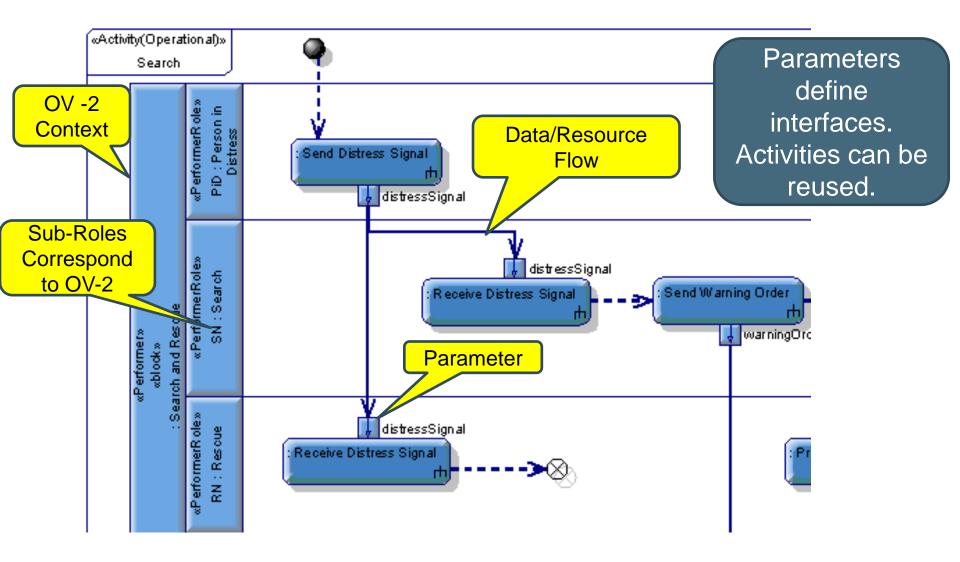
OV-5 Activity Diagram



OV-5 Search Activity Diagram

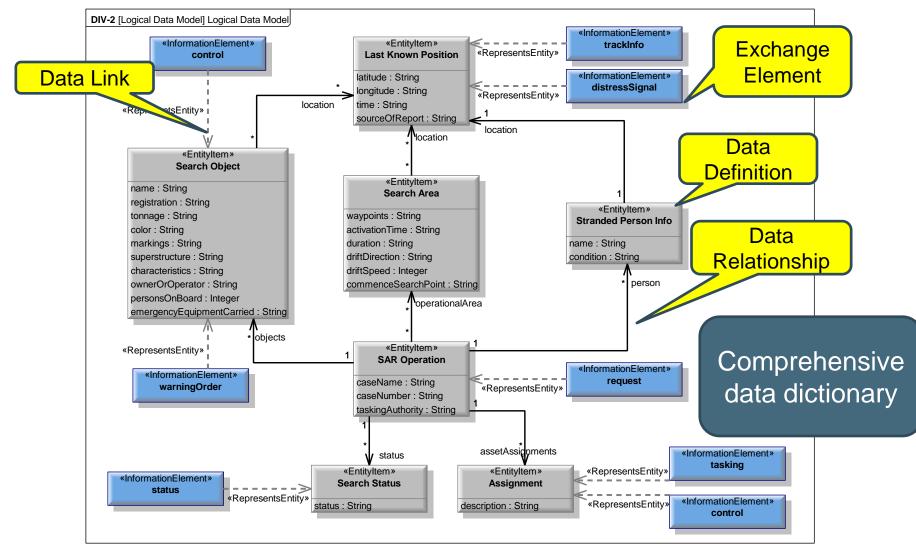


OV-5 Search Activity Diagram (Fragment)





DIV-2 Data Model



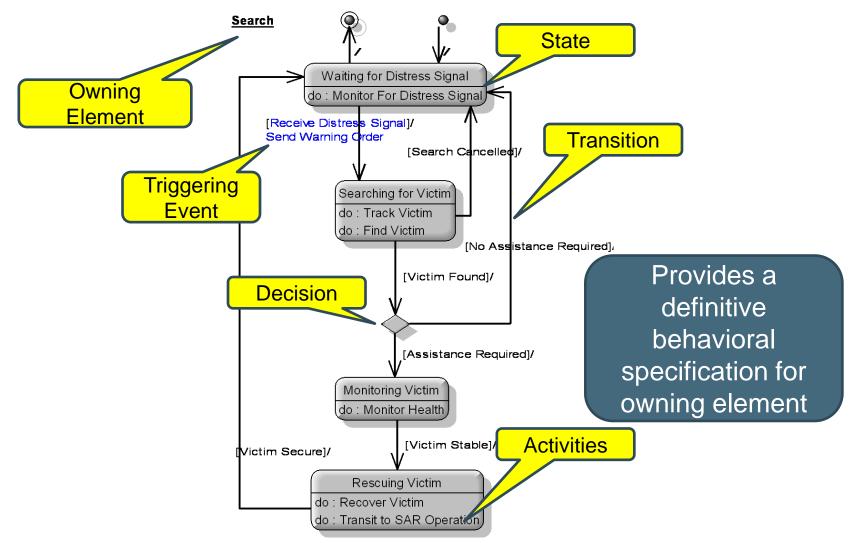


OV-3 Operational Resource Flow Matrix (Fragment)

· -								
Overla Ov-2	^ν _Τ		Producing Performer OV-2	Producing Activity OV-5	Connection OV-2	Consum Perform QV-2	er Consuming	
[Archit	ctur	ral De criptic						
i	ln In	nformation	Pr	roducer	Nedline	V Consumer		
[Name	Conveyed	Perfomer	Activity (Operational)	Name	Perfomer	Activity (Operational)	
	DS2	«Information Element»	«Performer» Person in Distress	«Activity (Operational)» Send Distress Signal	SN1 - PID	«Performer» Search	«Activity (Operational)» Receive Distress Signal	
[DS2	«Information Element»	«Performer» Person in Distress	«Activity (Operational)» Send Distress Signal	PiD - SN	«Performer» Search	«Activity (Operational)» Receive Distress Signal	
	DS3	«Information Element»	«Performer» Person in Distress	«Activity (Operational)» Send Distress Signal	RN - PID	«Performer» Rescue	«Activity (Operational)» Receive Distress Signal	
	DS3	«Information Element»	«Performer» Person in Distress	«Activity (Operational)» Send Distress Signal	PiD - RN	«Performer» Rescu	«Activity (Operational)»	
	Tsk Element» SAR As Tsk «Information «Per Tsk Element» SAR As Tsk «Information «Per Tsk Element» SAR As WO «Information «Per		«Performer» SAR Asset Control		SN - SAC	«Perfoi Sea	Generated	
			«Performer» SAR Asset Control		SAR AC - RN	«Perfoi a Resi	utomatically	
			«Performer» SAR Asset Control		SAR AC - SN	«Perfoi	from the architecture	
			«Performer» Search	«Activity (Operational)» Send Warning Order	POS - SN	«Perfor Place of Safety	Process Warning Order	
l	wo	«Information Element»	«Performer» Search	«Activity (Operational)» Send Warning Order	SN - PoS	«Performer» Place of Safety	«Activity (Operational)» Process Warning Order	

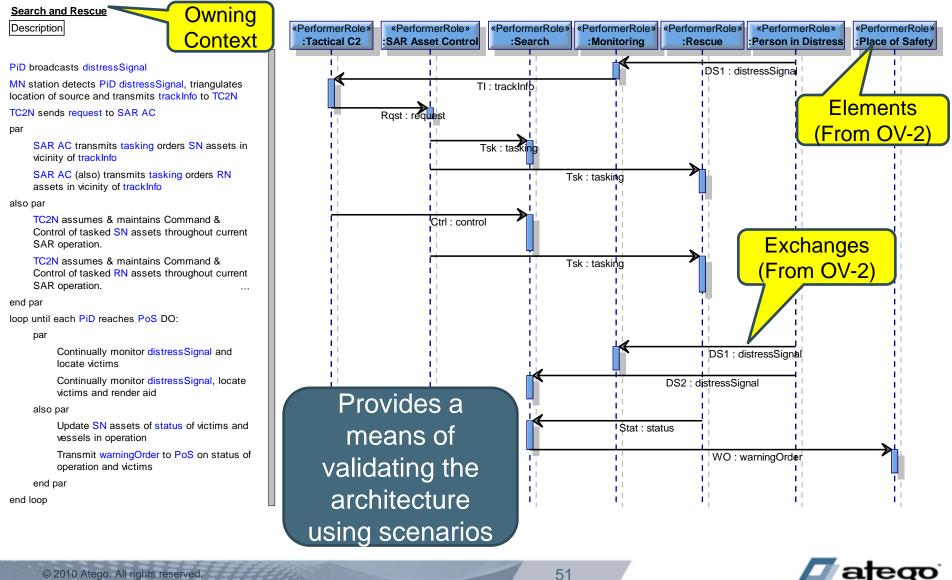


OV-6 Operational State Transition





OV-6 Event Trace Transition

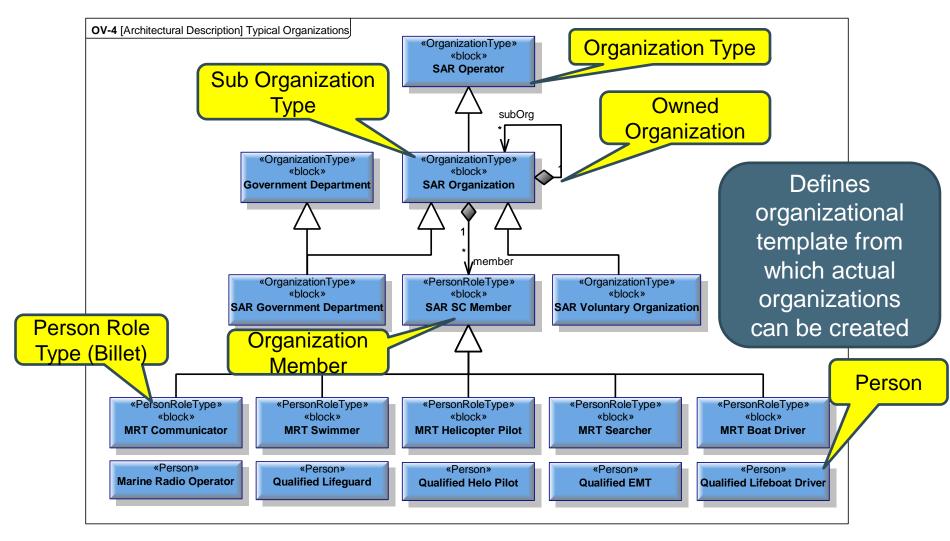




How to model consistent organizational structures?

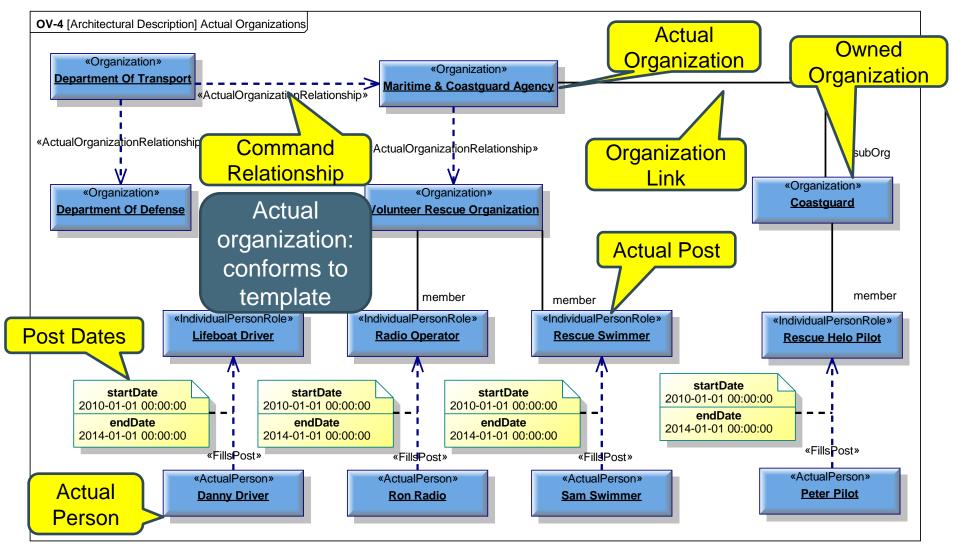
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OV-4 Organizational Template





OV-4 Actual Organizations



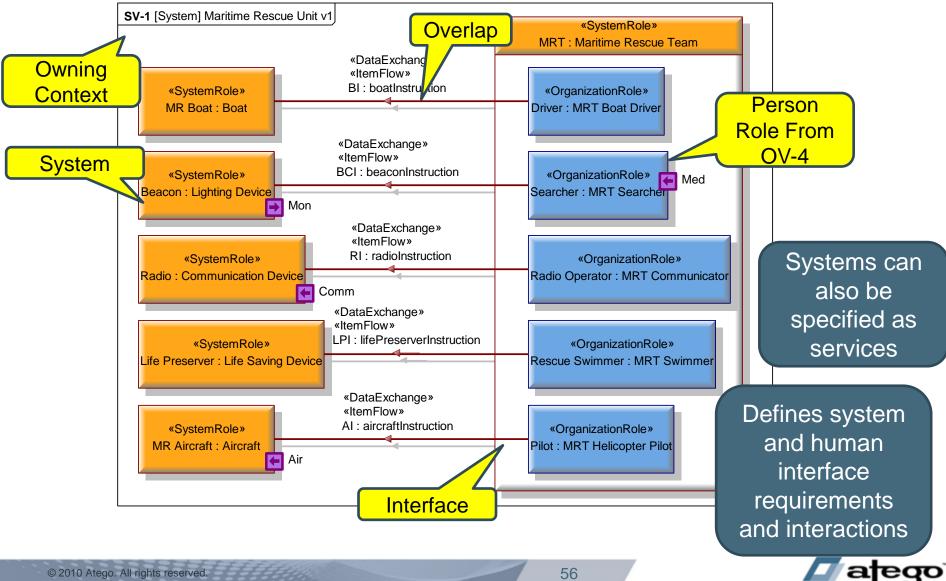




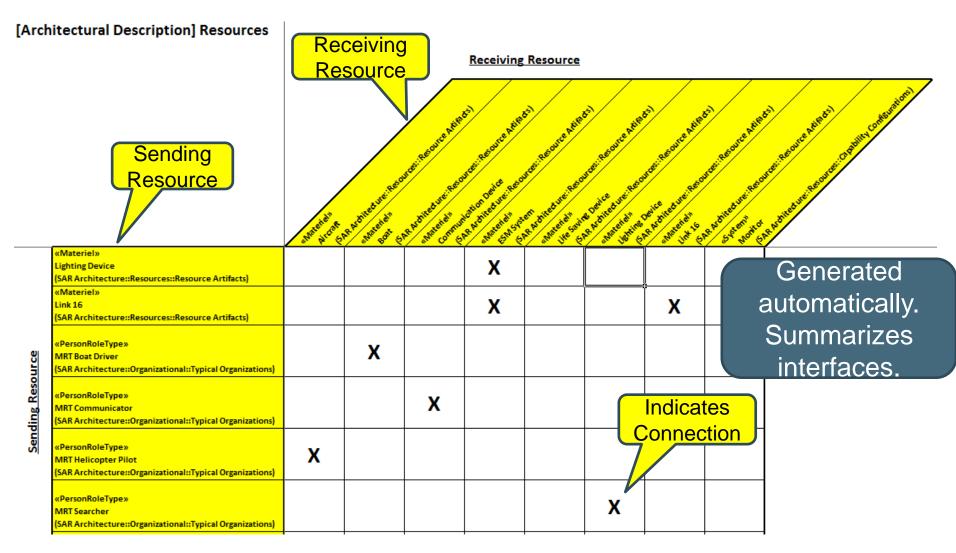
How to ensure system interfaces are compatible?

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SV-1: Resource Interaction Specification

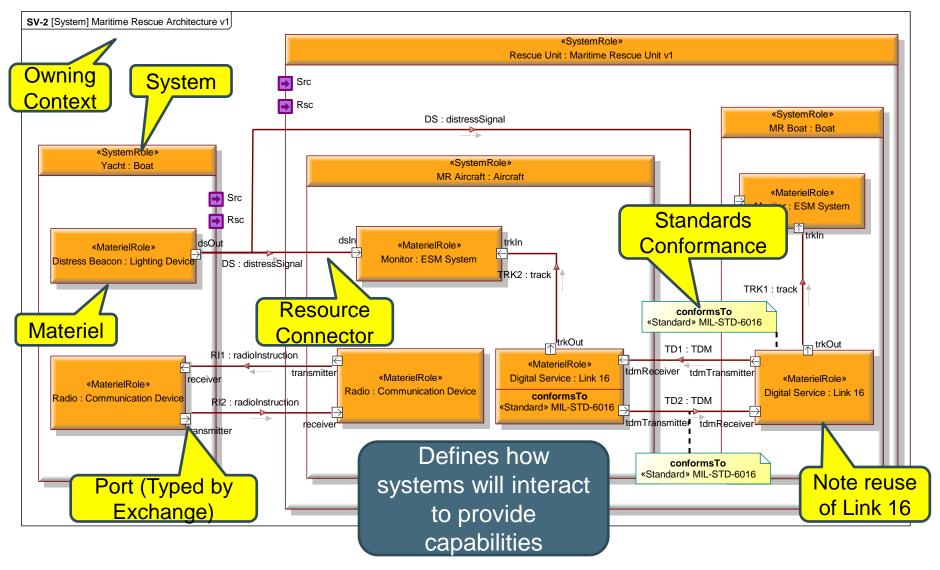


SV-3 Connectivity Matrix



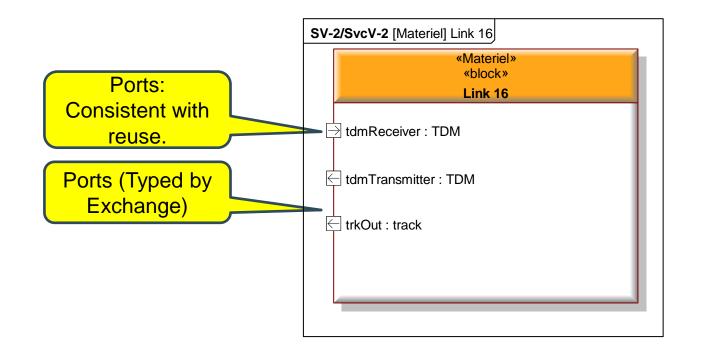


SV-2: Resource Interaction Specification



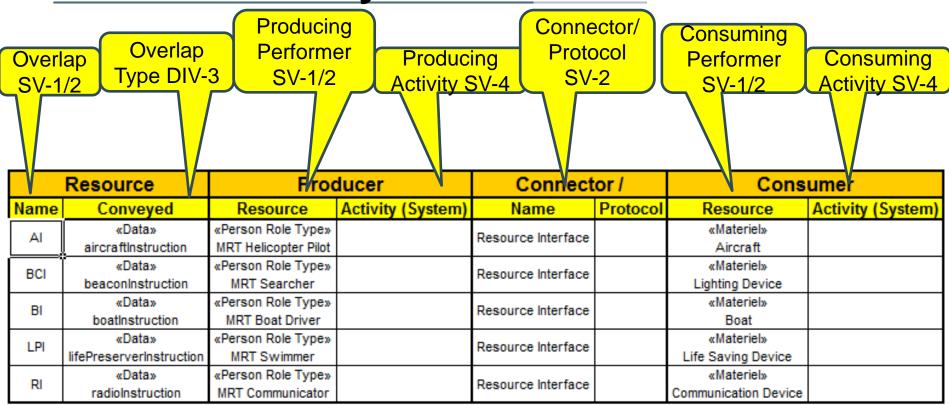


SV-2: Internal Detail of Link 16





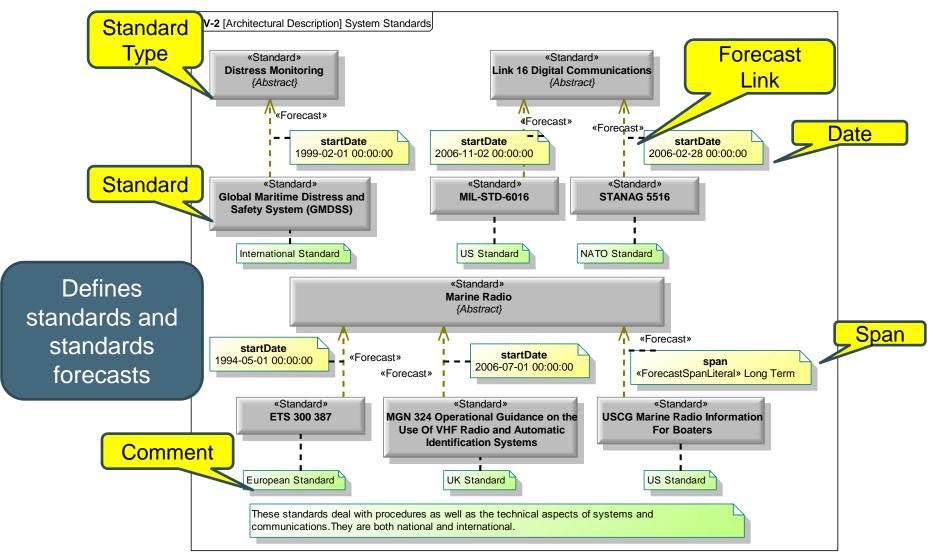
SV-6 Connectivity Matrix



Generated automatically. Summarizes interactions.

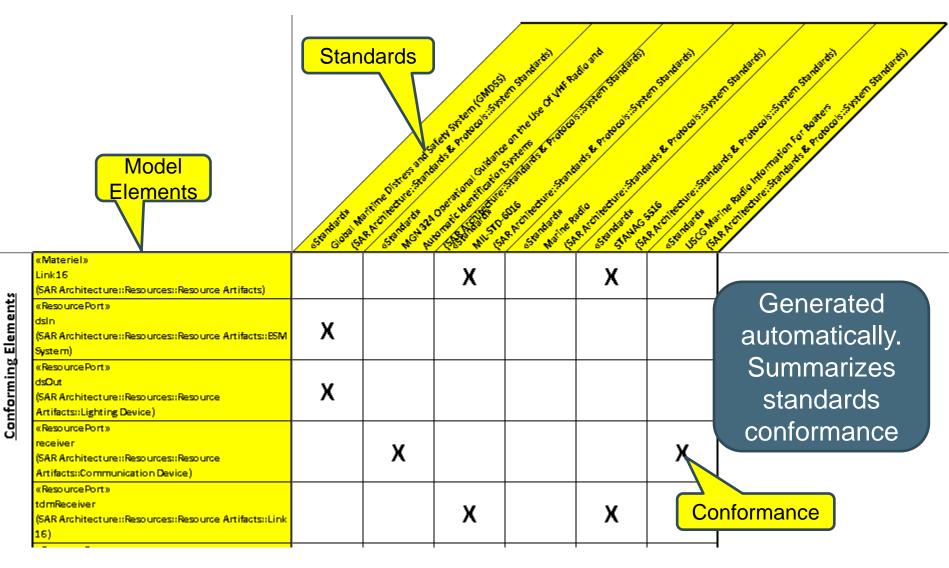


StdV-2 Standards Forecast





StdV-1 Standards Profile



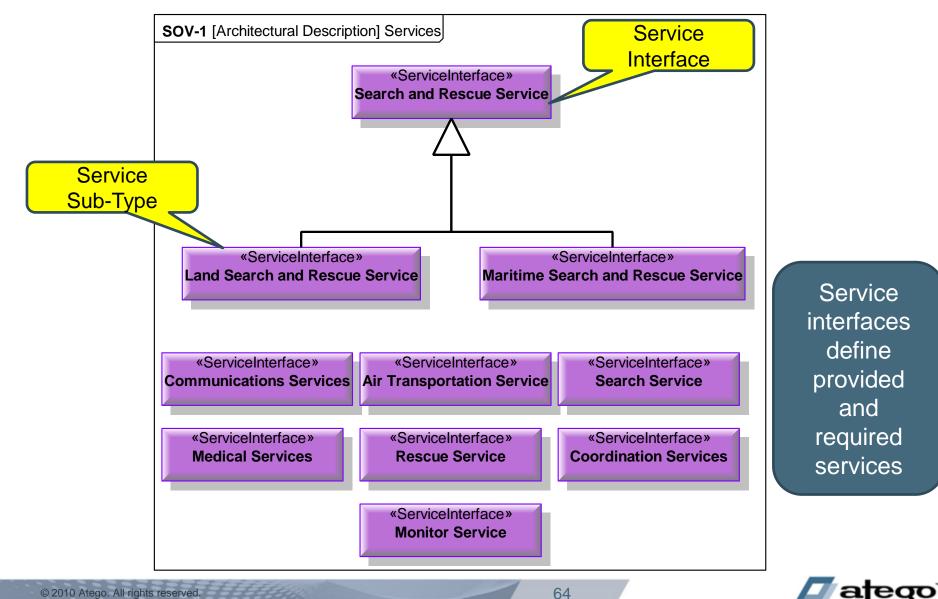
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How to model services? – An alternative

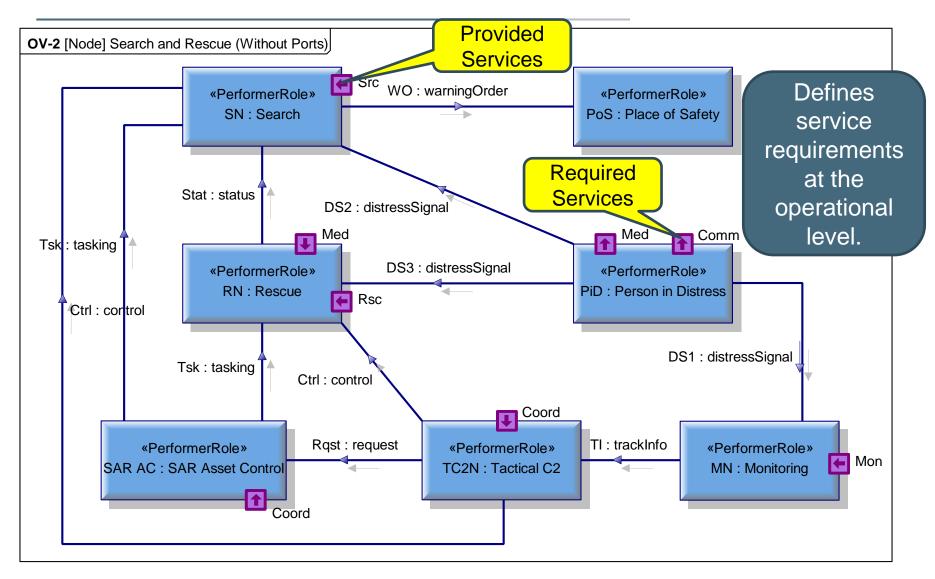
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SoV-1: Service Taxonomy



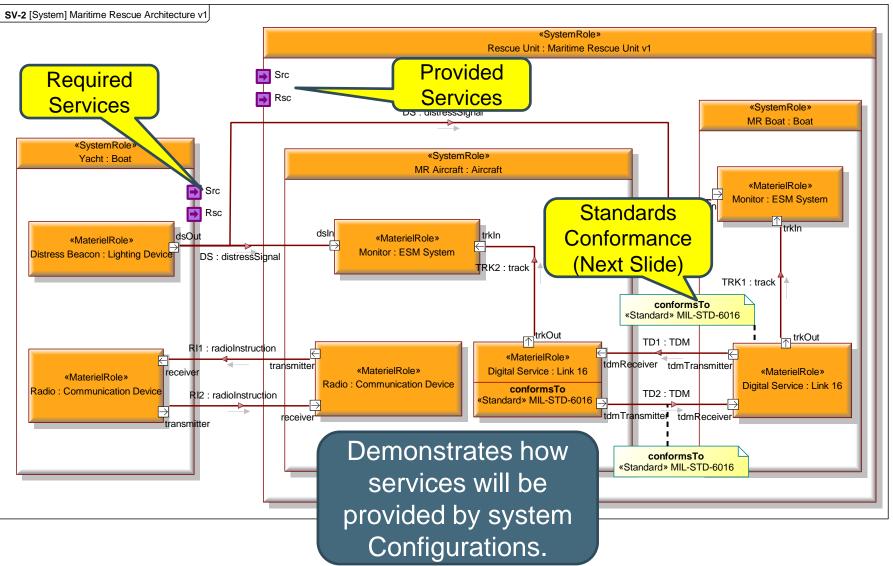
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OV-2 Operational Nodes - Detail





SV-2: Resource Interaction Specification



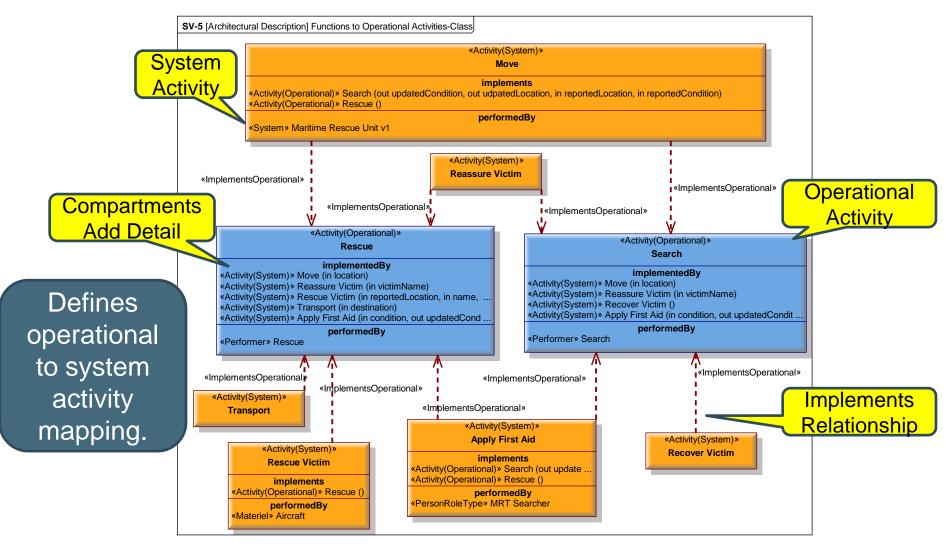




How to map across the different views?

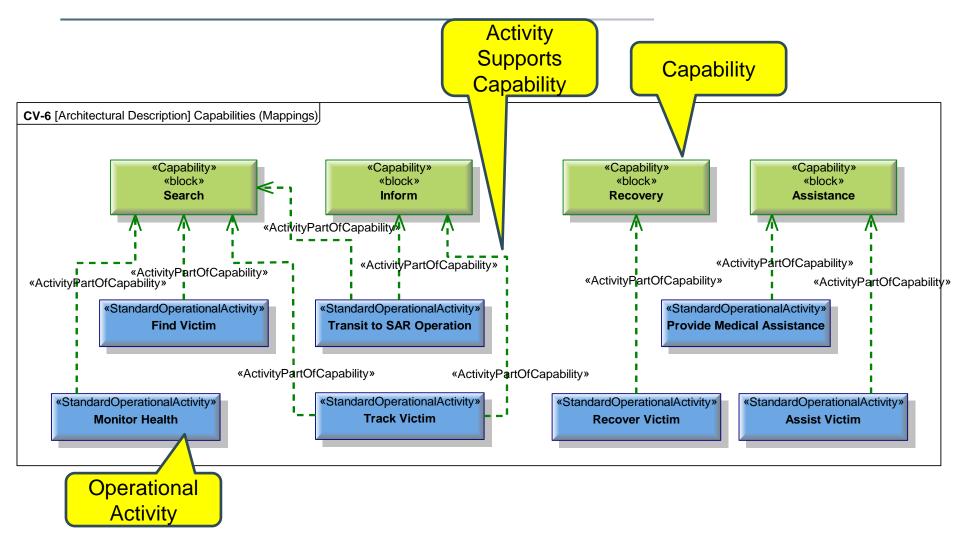
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SV-5 Operational to System Activities



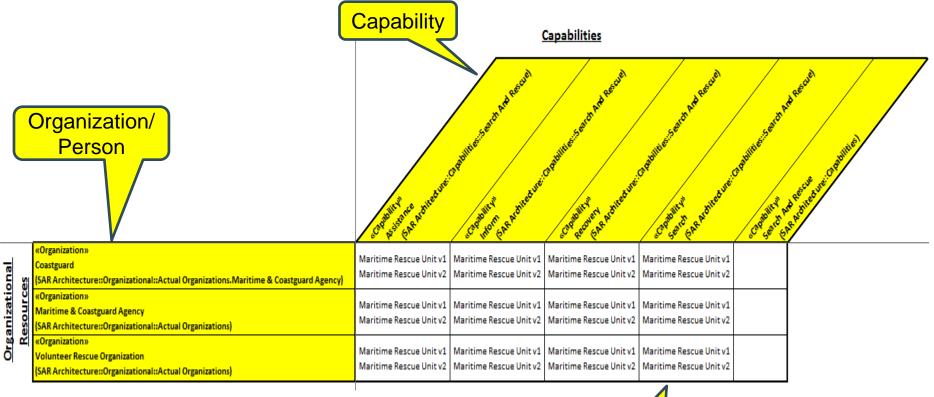


CV-6: Operational Activity to Capability Mapping





CV-5: Capability To Organization Mapping







SV-8: System Evolution Description

Capability. Rea	alizing System	Sub-C	Components Milestone Dates							
Cpability	Realizing Resource			Milestone Dates						
Name	Name	Components	2010-01-01	2010-07-01	2010-08-01	2010-11-01	2011-01-01	2011-05-01		
	«System» Maritime Rescue Unit v2				Increment			Retirement		
Assistance	«System» Maritime Rescue Unit v1	«Materiel» Lighting Device «Materiel» Life Saving Device «Materiel» Aircraft «Materiel» Boat «Organization Type» Maritime Rescue Team «Materiel» Communication Device	Increment			Retirement				
	«System» Automated Rescue Unit v1			Increment			Retirement			
Distress Signal Monitoring	Υ									
	«System» Maritime Rescue Unit v2				Increment			Retirement		
Inform	«System» Maritime Rescue Unit v1	«Materiel» Lighting Device «Materiel» Life Saving Device «Materiel» Aircraft «Materiel» Boat «Organization Type» Maritime Rescue Team «Materiel» Communication Device	Increment			Retirement				
	«System» Automated Rescue Unit v1			Increment			Retirement			

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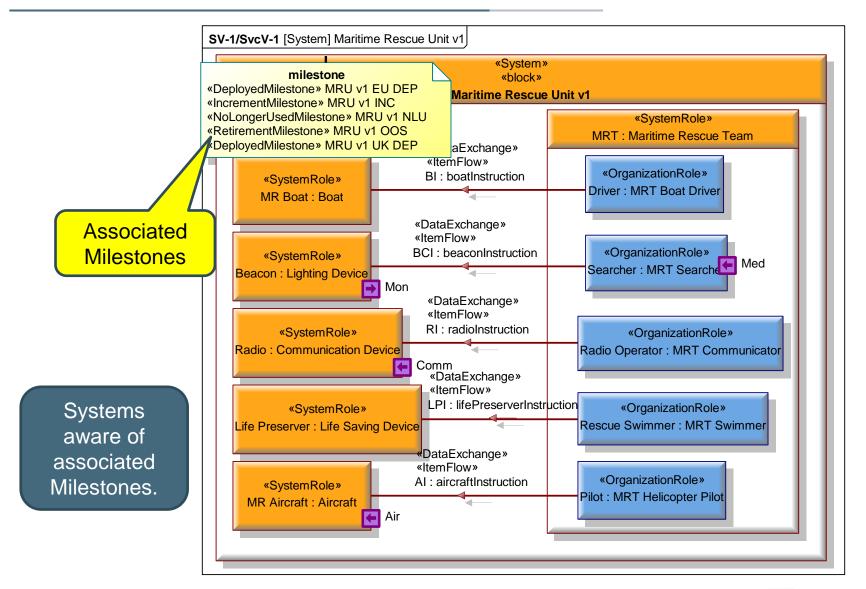
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SV-12: Service Provision

-	Service Interfaces. <u>Service Interfaces</u>									
	System Resources	eserves rest	sonotono cometa	en of the service serv	est concest concerts	sen e serve serve	eesd Lesse entre metermeter genere metermeter genere garde	esd contented		
	«Materiel» Aircraft (SAR Architecture::Resources::Resource Artifacts) «Materiel»	х								
	Boat (SAR Architecture::Resources::Resource Artifacts) «Materiel» Communication Device (SAR Architecture::Resources::Resource Artifacts)		X		System Implements Service.					
<u>Resources</u>	«PersonRoleType» MRT Searcher (SAR Architecture::Organizational::Typical Organizations)			X						
	«System» Maritime Rescue Unit v1 (SAR Architecture::Resources::Capability Configurations) «System»				X	x				
	Maritime Rescue Unit v2 (SAR Architecture::Resources::Capability Configurations) «System» Monitor (SAR Architecture::Resources::Capability Configurations)									



SV-1: Showing links from a resource to its milestones





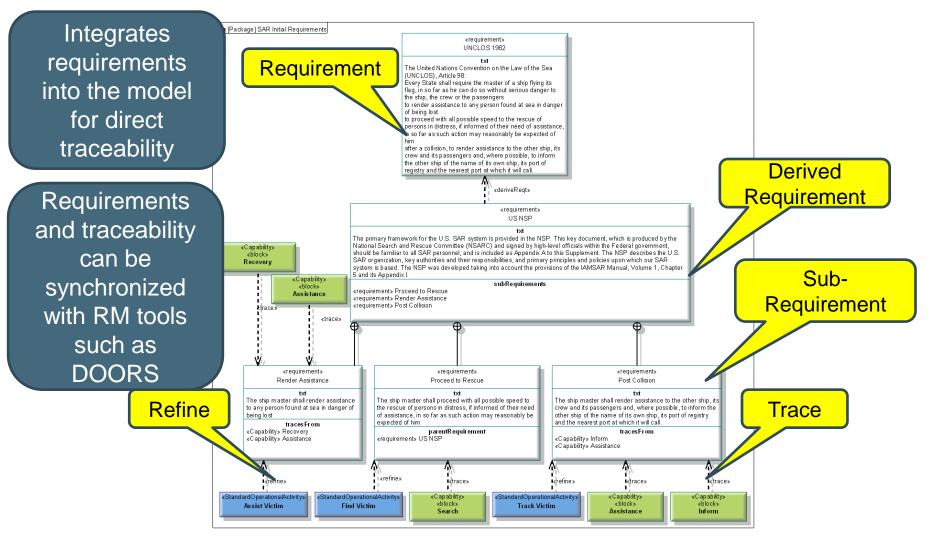


How to integrate requirements management into modeling?

The SysML Requirements Diagram

- Captures requirements hierarchies and the derivation, satisfaction, verification, copy, trace, and refinement relationships.
 - Relate requirements to
 - one another
 - system design model elements
 - test cases.
 - The «rationale» concept used to annotate any model element to identify supporting rationale including :
 - analysis and trade studies
 - derived requirement
 - Design decision, etc.
- The requirement diagram provides a bridge between typical requirements management tools and the system models.
- Reports and analysis can be generated to show traceability completeness, traceability trees, etc.

SysML Example: Requirements Traceability







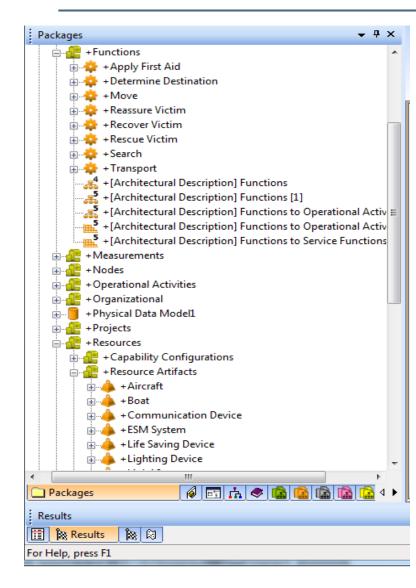
How to reuse architectures?

- The Package Diagram is used to show the structure of the model or sections of the model
 - What packages exist
 - How the packages are organized (scoped)
 - Any package dependencies

Can also be used to show Views and Viewpoints



Packages



Can be used to group any number and type of model elements

Can contain other packages

Are the basis for configuration management

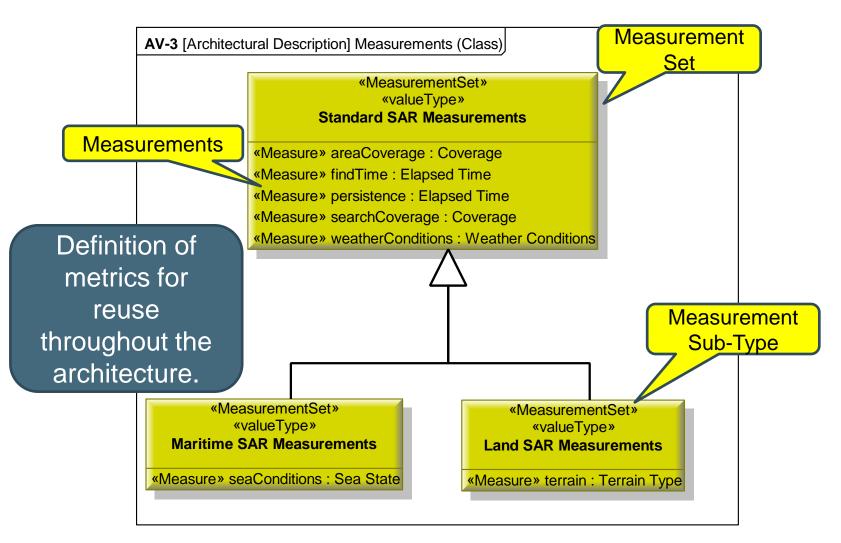
Their interdependencies can be modeled





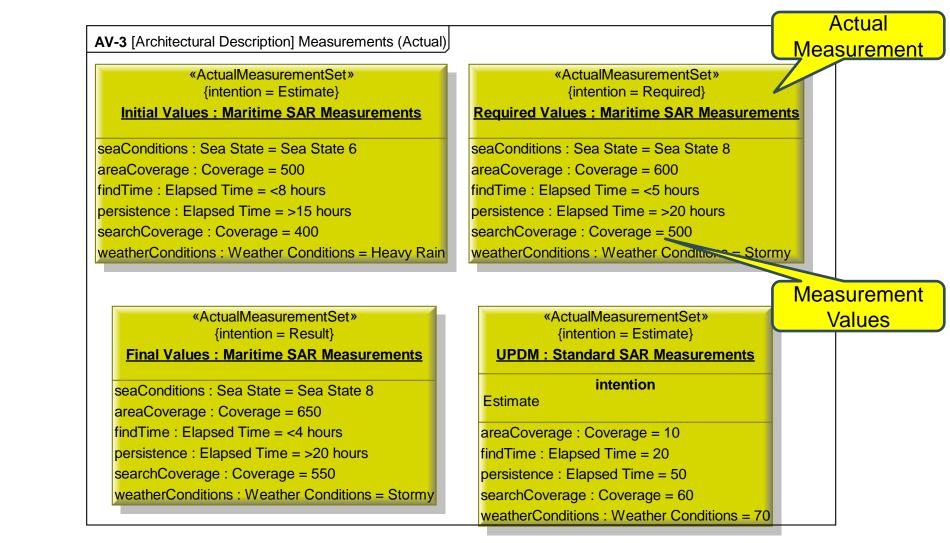
How UPDM supports the specification of quantitative aspects at the Enterprise and Systems level.

AV-3 Measurements Definitions



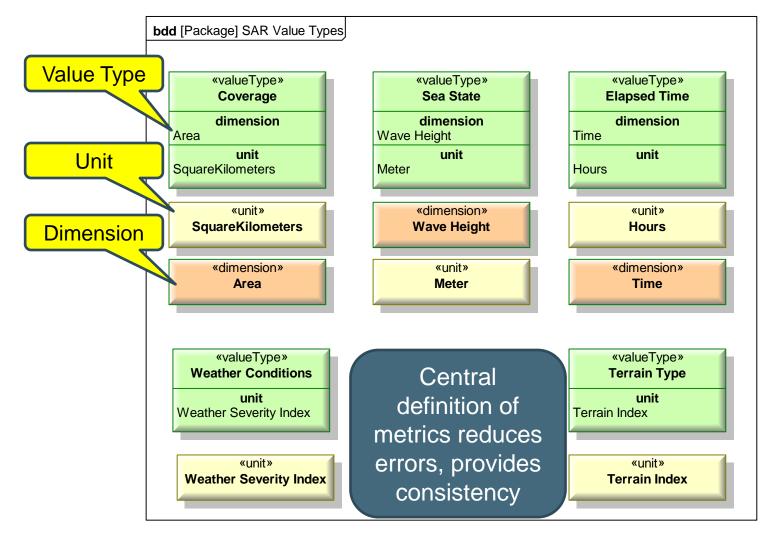


AV-3 Actual Measurements





SysML Definitions





SV-7 System Measurements Summary

Linked Systems		Actual Measurement		Measurem ID	ent N	leasuremen Values	t SysML U Dimen		
Resource				Actual Measurement Set					
Туре	Name	Name	Intention	Measure	Minimum Value	Actual Value	Maximum Value	Unit	Dimension
«System»	Maritime Rescue Unit v1	Initial Values	Estimate	seaConditions	Sea State 1	Sea State 6	Sea State 10	Meter	Wave Height
				areaCoverage	100	500	1000	SquareKilometers	Area
				findTime	4	<8 hours	8	Hours	Time
				persistence	5	>15 hours	22	Hours	Time
				searchCoverage	200	400	600	SquareKilometers	Area
				weatherConditions	Calm	Heavy Rain	Hurricane	Weather Severity Index	
«System»	Maritime Rescue Unit v2	Required Values	Required	seaConditions	Sea State 1	Sea State 8	Sea State 10	Meter	Wave Height
				areaCoverage	100	600	1000	SquareKilometers	Area
				findTime	4	<5 hours	8	Hours	Time
				persistence	5	>20 hours	22	Hours	Time
				searchCoverage	200	500	600	SquareKilometers	Area
				weatherConditions	Calm	Stormy	Hurricane	Weather Severity Index	
		Final Values	Result	seaConditions	Sea State 1	Sea State 8	Sea State 10	Meter	Wave Height
				areaCoverage	100	650	1000	SquareKilometers	Area
				findTime	4	<4 hours	8	Hours	Time
				persistence	5	>20 hours	22	Hours	Time
				searchCoverage	200	550	600	SquareKilometers	Area
				weatherConditions	Calm	Stormy	Hurricane	Weather Severity Index	
«System»	Monitor								

Summary of metrics associated with Systems

Measurements can also be associated with interactions and shown on the SV-6





How to effectively use MBSE to provide trade-off analysis?

Parametrics – Trade-Off Analysis

- Used to express constraints (equations) between value properties

 Provides support to engineering analysis

 e.g. performance, reliability, etc

 Constraint block captures equations

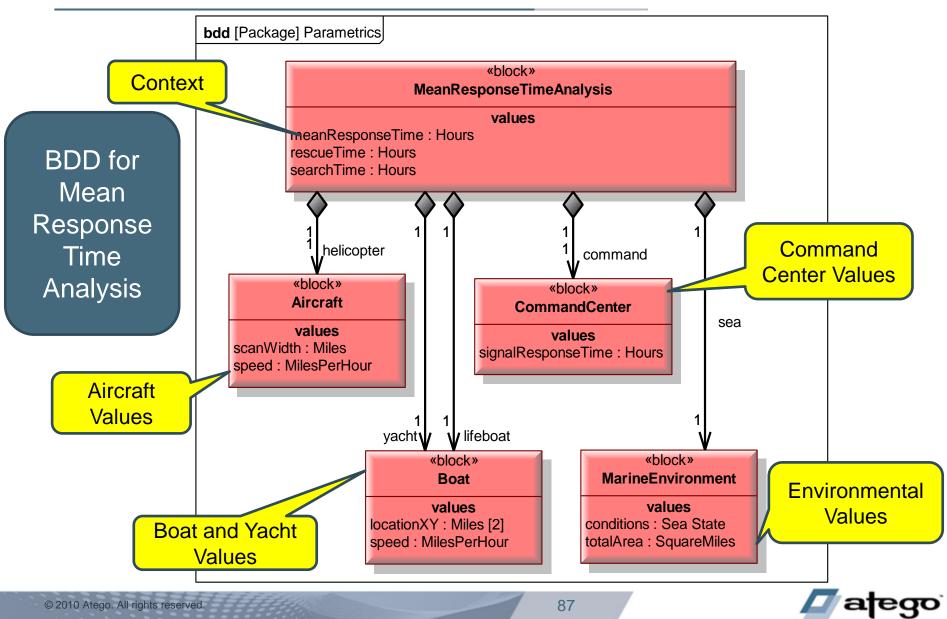
 Expression language can be formal

 e.g. MathML, OCL ...
 or informal
 Computational engine is defined by applicable analysis tool

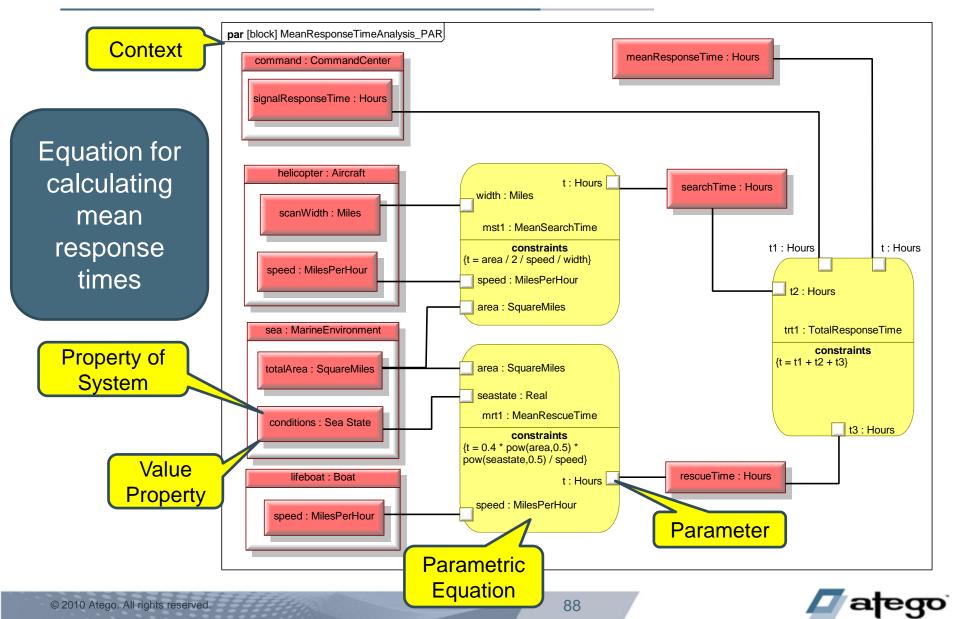
 and not by SysML

 Parametric diagram represents the usage of the constraints in an
- Parametric diagram represents the usage of the constraints in an analysis context
 - Binding of constraint usage to value properties of blocks
 - e.g. vehicle mass bound to F= m * a

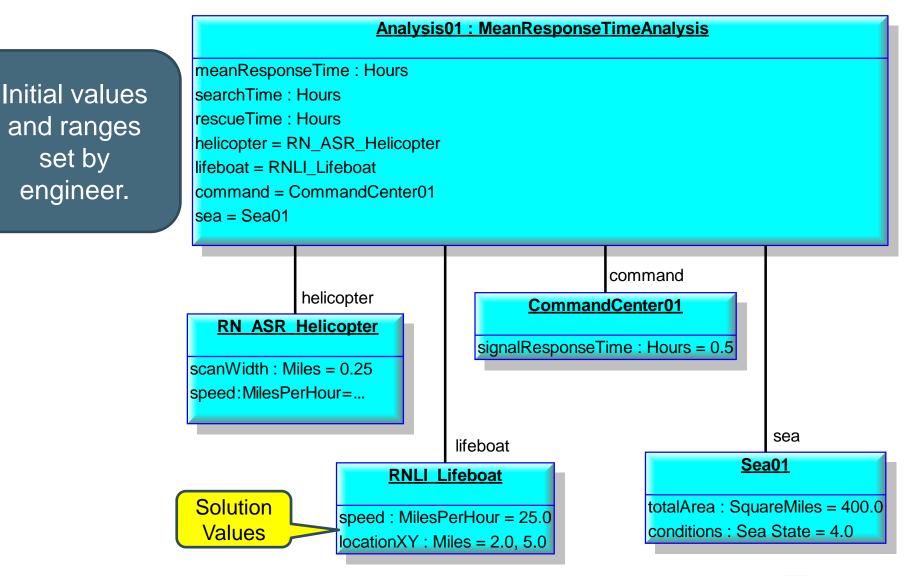
SysML Parametrics – Mean Response Time



SysML Parametrics



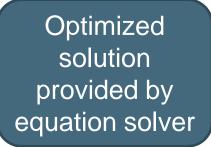
SysML Parametrics – Tradeoff Analysis

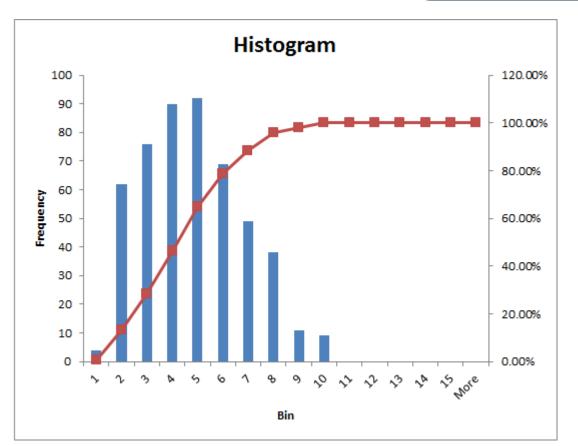




SysML Parametrics – Solution

Bin	Frequency	Cumulative %
1	4	0.80%
2	62	13.20%
3	76	28.40%
4	90	46.40%
5	92	64.80%
6	69	78.60%
7	49	88.40%
8	38	96.00%
9	11	98.20%
10	9	100.00%
11	0	100.00%
12	0	100.00%
13	0	100.00%
14	0	100.00%
15	0	100.00%
More	0	100.00%
mean resp	oonse time	4.36
min respo		0.73
max respo		9.95
scan widt	n 0.5 miles	
20 x 20 mi	le area	
150 mph h	elicopter	
25 mph lif		



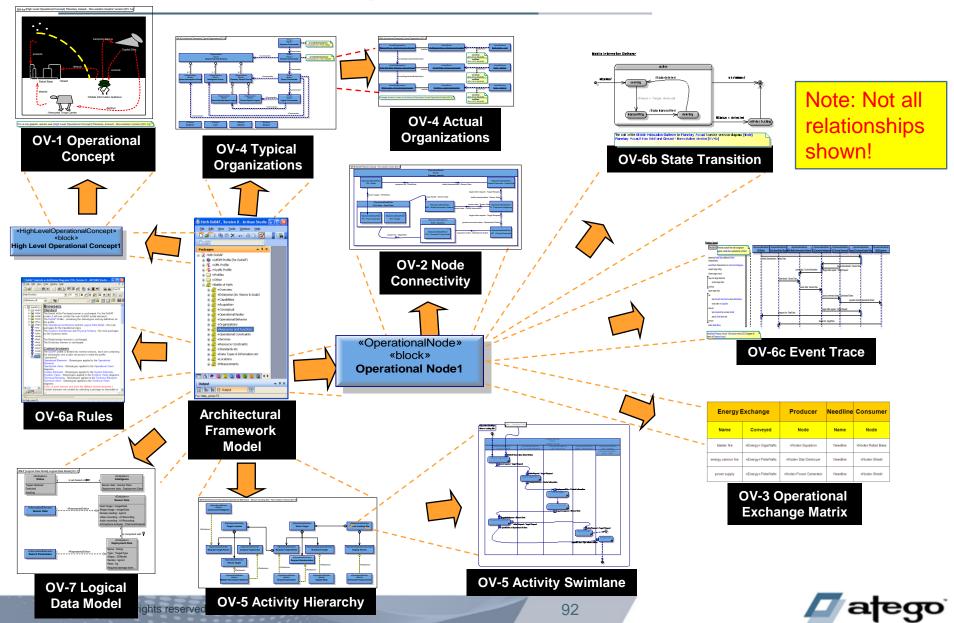




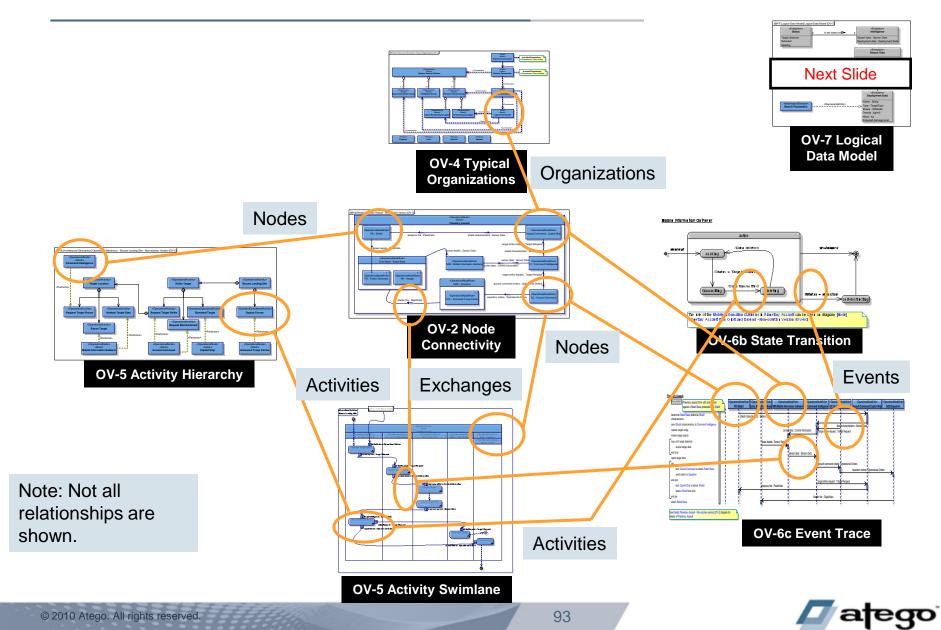


How does it all fit together? (Partial)

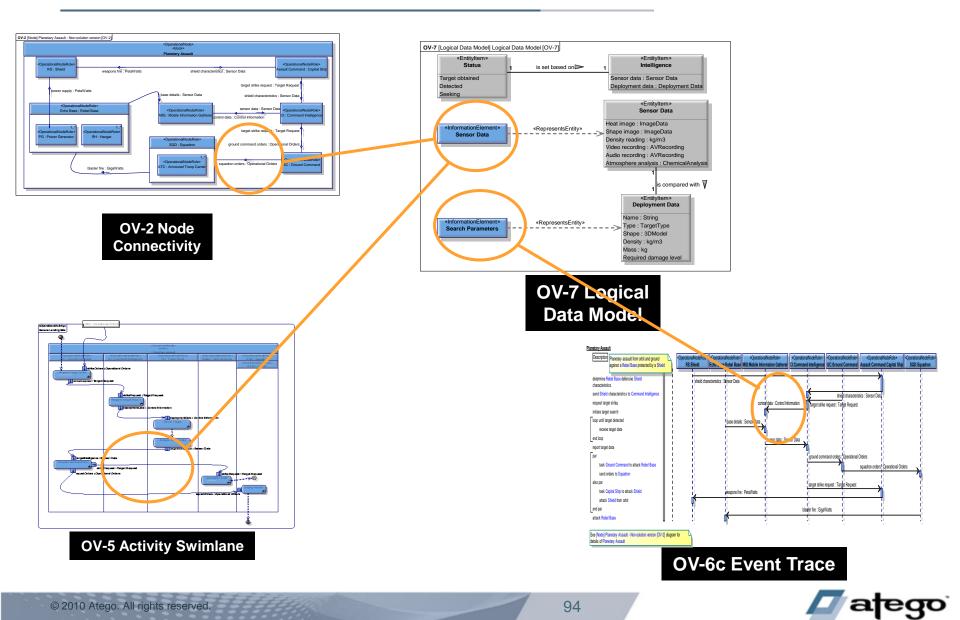
OV - View Relationships



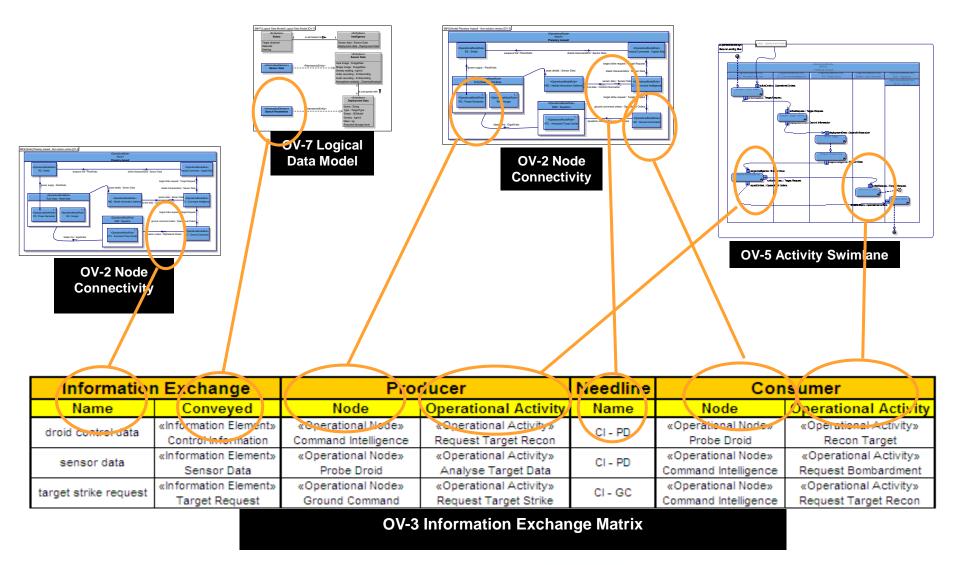
OV – Model Element References (Part 1)



OV – Model Element References (Part 2)



OV – Model Element References (Part 3)







Conclusion

World-wide Adoption of UPDM

- Organizations within the following countries are investigating or have adopted UPDM.
- United States
 Norway
 Australia
 Great Britain
 NATO
 India
 France
 Italy
 Germany
 Sweden
 Holland
 Lithuania
 Etc.
- Use of UPDM for non-military applications
 - Disaster planning, event planning, space missions: satellites, manned missions, non-military government departments, humanitarian relief operations, industry infrastructure planning, banking, European research project, etc.

All of the above cited standardization and interchange as essential reasons for considering UPDM



UPDM 2.1 Roadmap

- Submit UPDM 2.1 RFP September 2011
- UPDM 2.1 Submission March 2012

UPDM 2.1 FTF completion/submission in September 2012

- Expected target DoDAF 2.03
- "MODAF 1.3" unlikely to be completed by then
- DNDAF 1.7 may also be required by the Canadians
- BPMN profile should be complete so could also be a candidate for inclusion
- PES Support
- Priorities will be based on demand and participation



Summary: Why UPDM?

Standards based

- OMG standard, ISO standard, Mandated DoD standard
- Integration with OMG standards SysML, UML, SoaML, etc.
 - Provides flow-down, traceability, integration across sectors

Interchange between tools

- XMI provides data interchange
- Diagram interchange under way
- Prevents vendor lock-in supported by several tool vendors
- Promotes collaborative technologies and tools
- Interchange between frameworks
 - Between DoDAF, MODAF, NAF, BPMN, etc

Summary: Why UPDM?

- Executable Architectures
 - State based models
 - Activity models
 - Integration with analysis tools: Matlab, Modelica, Mathematica, etc.

Extensibility

- UPDM itself is an extension of UML and SysML
- Fit For Purpose views can be easily added

DoD Support

 UPDM is the <u>ONLY</u> DoDAF implementation that is mandated and supported by the DoD



Questions, Comments, Discussion



