



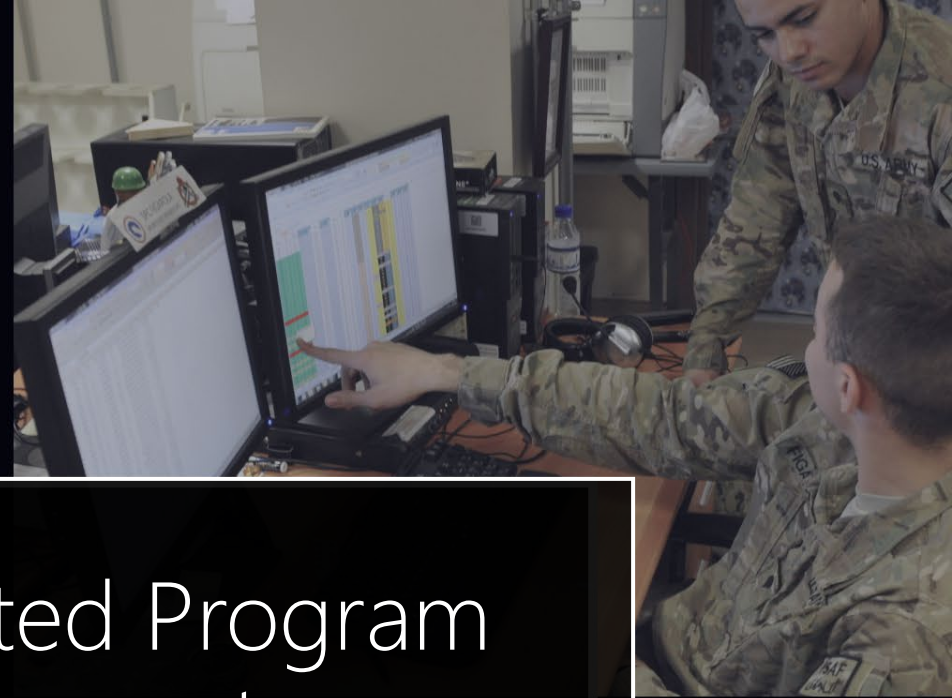
API • IPM

**SLIDES ONLY
NO SCRIPT PROVIDED**

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For Open Publication**

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Department of Defense
OFFICE OF PREPUBLICATION AND SECURITY REVIEW



DoD Integrated Program Management

IPM Division Update



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Acting Deputy Director
API Integrated Program Management

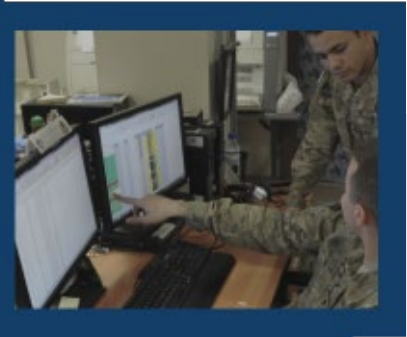


NDIA IPMD Meeting

August 2024

IPM Division Updates

- IPMDAR / IMS DID
- CFSR DID / EVMSIG
- IPM Glossary
- FY24 NDAA
- EVM-CR / IPMDAR Analyzer Tool
- New Public Website – API IPM Division



Government Follow-Up Session – IPMDAR DID

- **Dates:** 22-24 July 2024
- **Attendees:** OSD, Service and Agency Leads
- **Topics:**
 - Discussed updates to FFS & DEI files for the CPD and SPD for clarity and conciseness
 - Recapped draft IPMDAR DID updates based on previous action items
 - Discussed other potential changes to the IPMDAR DID
 - Reviewed action items and solutions for adjudication
- **Next:**
 - Updating IPMDAR DID based on meeting results
 - Government team reviews/updates updated IPMDAR DID
 - Distribute for public review

IMS DID Status

- **New Path Forward**
 - Will be based on updated IPMDAR DID
 - Only Schedule terms/content (no references to EVM or Cost)



CFSR DID

- **Issue:** DID had an unauthorized change
- **Plan:** Restore the DID to previous version with reporting to the EVM-CR
- **Status:** DID is updated and preparing for submission to ASSIST followed by public comment period, adjudication of comments, and updated DID prior to release.
- **Future Revision:** Modernize newly released DID (above), such as using JSON file format

EVMSIG

- **Goal:** Prepare the EVMSIG for alignment to pending EIA-748 update
- **Team:** Mr. John Ricci (Lead, DCMA) with members from DCMA, NRO, NAVSEA, and API IPM Division



Government Team

- **Completed:**

- Team reviewed the terms, applying ground rules, and comparing definitions across multiple sources (e.g., DAU, EVMSIG, EVMIG, DOE, NDIA)
- Sub team met and worked on approximately 25 terms. The full team met to review those terms
- Comments incorporated and a final draft of the glossary completed
- Government finalized the draft and sent on 12 JUN 2024 to NDIA IPMD to obtain Industry review/comments (Suspense 26 JUL 2024)
- Collected Industry comments on 24 JUL 2024

- **Path Forward:**

- Adjudicate Industry comments
- Finalize IPM Glossary and publish to the API IPM Division website



Section 827. Modifications to Earned Value Management System Requirements

- **Exempt all software contracts and subcontracts of the DoD from EVMS requirements**
- **The Joint Explanatory Statement (JES) provided some clarification**
 - States, “and exempt from the EVM requirement contracts and subcontracts primarily performing software effort”
- **FY25 NDAA Senate Bill Section 823**
 - No change from FY24 NDAA Section 827
- **API Messaging**
 - All software contracts require a program management approach
 - Use EVM with Agile development software contracts
 - Use the deviation process for omitting the EVMS clause from any contract
 - Risk-based evaluation
 - Acceptable alternative management approach



Section 827. Modifications to Earned Value Management System Requirements

- **The JES clarified the statutory changes to the EVM requirement thresholds from \$20M to \$50M (lower) and \$50M to \$100M (upper)**
- **FY25 NDAA Senate Bill Section 823**
 - References striking FY24 NDAA Section 827 paragraphs (2) and (3) and replacing with new language aligned with FY24 NDAA JES
- **DFARS Case**
 - DFARS case is being worked to make the threshold changes to the upper and lower threshold
- **Class Deviation**
 - Pursuing a class deviation to increase the lower threshold limit to \$50M until the DFARS is updated
 - Class deviation for increasing the upper threshold to \$100M was approved SEP 2015



EVM-CR Release (11 July, 2024)

- Webonized IPMDAR Validation

IPMDAR Utilities

Instructions:

Please choose an unclassified IPMDAR file to convert by pressing the 'Browse' button to navigate and select a file from your file system. Once your file is selected, select the export format. Finally, select the export format you are requesting. Your export file will automatically download once the conversion is complete.

Upload an IPMDAR File - Unclassified Documents Only

Sample File.zip

Browse

Choose an IPMDAR File Type

Cost Schedule

Select Validation



CPD Results

Generates a JSON file with the validation results of the data in the Contract Performance Data Set.

Select Conversion



CPD → Excel

Exporting to the Excel template provides a one-to-one representation of the data in Excel.

Select Export



IPMR (.xml)

Exporting to IPMR XML provides the closest representation of the data in the corresponding legacy IPMR XML formats.



Pivot (.csv)

Exporting to CSV creates a denormalized ('flat') export of the cost data, ready for use in a pivot table or other analytical tool.



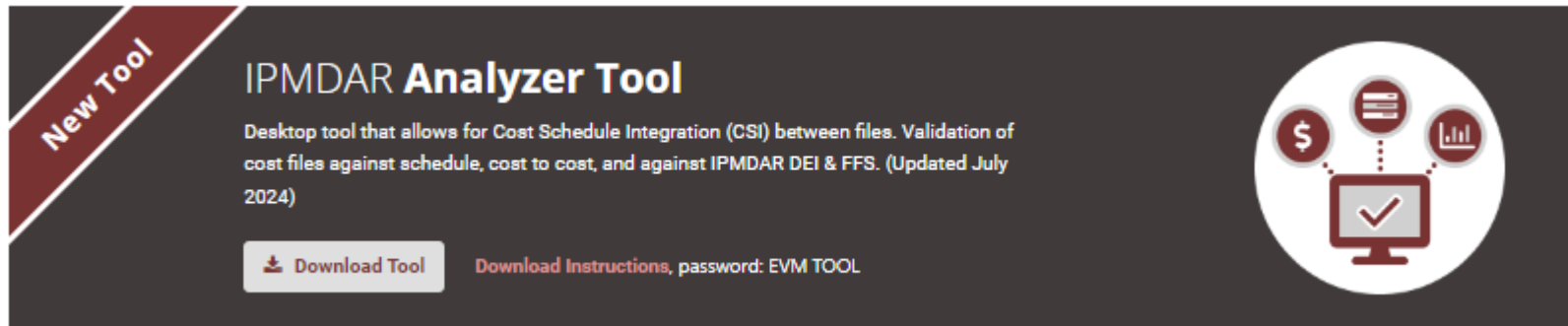
Formatted (.xls)

Exporting to formatted CPR/IPMR Excel template provides a representation of IPMDAR data in a human-readable, analyst friendly, tabular output that approximates the legacy CPR formats.



IPMDAR Validation Tool Available for Download

<https://www.acq.osd.mil/asda/dpc/api/ipm/resources.html>




New Tool

IPMDAR Analyzer Tool

Desktop tool that allows for Cost Schedule Integration (CSI) between files. Validation of cost files against schedule, cost to cost, and against IPMDAR DEI & FFS. (Updated July 2024)

[Download Tool](#) [Download Instructions, password: EVM TOOL](#)



Validates CPD and SPD files individually; checks cost/schedule integration

Updated July 2024: Generates Format 1 and 2 like views
(team working to add Format 3 like view)

New IPMDAR Validation Tool

Acquisition Policy and Innovation has merged with Defense Pricing and Contracting



ACQUISITION
Office of the Assistant Secretary of Defense

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ASD(A) ☰



Defense Pricing, Contracting, and Acquisition Policy - Acquisition Policy and Innovation

Acquisition Policy and Innovation is the lead for enabling innovative acquisition approaches that deliver warfighting capability at the speed of relevance. Our priority is to support the development of data-driven decision making, through our initiatives such as implementing the Adaptive Acquisition Framework and providing acquisition data governance, access, and analytics. API issues policies, procedures, and guidance governing the conduct of such work by the Military Departments and the Defense Agencies. We are the central office for major defense authorization performance assessment, root cause analysis, and earned value management within the Department of Defense (DoD).

API Website: <https://www.acq.osd.mil/asda/dpc/api/index.html>
IPM Website: <https://www.acq.osd.mil/asda/dpc/api/ipm/index.html>



A person wearing a military helmet and goggles, with one arm raised in a salute or gesture. The background is a clear blue sky. The image is overlaid with a semi-transparent blue banner containing text.

Any Questions?

Mr. Harold "Hal" Hickman

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