Hidden In Plain Sight: Top Federal Market Intelligence Tactics



11th National Small Business Conference

Presented by

Judy Bradt, CEO



What We'll Cover

- The Federal Market Intelligence Cycle
- Search Tools and Techniques
- How to:
- Help buyers find you
- Find leads before FedBizOpps
- Get ahead of forecasts



Help Buyers Find You

More than just registration!





www.SAM.gov

The Power of NAICS Codes: When they search for your competition, do they see you, too?

Search by (e.g.)

Keyword, NAICS or Competitor Name

SYSTEM H	SAM FOR AWARD MANAGEMENT				USER NAME	PASSWORD
HOME	SEARCH RECORDS	DATA ACCESS	GENERAL INFO	HELP		

Search Records

You can enter a DUNS number, CAGE code or Business Name to search for the entities that you are interested in reviewing. You can also enter exclusion search terms to search for exclusion records. Once a search has returned results, use the filters provided to narrow results.

Government employees must create a SAM user account with their government email address. Log in before searching in order to see FOUO information and those registrants who selected to opt out of the public search.



Many Names Are Alike! **Pinpoint A Specific Competitor** В Active CAGE Code: 6LEM1 DUNS: 078202546 View Details Get Competitor's No DoDAAC: Delinquent Federal Debt? No 04/2015 **Unique DUNS number** Distinctive Spectrum Military Healthcare Entity Management Entity Status: Active 🕀 Joint Venture, LLC Performance Information DUNS: 078805813 CAGE Code: 6XAY6 View Details Apply Filter Has Active Exclusion?: No. DoDAAC: Delinquent Federal Debt? No Expiration Date: 05/20/2015 Note: Filters are case sensitive Status: Active \pm Entity SPECTRUM HEALTH UNITED DUNS: 060182888 CAGE Code: 6KAJ9 View Details Has Active Exclusion?: No DoDAAC: Delinquent Federal Debt? No Expiration Date: 04/29/2015 SPECTRUM HEALTHCARE RESOURCES, Entity Status: Active 🛨 INC. DUNS: 048441815 CAGE Code: 061To View Details Has Active Exclusion?: No DoDAAC: Expiration Date: 04/17/2015 Delinguent Federal Debt? No

How your competitors help you

SVSTEM FOR AWARD MANAGEMENT				USER NAME	PASSWORD Forgot Password?	LOG IN Create an Account
HOME SEARCH RECOR	DS DATA ACCESS	GENERAL INFO	HELP			
Entity Dashboard	SPECTRUM HEALTHCAR DUNS: 048441815 CAG Status: Active		2.		3LVD STE 600 , MO, 63141-6346 , 'ES	
• Entity Overview	Entity Record					
 Entity Record Core Data Assertions Reps & Certs POCs Reports BioPreferred Report Exclusions 	Entity Record Please see below for the entit Current Record DUNS Num D&B Legal 1 times fact Doing Business As:		VIEW HISTO	RICAL RECORD		nt button. PRINT
Active Exclusions Inactive Exclusions RETURN TO SEARCH	Core Data Business & TIN Information Business Start Date:	n: 11/04/1	994		[Expand All] [Co	ollapse All]

Get Competitors' NAICS Listings. How Do Yours Compare?

Goods & Services:		<u>р</u> .
NAICS Codes Sel	ected:	
Primary	NAICS Code	Description
	541611	ADMINISTRATIVE MANAGEMENT AND GENERAL
		MANAGEMENT CONSULTING SERVICES
	541612	HUMAN RESOURCES CONSULTING SERVICES
	541712	RESEARCH AND DEVELOPMENT IN THE PHYSICAL,
		ENGINEERING, AND LIFE SCIENCES (EXCEPT
		BIOTECHNOLOGY)
	541990	ALL OTHER PROFESSIONAL, SCIENTIFIC, AND TECHNICAL
		SERVICES
	561330	PROFESSIONAL EMPLOYER ORGANIZATIONS
Yes	621111	OFFICES OF PHYSICIANS (EXCEPT MENTAL HEALTH
		SPECIALISTS)
	621112	OFFICES OF PHYSICIANS, MENTAL HEALTH SPECIALISTS
	621210	OFFICES OF DENTISTS
	621310	OFFICES OF CHIROPRACTORS
	621320	OFFICES OF OPTOMETRISTS
	621330	OFFICES OF MENTAL HEALTH PRACTITIONERS (EXCEPT
		PHYSICIANS)
	621391	OFFICES OF PODIATRISTS
	621399	OFFICES OF ALL OTHER MISCELLANEOUS HEALTH
		PRACTITIONERS

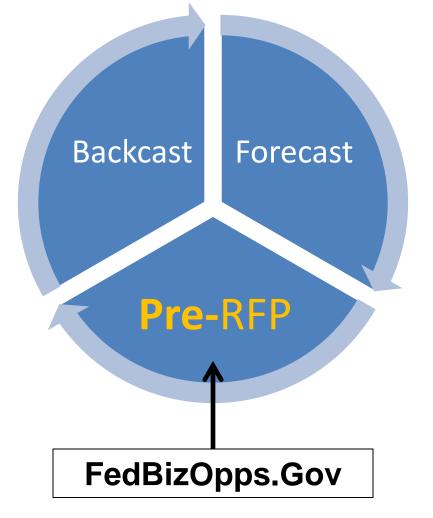




HOMEWORK CHALLENGE: FIND YOUR MISSING NAICS CODES HOW ARE YOUR COMPETITORS TAGGED?

3 Insider Secrets:

The Market Intelligence Cycle



FedBizOpps

B

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D

www.fbo.gov

★ FedB	izOpps.g	Federal Business Opportuniti	es	E.	E.GOV USA.gov			
Home	Getting Started	General Info	Opportunities	Agencies	Privacy			
Search more the	an 23,400 * activ	ve federal opport	unities.	FBO nov	RECOVERY v contains Recovery and vestment Act actions.			
Posted Date: Last 90 D Place of Performance:		Aside Code: Any Type: Any			RECOVERY OPPORTUNITIES			
Keyword / Solicitation #:	Additional criteria and	multiple sele Sources Sources Sources	ynopsis/Solicitation	<u>Click</u>	RECOVERY REPORTS here for Opportunities here for Awards			
EFORE YOU BID		Special Noti	ce emment Standard	Click <u>here</u>	to learn more.			
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Login	Password Remind	Login	 Password Recovery F 	Reminder DEMO	ON STRATION VIDEOS			

www.fbo.gov

	Home	Getting Started	General Info	Opportunities	Agencies	Privacy
Post	ed Date: Last 90 D	ays 🗸 Set	-Aside Code: Any		- Re	e actions funded by the Ame covery and Reinvestment Ac RCH RECOVERY OPPORTUNIT
Plac	e of Performance:	Any State or Territory	▼ Type: Any		-	SEARCH RECOVERY AWARDS
Key	word / Solicitation #:		Agency: 🔎		0	FBO RECOVERY REPORTS

"It's all on FedBizOpps".

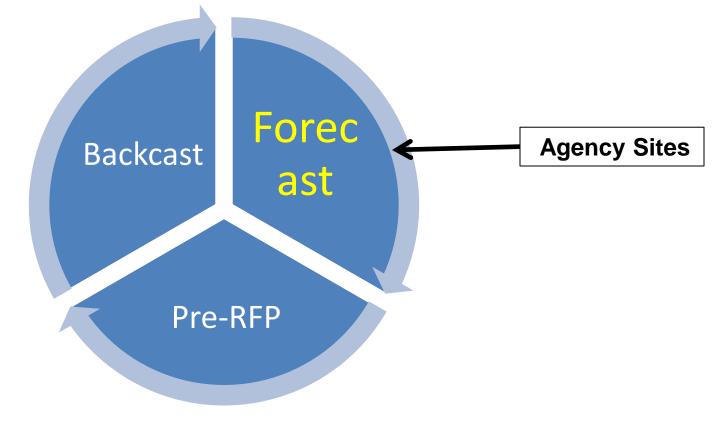
NOT

Find Leads **Before FedBizOpps**



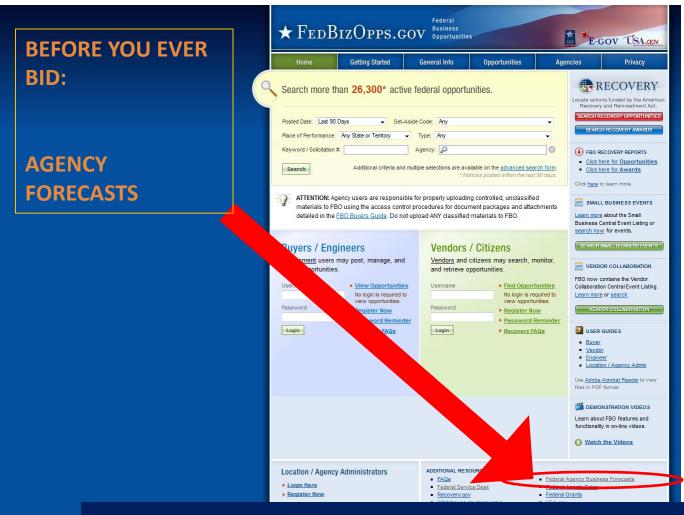
3 Insider Secrets:

The Market Intelligence Cycle



FedBizOpps

www.fbo.gov



Federal Agency Business Forecasts

ACC	UISITION	CEN	NTRAL	
	w	ww.acqu	isition.gov	**
Acquisition Systems	Acquisition Workforce	For Buyers	For Citizens	For Sellers
Policy & Regulations Federal Acquisition Regulation (FAR General Services Acquisition Manua (GSAM) Office of Federal Procurement Policy (OFPP) AbilityOne	l			🛃 Share 💌
Code of Federal Regulations Agency Supplemental Regs	Home Page	Select an Ag	ency	•
Federal Register Regulations.gov Acquisition Center of Excellence	Small Business Information Business Opportunities	Select an Ag	•	•
(ACE) for Services Civilian Agency Acquisition Council	Procurement Forecast	Select an Ag	ency	

Link To Agency Forecasts via OSDBU Council

www.osdbu.gov/members.html



To The DHS Forecast

Official website of the Department of Homela	nd Security			
Hom	Pics How Do 1? Get Involved	News About DHS	<u>Subscribe</u> <u>C</u>	ontact Us Site Map
i INFO Disa	ster Assistance Available for Those	Affected by Hurricane	Sandy >> Learn More	
Home > How Do I?				
By Component	How Do I?			
(CBP) U.S. Customs and Border Protection	ABCDEEGHIJKLMNO	ΡΩΚΙΨΥΨΧΥΖ	A-Z How Do I?	
(DHS-HQ) Department of Homeland Security - HQ	At DHS	For	Businesses	
(FEMA) Federal Emergency Management Agency	Find DHS Forms Find Training Opportunities Find Web Tools and Apps	Do Bus Find an	Immigration Case Status iness with DHS Id Apply for Grants	
(FLETC) Federal Law Enforcement Training Center	Learn About Law Enforcement Training Or Provide Feedback to DHS Report Fraud, Waste or Abuse within DHS Subscribe to Updates from DHS	Prepare	porvexport Forms a My Business for an Emergency mployment Eligibility (E-Verify)	
(ICE) U.S. Immigration and Customs Enforcement	For the Public	For	Travelers	
(TSA) Transportation Security Administration	Adopt a Child Internationally Become a Citizen		or a U.S. Passport Wait Times	

What Do DHS Primes Want?





Acquisition Forecast

No results to display.

Back »

http://bit.ly/DHSFor

Hide -	- Results					
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ls for search terms spaces. Records will be ther they contain all	Sea	Co Co Do	kt mponent ntract Status ntract Vehicle Ilar Range ICS Code			
Marine			all Business Program PFS Number			

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are optional.	CSV file PDF file	Print friendly view 🚔		
	Word file viewer 🕑 PDF file vie	ewer 🕑		
for search terms				
paces. Records will be				
her they contain all	APFS Number F201065155	NAICS Code 339112	Component CBP	Sub-component OIT
Marine	BPA	Dollar Range \$2,000,000 to \$5,000,000	SB	Contract Status New Requirement
T. O	Estimated Release Sept. 30, 2010		Anticipated Award Quarter Q4 2015	
unity forecasts related to	00pt. 00, 2010		QT LOTO	
mponents, s, and divisions. Hold	POC Name Mr. Bobby Lewis	POC Phone (202) 344-2013	POC Email bobby.lewis@dhs.gov	>
or "Command" on a Mac, han one. I s		Border Protection plans to purchase nket Purchase Agreement (BPA).	e fiberscops with flexible fuel-tank gu	uides and window-wedg
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le T	APFS Number F201303265	NAICS Code 541511	Component CBP	Sub-component OIT
unity forecasts within a	Contract Vehicle	Dollar Range	Small Business Program	Contract Status

\$10,000,000 to \$20,000,000

unity forecasts within a t vehicle.

Other

None

New Requirement

Get Ahead Of



Forecasts

3 Insider Secrets: The Market Intelligence Cycle USASpending.gov FPDS.gov

Pre-RFP

Two Key Competitive Market Intelligence Tools



Federal Procurement Data System

https://www.fpds.gov



Database Features

Federal Procurement Data System

- Search Features
- Drill Down
- Sort
- Graph
- Export

- Data Includes
- Winner
- Contract Description
- Start / Expiry
- Purchase Method
- Set Aside Type
- # Offerors
- Value

Query Ting	Home News Summaries Trends Data Feeds Oppo	rtunities Sub-award Documents FAQs 🛛 Feedback Help 🚺 SHARE 🔳 🕊 🛄 🗌
Query Tips	USA SPENDING S	Search
	Government spending at your Ingertips	Prime Award Advanced Search NOTE: You must click <u>here</u> for very important D&B information.
	Prime Award Spending Data	v Sub-award Data
	Map Timeline Advanced Search	
	Fill out any or all of the options below to create a custom search. For any quotes (" ") around your search terms if you would like to conduct an exentire phrase.	
		RESET SEARCH
	Search Term:	
	Basic Criteria	
"Contracts"	Spending Type Contracts Di Direct Pay	ments 🔲 Grants 🗐 Insurance 🗐 Loans 🗐 Other
	Recipient †:	
	Recipient DUNS Number *:	🤊
	Contract/Project Description:	
Circula na sout	Department / Agency (Code - Name) : 0000 - THE LEGISLATIVE	ESENTATIVES, THE
Single recent	Federal Spending/Original Subsidy Cost (\$):	to
full field		
full fiscal year	Fiscal Yé 🐑 🔲 2013	
	Business Fund Indicator: ALL	-
	Place of Performance Location	
	ZIP Code *:	
	State: ALL	 i
	Congressional District: ALL	×
	Country: ALL	
	Recipient Location	

Define Market / Niche With Multiple

Top Codes and Keywords

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	PSC	NAICS	Keywords
	R701: SUPPORT- MANAGEMENT: ADVERTISING R426: SUPPORT- PROFESSIONAL: COMMUNICATIONS D399: IT AND TELECOM- OTHER IT AND TELECOMMUNICATIONS R422: SUPPORT- PROFESSIONAL: MARKET RESEARCH/PUBLIC OPINION R499: SUPPORT- PROFESSIONAL:		marketing writing (technical or copywriting) editing graphic design website development
	OTHER		



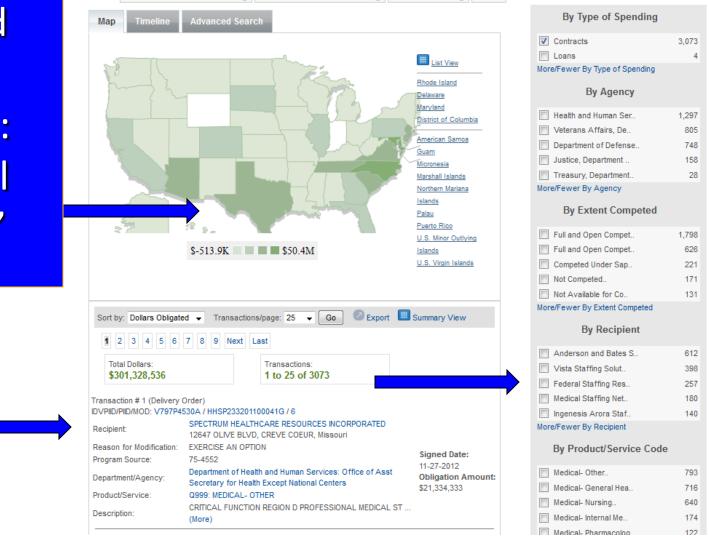
Prime Award Advanced Search Sub-award Advanced Search NOTE: You must click here for very important D&B information.

Search

Prime Award Spending Data

View Sub-award Data

Filters: Search Term: Medical staffing 🛞 Spending Category: Contracts 🛞 Fiscal Year: 2013 🛞 Clear All



Keyword Search Example: "Medical Staffing"



Search Summary Results

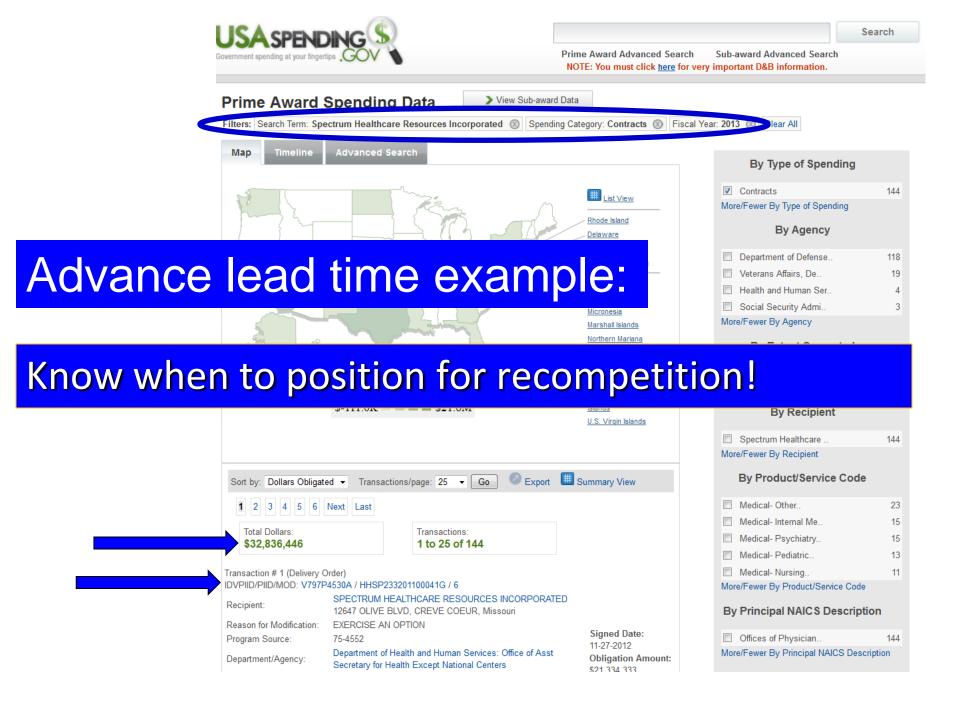
Total Dollars: \$301,328,536	Number of Trans 3,073	actions:	Total Sub-Av \$0	vard Dollars:	Number of Sub 0	-Award Reports:	
All Spending D	ata						
Ton 5 Drime Awer			То	p 10 Prime Awards	in FY2014		
	d Recipient Loca		1	. Contract: Department	of Health and	\$21,334,333	
1. Georgia		\$51,508,228		Human Services HHSP233201100041G			
2. Texas 3. Marvland		\$49,128,929 \$48,753,495		Medical- Other			
 Maryland Arizona 		\$28,577,875	2	Contract: Department	of Homeland	\$13,070,337	
 Anzona Hawaii 		\$20,577,675		Security			
J. Hawaii		322,100,245		HSFE8013J0007	vian One and		
				Architect and Enginee Other	aning- General.		
			3	Contract: Department	of Homeland	\$9,322,263	
				Security			
				HSCECR12F00048	** 0		
Top 5 Prime Awar	d Major Agencies	; 		Medical- General Heal Contract: Department		\$9,065,779	
1. Department of Ver	terans Affairs	\$99,228,479		Human Services	or ricalar and	\$5,005,115	
2. Department of De	fense	\$89,828,907		HHSP23320100004DC	:		
3. Department of Her	alth and Human	\$64,105,267		Medical- Other			
 Services Department of Hor 	maland Security	\$43,046,770	5	 Contract: Department Human Services 	of Health and	\$6,690,272	
 Department of Jus 	-	\$3,638,397	-	HHSP23320095300DC	2		
5. Department of 508	suce	\$3,030,337		Medical- General Heal	th Care		
			6	Contract: Department	of Defense	\$3,639,345	
				YY03 Medical- Pharmacolog	N		
			7	Contract: Department	-	\$3,470,000	
				Security			
Top 5 Prime Awar	d Sub Agencies			HSCECR12F00048	** 0		
1. Department of Ve	terans Affairs	\$99,228,479		Medical- General Heal Contract: Department		\$3,470,000	
2. Department of the	Army	\$46,523,466	-	Security	ormoneland	\$5,470,000	
3. Office of Asst Se		\$37,171,802		HSCECR12F00048			
Except National C				Medical- General Heal			
4. Department of the	-	\$33,770,731	9	 Contract: Department Security 	of Homeland	\$3,470,000	
 U.S. Immigration a Enforcement 	nd Customs	\$30,165,578		HSCECR12F00048			
Line content				Medical- General Heal	th Care		
			10	Contract: Department	of Homeland	\$3,400,000	
				Security			
				HSCECR12F00048 Medical- General Heal			

Summary View:

Top Buyers and Contracts



PLAN MARKETING CALLS TO POSITION FOR RECOMPETE





n Information	Purchaser information						
Characteristics Mandates	Major Agency	Department of Health and Human Services Department of Health and Human Services					
Compensation for	Major Funding Agency						
Contract Information							
Signed Da	ate	12-06-2010					
Effective [Date	12-06-2010					
Current C	ompletion Date	02-28-2011					
Ultimate (Completion Date	12-05-2015					
	Characteristics Mandates Compensation for ractor as Period in Contra Signed Da Effective E Current Co	Characteristics Major Agency Mandates Major Funding Agency Compensation for Major Funding Agency					



How To Find Your ADVANCE Pipeline: Data Column Q

	J	К	L	М	N	0	Р	Q
1	contractingofficeid 💌	fundingrequestingagencyid 💌	fundingrequestingofficeid 💌	fundedbyforeignentity 💌	signeddate 💌	effectivedate 💌	currentcompletiondate 💌	ultimatecompletiondate 💌 las
24	00200: DEPT OF HHS/C	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	8/23/2013	8/15/2013	9/28/2014	9/28/2014
27	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	6/27/2013	6/25/2013	6/28/2014	6/28/2014
31	00200: DEPT OF HHS/C	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	3/1/2013	2/21/2013	8/27/2014	8/27/2014
33	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	8/15/2013	8/15/2013	8/27/2014	8/27/2014
36	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	9/19/2013	9/19/2013	9/18/2014	9/18/2015
62	00233: DEPT OF HHS/0	7555: OFFICE OF ASST SECRET	00233: DEPT OF HHS/OFF AST	Not Applicable	2/5/2013	12/31/2013	6/30/2013	6/30/2013
69	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	5/10/2013	5/8/2013	5/14/2014	5/14/2014
70	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	9/19/2013	9/20/2013	9/27/2014	9/27/2014
73	00200: DEPT OF HHS/0	7523: CENTERS FOR DISEASE	00200: DEPT OF HHS/CENTER	Not Applicable	8/29/2013	8/29/2013	9/11/2014	9/11/2014

Select Column Q
 Sort Z-A
 "Expand selection" when prompted
 Longest recompete lead time is on top.

What You Learned

The Federal Market Intelligence Cycle

Search Tools and Techniques

How to:

- Help buyers find you
- Find leads before FedBizOpps
- Get ahead of forecasts



What's Next?

Success Secrets & Action Steps You Can Take Today

- ✓ SAM.gov: Competitive NAICS Check
- Target Agency Forecast Review
 Assess fit
 - ✓ Research key contacts
 - ✓ Plan your calls
- ✓ Past Contract Data: Spend & Trend
 - ✓ Competitors (or partners!)
 - ✓ Expiring contracts
 - ✓ Contract vehicles
 - ✓ Extent of competition



Federal Business & Sales Strategy Services

- Plans and services designed for your needs and budget
- Online resources & guides
- Book, workbook & strategy software



Judy.Bradt@SummitInsight.com

(703) 627-1074

Ask about our new FY2015 Lightning Launch!