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DoD Integrated Program Management

IPMDAR Working Group/CCB Update

Ms. Jen Horner
EVM-CR Deputy Program Manager
ADA Integrated Program Management

NDIA IPMD Fall Meeting
September 2022

22-23 June; Crystal City, VA

- 11 in person attendees; 19 virtual attendees
  - Government: OSD, Army, Navy, Air Force, NRO, MDA, DAU
  - Industry NDIA IPMD BoD:
    - Lisa Hastings
    - John McGregor
    - Shane Olsen
    - Ravi Shah

Meeting Agenda:

- EVM-CR IPMDAR Metrics
- Review IPMDAR comments received from government and industry stakeholders:
  - DID
  - Implementation & Tailoring Guide
  - FFS & DEI
  - General comments
- Demonstration of AF & NRO Validation Tools

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IPMDAR Metrics (as of June 2022)

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IPMDAR REQUIREMENTS

- 23 Programs
- 25 Contracts
- 28 Efforts (+1 Additional electively reporting IPMDAR)
  - 184 new efforts added 28 total Efforts requiring IPMDAR submission
  - 4 have Incremental Reporting Requirements
    - Preliminary Reports Required in one case
    - 2 Required Government Identified Variance Analysis
  - ~2 DD1423 IPMDAR CDRL documents containing verbiage requiring IPMR until contractor is able to deliver IPMDAR.
- 13 Contractors

TOTAL IPMDARS RECEIVED

- 156 Submissions
- 268 IPMDAR Files Received (CPD & SPD)

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DID Language Updates (DRAFT)

Minor Administrative Updates

- Add acronym for Performance Narrative Report (PNR)
- Punctuation, spelling, etc.
- Public website URL

Verbiage Clarification

- Negotiated Contract Changes – updated with definition as difference between NCC and Original NCC
- Reprograming adjustments should be provided in Hours and optionally Dollars
- Added Key Integration Point references for CPD and SPD
- Schedule shall include CA for all tasks/activities/WP/PP
- Clarify default VAR Requirement – top performance drivers and risk
- Include Contract Milestones in the IMS
- CPD/SPD Integration Requirement

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Additional Resources/Training Required

IPMDAR Validation Tool

- High Priority for OSD
- Working with AF and NRO to ensure consistency

CDRL Tailoring Guidance (possibly collaborate with DAU)

- Identifying VAR thresholds, incremental reporting and other tailoring options
- Date: TBD

Prime/Sub Reporting Requirements

- Create a table to identify IPMDAR DID reporting requirements vs. FFS Nullable fields

FFS Documentation

- Create additional technical documentation for tool vendors.

* *Team also working to reorganize content on our IPM Public website and add a "What's New" section to aid in communication to the community.*

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Future Government Discussions - DID

Variance Reporting on both Hours and Dollars

- Issue: DID seems to require, what if CDRL is silent?
- Suggested Action: Clarify DID language and update tailoring section as appropriate.

Clarify "16 Business Days"

- Need a consistent definition of Government or Contractor Business Days.

Adding "CLIN" Structure

- Request is to include WBS, OBS and CLIN in the file structure.

Reinstate "Human Readable Formats"

Need for common view to aid discussions.

Clarify Language related to Sub/Prime Reporting in Hours and Dollars and Indirects in Prime CPD

Address language Disconnects with requirement for consistent report dates in the case sub contractor lag.

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Future Government Discussions – DID con't

Tailorable Elements

- Issue: Need a complete list of what can be tailored

Definitions

- SVT, Schedule Margin Practices

SRA

- Required before major contractual milestones

Reporting Baseline Changes

- "Explain all significant changes to cost/schedule baseline; shifts in time phasing, changes in total budget, retroactive changes, and content changes."

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IPM Division – Activities

IPMDAR Working Group/CCB – Gov't Only Follow-up

- Date: TBD

IMS DID

- Community desire to have an IMS only DID
- Team has DRAFT available and is working to define next steps
- Industry Schedule leads (Yancey Qualls and Lisa Hastings) will be invited to provide feedback

CFSR DID

- November 2020: an unauthorized update to the original DID from 1995.
- Team working a DRAFT with minor changes to the original.

IPMDAR Tool Vendor Outreach

- Team is reviewing IPMDAR files delivered to the EVM-CR and working with tool vendors to ensure tools are configured properly.

Monthly EVM IPT (includes OSD, Service/Agency EVM Leads)

- 4 Aug: Met to discuss IPM Division Future Priorities
- 1 Sept: Discuss Status of Priorities

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Any Questions?

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