



# ***Global Economy: APR 2024***

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APR 2024

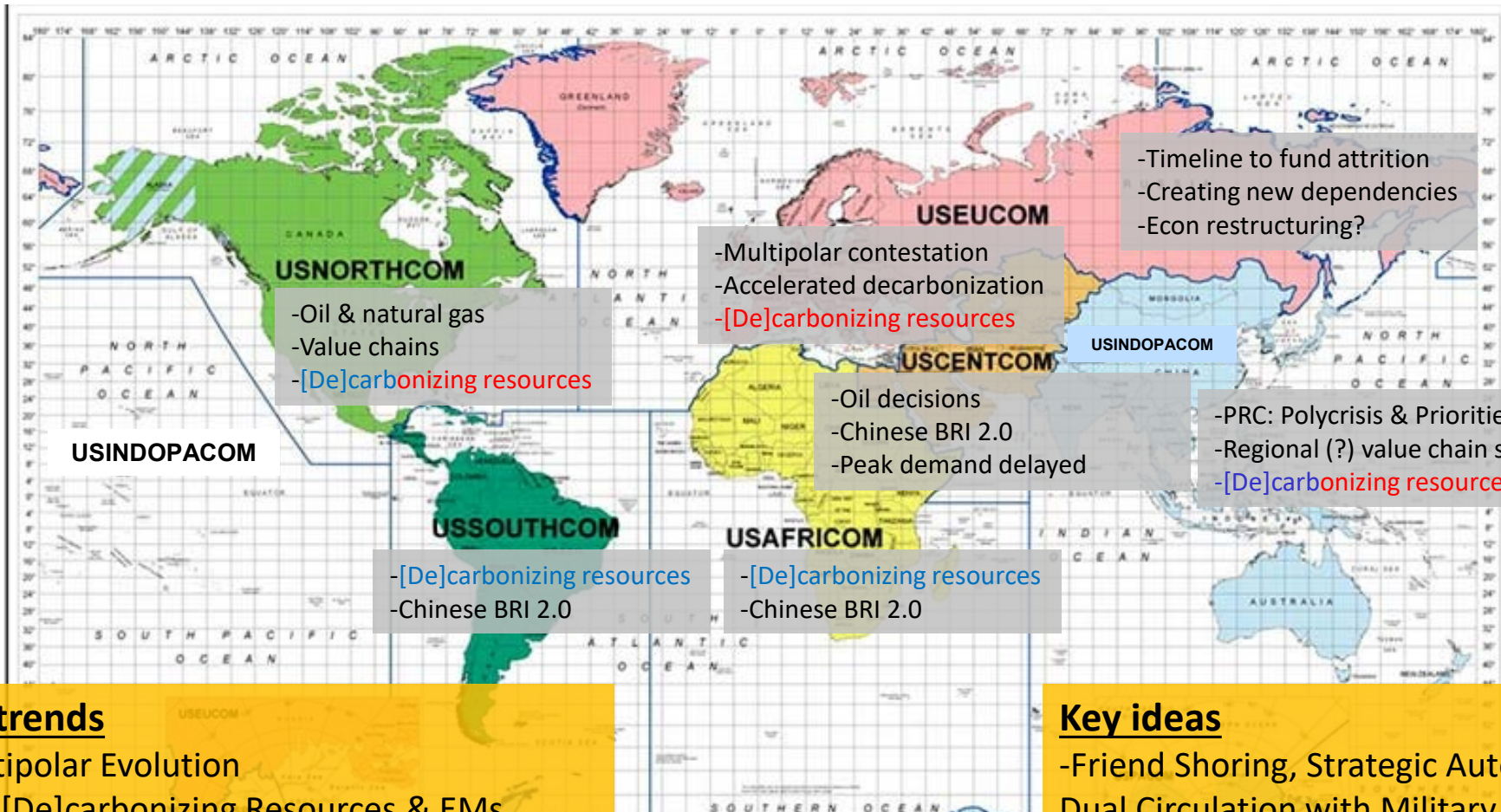
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# Economic Overview: APR 2024



**Key trends**

- Multipolar Evolution
- [De]carbonizing Resources & EMs
- PRC Deflection
- Uneven Digitization (industry and geography)
- Commercial providing venue for 'conflict'

**Wildcards**

- Artificial Intelligence
- Middle East conflict

**Key ideas**

- Friend Shoring, Strategic Autonomy & Dual Circulation with Military Civil Fusion
- Swing States
- Value Chains and Resilience
- Debt, Rates & Inflation