

#### NDIA IPMD SURVEILLANCE GUIDE UPDATE

Dan Bellovary August 21, 2024

# Purpose of the Surveillance Guide Update



#### Purpose of the Guide:

- The Surveillance Guide provides the guidance and characteristics for a successful EVMS Surveillance Program. It is intended to assist suppliers in the planning and execution of both internal and subcontractor surveillance, as well as provide guidance for customers with EVMS oversight responsibility.
  - Creating a Surveillance Plan/Team
  - Planning/Conducting a surveillance review
  - Delivering a Surveillance Review Report
  - Conducting Root Cause and Corrective Actions
  - Listing of program artifacts



National Defense Industrial Association Integrated Program Management Division

#### Surveillance Guide

Revision 4

October 15, 2021

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#### Last update to the Surveillance Guide Oct 2021

https://www.ndia.org/divisions/ipmd/division-guides-and-resources

#### **Schedule**



Task Name	Duration -	Start -	Finish 🔻	Dec	Qtr 1, Jan			Qtr 2, 20 Apr   Ma		3, 2024   Aug		Oct No		Qtr c Jan
■ NDIA IPMD Surveillance Guide v5.0 Update	204 days	3/13/2024	12/23/2024		7011	:			, ,	 7.09	эср		.   50	i
Call for volunteers on Surveillance Guide Update	0 days	3/13/2024	3/13/2024				<b>\$</b> 3/	/13						
Submit Guide and Worksheet to Committee Members	1 day	3/22/2024	3/22/2024				Τ,							
All comments due from Committee Members	57 days	3/25/2024	6/11/2024				Ť							
▲ Adjudicate and complete updates to the Guide	44 days	6/12/2024	8/12/2024						1	1				
Teams Meetings #1 - #7	38 days	6/12/2024	8/2/2024							<b>■</b>				
Committee Members final review	6 days	8/5/2024	8/12/2024							1				
Present Findings at NDIA IPMD Meetings	1 day	8/21/2024	8/21/2024							15				
Send Guide to NDIA IPMD Board of Directors for review	10 days	8/26/2024	9/6/2024							1	<b>—</b>			
Update Suveillance Guide per NDIA IPMD BoD comments	5 days	9/9/2024	9/13/2024								Th.			
NDIA IPMD Board of Directors review	5 days	9/16/2024	9/20/2024								∴ Th			
Send Suveillance Guide to Industry for review/comments	25 days	9/23/2024	10/25/2024								1			
Adjudicate and update Industry comments	10 days	10/28/2024	11/8/2024									<u> </u>		
Final NDIA IPMD Board of Directors review	10 days	11/11/2024	11/22/2024										h	
NDIA IPMD Surveillance Guide v5.0 Electronic Approval	20 days	11/25/2024	12/20/2024											Á
NDIA IPMD Surveillance Guide v5.0 published on NDIA IPMD website	1 day	12/23/2024	12/23/2024											*

# **Updates to the Surveillance Guide**



- Received 78 comments from seven different companies.
- Some of the changes include:
  - Removed "32" Guidelines; Replaced with EVMS Standard Guidelines
  - Good discussions on Data Retention, Team Leader/System Owner Responsibilities, and Delivery the Formal Surveillance Report
  - Removed Appendix C Example Surveillance Framework
  - Majority of updates were for clarity / grammatical

# **Next Steps**



- Surveillance Guide v5.0 send to Board of Directors for review after the NDIA IPMD Meeting
  - Aug 2024
- Surveillance Guide v6.0 send to Industry for a 30-day review
  - Sep Oct 2024
- Final update presented to the IPMD Board of Directors
  - Oct 2024
- Surveillance Guide send to IPMD voting members for Electronic Approval
  - Nov Dec 2024
- Surveillance Guide v5.0
  - Dec 2024

# **Team Members – A special Thank You!**



Name	Company		
Linda Adams	Pratt & Whitney		
Laura Ayers	General Dynamics		
Charlie Avenick	Northrop Grumman		
Daniel Baker	Bell Flight		
Will Cormack	Rolls-Royce		
Jim Garvey	Northrop Grumman		
Lucy Haines	Lockeed Martin		
Darcy Hunt	Sierra Nevada Corp.		
Linda Pack	General Dynamics		
Cynthia Reed	Boeing		
Thea Tansey	Collins (RTX)		
Lana Thompson	ClearPlan		
Chris Tom	Boeing		

#### My contact information:

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