

NDIA Legislative Update

Michael Seeds, Senior Director, Strategy & Policy, NDIA

S&P Support of Divisions/Chapters

- **Team of 8**
- **Strategic Partner to 28 Divisions & 27 Chapters**
- **Manage and coordinate:**
 - Direct policymaker engagements
 - Regulatory comments
 - Legislative Input
 - Congressional testimony
 - Policy letters
 - Policy White Papers
 - Amicus Briefs.

S&P Team

- **Jen Stewart**, Executive Vice President, S&P
- **Michael Seeds**, Senior Director, S&P
- **Lorenzo Williams**, Senior Director, S&P
- **Chris Sax**, Associate Director, S&P
- **Riley Van Steenberg**, Reg. Policy Associate
- **Anthony “Borda” Borda**, S&P Associate
- **Jack Little**, S&P Associate
- **Hannah Pennoyer**, S&P Associate



VITAL SIGNS 2025

www.ndia.org/vitalsigns

The 2025 Vital Signs report builds on 2024's foundation



- 1,273 survey responses
- 10 new sections and subsections
- 23 new charts
- 56 new recommendations
 - 76 total
 - Short-, Medium-, and Long-term
- 24 new pages

Vital Signs 2026 will continue to build on our success



Synergistic Partnerships	Funding	Digital Modernization	Defense Trade	Industrial Readiness	Supply Chains
Assessing the Challenges	CRs, Stop-Work Orders	IP and Data Rights	Modernizing & Streamlining FMS	Restoring Industrial Readiness	Resilient Supply Chains
DIB Financial Analysis	Funding Instability	Cybersecurity	Leveraging Direct Commercial Sales	Workforce	Harmonization
IRAD	Inflation	AI and Autonomy	International Security Partnerships - AUKUS	Skilled Labor	Critical Minerals and Materials
Novel Approaches		Small Business Concerns	International Regional Frameworks - PIPIR	Munitions	
Private Capital Financial Analysis		SBIR & STTR	Dual-Use Export Controls		
		Tax R&D Amortization			
		Authority to Operate			
		Space			
		JADC2			

	New for 2026
	New in 2025
	Updated



Wednesday, April 09, 2025



S&P Overview

1. The S&P Team has released a [Tariff Dashboard](#), with baseline tariff rates as well as rates for certain items and commodities. This tool will be built out further in the coming weeks.

In this issue:

[Supply Chains](#) | [Budget](#) | [AI](#) | [Munitions](#) | [Navy](#) | [On The Hill](#) | [Regulatory Tracker](#) | [Other Updates](#)

Innovation



iStock illustration

Lowering innovation barriers has been a discussion point recently, from both our [international allies](#) and in the halls of [Congress](#). Recently Australian officials have discussed their difficulties with the [Excluded Technology List](#), even with the AUKUS framework. Also this week, Rep. Don Bacon wrote an [op-ed](#) about the future of US innovation.

Read More:

CSIS: [The Tech Revolution and Irregular Warfare: Leveraging Commercial Innovation for Great Power Competition](#)

CSIS: [Bringing the Private Sector to Space](#)

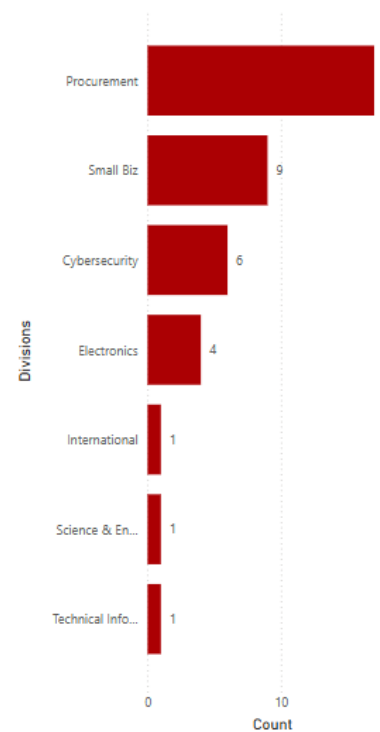
Get Involved:

NDIA's Science and Engineering Technology Division provides a venue for discussion of the nation's defense needs by examining existing capabilities and suggesting ways to overcome deficiencies in defense research and development (R&D). You can learn more about the Division and join the discussion [here](#).

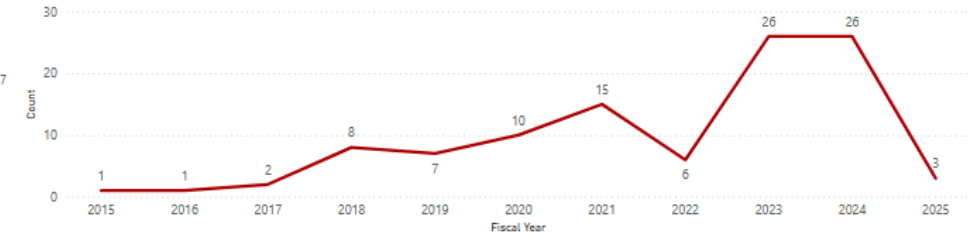
S&P Regulatory Tracker

- Automatically tracks and updates FAR and DFARS cases weekly
- Enables members to see what is proposed, when, and stage of **process**
- Now includes Class Deviations

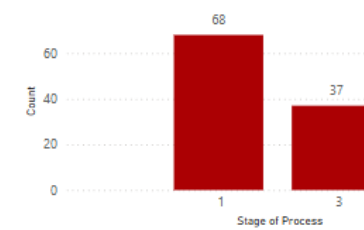
Regulatory Case by NDIA Division



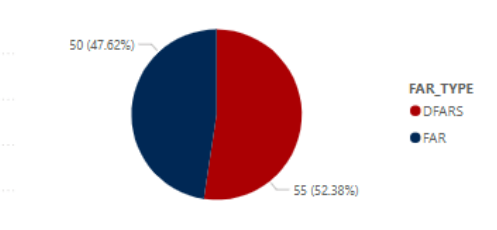
Regulatory Case by Fiscal Year



Regulatory Case by Stage of Process



Regulatory Case by FAR Type



Stage of Process: 1 = Initial rule being drafted; 2 = Receiving public comments; 3 = Final rule being drafted

Regulatory Case Updated this Week

FAR_TYPE	Case Number	RegTitle	Stage of Process

Class Deviations Tracker

Class Deviations	Date	Status Updated
Class Deviation 2025-00005 – Prohibition on Procurement of Paper Straw	(6 March 2025)	No
Class Deviation 2025-00004 – Revocation of Executive Order on Sustaina	(7 March 2025)	No
Class Deviation 2025-00003 – Restoring Merit-Based Opportunity in Federal Contracts	(4 March 2025)	No
Class Deviation 2025-00002 – Waiver of Project Labor Agreement Requirements	(7 February 2025)	No

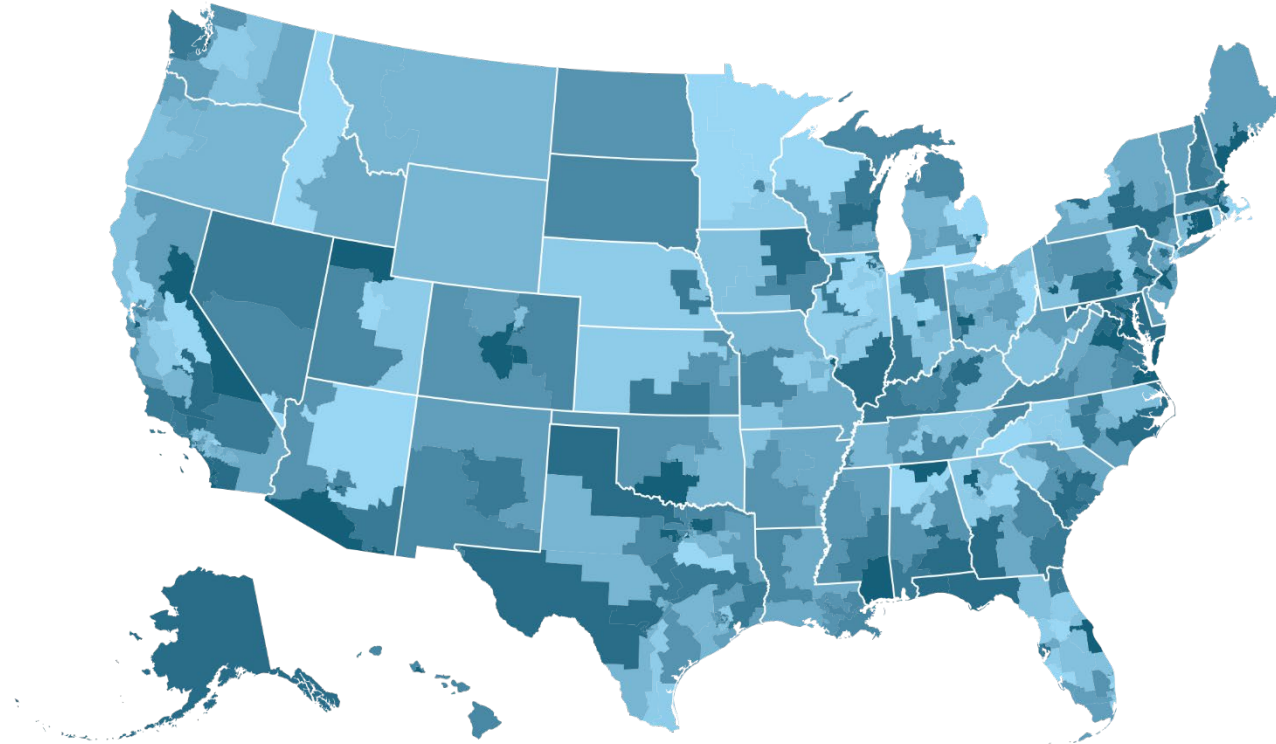
S&P Regulatory Submission Tracker

Upcoming Submissions								
Division/Working Group	Rule/Policy	Description	Inputs Due	Final Draft Due	Filing Due	Additional Interested Divisions	Division/WG Lead Contact	S&P Lead Contact
Small Business	SBA, 89 FR 103709	Proposed rule; the U.S. Small Business Administration (SBA) proposes to revise its Small Business Subcontracting Program regulations to encourage faster payments to small business subcontractors and streamline the reporting process for prime contracts	10-Feb	14-Feb	18-Feb		ML Mackey ML.Mackey@beaconinteractive.com	Michael Seeds MSeeds@NDIA.org
International	USTR-2025-0001	RFI; USTR invites comments from the public, on a country-by-country basis, to assist the U.S. Trade Representative in reviewing and identifying any unfair trade practices by other countries, and in initiating all necessary actions to investigate the harm to the United States from any non-reciprocal trade arrangements.	3-Mar	7-Mar	11-Mar		Mark Webber Mark.J.Webber@lmco.com	Anthony Borda ABorda@NDIA.org
S&P	BIS-2024-0055	Interim Final Rule; Implementation of Additional Due Diligence Measures for Advanced Computing Integrated Circuits; Amendments and Clarifications	10-Mar	13-Mar	14-Mar		-	Anthony Borda ABorda@NDIA.org
Cybersecurity	FAR Case 2017-016	Proposed rule; DoD, GSA, and NASA are proposing to amend the Federal Acquisition Regulation (FAR) to implement the National Archives and Records Administration's Controlled Unclassified Information Program enacted under an Executive Order entitled Controlled Unclassified Information.	3-Mar	10-Mar	17-Mar		Trev Hodgkins trev@hodgkinsconsulting.com	Michael Seeds MSeeds@NDIA.org
Procurement	FAR Case 2024-007	Proposed rule; DoD, GSA, and NASA are proposing to amend the Federal Acquisition Regulation (FAR) to clarify protest rights for orders set aside under certain multiple-award contracts.	3-Mar	10-Mar	17-Mar		Jamie Sybert JamieSybert@hka.com	Lorenzo Williams LWilliams@NDIA.org
Small Business	FAR Case 2023-011	Proposed rule; DoD, GSA, and NASA are proposing to amend the Federal Acquisition Regulation (FAR) to issue policy on small business participation on certain multiple-award contracts.	3-Mar	10-Mar	17-Mar		ML Mackey ML.Mackey@beaconinteractive.com	Lorenzo Williams LWilliams@NDIA.org

Data Visualization Tool

DoD Contract Obligations by Congressional District

FY 2021-2023



Created with Datawrapper

- **Data visualization enables delivery of new, actionable, and accessible information**
 - Vital Signs
 - Congressional Outreach
 - Support NDIA Chapters and Divisions
 - Support NDIA Departments and Affiliates

S&P Engagement NDAA - FoRGED Act & Supply Chain



NDIA FoRGED Act Analysis Summary Chart:

FoRGED Act Title	Page Numbers for Color-Code	Green (Support or Neutral)	Yellow (Revise or more input needed)	Red (Oppose)	Purple (NDIA membership split)	White (Still under review)
Title I: Repeals/ Modifications	1-16, 61	278	17	12	1	N/A
Title II: Defense Acquisition Roles, Responsibilities, and Organizations	62	3	2	N/A	N/A	N/A
Title III: Rapid Acquisition and Commercial Contracting	63-64	7	4	1	8	1
Title IV: Promotion of Competition in the DIB	101	N/A	2	N/A	N/A	N/A
Title V: Defense Budgeting Processes	106	3	N/A	N/A	N/A	N/A
Totals		291	25	13	9	1

- **Goals:**
 - Reform defense acquisition
 - Reduce barriers to entry

S&P Engagement

- **SBIR/STTR Reauthorization**
- **Executive Orders**
- **Budget/Appropriations**
- **Reconciliation**
 - \$150B for Defense
 - R&D Tax Amortization
- **Foreign Defense Trade**
- **Security Clearance Reform**



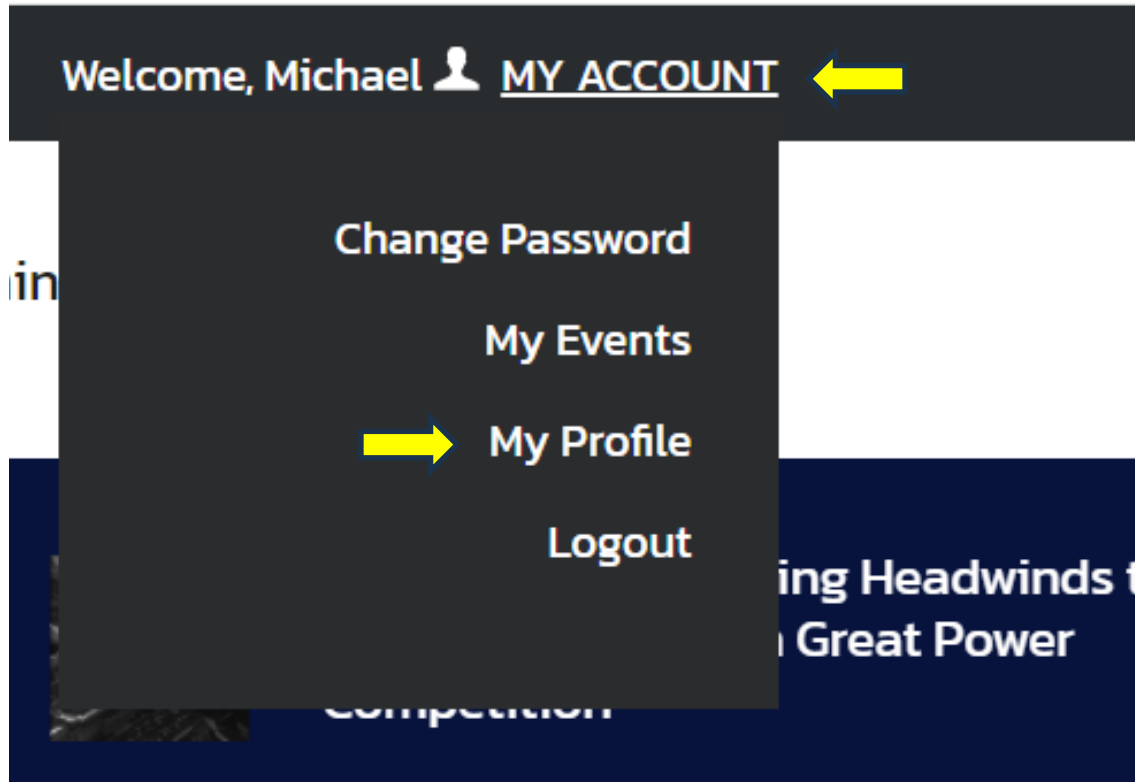
S&P Working Groups

- **Artificial Intelligence**
- **Intellectual Property**
- **New:** Minerals and Materials
- **Forming:** Security Clearance
- **Forming:** Private Capital
[Venture Capital & Private Equity]



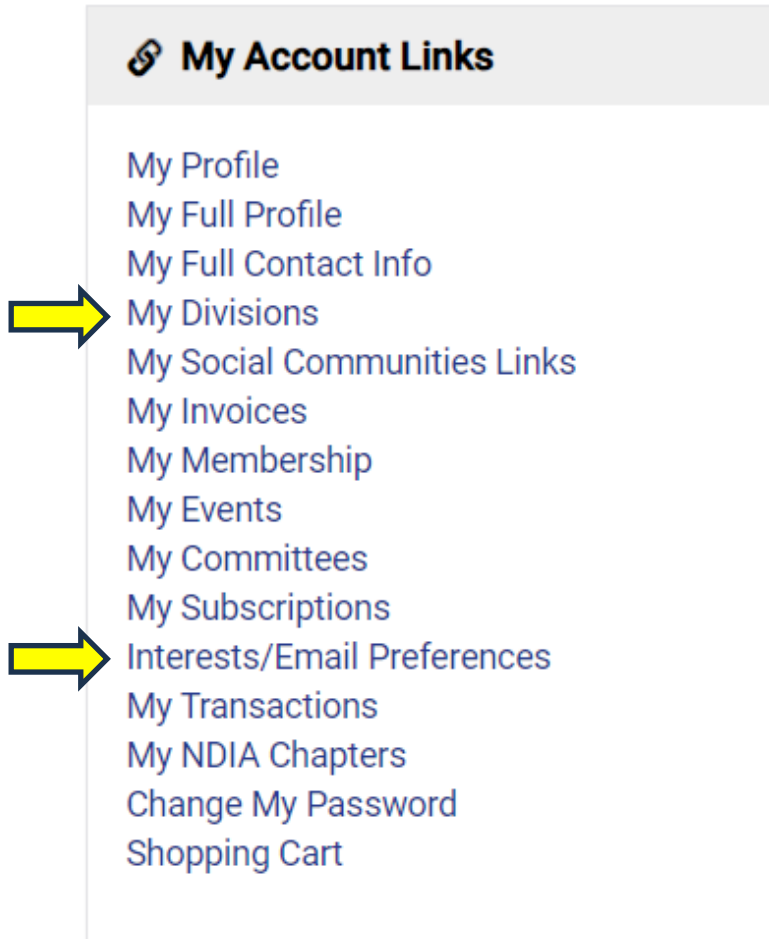
ANY QUESTIONS?

How to Join NDIA Cybersecurity Division



- Login to NDIA.org
- Click “My Account”
- Select “My Profile”

How to Join NDIA Cybersecurity Division



Step One:

- **Click “My Divisions”**
 - Select Cybersecurity Division to Join
 - Updates Automatically

Step Two:

- **Click “Interests/Email Preferences”**
 - Click “Yes” to consent
 - Select “Cyber” under “Division/Business Area Communications”
 - Click Save (bottom right)