



Heather Herndon Wright – Director, Supply Chain Diversity

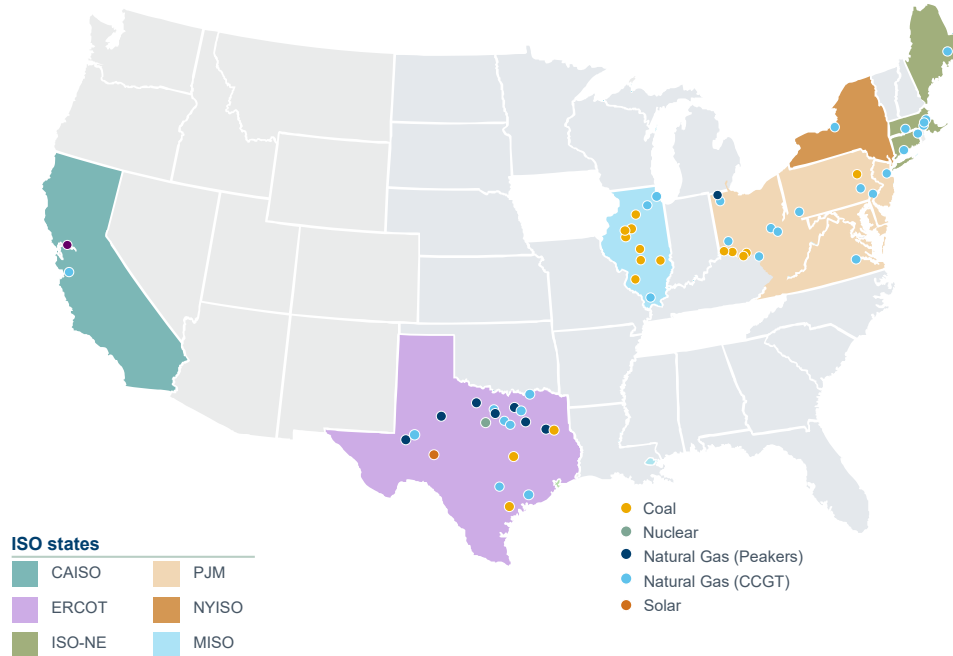
Matt Williams – Senior Financial Analyst

Vistra Energy SBA Reporting Solution

Vistra Energy Overview



Vistra Existing Generation and Retail Presence



Vistra Energy (NYSE: VST) is a premier, integrated power company based in Irving, Texas, combining an innovative, customer-centric approach to retail with a focus on safe, reliable, and efficient power generation.

Current System and Short Comings

This presentation is going to delve into solutions for two Corrective Action Plan items for Vistra Energy as a result of the 2016 audit.



Vistra Energy uses the UNSPSC (United Nations Standard Products and Services Code) accounting system, while we need to use NAICS to be in compliance with SBA reporting.

- Proposed Solution: [UNSPSC to NAICS Code Conversion](#)



Inability of suppliers to fully and accurately identify all NAICS codes associated with their product/service to determine small business size status resulting in inaccurate SBA reporting for Vistra Energy

- Proposed Solution: [Self Certification With SBA Size Standard Table](#)

UNSPSC to NAICS Code Conversion

- Mapped UNSPSC codes to NAICS codes allowing us to convert our UNSPSC coding system into the NAICS coding system.
- Mapping allows companies to use UNSPSC systems and map to NAICS systems without making significant technology investments



Self Certification With SBA Size Standard Table

- **Issue:** Confusion on supplier's part as to how to navigate the SBA website and SBA Size Standard Table based on NAICS Code to determine if they are Small or Large.
- **Solution:** Changed Self Certification online form to ask a supplier for their Employee Count (12 months average) and Revenue (three year average). We then match their size elements against the SBA Size Standard Table to see which NAICS codes are valid for SBA spend reporting. This takes the burden off the supplier having to search through NAICS codes and also increases the accuracy of auditable reporting.



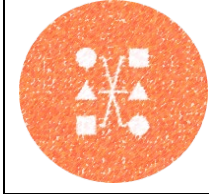
New Workflow Example

Maximo

 UNSPSC#111
UNSPSC#112
UNSPSC#113
UNSPSC#114



UNSPSC to NAICS Mapping



Tableau

 NAICS#1012
NAICS#1013
NAICS#1014
NAICS#1015



Tableau selects most expensive line on PO and assigns primary NAICS code

Identify Primary NAICS
NAICS#1012



Valid SBA PO based on Primary NAICS
NAICS#1012

Online WuFoo Form dumps into Excel Spreadsheet

Self Certification with Size Standards



SBA Size Standards Table



Tableau

Tableau Report

Valid Small Business NAICS Codes
NAICS#1012
NAICS#1013
NAICS#1017
NAICS#1015
NAICS#1078
NAICS#1031

