

DEFENSE INTELLIGENCE AGENCY

(U) Hot Spots and Trends in Africa

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DIO for Africa

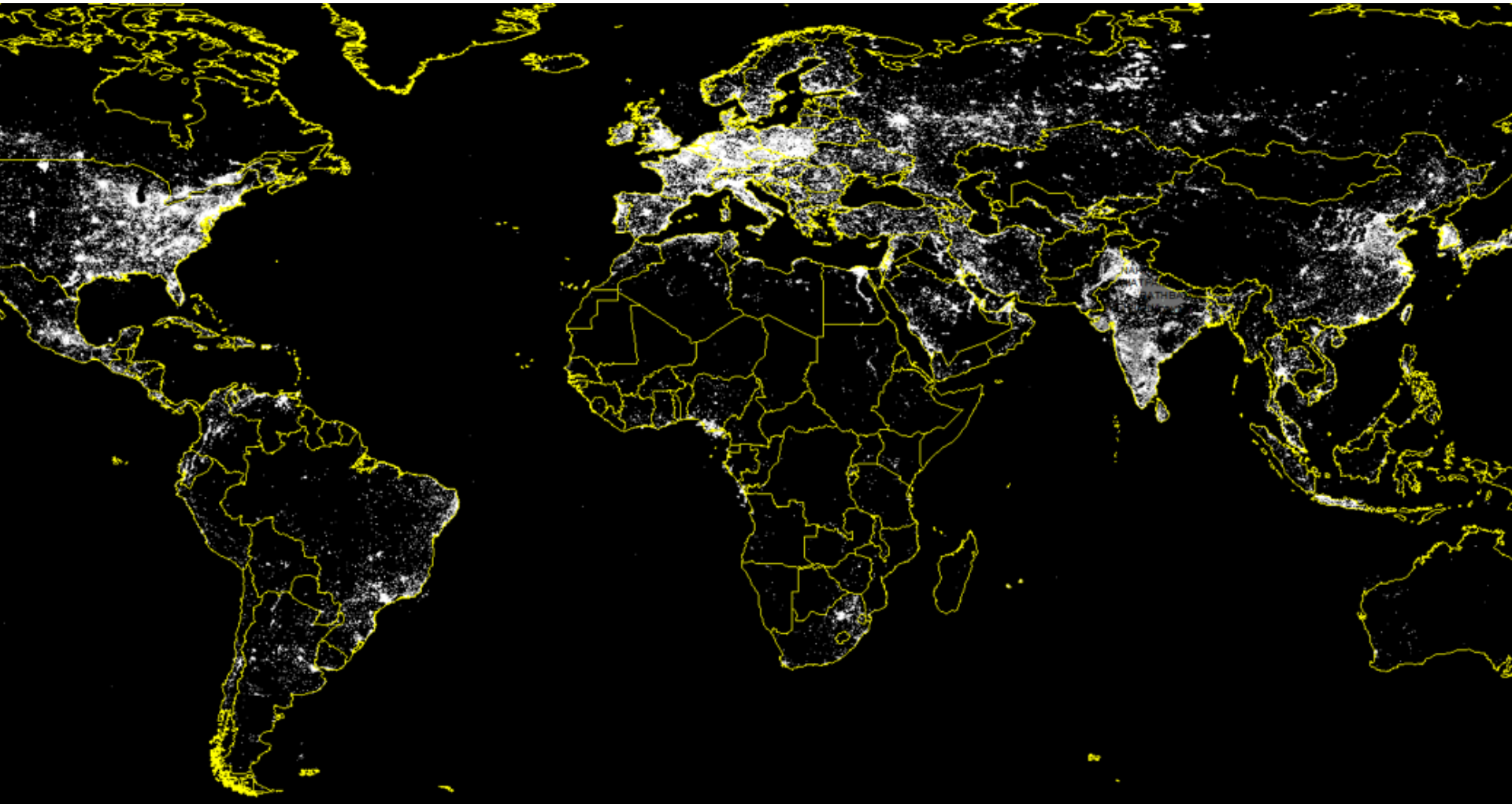
25 October 2016



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Committed to Excellence in Defense of the Nation



A Dark Continent?



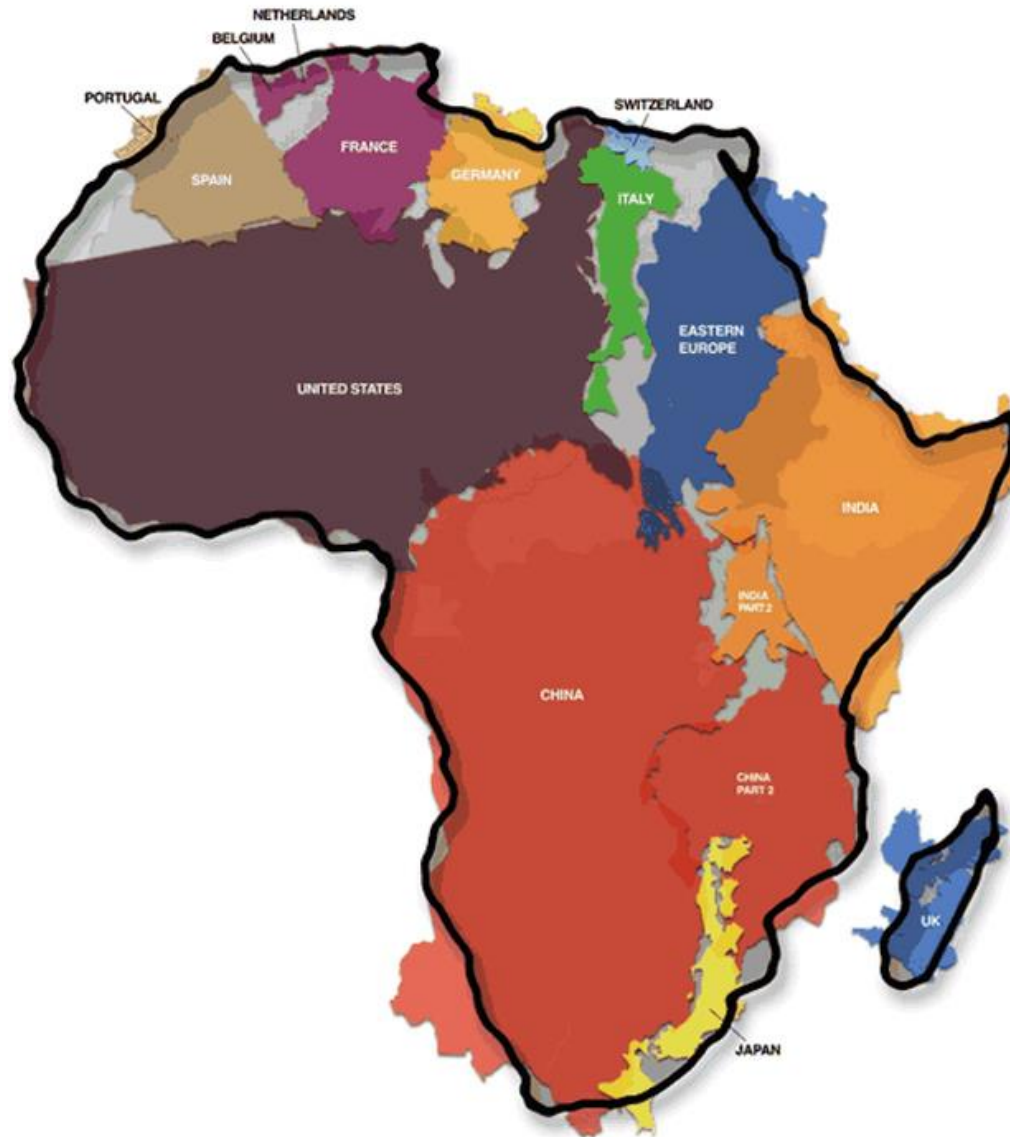


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SOUTH ATLANTIC OCEAN

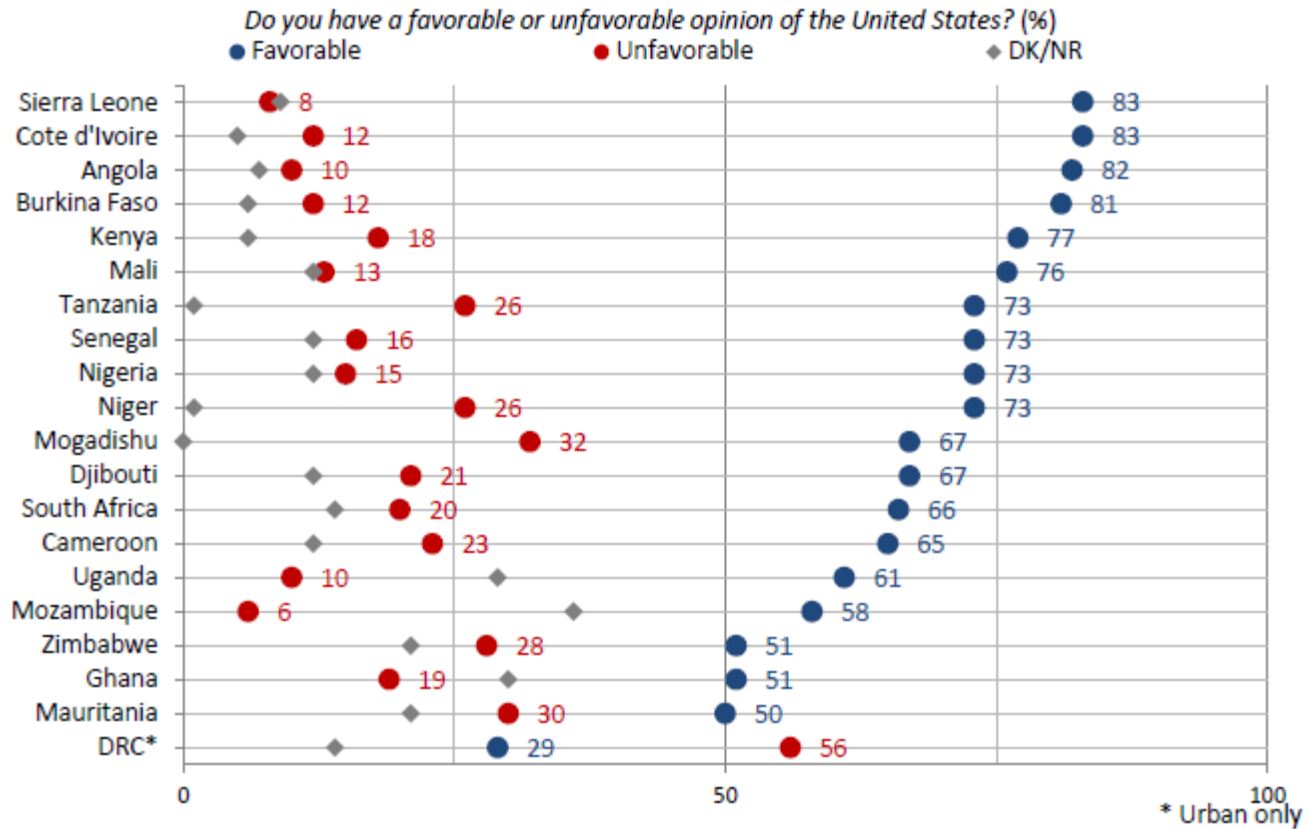


Challenge: The Tyranny of Distance





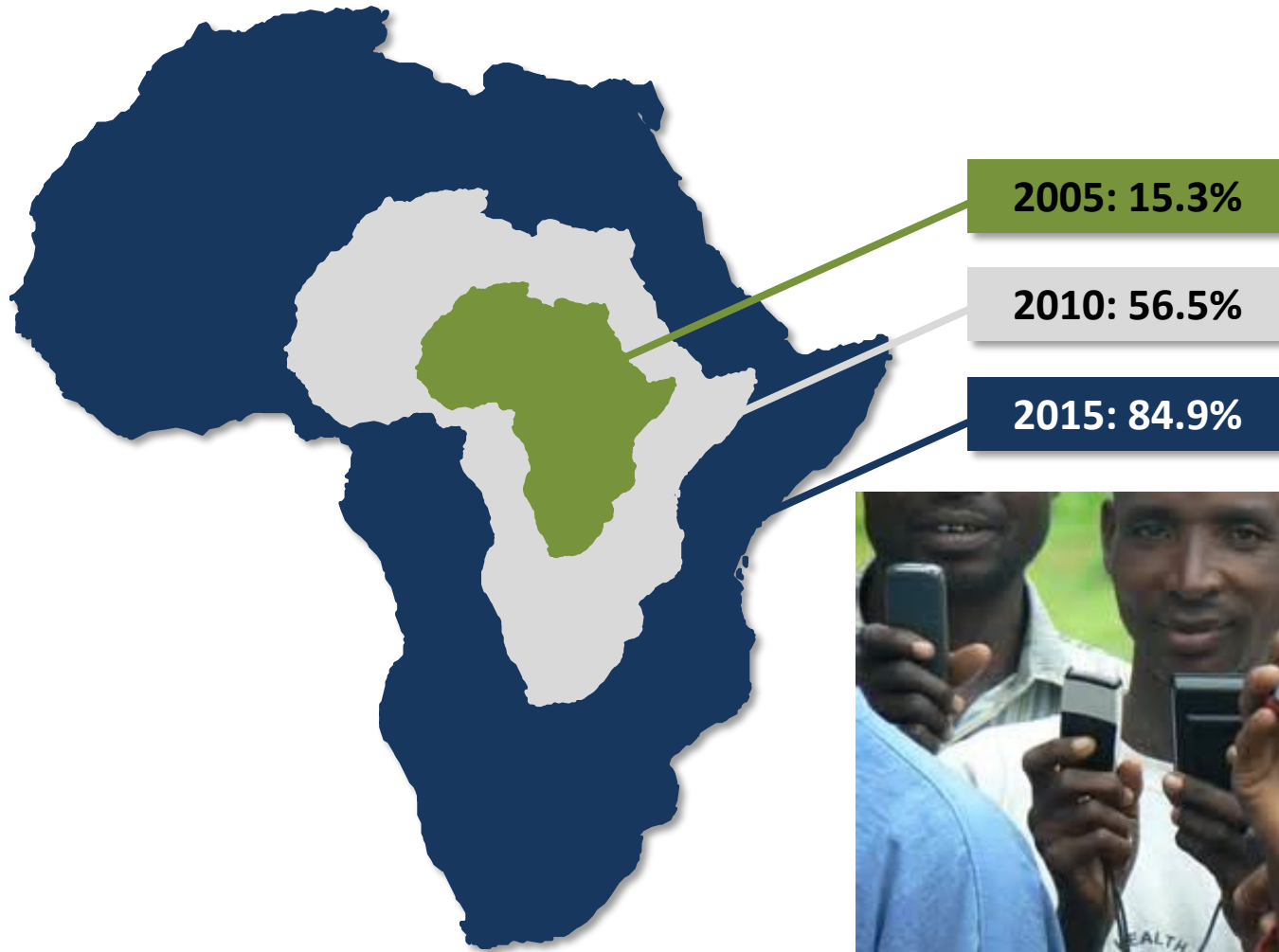
A Pro-American Continent



Source: INR/OPN surveys, 2012-14



A Connected Continent



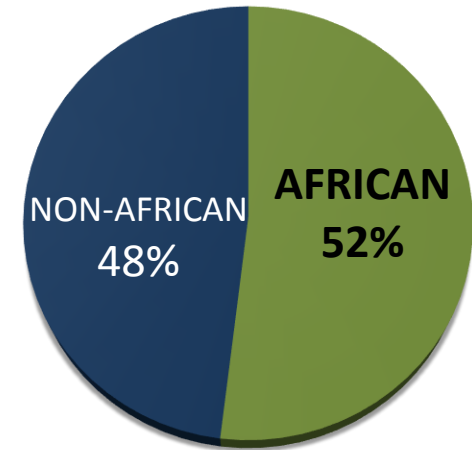
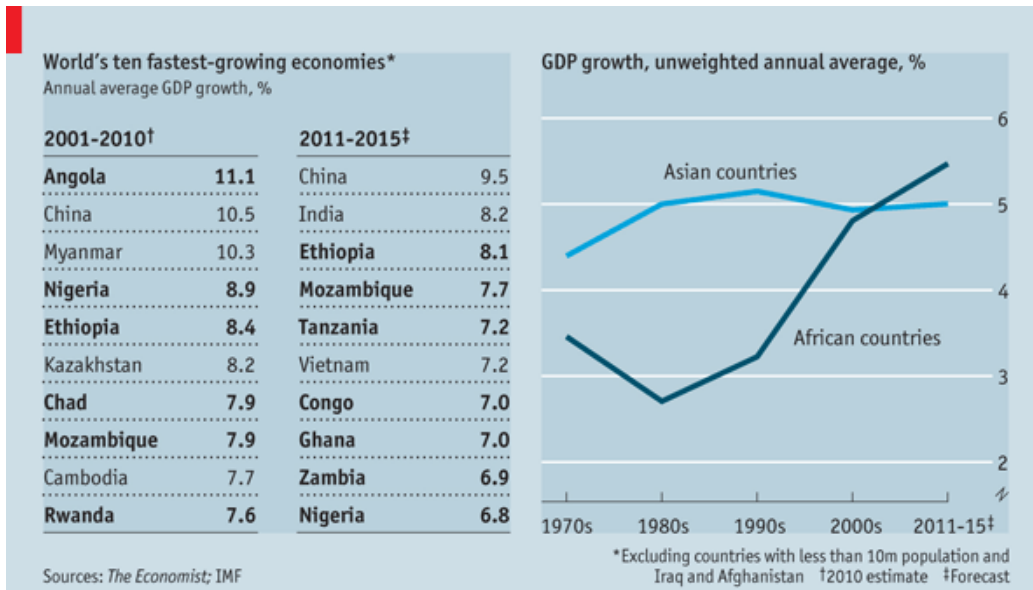
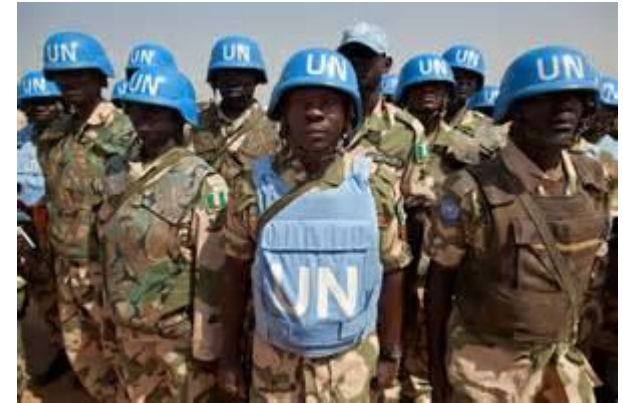
Mobile Phone Penetration in Africa

Source: Royce Funds



(U) THE GOOD

- (U) Economic Growth
- (U) African Security Efforts



Global Peacekeeping Contributors

Source: UN, African Union

Projected GDP Growth

Source: Economist



(U) THE BAD

- (U) Urbanization – 40%;
65% of them in slums
- (U) Income Disparity
- (U) Volatile Security

Landscape

- 25 Civil Wars (since 2000)
- 16 Irregular Regime Changes (since 2008)
- 4 “Failed” States (3 since 2011)





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(U) Triggers of Instability

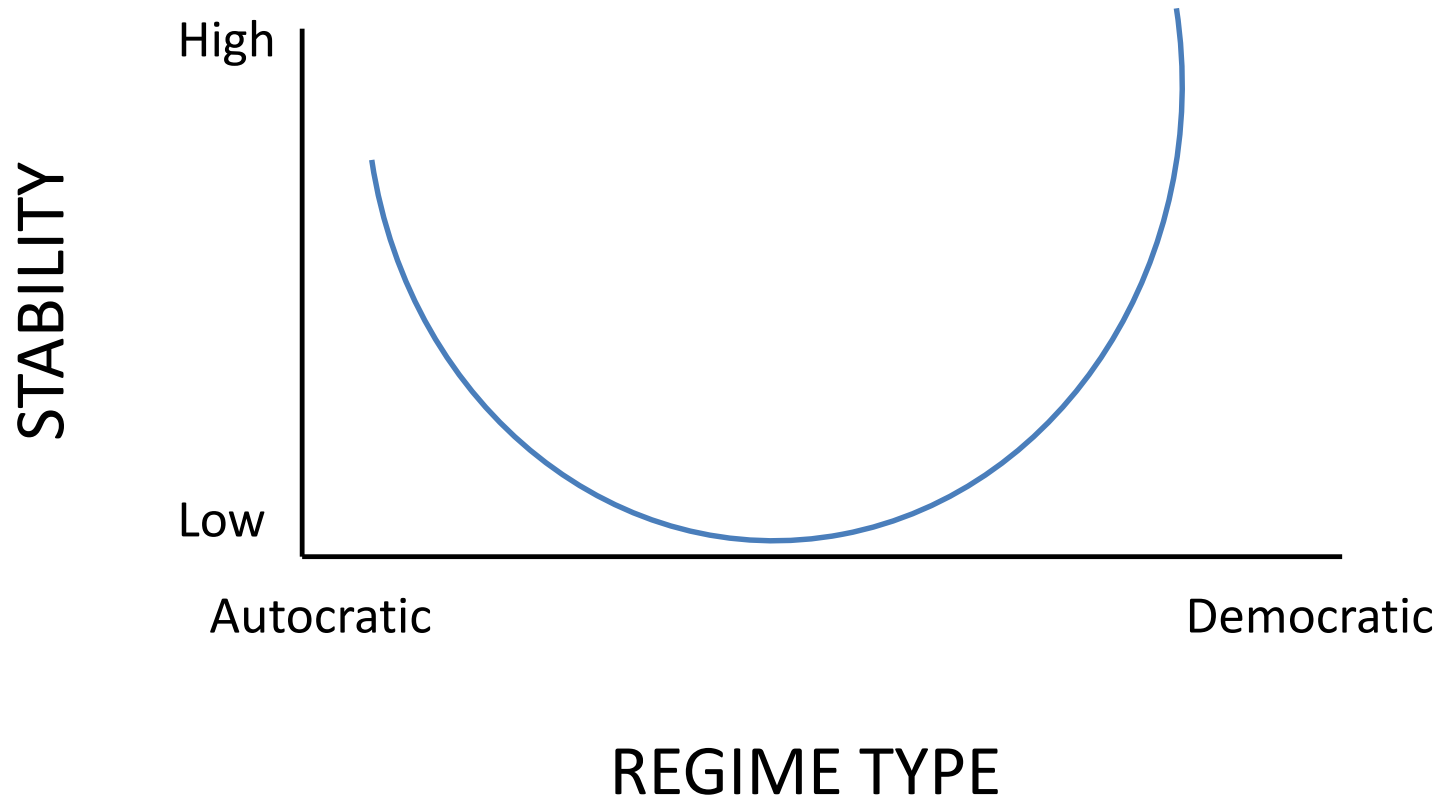
Trigger Types

- Succession
- Civil Disorder
- Negotiation Failures
- Economics
- Resource Competition
- Elections

COUNTRY	ELECTION TYPE	DATE
Central African Republic	Presidential (Rd.2)	1/31/2016
Comoros	Presidential	2/15/2016
Uganda	Presidential and Legislative	2/16/2016
Cabo Verde	Presidential	2/16/2016
Niger	Presidential and Legislative	2/21/2016
Benin	Presidential	2/26/2016
Congo, Republic of	Presidential	3/20/2016
Djibouti	Presidential	4/8/2016
Chad	Presidential	4/16/2016
Sao Tome and Principe	Presidential	7/16/2016
Zambia	Presidential and Legislative	8/11/2016
Cabo Verde	Presidential	8/16/2016
Congo, Democratic Republic of	Legislative	10/1/2016
Seychelles	Presidential and Legislative	10/16/2016
Congo, Democratic Republic of	Presidential	11/27/2016
Gambia	Presidential	12/1/2016
Ghana	Presidential and Legislative	12/16/2016

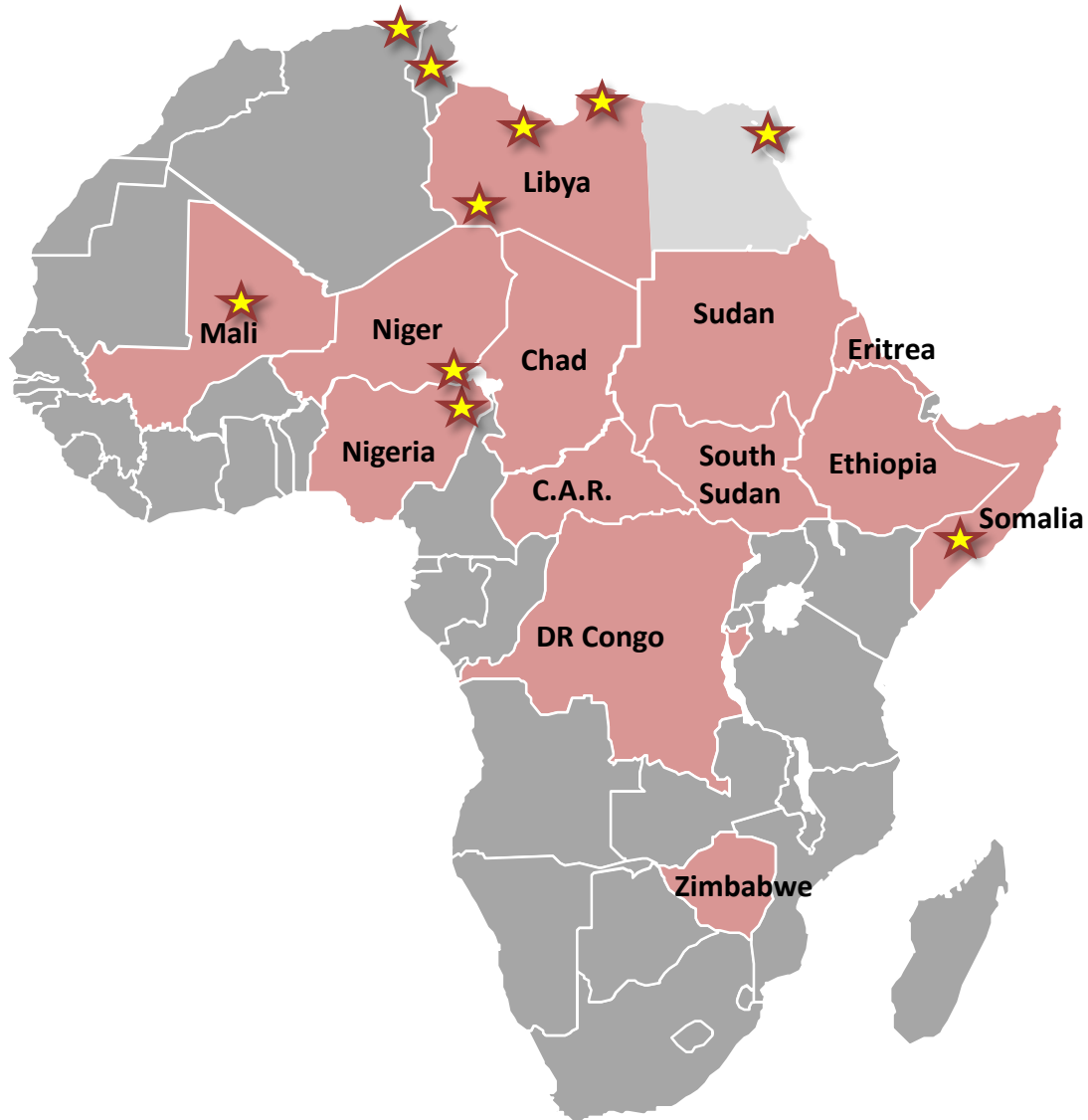


(U) Stability and Regime Type



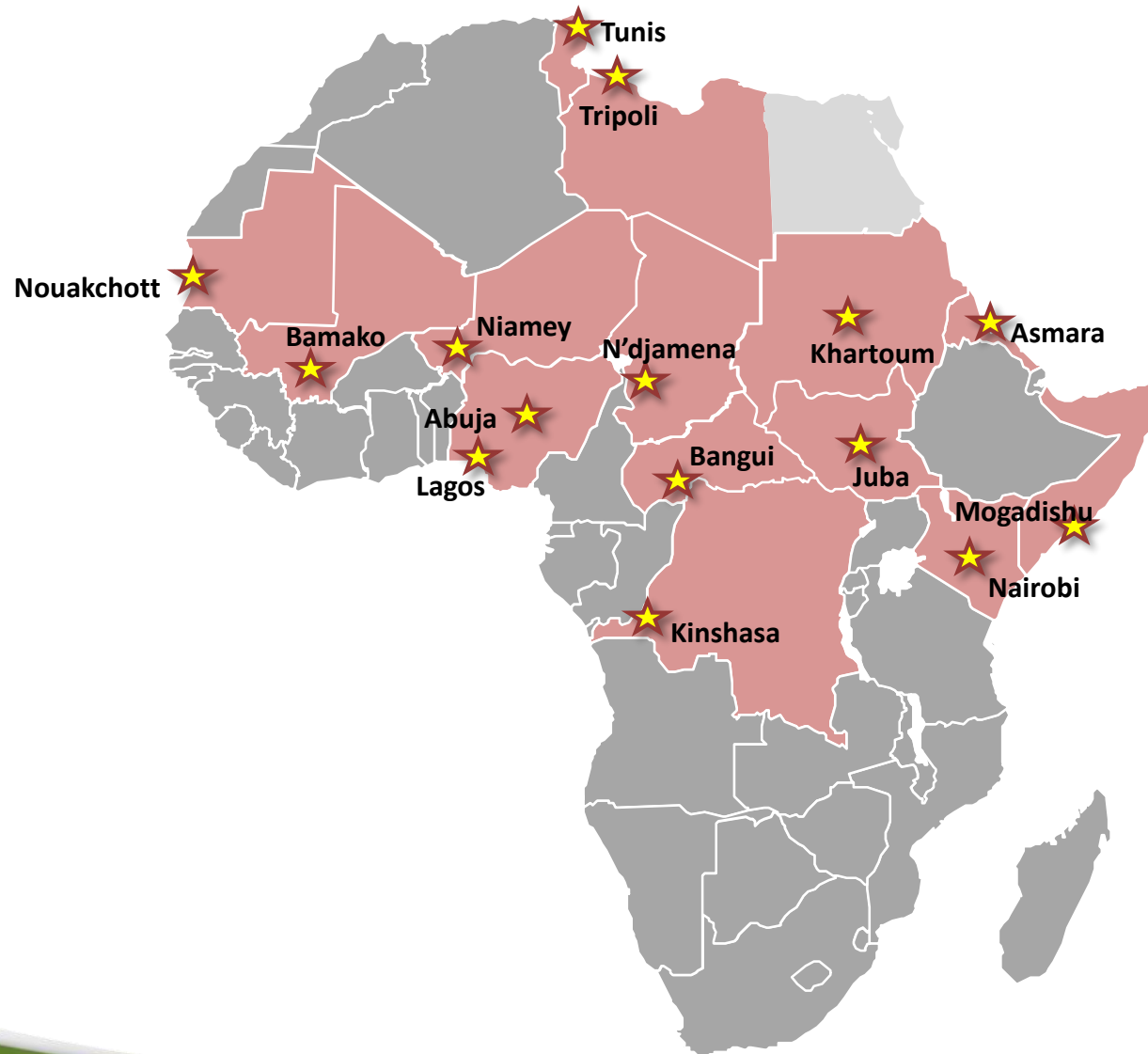


HOT SPOTS



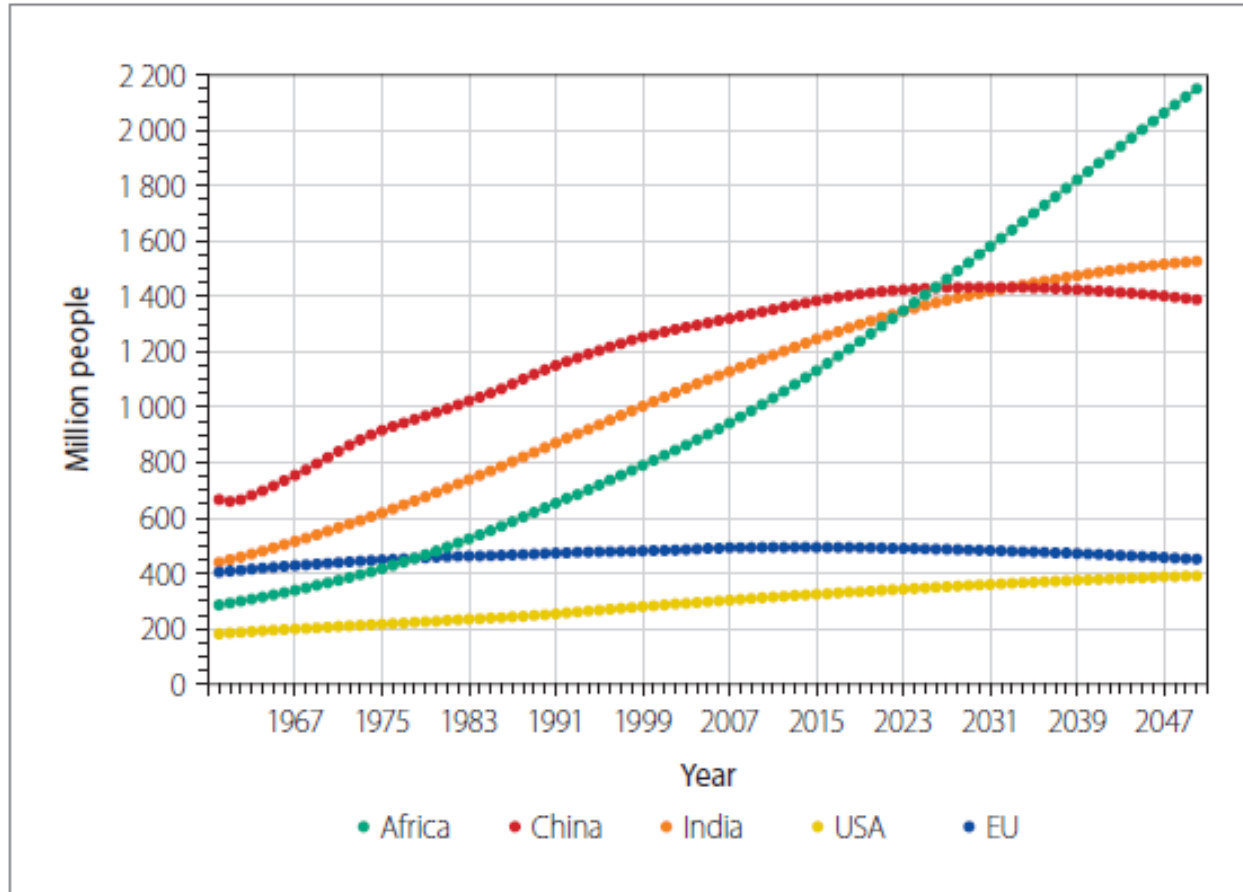


NEW NORMAL High Risk Facilities





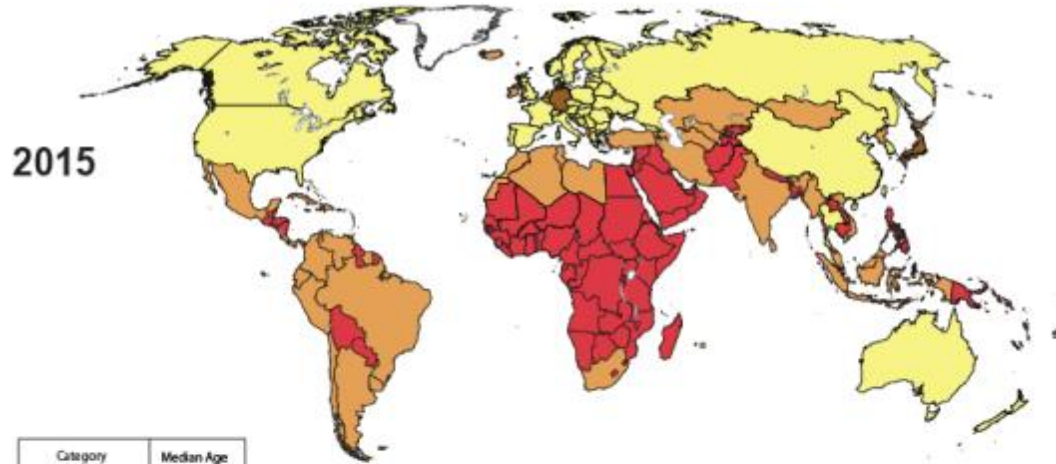
Long Term Challenge: Demographic Growth



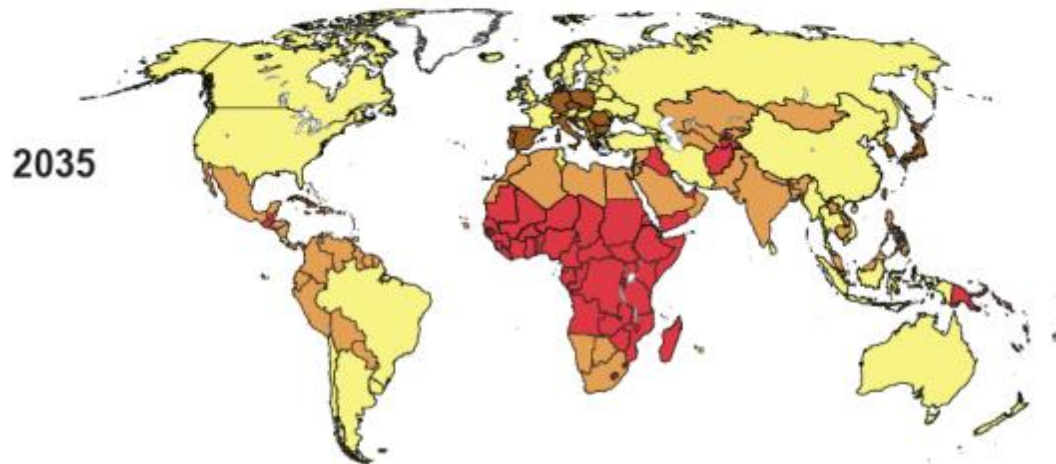
Source IFs base case version 6.37.



Long Term Challenge: Demographic Growth

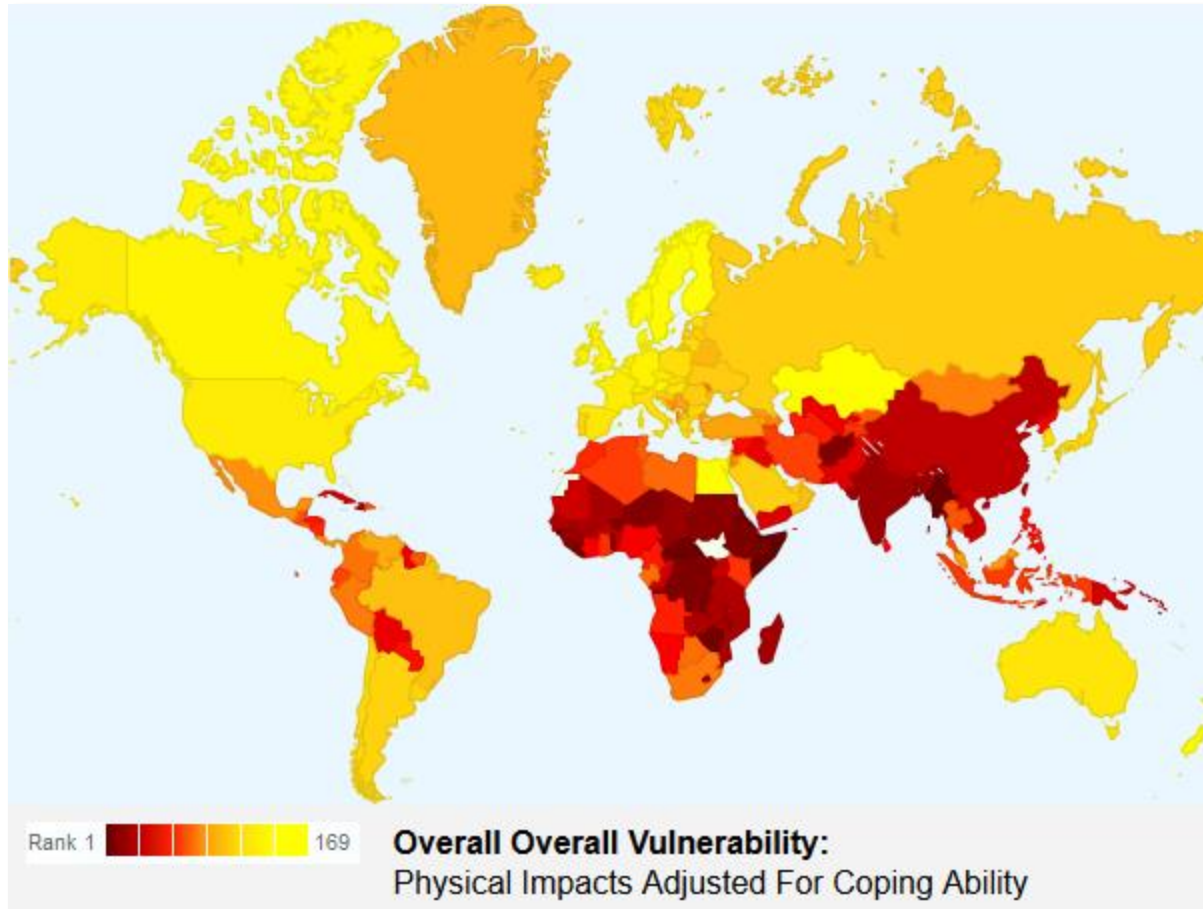


Category	Median Age
Youthful	25 or younger
Intermediate	26 to 35
Mature	36 to 45
Post-mature	46 or older





Long Term Challenge: Climate Change



Source: World Economic Forum



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QUESTIONS?



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