

CAPE Discussion NDIA IPMD Forum

*OSD CAPE
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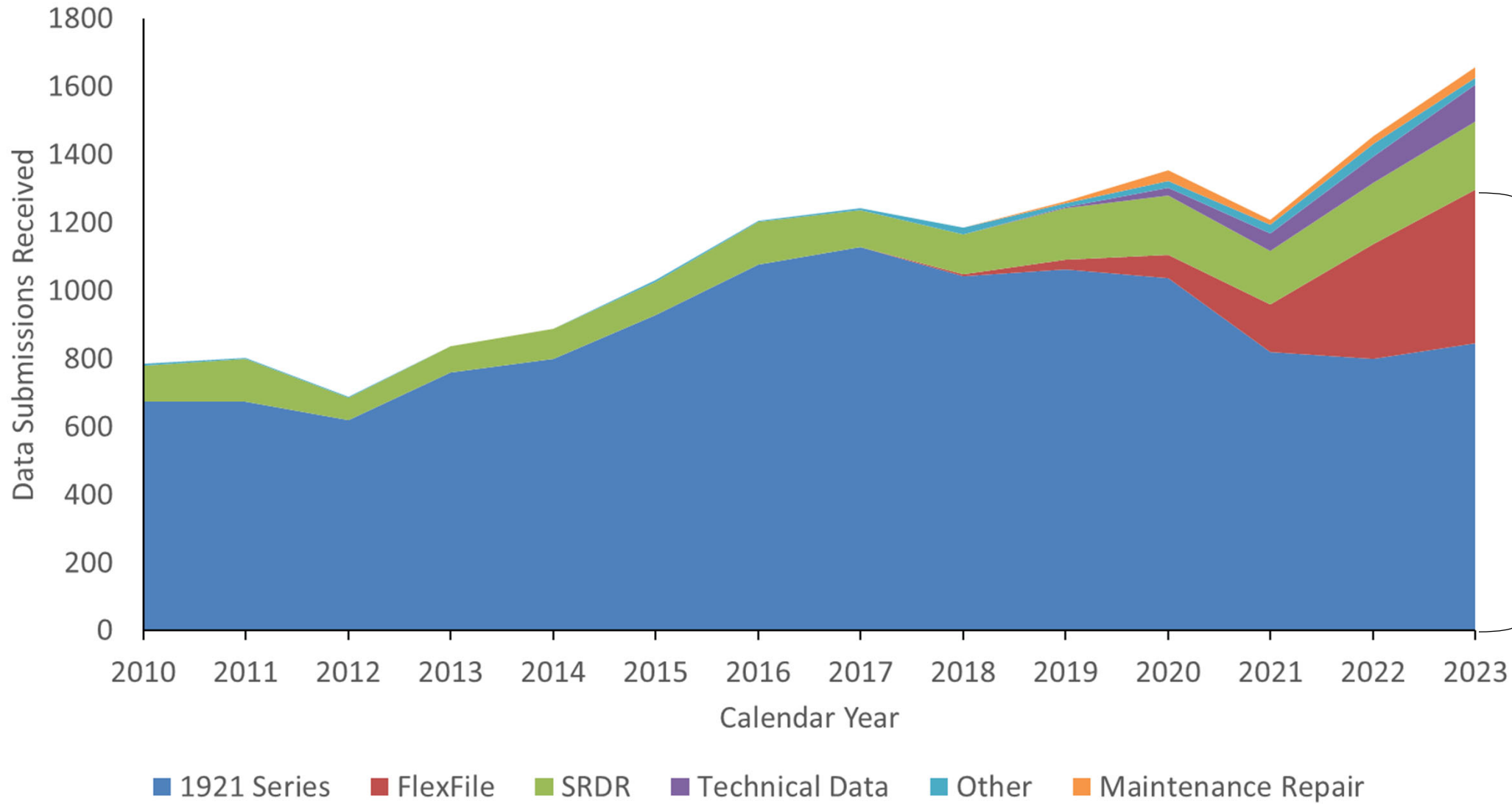
Cost & Software Data Reporting (CSDR) Overview



- Cost & Software Data Reports are statutory CAPE-administered deliverables to support DoD cost estimates on major programs
 - Contractor Cost Data Reports (CCDRs): “FlexFile” -- historically the DD 1921 series
 - Other reports: Software Resource Data Report (SRDR), Technical Data Report, Maintenance & Repair Parts Data Report, Contractor Business Data Report
- Required for contracts and subcontracts >\$50M across all acquisition pathways
 - Applicable for all contract types – including FFP
 - May be required for “high-interest” efforts in \$20M to \$50M range
- CSDR report frequency is typically annual or less
 - Contract-specific CSDR plan outlining the WBS, formats, & reporting frequency should appear as an attachment in the RFP/contract

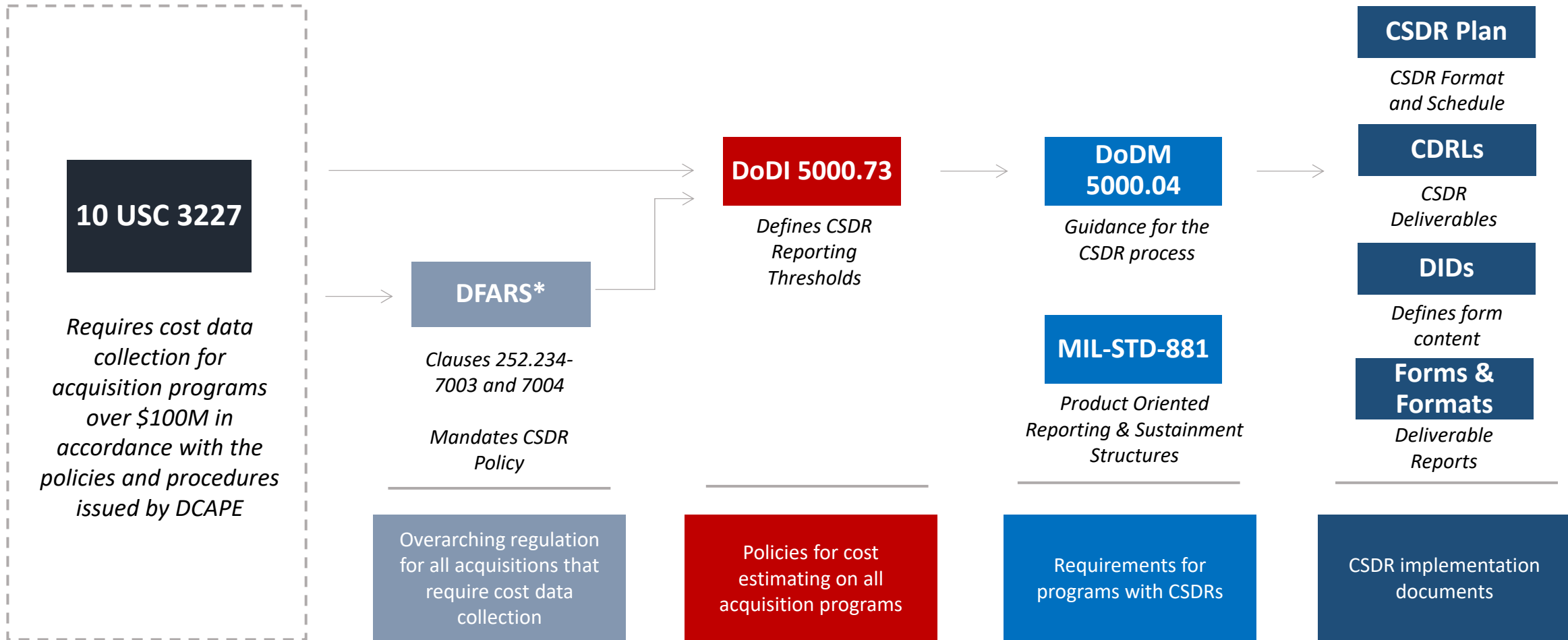
Industry CSDR deliverables are critical to DoD’s ability to develop & justify reasonable budgets for major acquisition programs

Cost & Software Data Reporting Deliverables Received Over Time - By Format



Primary CSDR deliverables are cost report formats -- FlexFiles projected to overtake legacy format soon

Cost and Software Data Reporting (CSDR) Policy Elements



* CSDR applies to non-FAR agreements per the DoDI 5000.73

Top CSDR Challenges – CAPE Perspective



1. Facilitating communication on reporting expectations & tailoring before it's too late
 - Goal is always to strike balance between standardized reporting to aid major DoD decisions and the cost of providing reporting
 - Attempts to facilitate conversation prior to contract award are not always successful or practical
2. Determining accurate reporting compliance status & assisting stakeholders in correcting issues for late reports
 - On average only receive ~70% of expected reporting volume in any given month
 - Sometimes difficult to understand whether “late” reports are due to contracting issues or fact of life program changes
3. Providing guidance/training resources to aid industry on relatively infrequent CDRL requirement
 - Difficult to balance general training materials with a broad audience with the need for program or contract-specific discussions

We require industry data provider feedback to be successful –
What are industry's top CSDR challenges?

CSDR Focus Group & Training



- CSDR Virtual Training & Webinars
 - General group training held on monthly basis on various topics (~50-150 attendees)
 - We can consider tailored training on case-by-case basis, but we're always available to discuss contract-specific details
- Annual CSDR Focus Group
 - Forum for government & industry stakeholders to share knowledge, provide feedback, & discuss improvements
 - This year will be held October 29th-30th at Lockheed Martin Global Vision Center in Crystal City, VA

Training schedule, resources, & registration page available at
<https://CADE.OSD.mil>