



19th NDIA Expeditionary Operations Conference 19 November 2014

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Nod to Industry

- THANK YOU!
- Significance of the Defense Industry to our National Security
- YOU and your dedication are why we are successful

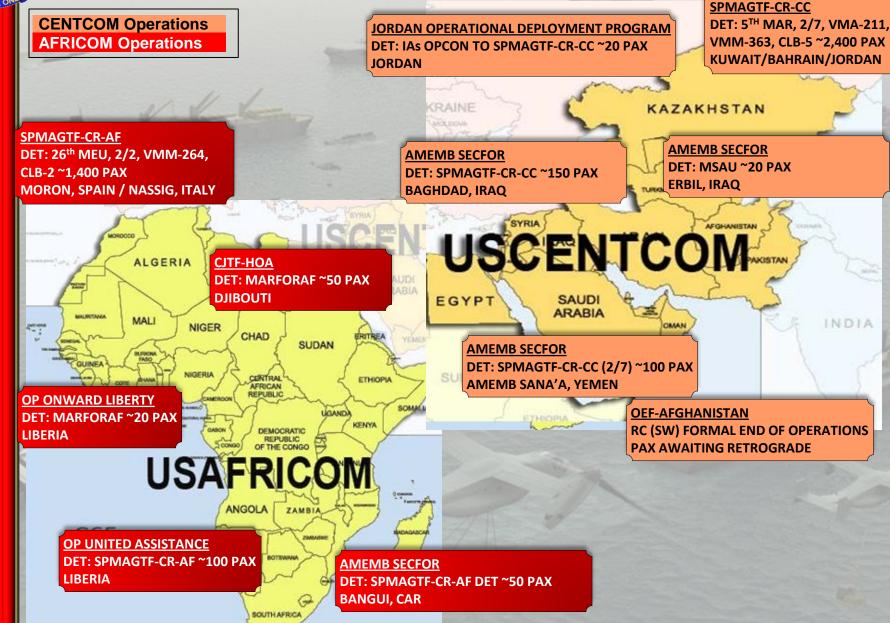
UNCLASSIFIED Asia Pacific Rebalance Constructive relationship with China Stronger alliances with Japan, South Korea, Philippines, Thailand, Australia Strategic partnership with India Enhanced partnerships with Singapore, Indonesia, Malaysia, Vietnam, Brunei, New Zealand

Increased demand for Amphibious Ships to meet the 'Rebalance to the Pacific'

Presence



The "New Normal"





Navy & Marine Corps Challenges

- Force Structure and Distribution
 - Pacific Rebalance and "New Normal"
 - Readiness and Wholeness vs. Forward Presence
- Aging Fleet / Limited Inventory
 - Ship Building Timelines
 - Cost to maintain legacy ships
- Budget Pressure
 - Sequestration Impact
 - Achieving required ship count
 - Improving maintenance programs
 - Modernization, figuring out what is "good enough"



N95 Current Focus

- 1) Maintain Force Structure
- 2) Improve Readiness
- 3) Prioritize Maintenance over Modernization
- 4) Transition to future systems over legacy systems



How can you help us?

- Increased need for platform flexibility, interoperability and affordability
- Coordinated, combined industry requirements and acquisition processes in order to drive-down costs and schedule
- Future Expeditionary Capability at Affordable Cost

OPNAV, Acquisitions and Industry are a team. We MUST work together early and throughout the process.



Questions?

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