

Fall 2024 Integrated Program Management Division Meeting

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Cet Involved Learn more about NDIA's Divisions and how to join one at NDIA.org/Divisions Leadership and Committees Kim Herrington Division Chair Dan Bellovary Division Vice Chair

Integrated Program Management Division

Who We Are

The Integrated Program Management Division promotes a strong industry-government working relationship to address disciplined program performance management methodologies for planning and executing programs to optimize outcomes. Disciplined program performance management methodologies include earned value management. The IPMD initiates and leads program management improvement initiatives with the DoD and other federal agencies for the mutual benefit of the industrial base and the government to understand and adapt to changes in the procurement environment

Event Information

Location

Lockheed Martin Center for Leadership Excellence 6801 Rockledge Drive Bethesda, MD 20817

WiFi

Network: CORP-INTERNET Password: LMguests

Attire

Civilian: Business Casual Military: Uniform of the Day

Real-Time Crowd-Sourced Q&A





Ask your question in the general session scanning the QR code or go to Slido.com

Slido is an audience engagement platform that allows users to crowd-source top questions to drive meaningful conversations and increase crowd participation. Participants can up-vote the questions they would most like to hear discussed. Simply tap the thumbs-up button to up-vote a question. Top questions are displayed for the moderator and speaker to answer. **#IPMD24**

Survey and Participant List

You will receive via email a survey and list of participants (name and organization) after the conference. Please complete the survey to make our event even more successful in the future.

Event Contact

Tiffiney Smith Meeting Manager (703) 247-2554 tsmith@NDIA.org

Carizza Gutierrez

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George Webster

Associate Director, Divisions (703) 247-9493 gwebster@NDIA.org

Harassment Statement

NDIA is committed to providing a professional environment free from physical, psychological and verbal harassment. NDIA will not tolerate harassment of any kind, including but not limited to harassment based on ethnicity, religion, disability, physical appearance, gender, or sexual orientation. This policy applies to all participants and attendees at NDIA conferences, meetings and events. Harassment includes offensive gestures and verbal comments, deliberate intimidation, stalking, following, inappropriate photography and recording, sustained disruption of talks or other events, inappropriate physical contact, and unwelcome attention. Participants requested to cease harassing behavior are expected to comply immediately, and failure will serve as grounds for revoking access to the NDIA event.

Event Code of Conduct

NDIA's Event Code of Conduct applies to all National Defense Industrial Association (NDIA), National Training & Simulation Association (NTSA), Emerging Technologies Institute (ETI), and Women In Defense (WID) meeting-related events, whether in person at public or private facilities, online, or during virtual events. NDIA, NTSA, ETI, and WID are committed to providing a productive and welcoming environment for all participants. Visit NDIA.org/CodeOfConduct to review the full policy.

Agenda

Tuesday, August 20

1:00 pm - 4:00 pm All times are in EDT Registration FRONT LOBBY

Sponsored By



9:00 am - 12:00 pm

Division Board of Directors Meeting

BACKUS/COLEMAN

12:00 pm - 4:00 pm

Committee Meetings

LOOMIS

Integrated Program Management Committee Meetings

12:00 - 2:00 pm

Aaile

LOOMIS

Andrea Nibert

Senior Project Manager, Leidos

Chair, Agile Committee, Integrated Program Management Division, NDIA

Jeremy Cote

Manager, ClearPlan

Co-Chair, Agile Committee, Integrated Program Management Division, NDIA

Join the IPMD Agile Committee for a committee working session. During the session we will discuss and provide input to the multiple artifacts we are working on in 2024. In addition, we will prepare for the Wednesday panel by facilitating an agile basics forum so attendees may apply the advanced planning and process integration panel discussions to their specific agile implementation.

2:00 - 3:00 pm

CSDR

LOOMIS

Yoko Alfaro

Financial Analysis, Boeing Financial Shared Services

Chair, CSDR Committee, Integrated Program Management Division, NDIA

Shelby Haugarth

Cost and Software Data Reporting (CSDR) lead and Liaison, RTX

Co-Chair, CSDR Committee, Integrated Program Management Division, NDIA

3:00 - 4:00 pm

Planning and Scheduling

LOOMIS

Lisa Hastings

Planning & Scheduling Resource Center (PSRC) Senior Manager, General Atomics Aeronautical Systems, Inc. Chair, Planning and Scheduling Committee, Integrated Program Management Division, NDIA

Yancy Qualls

Engagement Director, Humphreys & Associates, Inc

Co-Chair, Planning and Scheduling Committee, Integrated Program Management Division, NDIA

Division Board of Directors Meeting with Government 1:00 - 3:00 pm

BACKUS/COLEMAN

Career Navigation: Strategies for Early Success 4:00 - 5:00 pm

and Professional Growth

(FOR FIRST TIME ATTENDEES AND EARLY CAREER ATTENDEES)

GILBRETH

Reception & Exhibits 5:15 - 6:15 pm

ATRIUM AND RECEPTION HALL

Sponsored By



Wednesday, August 21

8:00 am - 5:00 pm Registration

FRONT LOBBY

Sponsored By



8:00 am - 9:00 am **Networking Continental Breakfast & Exhibits**

ATRIUM AND RECEPTION HALL

Call to Order & Agenda Review 9:00 - 9:15 am

LM AUDITORIUM

Kim Herrington

Vice President, Government Finance, L3Harris Chair, Integrated Program Management Division, NDIA

Lockheed Martin Sponsor Presentation 9:15 - 10:00 am

LM AUDITORIUM

Jay Malave

Chief Financial Officer, Lockheed Martin Corporation

Rolling Wave Planning in Agile Environment 10:00 - 10:45 am

LM AUDITORIUM

Ivan Bembers

EVM Focal Point, National Reconnaissance Office

10:45 - 11:15 am **Networking & Exhibit Break**

ATRIUM AND RECEPTION HALL



Armaments | Fuze | Integrated Precision Warfare | Munitions | Robotics

Join us at this year's Future Force Capabilities Conference and Exhibition, brought to you by NDIA's Armaments, Integrated Precision Warfare, Munitions Technology, Robotics, and Fuze communities. Connect with more than 800 thought leaders and explore offerings from 50+ exhibitors across eight diverse tracks of content. Help shape the future by participating in capabilities briefings, absorb keynote insights, participate in engaging panels, and more. 11:15 - 11:55 am

748 UPDATES

LM AUDITORIUM

Shane Olsen

Director, Program Controls, Northrop Grumman Mission Systems

Russell Rodewald

Senior Director, Enterprise Earned Value Service, RTX

11:55 am - 12:55 pm

Lunch & Exhibit Break

ATRIUM AND RECEPTION HALL

oonsored By LOCKHEED MARTIN

12:55 - 1:35 pm

Multidimensional Portfolio Management

LM AUDITORIUM

John Driessnack

Faculty, Research on Portfolio and Performance Management, University of Maryland

1:35 - 2:15 pm

Performance Assessment Accuracy Rating (PAAR) – Accountability, Agility, & Confirmation of EVM's Cost-Saving Power

LM AUDITORIUM

Matthew Jones

Assistant Group Supervisor, Finance and Administration, Space Exploration Sector The Johns Hopkins University Applied Physics Laboratory

2:15 - 2:45 pm

Networking & Exhibit Break

ATRIUM AND RECEPTION HALL

2:45 - 3:45 pm

IEAC Study Panel

LM AUDITORIUM

Ivan Bembers

EVM Focal Point, National Reconnaissance Office

Brian Kong

Office of Project Management, U.S. Department of Energy

Beth Corcorar

IPA Deputy Technical Warrant Holder, Department of Navy (DoN) NAVAIR Cost & Schedule Analysis Department (EA&S)

Matthew Jones

Assistant Group Supervisor, Finance and Administration, Space Exploration Sector The Johns Hopkins University Applied Physics Laboratory

3:45 - 4:25 pm

The Art of the Possible – Integrating Capability Delivery and Performance Measurement

LM AUDITORIUM

Andrea Nibert

Senior Project Manager, Leidos Moderator

Ivan Bembers

EVM Focal Point, National Reconnaissance Office

Harold Hickman

Acquisition Policy and Innovation, U.S. Department of Defense, Acting Deputy Director, Integrated Program Management

Emile Ettedgui

Senior Operations Analyst, U.S. Government Accountability Office

4:25 - 4:55 pm

Committee Reports

LM AUDITORIUM

Agile

Andrea Nibert

Senior Project Manager, Leidos Chair, Agile Committee, Integrated Program Management Division, NDIA

Jeremy Cote

Manager, ClearPlan

Co-Chair, Agile Committee, Integrated Program Management Division, NDIA

CSDR

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Financial Analysis, Boeing Financial Shared Services

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Shelby Haugarth

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Planning and Scheduling Committee

Lisa Hastings

Planning & Scheduling Resource Center (PSRC) Senior Manager, General Atomics Aeronautical Systems, Inc. Chair, Planning and Scheduling Committee, Integrated Program Management Division, NDIA

Yancy Qualls

Engagement Director, Humphreys & Associates, Inc

Co-Chair, Planning and Scheduling Committee, Integrated Program Management Division, NDIA

Guide Updates: Surveillance Guide

Dan Bellovary

JSF LiftSytem Business Manager, Rolls-Royce Corporation Vice Chair, Integrated Program Management Division, NDIA

4:55 - 5:00 pm

Closing Remarks

LM AUDITORIUM

Kim Herrington

Vice President, Government Finance, L3Harris Chair, Integrated Program Management Division, NDIA

5:00 - 6:00 pm

Reception & Exhibits

ATRIUM AND RECEPTION HALL



Thursday, August 22

Registration 8:00 am - 5:00 pm

FRONT LOBBY

Sponsored By



8:00 am - 9:00 am **Networking Continental Breakfast**

ATRIUM AND RECEPTION HALL

9:00 - 9:05 am Call to Order and Agenda Review

LM AUDITORIUM

Kim Herrington

Vice President, Government Finance, L3Harris Chair, Integrated Program Management Division, NDIA

9:05 - 9:45 am Policy Update NDIA

LM AUDITORIUM

Michael Seeds

Senior Director, Strategy and Policy, NDIA

Networking & Exhibit Break 9:45 - 10:15 am

ATRIUM AND RECEPTION HALL

Featured Speaker: API IPM Division Update 10:15 - 11:00 am

LM AUDITORIUM

Harold Hickman

Acquisition Policy and Innovation, U.S. Department of Defense Acting Deputy Director, Integrated Program Management

11:00 - 11:40 am **CAPE Discussion**

LM AUDITORIUM

David Lyons

Director, Cost Data Support Group, OSD CAPE

Lunch & Exhibit Break 11:40 am - 12:50 pm

ATRIUM AND RECEPTION HALL

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Scheduling's Most Controversial Topics 12:50 - 1:35 pm

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Yancy Qualls

Engagement Director, Humphreys & Associates, Inc

Lisa Hastings

Planning & Scheduling Resource Center (PSRC) Senior Manager, General Atomics Aeronautical Systems, Inc.

1:35 - 2:35 pm Clearinghouse

LM AUDITORIUM

Russell Rodewald

Senior Director, Enterprise Earned Value Service, RTX

Gary Humphreys

CEO and Founder, Humphreys & Associates, Inc.

2:35 - 3:00 pm Networking & Exhibit Break

ATRIUM AND RECEPTION HALL

3:00 - 4:00 pm Generative AI in Project Management

LM AUDITORIUM

Gary Troop

Co-Founder, Encore Analytics

4:00 - 4:45 pm Use Cases for LLMs in Acquisition

LM AUDITORIUM

Brian Joseph

Deputy Director for Data Analytics Acquisition Policy and Innovation (API)

4:45 - 4:50 pm Closing Remarks

LM AUDITORIUM

Kim Herrington

Vice President, Government Finance, L3Harris Chair, Integrated Program Management Division, NDIA



Keynote Biographies

For a full list of speaker biographies, please visit the event page at NDIA.org/IPMD/Speakers



Harold Hickman

Acquisition Policy and Innovation, U.S. Department of Defense, Acting Deputy Director, Integrated Program Management

Mr. Harold "Hal" Hickman is the Acting **Deputy Director** for the Integrated

Program Management (IPM), a division of the Acquisition Data and Analytics (ADA) office that serves as the Department of Defense (DoD) focal point for all policy, guidance, and competency relating to Earned Value Management (EVM)/IPM. He is serving in

this role as a rotation from the Department of the Navy (DON) where he is the Director of the Naval Center for EVM (CEVM). He has served as the Director of the Naval CEVM for four (4) years and has been with the office for seven (7) years.

He has 25 years of professional experience, working in Industry for 5 years and as a public servant in the DoD for the last 20

years. He started his DoD career with the Defense Contract Management Agency (DCMA) Maryland office in July 2004 and started working in EVM. He moved over to the DCMA Virginia office in February 2010 where he focused on conducting EVMS surveillances and compliances reviews. He served as a mentor to other DCMA Virginia EVM Specialists until joining the Naval CEVM in April 2017.



Ivan Bembers

EVM Focal Point, National Reconnaissance Office

Mr. Bembers is the National Reconnaissance Office (NRO) Earned Value Management

(EVM) Focal Point in the Cost and Acquisition Assessment Group (CAAG). He is responsible for leading effective use of Earned Value Management (EVM) across the agency, facilitating Integrated Baseline Reviews, implementing agile and EVM integration best practices, performing independent assessments, as well as conducting EVM system implementation reviews. Over the last several years, he has led the development and completion of new research standardizing enterprise schedule analysis methods with data science for early warning analysis of program schedule delays requiring critical decision points for program

recovery, as well as improved independent schedule risk assessment methods. He has experience serving in EVM leadership roles across the US Intelligence Community for over 20 years. He is a recipient of the 2021 Defense Acquisition Workforce Individual Achievement Award for EVM and the 2021 Intelligence Community Resource and Financial Management Excellence in Innovation Performance Management Award.



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NDIA.org/LinkedIn



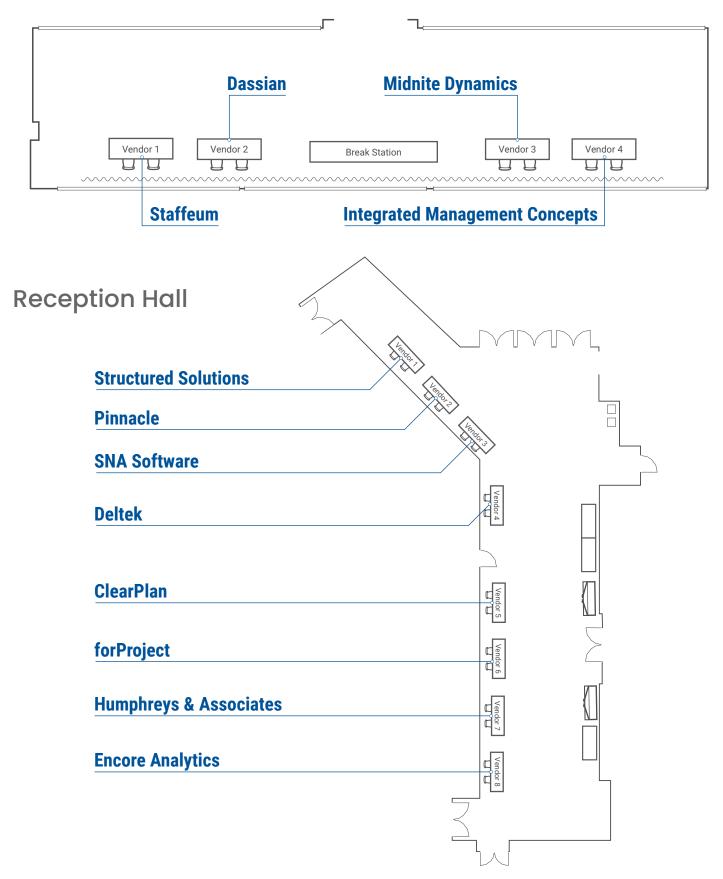
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Tabletop Exhibitors Floorplan

West Concourse



Exhibitors by Company

Encore Analytics	8
Humphreys and Associates	7
forProject	6
Deltek	5
ClearPlan	4
SNA Software	2

Pinnacle	2
Structured Solutions	1
Integrated Management Concepts	4
Midnite Dynamics	3
Dassian	2
Staffeum	1

Exhibit Hours

Tuesday, August 20 4:00 pm - 6:00 pm

Wednesday, August 21

8:00 am - 6:00 pm

Thursday, August 22 8:00 am - 4:30 pm

Exhibitor Descriptions:

WEST CONCOURSE

Integrated Management Concepts

DecisionEdge is a software development company located in Austin, TX. We develop robust Enterprise Earned Value Management software for compliant EVM reporting and analysis. Our DecisionEdge WebEVM Enterprise EVM solution provides the critical and accurate information needed in real time to measure, forecast and improve performance while providing a 360-degree view of project status across the enterprise.

Midnite Dynamics

Midnite Dynamics is a very customer focused business dedicated to solving Industry "Pain-Points" delivering reliable software solutions, implementation, and technical support. Experts in Automated, Reliable, Sustainable and Reproducible CCDR Reporting; Best-In-Class DOE PARS DS00-DS22 DIQ Validations supporting schema 5.0.3; Best-In-Class DoD IPMDAR validations supporting DID, FFS, DEI and EVM-CR requirements.

Dassian

Dassian is more than just a software partner for Program Management tools in the Aerospace and Defense industry. We are a comprehensive federal contracting suite that provides solutions for earned value management, contract management, cost management, business intelligence, and more. Our innovative products help our clients optimize their performance, comply with industry standards, and achieve their goals. Our team is dedicated to delivering high-quality software and exceptional customer service. We are proud to be members of NDIA and to support the vital work of our clients.

Staffeum

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8

Staffeum offers a comprehensive suite of professional services to enhance project management efficiency and profitability. As your trusted staffing partner, we provide highly qualified experts for all project execution phases, including planning and scheduling, project controls, tools support, and proposal pricing. Contact us to discover how we can support you!

RECEPTION HALL

Encore Analytics

Encore Analytics is the leading supplier of analytical tools for programs that utilize earned value management techniques to plan and control projects. Encore's flagship product (Empower) enjoys a customer base that includes more than 13 government organizations, 16 government laboratories, and over 24 large NASA, DOE, DoD, and Intelligence Community (IC) suppliers. Further, 4 out of 5 of the largest US Defense firms rely on Empower to proactively manage complex programs. Empower is also used by the Defense Acquisition University (DAU) to train analysts on integrated program management. Empower is compatible with a host of earned value and schedule management tools.

Humphreys & Associates

Humphreys & Associates is the industry authority in EVMS and integrating performance measurement techniques into project management practices. For over 40 years, we have advocated and promoted integrating technical, schedule, and cost with risk components to achieve the full benefit of using performance management for enhanced project visibility and control.

7

1

2

for Project Technology provides powerful, easy-to-use Earned Value Management (EVMS) software and schedule analysis tools to help companies and agencies meet EVMS guidelines. The for Project software integrates with Microsoft Project, Primavera P6 and with SAP, Oracle, CostPoint, Unanet and other leading ERP tools for more effective program management.

Deltek 5

Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 30,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. deltek.com.

ClearPlan 4

ClearPlan is the go-to company for effective Program Controls, Earned Value Management, Hands-on Training, and support of high-performance business management systems. ClearPlan has over 200 employees, 100+ clients, in nearly 30 U.S. States, and over 15 Training courses using our proprietary dataset. Follow us on LinkedIn. Visit us at: www. clearplanconsulting.com.

SNA Software delivers market-tested PPM integration with EnvisionData, a COTS open-data IPMR and IPMDAR ETL application; Proteus Envision, a no-code/low-code application configuration environment with a comprehensive library of purpose-built applications which address the needs of all PPM domains; and RiskyProject, the best value in integrated project cost and schedule analysis.

Pinnacle

2

Founded in 1993, Pinnacle is the premier provider of project-focused business management solutions. Our team has extensive experience integrating best-of-class Enterprise Project Management, Project Portfolio Management, and Integrated Program Management Systems. Over 200 companies and government agencies have selected Pinnacle to improve management of projects, programs, and people across the enterprise.

Structured Solutions

1

Structured Solutions, Inc. (SSI) provides solutions for Master Schedulers, Project Managers, and their teams. SSI Tools helps thousands of Microsoft Project users plan and analyze their schedules more efficiently and effectively. SSI Trainers and Consultants are hands on professionals who tackle anything from proposal development, program execution, and closeout.



WOMEN IN DEFENSE

2024 National Conference

Register Today!

The 2024 Women In Defense (WID) National Conference will bring together more than 500 women from across the nation to network and learn from government and industry experts. WID's National Conference seeks to strengthen the defense industrial base by educating, empowering, and supporting a diverse and inclusive workforce. The 2024 conference theme, Foundations for the Future, emphasizes the goal of our National Conference: to build relationships and skills to help our nation and our friends, allies and partners thrive during a period of strategic competition.

September 24, 2024 | Arlington, VA | WomenInDefense.net



Sponsor Descriptions

LOCKHEED MARTIN

A global defense tech company, we are driving innovation and advancing scientific discovery. Our all-domain mission solutions and 21st Century Security vision accelerate the delivery of transformative technologies to ensure those we serve always stay ahead of ready.



ClearPlan is the go-to company for effective Program Controls, Earned Value Management, Hands-on Training, and support of high-performance business management systems. ClearPlan has over 200 employees, 100+ clients, in nearly 30 U.S. States, and over 15 Training courses using our proprietary dataset. Follow us on LinkedIn. Visit us at: www.clearplanconsulting.com

Deltek

Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 30,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. Deltek.com.



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for**Project**™

forProject Technology provides powerful, easy-to-use Earned Value Management (EVMS) software and schedule analysis tools to help companies and agencies meet EVMS guidelines. The forProject software integrates with Microsoft Project, Primavera P6 and with SAP, Oracle, CostPoint, Unanet and other leading ERP tools for more effective program management.



Intra Management Solutions offers bestin-class services and staffing, including integrated program management, earned value management, project planning and controls, and more. We enable businesses to meet their EVM requirements with a roadmap to organizational readiness. Our customized EVM solutions enable data-driven decision making and contract compliance.

CO(O

Cora is transforming project portfolio management (PPM) in Aerospace & Defense by providing the industry with a single, integrated platform. It consolidates legacy systems and gives program and control account managers an advanced workbench that seamlessly integrates scheduling, costs, reporting and resources. Our customers manage projects worth over \$100 billion.

NDIN Leading the Way in Engagement, Networking, and National Defense

Plan Ahead for Success | 2024 - 2025 Featured Meetings, Conferences, and Events



2024 Undersea Warfare Fall Conference

September 16 - 18, 2024* | Groton, CT



26th Annual Expeditionary
Warfare Conference

October 22 - 24, 2024* | Laurel, MD



39th Annual National Logistics Forum

February 11 - 13, 2025 | Orlando, FL



27th Annual Systems & Mission Engineering Conference

October 27 - 31, 2024 | Norfolk, VA



2025 Tactical Wheeled Vehicles Conference

February 24 - 26, 2025 | Reston, VA



2024 Aircraft Survivability Symposium

November 5 – 7, 2024* | Monterey, CA



Munitions Executive Summit

March 18 - 20, 2025 | Parsippany, NJ



Women In Defense 2024 National Conference

September 24, 2024 | Arlington, VA



I/ITSEC 2024

December 2 - 6, 2024 | Orlando, FL



Spring 2025 Integrated Program Management Division Forum

April 23 - 24, 2025 | Atlanta, GA

*All Classified | **Partially Classified