



NDIA IPMD SURVEILLANCE GUIDE UPDATE

Dan Bellovary
August 21, 2024

Purpose of the Surveillance Guide Update

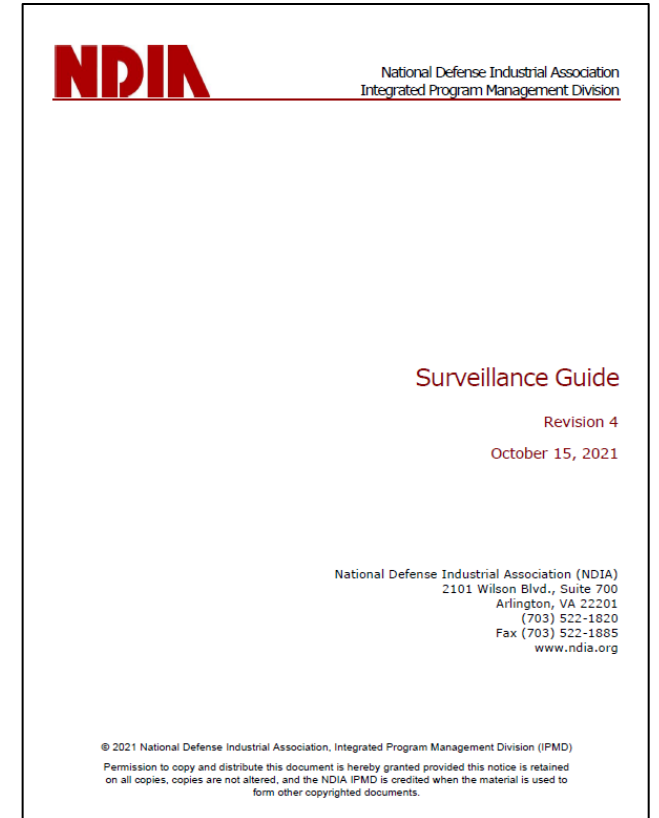
- **Purpose of the Guide:**

- The Surveillance Guide provides the guidance and characteristics for a successful EVMS Surveillance Program. It is intended to assist suppliers in the planning and execution of both internal and subcontractor surveillance, as well as provide guidance for customers with EVMS oversight responsibility.

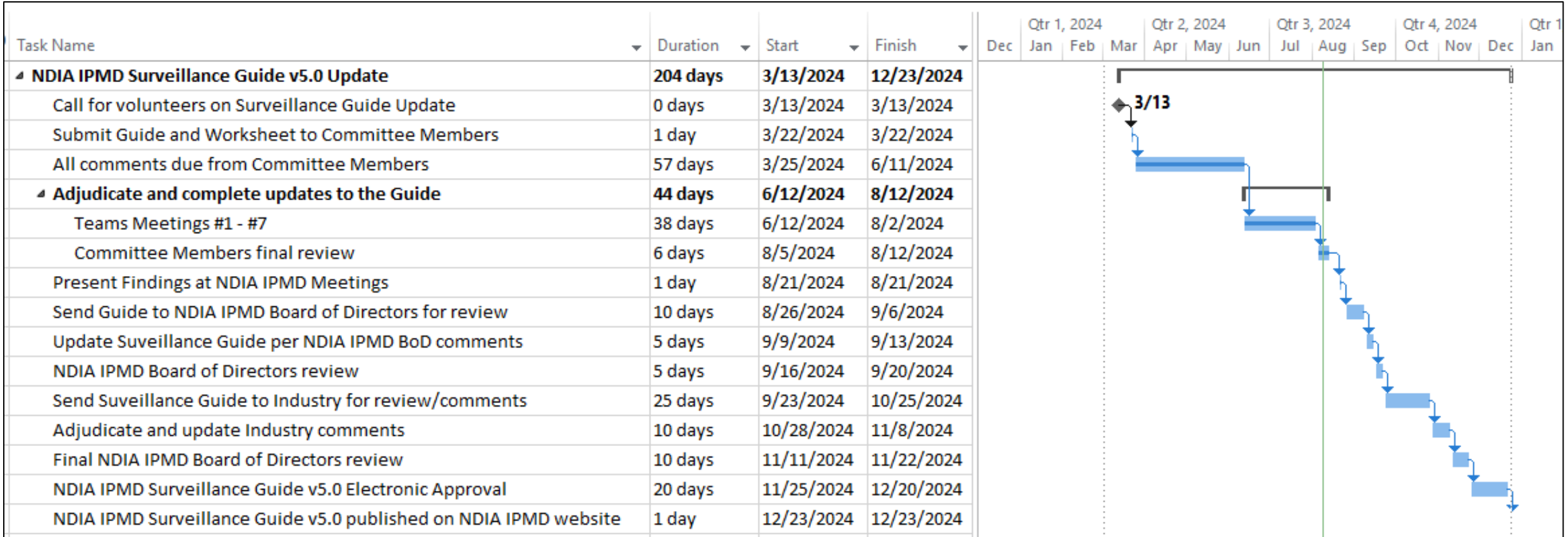
- Creating a Surveillance Plan/Team
- Planning/Conducting a surveillance review
- Delivering a Surveillance Review Report
- Conducting Root Cause and Corrective Actions
- Listing of program artifacts

- **Last update to the Surveillance Guide Oct 2021**

<https://www.ndia.org/divisions/ipmd/division-guides-and-resources>



Schedule



Updates to the Surveillance Guide

- **Received 78 comments from seven different companies.**
- **Some of the changes include:**
 - Removed “32” Guidelines; Replaced with EVMS Standard Guidelines
 - Good discussions on Data Retention, Team Leader/System Owner Responsibilities, and Delivery the Formal Surveillance Report
 - Removed Appendix C – Example Surveillance Framework
 - Majority of updates were for clarity / grammatical

Next Steps

- **Surveillance Guide v5.0 send to Board of Directors for review after the NDIA IPMD Meeting**
 - Aug 2024
- **Surveillance Guide v6.0 send to Industry for a 30-day review**
 - Sep - Oct 2024
- **Final update presented to the IPMD Board of Directors**
 - Oct 2024
- **Surveillance Guide send to IPMD voting members for Electronic Approval**
 - Nov - Dec 2024
- **Surveillance Guide v5.0**
 - Dec 2024



Team Members – A special Thank You!

| Name | Company |
|-----------------|---------------------|
| Linda Adams | Pratt & Whitney |
| Laura Ayers | General Dynamics |
| Charlie Avenick | Northrop Grumman |
| Daniel Baker | Bell Flight |
| Will Cormack | Rolls-Royce |
| Jim Garvey | Northrop Grumman |
| Lucy Haines | Lockeed Martin |
| Darcy Hunt | Sierra Nevada Corp. |
| Linda Pack | General Dynamics |
| Cynthia Reed | Boeing |
| Thea Tansey | Collins (RTX) |
| Lana Thompson | ClearPlan |
| Chris Tom | Boeing |

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