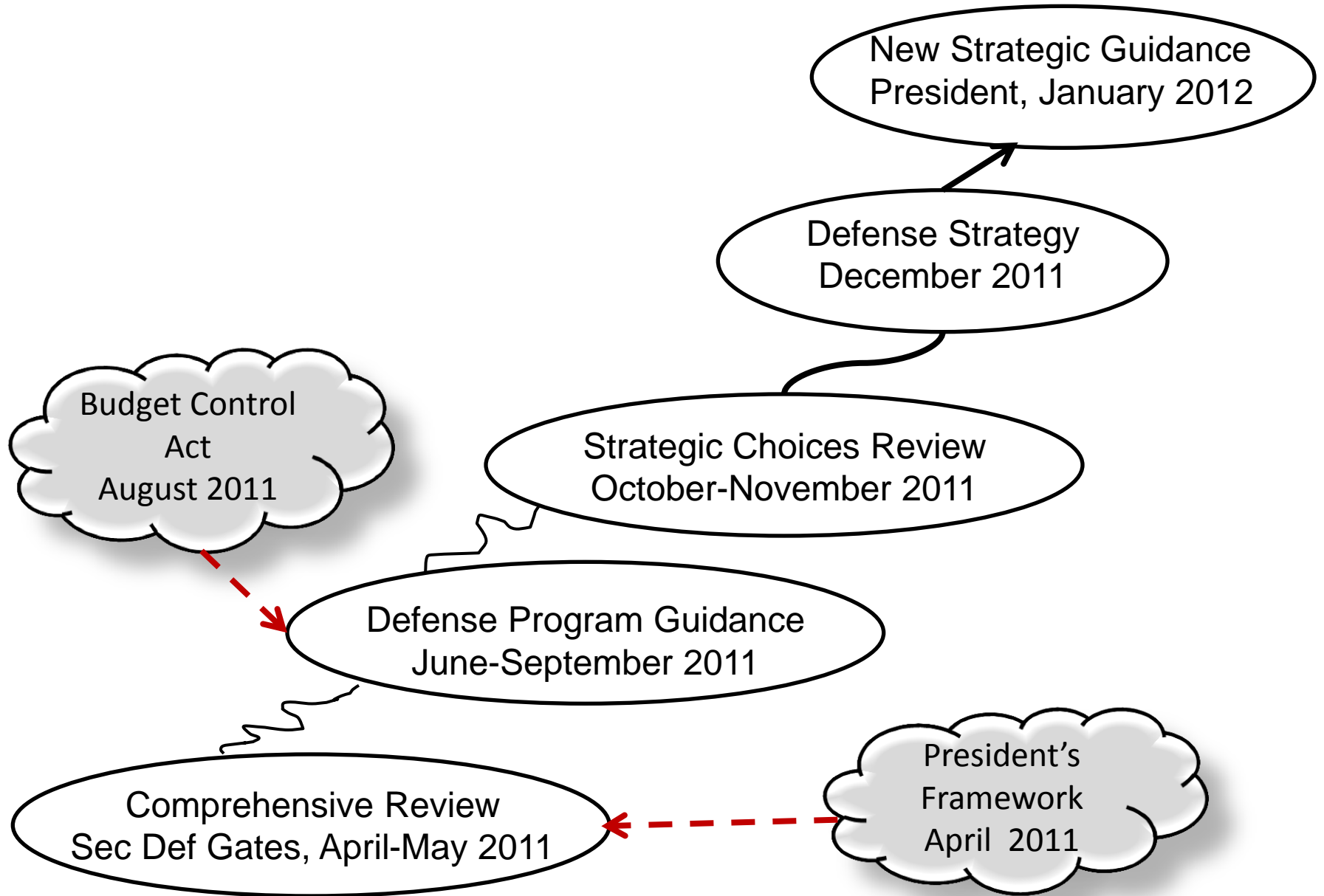


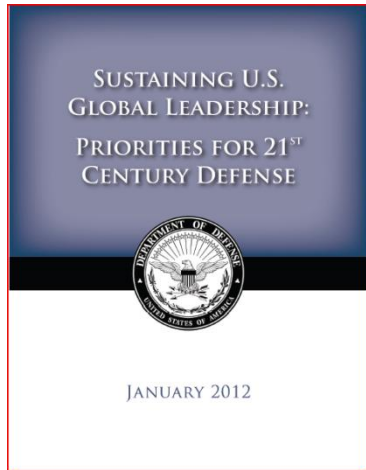
**AMERICA'S ARMY:
THE STRENGTH OF THE NATION™**



**TWV Meeting Brief
“Moving Past Acceptance”
Mr. Tison
6 FEB 2012**



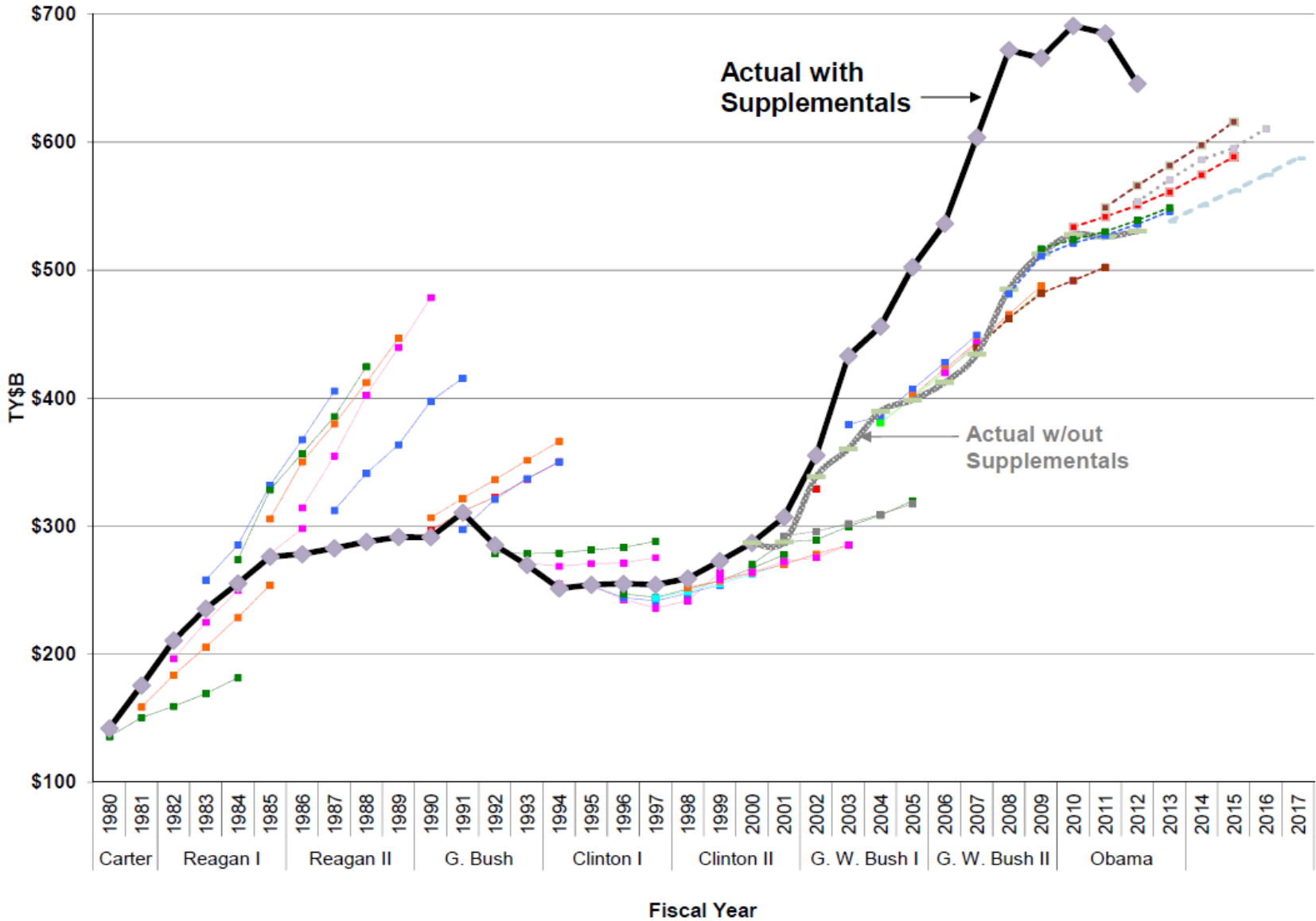




- The Department of Defense needed to make a strategic shift regardless of the nation's fiscal situation
- The guidance is the first step to build the joint force of 2020, a force sized and shaped differently than the military of the Cold War, the post-Cold War, or the force built over the past decade to engage in large-scale ground wars.

- Four Overarching Principles guided development:
 1. Maintain the worlds finest military
 2. Avoid a hollow force – Smaller, ready, and well-equipped is preferable
 3. Savings must be achieved in a balanced manner
 4. Preserve the quality of the all-volunteer force
- Structure and pace the reductions to the ground forces in a way that they can surge, regenerate and mobilize capabilities needed for any contingency

PB FYDP Projections vs. Actual Defense Budget



One way to
“Move Past Acceptance”

Army Strategy (as nested with the Defense Strategy) in a fiscally constrained environment requires us to change vehicle procurement: fleet size, vehicle cost and the acquisition strategies for procurement.

- I. Review of TWV Strategy and Fleets
- II. Re-examining Modularity
- III. Equipping or Modernizing
- IV. The Iron Triangle Applied
- V. How to best Modernize
- VI. Buy less, more often
- VII. Conclusions

Tactical Wheeled Vehicle Portfolio

Purpose and Objectives

Purpose: The Tactical Wheeled Vehicle Portfolio provides movement of personnel and cargo, and mobility for a majority of mission support systems, i.e., Prophet, ITAS, LRAS, etc.

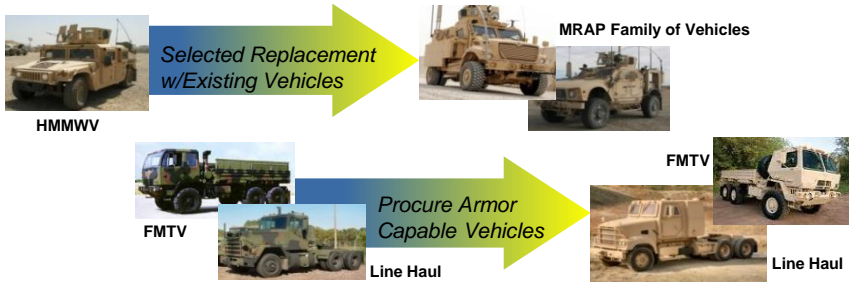
TWV Objectives

TWV Means

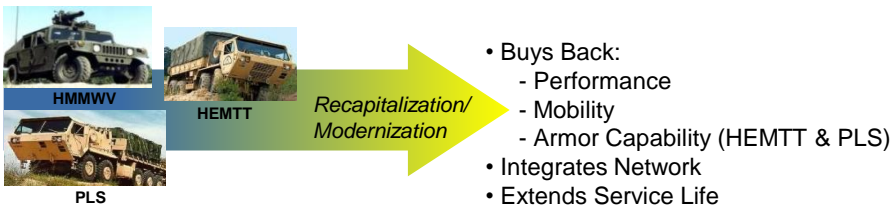
Transform Develop, acquire and field the Joint Light Tactical Vehicle



Replace Replace legacy platforms with systems capable of meeting the threats of today and tomorrow



Improve Conduct recapitalization of current vehicles so they remain relevant and capable



Fleet Operations

- Equip forces IAW ARFORGEN to meet all mission requirements
- Equip Army with vehicle training sets and simulation devices

Fleet Size and Mix

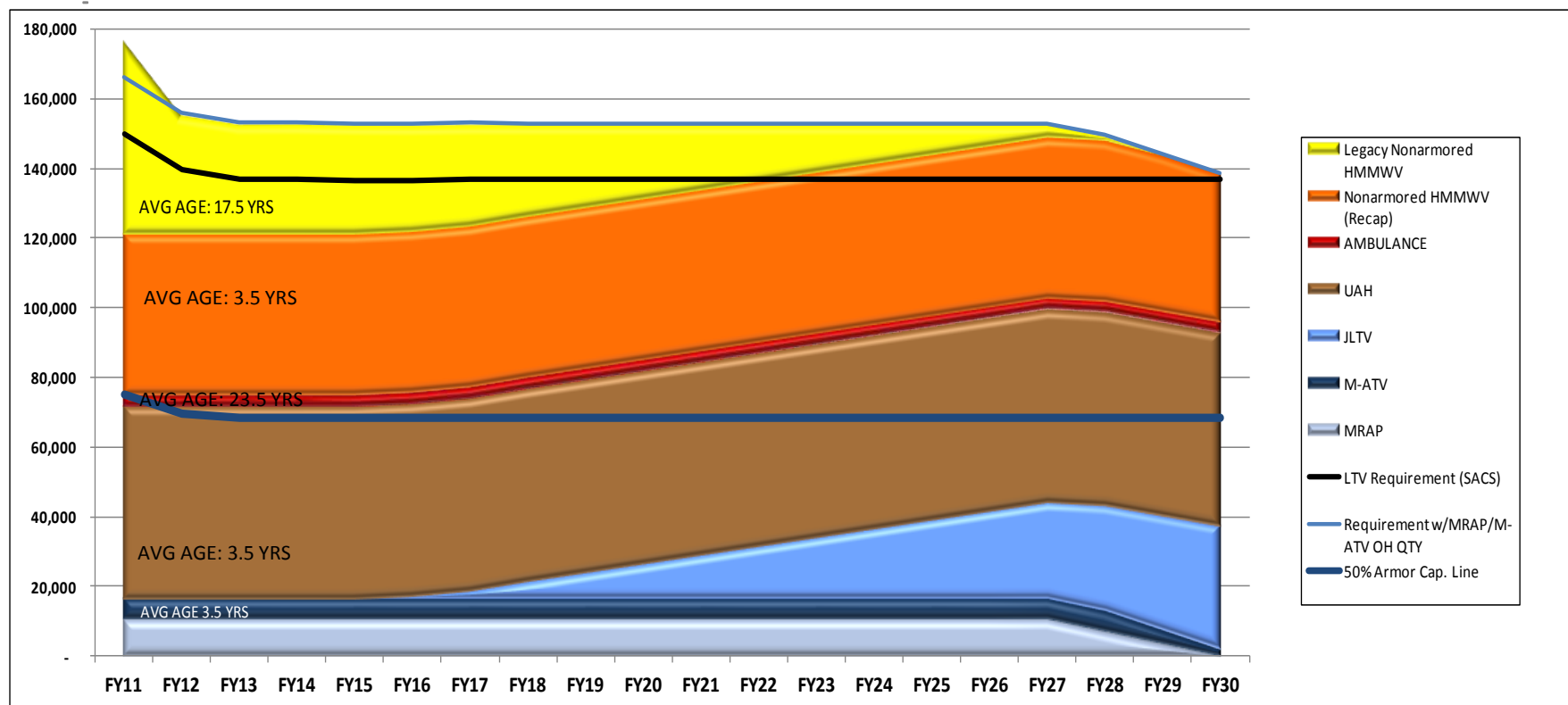
- Shape fleet size and mix to ensure long-term affordability; reduce fleet size approximately 15%
- Replace vehicles on average every 40 years and recapitalize them midway

Protection

- Accept three tiers of armor protection: unarmored, B-Kit/Frag Kit and MRAP/JLTV
- Provide armor-capable vehicles to equip Available force pool and contingency forces (≥ 50% of fleet)
- Provide armor kits to equip Available force pool (≥ 30% of fleet)

Industry Strength/Technology Advancements

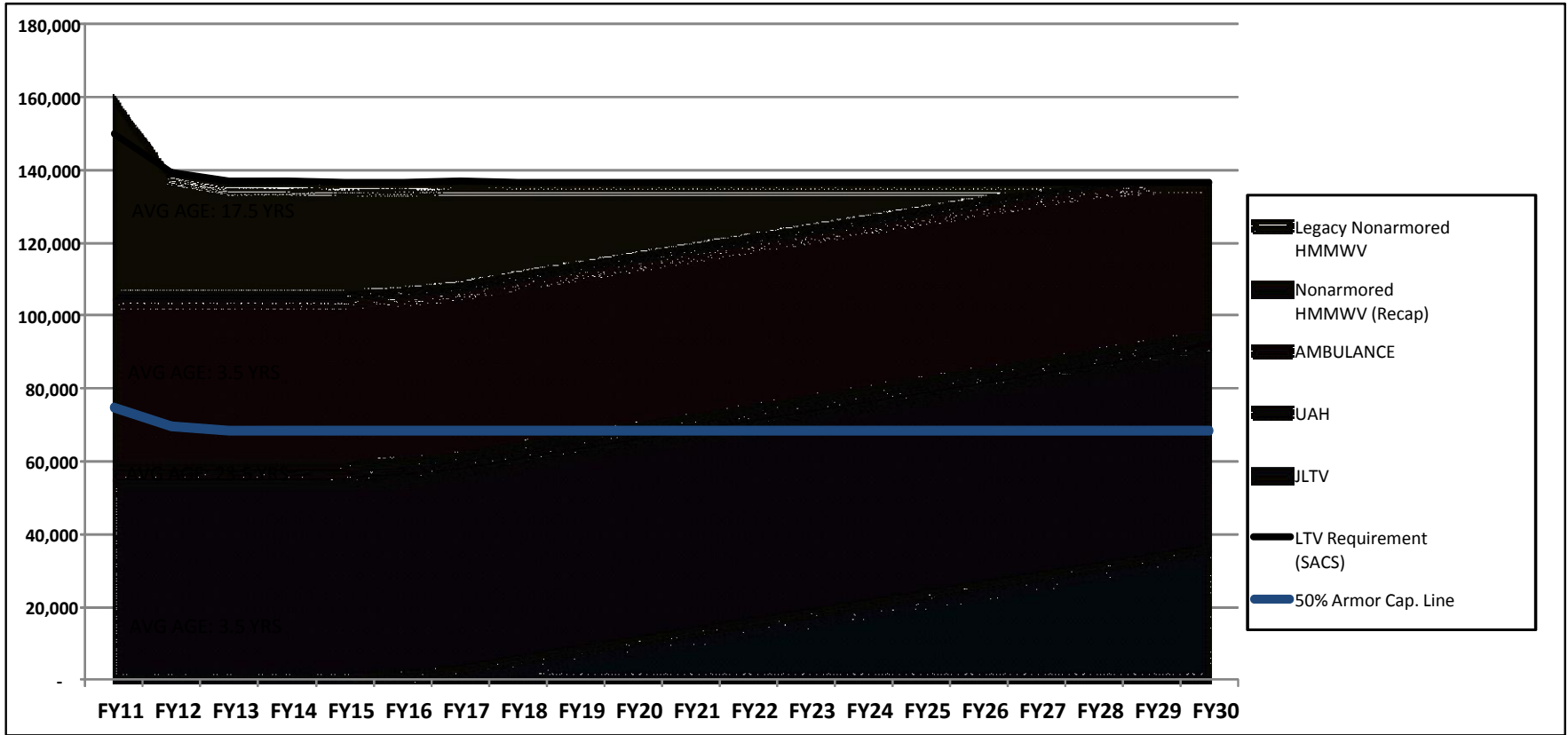
- Through competition, promote healthy industrial base, including government depots
- Improve fleet fuel economy by 10-15% for new/recapitalized vehicles
- Implement reliability/maintainability improvements, design commonality and competitive support strategies to reduce total ownership costs



Facts:

- Current fleet on hand inventory is 160,691.
- MRAP and M-ATV are additive to the fleet ~17,000 and will remain as capability set
- MRAP and M-ATV will require RECAP beginning in FY27
- Light Fleet requirement could go below 100K
- **FY10 REQ was 153,244, FY12 REQ is 139,527, FY18 REQ is 136,758**
- Will divest excess legacy HMMWVs as requirements are reduced.

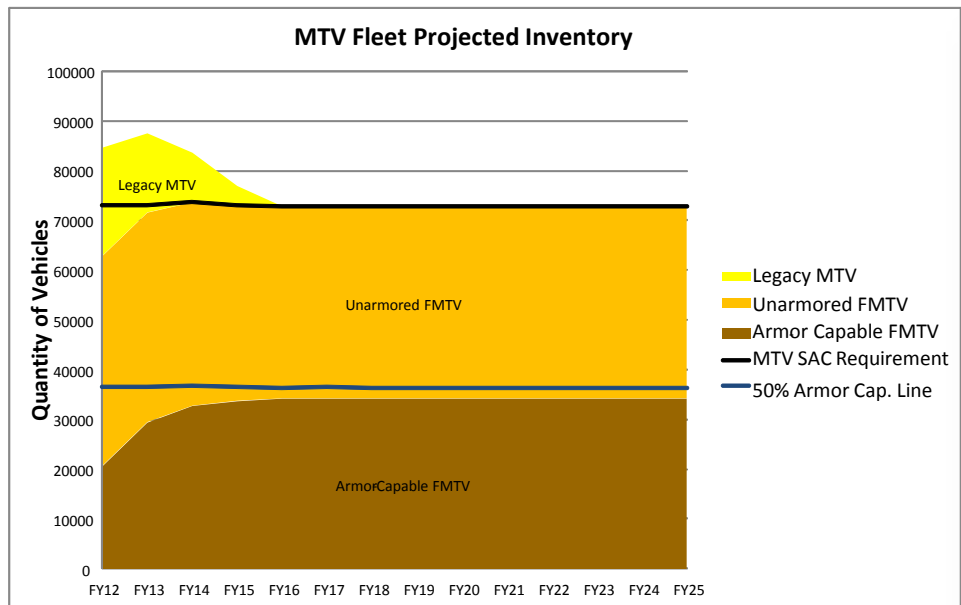
Average Age in 2012
8 years
with MRAPs



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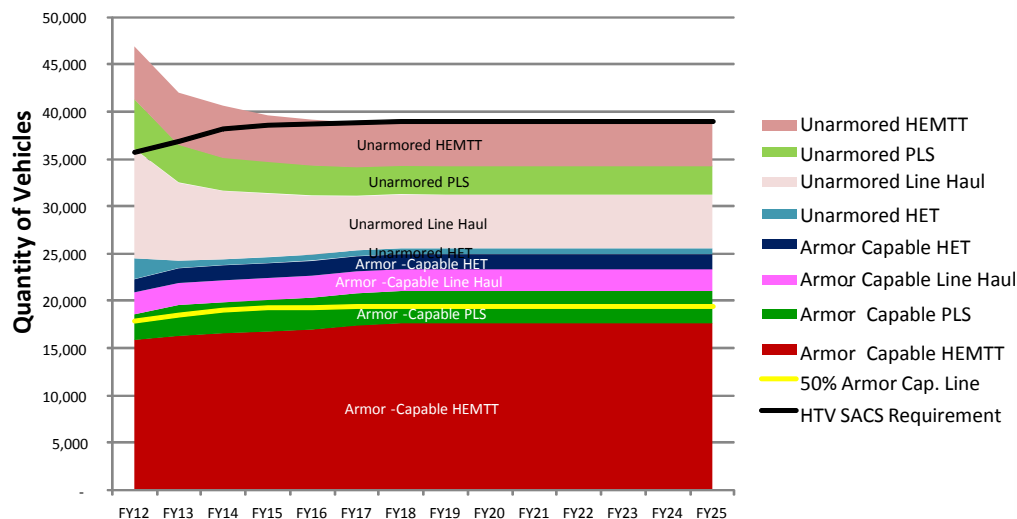
**Average
Age in 2012
9 years**



- FY10 Requirement: 77,014, FY12 Requirement: 74,380, FY18 72,906 (Previous FY18 Requirement 84,738) : 4K requirement reduction
- Force Structure changes will most likely remove majority of M900 series in the POM Cycle.
- ~22K M900 series will be divested by FY16; ~3.6K FMTV A0s will be divested by FY16.
- Conduct depot sustainment repair (Reset) of armored MTVs as they are retrograded from theater.
- Requirement could drop 20-30K within this upcoming POM Cycle

**Average
Age in 2012
7 years**

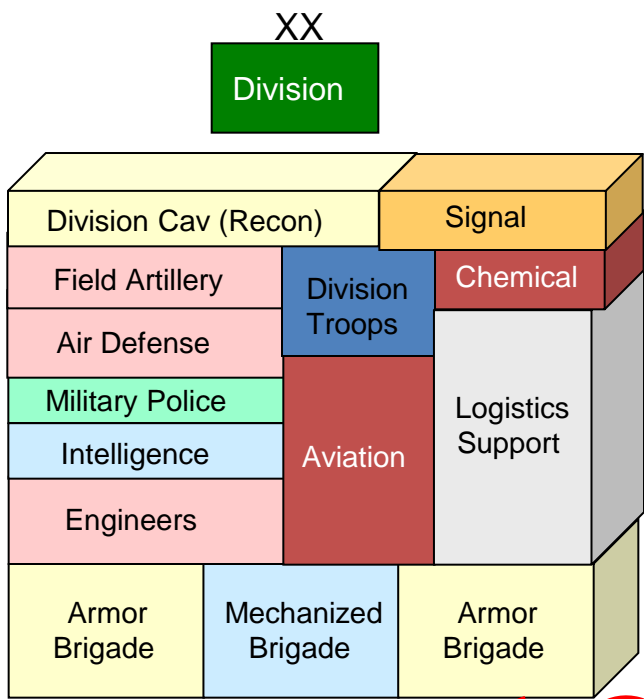
HTV Fleet Projected Size



- Fleet has grown from 10K in requirements in FY00 to FY18
- Anticipate HTV fleet could drop to 30K
- Recapitalize vehicles to modernize and extend service life (when economically feasible)
- Modernize:
 - Engineer formations by replacing the M916 Line Haul Tractor with the M983 LET
 - PLS Trailers by recapitalizing them to integrate the Container Transfer Enhancement (CTE) onto the trailer
 - CHUs with new procurement of Enhanced Container Handling Unit (ECHU)

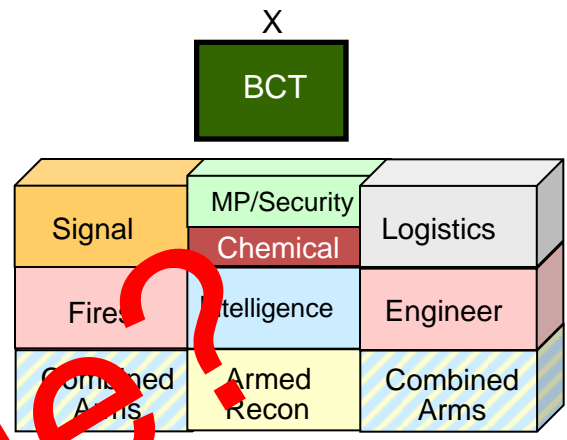
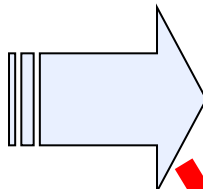
**Average
Age in 2012
7 years**

In the aggregate, we are 50% Armor Capable for the HTV Fleet!



FROM: 18 Divisions
10 AC / 8 ARNG

Trades efficiencies of the task organized division for increased strategic flexibility and depth created by BCTs capable of independent operations.



TO: 75 Brigade Combat Teams
45 AC / 28 ARNG



- Brigade Based Modular Army Provides:**
- 30% increase in AC combat power
 - 50% increase in rotational pool
 - Deployable, joint capable HQ
 - Standardized AC & RC designs
 - Designs compatible with future force
 - Increased AO
 - Increased Mobility, Versatility and Sustainability

Affordable?

Modularity + Structure Growth Increased the Army's TWV Requirement

Equipping vs. Modernization?

Age of the Fleet: 7 to 9 years  Improving

Requirements: 262K  233K  >200K Decreasing

EQUIPPING  OKAY!

Protection/Mobility/Lethality 

Iron
Triangle

Development Funding 

Decreasing

MODERNIZATION 

CHALLENGING

MRAP LESSONS 

The Iron Triangle Applied

Cost? Time? Performance?

You can get two out of three which do you choose?

Cost: Over \$50B for ~29K vehicles (All Services)

Time:

- Speed of production and integration phenomenal
- Speed of production and delivery, sacrificed overall performance and cost

Performance:

- based on blast protection - outstanding
- first LRIPs of MRAPs didn't provide off road mobility
- reliability sacrificed for speed of delivery
- continuing to work non-standard fielding issues



The Army needs to maintain MRAP level protection for future vehicles, while controlling cost, improving performance and integrating the network of the future!



The Army will continue to buy vehicles into the future. The buys will be for less vehicles, more often to reduce the increment costs and to infuse new technology into the vehicle. Performance and affordability are more important now than ever!

JLTV Tech Demonstrators



BAE JLTV Tech Demonstrator



Lockheed Martin JLTV Tech Demonstrator



GTV JLTV Tech Demonstrator

With the outlook of fiscal austerity in future Defense Budgets:
We will need to buy less, more often!

- Will not be able to buyout entire fleets; will require multiple purchase cycles
- Multiple buys will allow technology be integrated into the platforms during manufacturing, rather than ECPs
- Continue to leverage Industry investment into research and design of prototypes



**THANK YOU
FOR SUPPORTING THE SOLDIER!**

