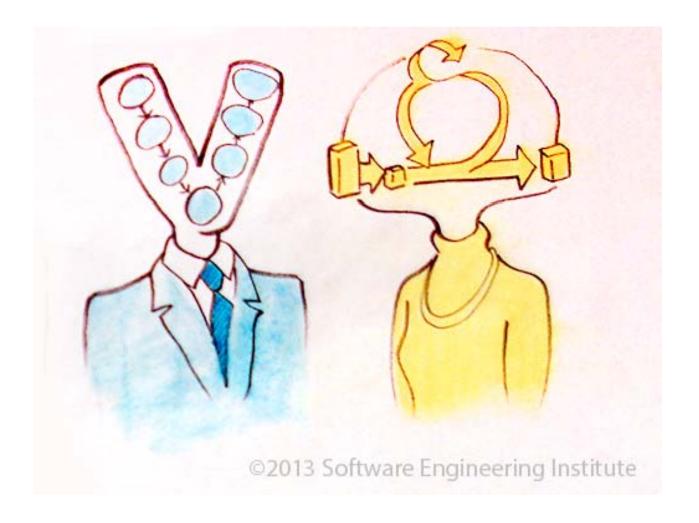
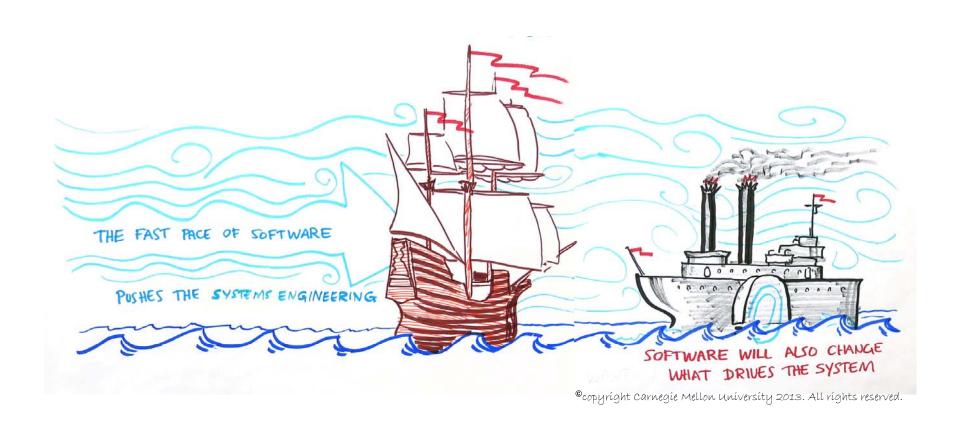
Panel: Experiences with **Agile for Systems Engineering in the Defense Industry** 

Moderator: Mary Ann Lapham, PMP, CSM Principal Engineer Software Engineering Institute Carnegie Mellon University

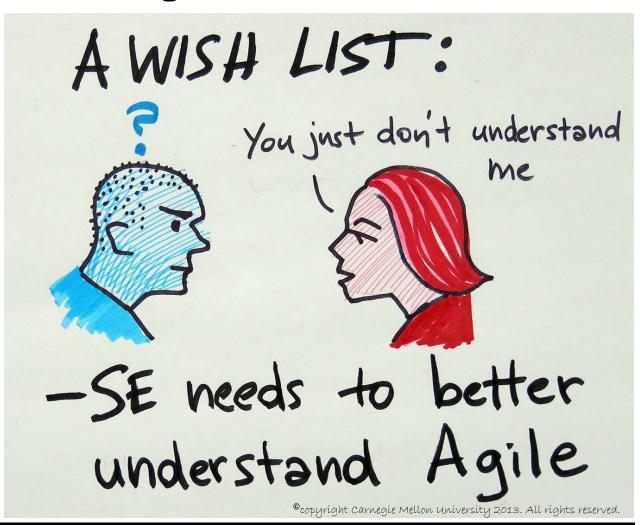
## **Agile and Systems Engineering?**



## Agile & Systems Engineering: Software Drivers for Systems Engineering



## Agile Teams/Systems Engineering **Communication Challenges**



#### **Panel Discussion**

Diverse set of panelists - Government, Industry, academia, and **FFRDCs** 

Diverse experience and views of Agile within the government

Touch on challenges, successes, what works and what doesn't

#### **Introductions**

Brian Gallagher - CACI

Eileen Wrubel – SEI

Carmen Graver – USMC

Rich Turner – Stevens Institute

Peter Christensen – Mitre

Copyright 2013 Carnegie Mellon University

This material is based upon work funded and supported by the Department of Defense under Contract No. FA8721-05-C-0003 with Carnegie Mellon University for the operation of the Software Engineering Institute, a federally funded research and development center.

Any opinions, findings and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the United States Department of Defense.

NO WARRANTY. THIS CARNEGIE MELLON UNIVERSITY AND SOFTWARE ENGINEERING INSTITUTE MATERIAL IS FURNISHEDON AN "AS-IS" BASIS. CARNEGIE MELLON UNIVERSITY MAKES NO WARRANTIES OF ANY KIND, EITHER EXPRESSED OR IMPLIED, AS TO ANY MATTER INCLUDING, BUT NOT LIMITED TO, WARRANTY OF FITNESS FOR PURPOSE OR MERCHANTABILITY, EXCLUSIVITY, OR RESULTS OBTAINED FROM USE OF THE MATERIAL. CARNEGIE MELLON UNIVERSITY DOES NOT MAKE ANY WARRANTY OF ANY KIND WITH RESPECT TO FREEDOM FROM PATENT. TRADEMARK. OR COPYRIGHT INFRINGEMENT.

This material has been approved for public release and unlimited distribution.

This material may be reproduced in its entirety, without modification, and freely distributed in written or electronic form without requesting formal permission. Permission is required for any other use. Requests for permission should be directed to the Software Engineering Institute at permission@sei.cmu.edu.

Carnegie Mellon® is registered in the U.S. Patent and Trademark Office by Carnegie Mellon University.

DM-0000680

# Experiences with Agile for Systems Engineering in the Defense Industry



#### **Brian Gallagher**

Senior Vice President, Operational Excellence

October 30, 2013



## One Example

- Wanted to increase delivered capability over time
- Productivity Numbers:
  - Moved from Iterative Development to Agile

Period	PRs/CRs Delivered	Months	PRs/CRs per Month
09/01/2008 - 01/19/2011	532	28 months	532/28 = 19/Month
01/20/2011 - 12/09/2011	710	12 months	710/12 = 59/month

#### Additional Benefits:

- Reduced Wasted Development Effort
  - Did not build things the customer did not need
- Reduced Rework
  - Got it right the first time more often
  - Lower bug rates
- Customer Satisfaction Increased
- Development Team Satisfaction Increased



### The Trouble with Terminology

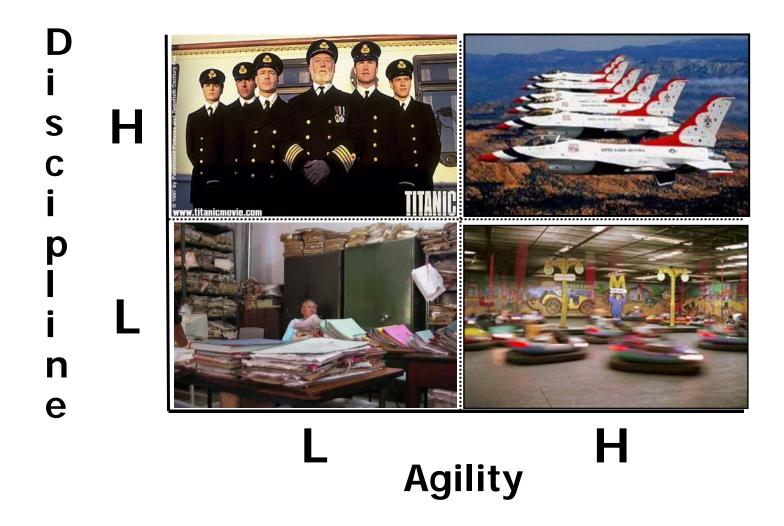
- "Agile Systems Engineering" or "Engineering Agile Systems"?
- Do we want "Agile" or "agility"?
- When we stick the term "Agile" in front of everything, it means nothing:
  - Agile Systems Engineering
  - Agile Earned Value
  - Agile Project Management
  - Agile Architecture

"I have only made this letter longer because I have not had the time to make it shorter."

- Blaise Pascal, The Provincial Letters, 1657



## **Disciplined Agility**





## Which Approach is Better?

#### **Traditional Approach**

System Context

Architecture & Design

Implementation

#### **Evolutionary Approaches**

System

Context

Simultaneous

- requirements
- cost
- schedule
- business processes
- operational procedures, etc.

EVER VIGILANT

Definition and Tradeoffs

Marketplace,

Ar

Architecture & Design

COTS products

Re-use

NDI

Strongly influenced by products and standards

**Known Rqmnts** 

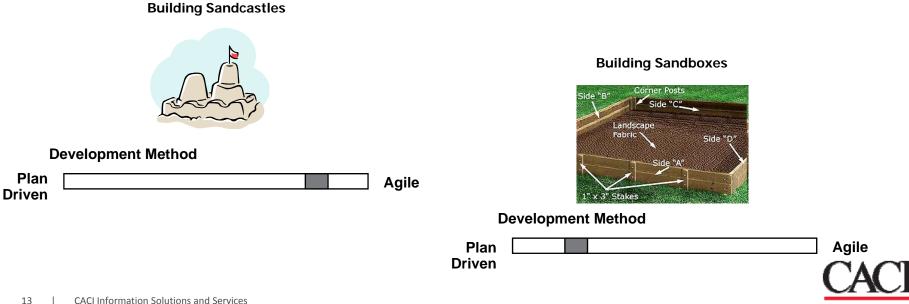
Buy, Re-use, Build, Integrate, Refresh

## Choosing the Systems Engineering Approach

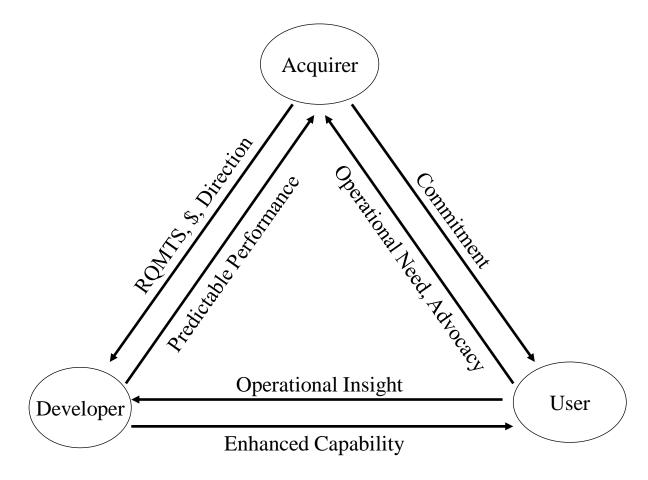
"Dial in" the appropriate amount of agility based on program characteristics, customer, team capabilities, and risk

#### **Example:**

 Quick reaction capability drops in an evolving operational environment versus deploying a highly reliable infrastructure



## What Does Agility Mean in this Context?



Is it enough to require developers to "Go Agile"?



## Software and Systems Engineering for DoD using Agile

Eileen Wrubel Senior Engineer Software Engineering Institute Carnegie Mellon University

## Agile software/Systems engineering in the DoD

Lots of historical tension between these disciplines even when you don't have Agile in the mix

Our research effort: how are Agile software teams interacting with systems engineering teams on DoD programs?

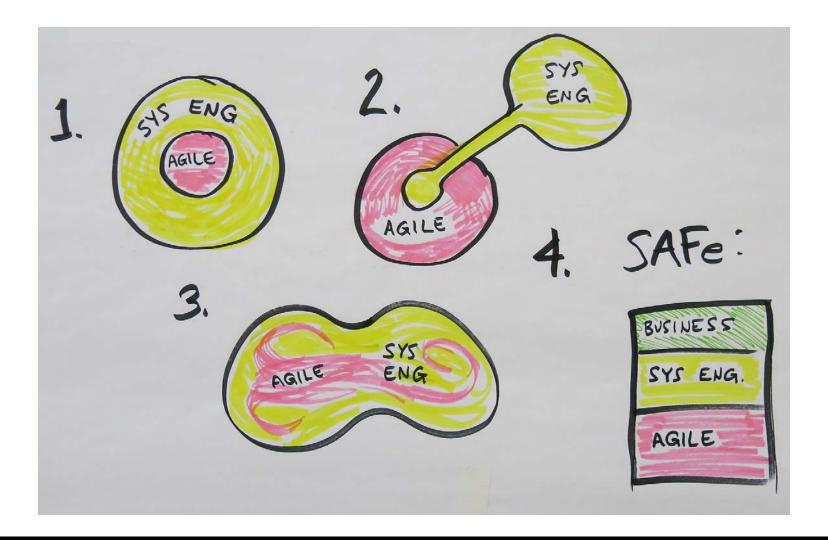
What works?

What crashes & burns?

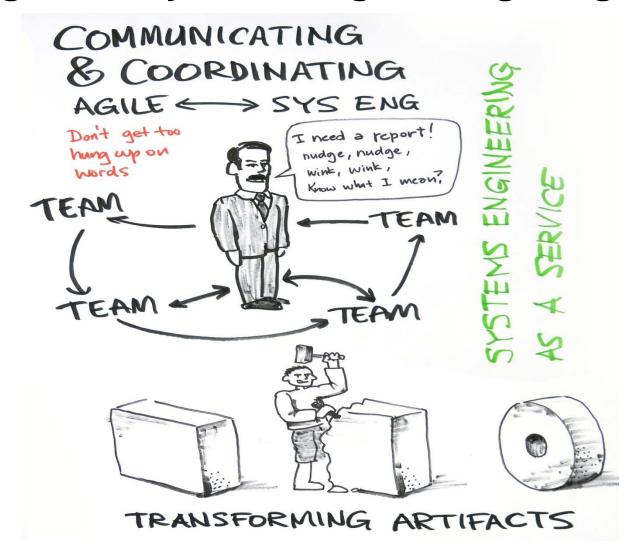
What environments are set up for success?

Tech Note "Agile Software Teams: How They Engage with Systems Engineering on DoD Acquisition Programs" (working title) in internal review at SEI.

### Interaction cases we envisioned



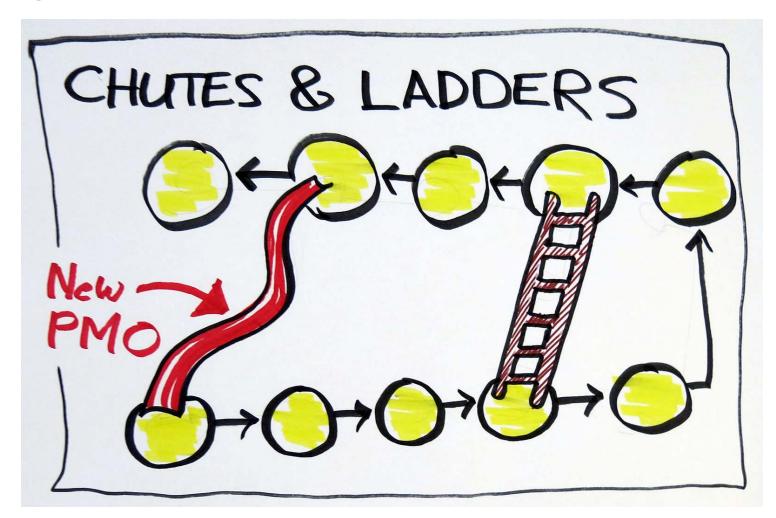
## Thinking about systems engineering & Agile



#### Do contract vehicles matter?



## Training and awareness at the PMO matters. A LOT.



#### Copyright 2013 Carnegie Mellon University and IEEE

This material is based upon work funded and supported by the Department of Defense under Contract No. FA8721-05-C-0003 with Carnegie Mellon University for the operation of the Software Engineering Institute, a federally funded research and development center.

Any opinions, findings and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the United States Department of Defense.

NO WARRANTY. THIS CARNEGIE MELLON UNIVERSITY AND SOFTWARE ENGINEERING INSTITUTE MATERIAL IS FURNISHED ON AN "AS-IS" BASIS. CARNEGIE MELLON UNIVERSITY MAKES NO WARRANTIES OF ANY KIND, EITHER EXPRESSED OR IMPLIED, AS TO ANY MATTER INCLUDING, BUT NOT LIMITED TO, WARRANTY OF FITNESS FOR PURPOSE OR MERCHANTABILITY, EXCLUSIVITY, OR RESULTS OBTAINED FROM USE OF THE MATERIAL. CARNEGIE MELLON UNIVERSITY DOES NOT MAKE ANY WARRANTY OF ANY KIND WITH RESPECT TO FREEDOM FROM PATENT, TRADEMARK, OR COPYRIGHT INFRINGEMENT.

This material has been approved for public release and unlimited distribution.

This material may be reproduced in its entirety, without modification, and freely distributed in written or electronic form without requesting formal permission. Permission is required for any other use. Requests for permission should be directed to the Software Engineering Institute at permission@sei.cmu.edu.

Carnegie Mellon® is registered in the U.S. Patent and Trademark Office by Carnegie Mellon University.

DM-0000710

## MARINE GORPS SYSTEMS COMMAND



EQUIPPING THE WARFIGHTER TO WIN

## United States Marine Corps

## Agile and Systems Engineering "Marriage"

Carmen Graver

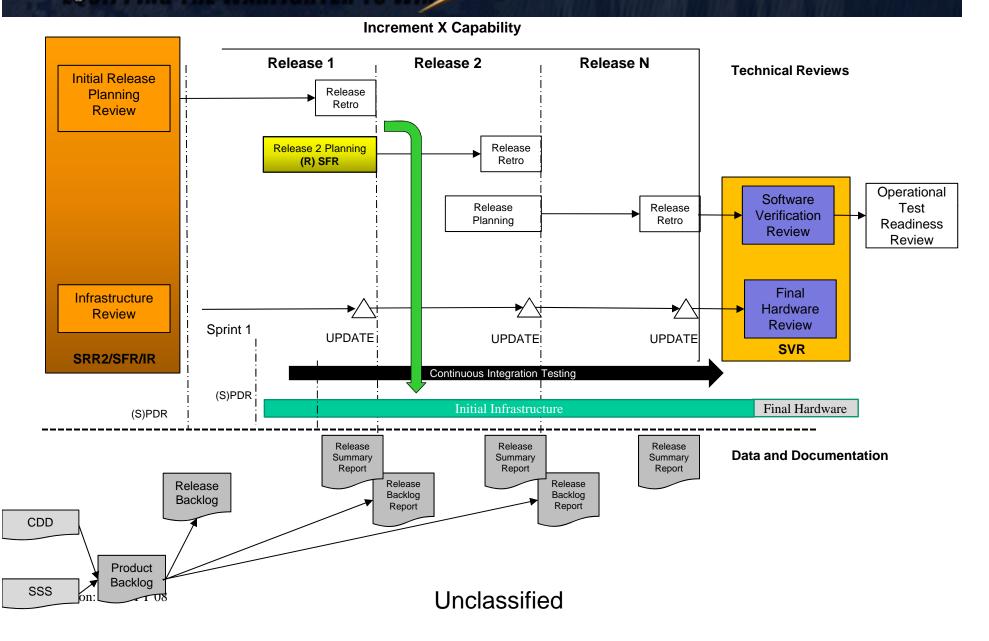
Version: 13 May 08 Unclassified

## MARINE CORPS SYSTEMS COMMAND

## MC-Agile Development Process



#### EQUIPPING THE WARFIGHTER TO WIN

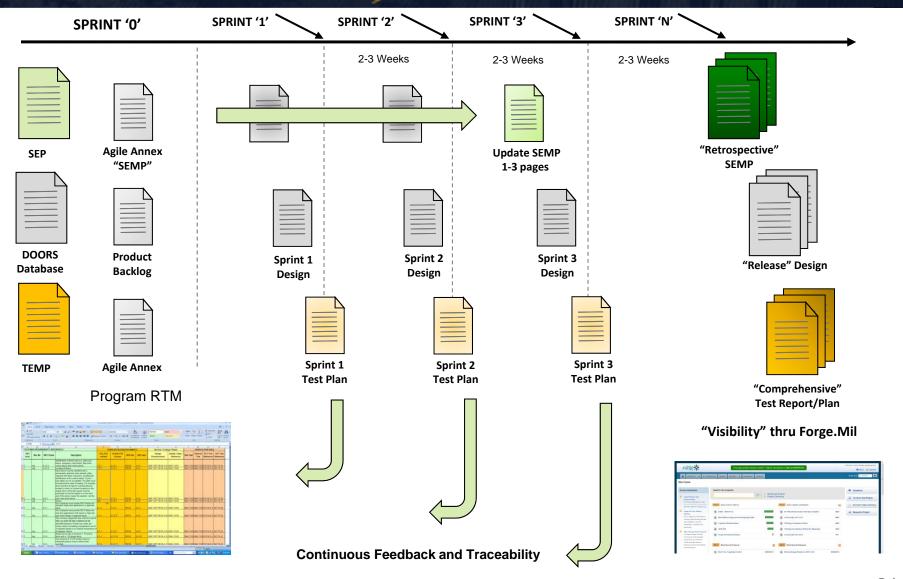


## MARINE GORPS SYSTEMS COMMAND

## MC-Agile Supporting Documentation

#### **EQUIPPING THE WARFIGHTER TO WIN**

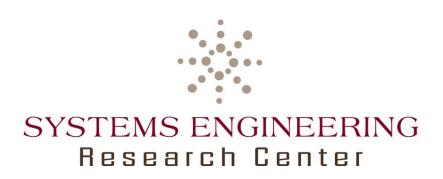
Version: XX YYY 08



## MARINE CORPS SYSTEMS COMMAND Successful Marriage EQUIPPING THE WARFIGHTER TO WIN Lessons Learned

- Training at all levels is absolutely vital
- It's okay to raise issues
- It's okay to change your process
- Involve all disciplines up front and early
- Develop a **common** program vision
- "Technical reviews" need to be **collaborative** conversations
- All documentation must be value added
- Ensure that **all** team members have access to collaborative tools and environments
- Share lessons across programs

Unclassified





### **Lean-Agile Systems Engineering in Defense Panel**

#### **Richard Turner**

Stevens Institute <a href="mailto:rturner@stevens.edu">rturner@stevens.edu</a>

NDIA SE Conference October 30, 2013 Alexandria, VA

www.SERCuarc.org



### The World is Changed

- Traditional systems engineering assumptions
  - Requirements are predefined and generally stable
  - —Resources and technologies are predictable and stable
  - Values remain stable
  - —There is sufficient time to complete the work
  - Reductionism is the best way to approach large problems
- Some results of these assumptions
  - The V model and its (apparent) waterfall-like once-through approach
  - —Addiction to plans and schedules rather than value and solutions
  - Focus on precision and coherence (if not accuracy) with requirements
  - -Change is seen as the enemy (along with the customer who wants it)
  - Deep specializations in engineering
  - Local optimization in processes and designs

NDIA-SE 2013 30 October 2013 27



## The World as Changed

- That was so 20<sup>th</sup> Century! In the 21<sup>st</sup> Century:
  - System contexts have multiplied, and change in customer needs and developer solution technologies has accelerated.
  - Requirements are less tangible, more evolving, and sometimes emergent
  - Systems are both complex and constantly adapting
- Given the actual terrain has changed, we need some new mapping tools and techniques
- Need proof of the change?
  - The venerable PMI has "adapted" (finally)
  - V5 of the Guide to the PMBOK provides for both predictive (plan-driven) and adaptive (agile) project lifecycles!

NDIA-SE 2013 30 October 2013 28



## A (Very) Few Lean and Agile Pioneers

- Fighter pilots
- Designers
- Psychologists
- Manufacturers
- Researchers
- Software developers
- Product developers and entrepreneurs
- Systems engineers (?)





## "Fundamental things apply"

- Stakeholder Value-based Evolution
- Incremental Commitment and Accountability
- Concurrent Multi-discipline
   Engineering
- Evidence- and Risk-based Decisions



- Value, Flow
- Agility, Response-ability

Adapted from *The Incremental Commitment Spiral Model* Boehm, Lane, Koolmanojwong, and Turner



## **Sticking Points**



- Large-scale budgeting and estimation
- Long-lead items
- Operational systems of independently evolving systems
- Highly regulated domains (e.g. defense, financial, health)
- Command and control environments (low trust, bureaucratic)





- There is still no Silver Bullet
- ICSM principles
- Service orientation is promising
- Trust is a key ingredient and often difficult to find
- "Maybe..." is better than "Hell, No!"
- Patience, but not abdication
- Creativity and Collaboration can be better than Command & Control
- Santayana was half right it's only the mistakes that you don't want to repeat, not the successes





## **Questions?**

